

Installer's Guide

Trane® Link UX360 Smart Thermostat



Model THUI2360A200U
With Link technology

A SAFETY WARNING

Only qualified personnel should install and service the equipment. The installation, starting up, and servicing of heating, ventilating, and air-conditioning equipment can be hazardous and requires specific knowledge and training. Improperly installed, adjusted or altered equipment by an unqualified person could result in death or serious injury. When working on the equipment, observe all precautions in the literature and on the tags, stickers, and labels that are attached to the equipment.





Introduction

Read this manual thoroughly before operating or servicing this unit.

This document is customer property and is to remain with this unit. Return to the service information pack upon completion of work.

Warnings, Cautions, and Notices

Safety advisories appear throughout this manual as required. Your personal safety and the proper operation of this machine depend upon the strict observance of these precautions.

The three types of advisories are defined as follows:



Indicates a potentially hazardous situation which, if not avoided, could result in death or serious injury.



Indicates a potentially hazardous situation which, if not avoided, could result in minor or moderate injury. It could also be used to alert against unsafe practices.



Indicates a situation that could result in equipment or property-damage only accidents.

Important Environmental Concerns

Scientific research has shown that certain man-made chemicals can affect the earth's naturally occurring stratospheric ozone layer when released to the atmosphere. In particular, several of the identified chemicals that may affect the ozone layer are refrigerants that contain Chlorine, Fluorine and Carbon (CFCs) and those containing Hydrogen, Chlorine, Fluorine and Carbon (HCFCs). Not all refrigerants containing these compounds have the same potential impact to the environment. Trane advocates the responsible handling of all refrigerants.

Important Responsible Refrigerant Practices

Trane believes that responsible refrigerant practices are important to the environment, our customers, and the air conditioning industry. All technicians who handle refrigerants must be certified according to local rules. For the USA, the Federal Clean Air Act (Section 608) sets forth the requirements for handling, reclaiming, recovering and recycling of certain refrigerants and the equipment that is used in these service procedures. In addition, some states or municipalities may have additional requirements that must also be adhered to for responsible management of refrigerants. Know the applicable laws and follow them.

A WARNING

Proper Field Wiring and Grounding Required!

Failure to follow code could result in death or serious injury.

All field wiring MUST be performed by qualified personnel. Improperly installed and grounded field wiring poses FIRE and ELECTROCUTION hazards. To avoid these hazards, you MUST follow requirements for field wiring installation and grounding as described in NEC and your local/state/national electrical codes.

A WARNING

Personal Protective Equipment (PPE) Required!

Failure to wear proper PPE for the job being undertaken could result in death or serious injury. Technicians, in order to protect themselves from potential electrical, mechanical, and chemical hazards, MUST follow precautions in this manual and on the tags, stickers, and labels, as well as the instructions below:

- Before installing/servicing this unit, technicians MUST put on all PPE required for the work being undertaken (Examples; cut resistant gloves/ sleeves, butyl gloves, safety glasses, hard hat/ bump cap, fall protection, electrical PPE and arc flash clothing). ALWAYS refer to appropriate Safety Data Sheets (SDS) and OSHA guidelines for proper PPE.
- When working with or around hazardous chemicals, ALWAYS refer to the appropriate SDS and OSHA/GHS (Global Harmonized System of Classification and Labelling of Chemicals) guidelines for information on allowable personal exposure levels, proper respiratory protection and handling instructions.
- If there is a risk of energized electrical contact, arc, or flash, technicians MUST put on all PPE in accordance with OSHA, NFPA 70E, or other country-specific requirements for arc flash protection, PRIOR to servicing the unit. NEVER PERFORM ANY SWITCHING, DISCONNECTING, OR VOLTAGE TESTING WITHOUT PROPER ELECTRICAL PPE AND ARC FLASH CLOTHING. ENSURE ELECTRICAL METERS AND EQUIPMENT ARE PROPERLY RATED FOR INTENDED VOLTAGE.

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A WARNING

Follow EHS Policies!

Failure to follow instructions below could result in death or serious injury.

- All Trane personnel must follow the company's Environmental, Health and Safety (EHS) policies when performing work such as hot work, electrical, fall protection, lockout/tagout, refrigerant handling, etc. Where local regulations are more stringent than these policies, those regulations supersede these policies.
- Non-Trane personnel should always follow local regulations.

A WARNING

Cancer and Reproductive Harm!

This product can expose you to chemicals, including lead, which are known to the State of California to cause cancer and birth defects or other reproductive harm. For more information go to www.P65Warnings.ca.gov.

A WARNING

Safety Hazard!

Failure to follow instructions below could result in death or serious injury or property damage.

This unit is not to be used by persons (including children) with reduced physical, sensory, or mental capabilities, or lack of experience and knowledge, unless they have been given supervision or instruction concerning the use of the appliance by a person responsible for their safety.

Do not allow children to play or climb on the unit or to clean or maintain the unit without supervision.

A WARNING

Live Electrical Components!

Failure to follow all electrical safety precautions when exposed to live electrical components could result in death or serious injury.

When it is necessary to work with live electrical components, have a qualified licensed electrician or other individual who has been properly trained in handling live electrical components perform these tasks.

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Product Specifications

Table 1. Product specifications

Specification	Description
Model	THUI2360A200U
Product	UX360 Smart Thermostat
Size	7.125" x 4.725" x 1" (WxHxD)
Configurations	Heat Pump, Heat/Cool, Dual Fuel, Heat Only, Cooling Only
Maximum Number of Stages	5 Stages Heat, 2 Stages Cooling
Storage Temperature	-40°F to +167°F, RH non-condensing
Operating Temperature	32°F to 104°F, RH non-condensing
Input Power ^(a)	24VAC from HVAC System (Range: 18-30 VAC)
Power Consumption	2W (typical) / 5W (max)
Wire Usage	18 AWG NEC approved control wiring
Communications	Controller Area Network (CAN bus) 4-wire connection
System Modes	Auto, Heating, Cooling, Off, Emergency Heat
Fan Modes	Auto, On, Circulate
Cooling Setpoint Temperature Range	60°F to 99°F, 1°F resolution
Heating Setpoint Temperature Range	55°F to 90°F, 1°F resolution
Outdoor Temperature Display Range	Ambient Temperature: -40°F to 141°F (including dead band), -38°F to 132°F (excluding dead band) External Ambient Temperature: up to 136°F
Indoor Humidity Display Range	0% to 100%, 1% resolution
Minimum Cycle Off Time Delay	Compressor: 5 minutes, Indoor Heat: 1 minute

⁽a) On every application, 24VAC loads should be reviewed to be sure the indoor unit control power transformer is adequately sized.

General Information

Box Contents

- Literature
 - Installation guide
 - User guide
 - Warranty card

- UX360 Smart Thermostat
- Wall plate
- Mounting kit

Accessories

- Wired Indoor Sensor (ZZSENSAL0400AA)
- Wireless Indoor Sensor (ZSENS930AW00MA/)

^{1.} Wireless Indoor Sensor software version 1.70 or greater is required.



Trane Link Systems

- Installation: Trane Link systems are built to be "plug and play". Once the outdoor unit, indoor unit, SC360, and UX360 are connected, turn on the system. The equipment will communicate and configure the system automatically to default settings.
- Verification: Easily verify all modes of operation. Link can run and verify each mode of operation as well as verify the system is functioning properly. For example, instruct the system to deliver 1200 CFM of airflow, and the system will verify correct operation. Once testing has been completed, it generates a commissioning report that documents the results.
- Monitoring: With a homeowner's permission, users can monitor data from the system remotely. This includes creating a birth certificate that captures how the system was operating on day one, and tracking performance over time.
- Upgrades: Connected systems can have their software remotely upgraded through the SC360, including pushing additional features out to the installed communicating equipment. No dealer visit or SD cards are required.

Technical Advantages

- Self-configuring system on startup
- Automated verification simplifies charging and airflow procedures and automatically goes through all modes of operation to verify the system is operating properly and within specifications.
- New sensors to easily monitor data, with information shared wirelessly, either onsite or in the cloud.
- Standardized and consistent wiring: four-wire connection for all communicating equipment simplifies installation.
- · Faster, more robust communication protocol.
- Remotely control connected systems from the Trane Home mobile app.
- The system supports up to four indoor temperature and humidity sensors in a non-zoned system for averaging, including ZSENS930AW00MA sensors.
- With an Internet connection, full system updates for installed communicating equipment will occur automatically.

Download the Trane Diagnostics mobile app from the Google Play™ Store or App Store®.



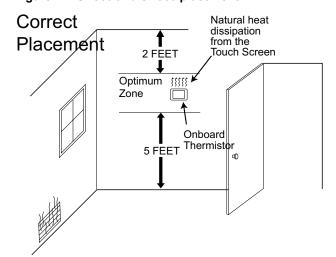
Installation

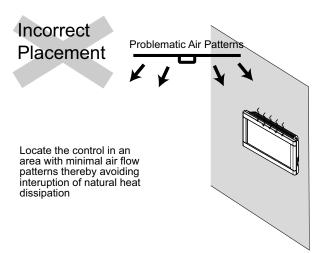
Location

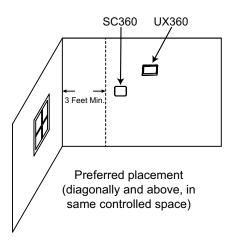
- Install the UX360 in a centrally located climate controlled living space with good air circulation.
- The UX360 MUST be at least three feet from any other electronic device such as a TV or speaker.
- An indoor temperature sensor must be assigned and installed in a controlled space. Refer to the Sensor Setup section for details.
- If the UX360 and the SC360 must be in close proximity (closer than three feet), always install the UX360 diagonally above the SC360. If top left and top right

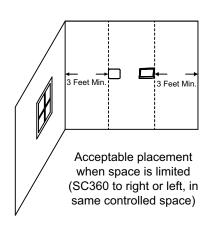
Figure 1. UX360 and SC360 placement

- sides are not possible, then install the SC360 to the right or left side of the UX360.
- Keep these two devices as far apart as possible. Never install them on top of each other.
- The UX360 should be at least three feet away from a corner where two walls meet. Corners have poor circulation.
- The UX360 should not be directly exposed to air currents from supply air or ceiling fans.
- Avoid exposing the UX360 to any radiant heat source such as sun light or fireplaces.

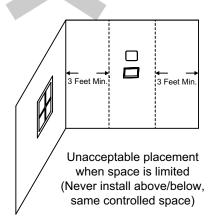








Incorrect Placement





Installation

Network Connections

To take advantage of the full range of features on the UX360, the SC360 System Controller should be connected to the Internet using a wireless connection.

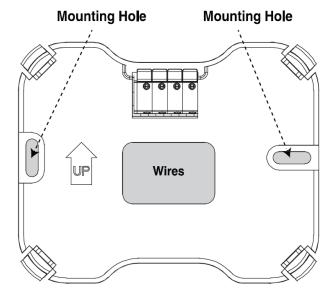
Refer to the UX360 User Guide for additional information on connecting to the Internet.

Mounting

To mount the UX360 to the wall:

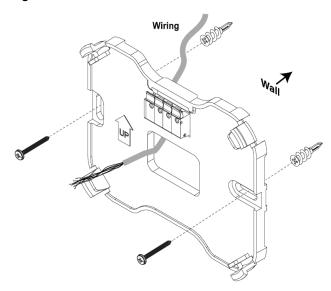
- 1. Turn OFF all power to heating and cooling equipment.
- 2. Route the wires through the opening on the subbase.
- Place the subbase against the wall in the desired location and mark the wall through the center of each mounting hole.

Figure 2. Mark the mounting holes



- 4. Drill the holes in the wall where marked.
- Mount the subbase to the wall using the included mounting screws and drywall anchors. Confirm all wires extend through the subbase.

Figure 3. Mount the subbase to the wall



Wiring

- Adjust the length and position of each wire to reach the proper terminal on the connector block of the subbase.
- 2. Strip 1/4-inch of insulation from each wire.
- Do not allow adjacent wires to short together when connected.
- 4. If stranded thermostat cable is used, cut one or more strands to allow the cable to fit the connector. Use solid conductor 18 gauge thermostat wire.
- Match and connect control wires to the proper terminals on the connector block.
- 6. Push excess wire back into the wall and seal the hole to prevent air leaks.

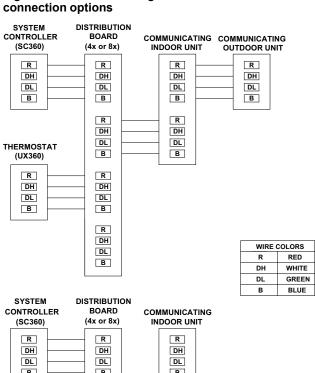
Note: Air leaks in the wall behind the UX360 can cause improper operation.

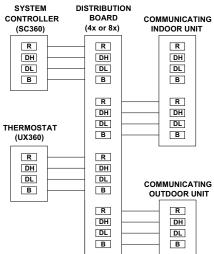
- 7. Attach the UX360 to the subbase.
- 8. Turn ON power to the heating and cooling equipment.



Field Wiring

Figure 4. Communicating indoor and outdoor connection options

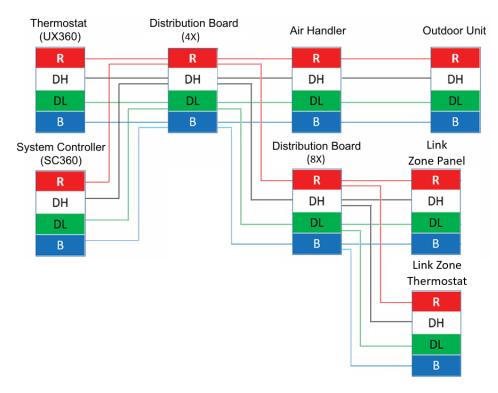






CAN Low Voltage Troubleshooting

Figure 5. CAN troubleshooting diagram



24 VAC is required to:

Power up the SC360 and UX360

- At the outdoor unit for Smart Charge automatic charging
- At the outdoor unit if Load Shed is desired

Table 2. Troubleshooting

Troubleshooting steps	Description	
Bus Idle		
Expected Measurement	2 - 4 VDC between DH and GND 2 - 4 VDC between DL and GND	
	Voltage measured from DH to DL will vary depending on bus traffic	
Resistance Between DH and DL ^(a)		
Appropriate range can vary depending on the communicating equipment installed on the system		
Expected Measurement 60 +/- 10 ohms can be expected when the SC360, communicating indo and communicating variable speed outdoor unit are installed		
90 +/- 10 ohms can be expected with no communicating outdoor unit		
Lower than appropriate range	Possible short on the bus between DH and DL	
Higher than appropriate range	Possible open circuit on the bus	
Resistance Between	een DH and GND(b)	
Expected Measurement 1 Mohms or greater		

⁽a) All power to the system must be turned OFF.

⁽b) Device must be powered OFF and disconnected from the CAN bus.



Configuration

Table 3. General

Menu Selection	Options	Description	
System Name	Manual keypad entry	Enter a custom name for the system.	
Dealer Code	Manual keypad entry	When the system is connected to Trane Home, a Dealer Code can be entered to populate the dealer contact information and logo. The code is the dealer's registered phone number listed on ComfortS A dealer can upload a logo by selecting Tech Support from the Home page of ComfortSite, then selected Dealer Logo Management and upload logo. File size should not exceed 3MB.	
	Full Restore	Erases all user and installer settings and restores the system to factory default settings.	
Factory System Restore	Partial Restore	HVAC configuration will be set to factory default values. Zoning configuration, indoor sensor settings, and user settings will be retained. After the partial restore, HVAC configuration may need to be reconfigured.	

Table 4. Climate control

Sub Menu	Menu Selection	Options [Default]	Description
	Cooling Sensible Load Value (Btu/h)	[0] Btu/h	Range of values is based on system configuration.
	Heating Sensible Load Value (Btu/h)	[0] Btu/h	Range of values is based on system configuration.
	Aggressive Recovery by Temp Error	Enabled/[Disabled]	Select whether to disable the 15-minute staging inhibit during heating mode when Temp Error is greater than 2°F. Cannot be enabled when Heating Aggressive Recovery by ODT is enabled.
General System Operation	Heating Aggressive Recovery by ODT	Enabled/[Disabled]	Select whether to require/[bypass] outdoor temperature to fall below the selected Heating Aggressive Recovery Setting in order to disable the 15-minute staging inhibit during heating mode when Temp Error is greater than 2° F. Cannot be enabled when Heating Aggressive Recovery by Temp Error is enabled. Outdoor temperature sensor must be connected and enabled to allow this setting to be selected.
	Heating Aggressive Recovery Setting (°F)	0°F -70°F [40°F]	Select the outdoor temperature for Heating Aggressive Recovery.
	Smart Control Fan Enable Status	Enabled/[Disabled]	Select to enable or disable Smart Continuous Fan.
System Controller	SC360 Installed in Conditioned Space	Yes/[No]	Enable if the SC360 was installed in a conditioned space and can be used as an indoor temperature and humidity sensor.



Table 4. Climate control (continued)

Sub Menu	Menu Selection	Options [Default]	Description
	Heater Type	[None]/Electric/ Hydronic	Select the type of indoor unit installed. Value is pre-populated for communicating equipment.
Indoor Heat	Heater Size	Electric: [Empty List]/ 25KW, 1-Phase/ 20KW, 1-Phase/ 15KW, 3-Phase/ 10KW, 3-Phase/ 10KW, 1-Phase/ 8KW, 1-Phase/ 8KW, 1-Phase/ 5KW, 1-Phase Hydronic: 100Kbtu/ 80Kbtu/ 70Kbtu/50Kbtu	Select the size of the indoor unit based on tonnage and heater type. Options vary depending on heater type. Value is pre-populated for communicating equipment.
	Heater Model Number	[NOMODELNUM]	Value is pre-populated based on heater size, but can also be manually configured.
	Heater Serial Number	[NOSERNUM]	Enter the 10-digit serial number of the indoor unit.
	Cycles Per Hour	2-6 CPH [5]	
	Electric Heat Airflow	[Low]/Med/High	
	Blower On Delay	No delay/15/30/45/[60] seconds	Select to enable or disable the blower on delay in hydronic heating.
	Blower Off Delay	No delay/30/[50]/70/90 seconds	Select to enable or disable the blower off delay in hydronic heating.
Compressor Operation	Minimum System Speed	[Factory]/ 30%/40%/ 50%	
	Cycles Per Hour	2-6 CPH [3]	
	Blower Off Delay	[No Delay]/Auto/ 30 seconds	Select to enable or disable the blower off delay in compressor cooling.
Compressor Cooling	Blower On Delay	[No Delay]/Auto/ 30 seconds	Select to enable or disable the blower on delay in compressor cooling.
	Minimum Indoor Coil Temp (°F)	28°F -60°F [30°F]	
	Maximum Indoor Coil Temp (°F)	28°F -60°F [55°F]	
	System Control	More Efficient/Efficient/ Balanced/ Comfort/ [More Comfort]	Homeowners seeking the best comfort should select one of these settings: 'Efficient,' 'Balanced,' 'Comfort,' or 'More Comfort.' The 'More Efficient' option offers standard performance with no humidity control.
Compressor Cooling	Minimum CFM Per Ton	200-500 [250]	
Compressor Cooling	Maximum CFM Per Ton	200-500 [500]	Minimum value based on Minimum CFM Per Ton setting. Maximum value based on Comp Cooling Maximum Airflow setting.
	Cooling Maximum Airflow (CFM)	[0]	Range varies per system settings.
	Cycles Per Hour	2-6 CPH [3]	
	Blower Off Delay	[No delay]/30/60/90 seconds	
Compressor Heating	Blower On Delay	[No delay]/15/30 seconds	
	Heating Maximum RPM	[High]/Med/Low	
	System Control	[Comfort]/Efficiency	
	Comp Heat CFM Per Ton	290-450 [400]	



Table 5. Energy

Sub Menu	Menu Selection	Options [Default]	Description
Indoor Heat	Auxiliary Heat Lockout	Enabled/[Disabled]	Enable auxiliary heat lockout (10° minimum separation when enabling auxiliary heat lockout and compressor heat lockout).
indoor neat	Auxiliary Heat Lockout Temp (°F)	32°F -70°F [45°F]	Select an outdoor temperature to prevent auxiliary heat above the selected outdoor temperature.
Compressor Heating	Compressor Heat Lockout	Enabled/[Disabled]	Enable compressor heat lockout (10° minimum separation when enabling auxiliary heat lockout and compressor heat lockout)
Compressor reating	Lockout Temperature (° F)	5°F -70°F [30°F]	Select an outdoor temperature to prevent compressor heating below the selected outdoor temperature.
Outdoor Unit	Power Factor Correction	Enabled/[Disabled]	

Table 6. Environment

Sub Menu	Menu Selection	Options [Default]	Description
0.4411-4	Reduce Electrical Interference	Enabled/[Disabled]	
Outdoor Unit	Defrost Termination Temp (°F)	[Factory]/Medium/High	



Table 7. Accessories (available accessory menu selections will vary based on accessory type)

Sub Menu	Menu Selection	Options [Default]	Description
	Accessory Type	[None], Air Cleaner, Powered/Bypass, Steam, Ext Dehum, Ventilator	Select the accessory type.
	Humidifier Action	[With Active Heat Call], Without Active Heat Call	Disabled for Air Cleaner accessory.
	Airflow During Humidifier Only Mode	35%-100% [50%]	Select the desired airflow when the humidifier is operating without an active call for heat.
	Dehum Type	[With Cool]/Stand alone	Defaulted to [With Cool] for Ext Dehum accessory.
	Dehum Fan Action	[Force Fan]/Normal	
	Minimum Ventilation Run Time (mins)	1-60 [5]	
	Ventilator Fan Action	[Ventilate With Blower]/ Ventilate Without Blower	
Accessory 1 & 2 Input	Outdoor Temperature Ventilation Override	[Disabled]/Enabled	
	Max Outdoor Temperature	80°F - 110°F [85°F]	
	Min Outdoor Temperature	-10°F to 50°F [0°F]	
	Accumulate Overridden Run Time	[Disabled]/Enabled	
	Accumulate Period	[4 hrs - Recover based on OD Conditions]/4 hrs - Recover to maintain Min Ventilation/24 hrs - Recover based on OD Conditions/24 hrs - Recover to maintain Min Ventilation	
	Humidifier Control	[RH Control]/Frost Control	Not available for Ext Dehum accessory.
	Accessory Type	[None], Condensate- Cooling, Smoke Detector	Select the accessory type.
	Disable Compressor Cooling	[Disabled]/Enabled	Enabled by default for Condensate- Cooling and Smoke Detector accessories.
ID External Switch Input	Disable Compressor Heating	[Disabled]/Enabled	Enabled by default for Smoke Detector accessory.
1 & 2	Disable Indoor Heating	[Disabled]/Enabled	Enabled by default for Smoke Detector accessory.
	Disable Fan Circulation	[Disabled]/Enabled	Enabled by default for Smoke Detector accessory.
	Limit Compressor Speed	[Disabled]/Enabled	
	Accessory Type	[None], Load Shed, Generator Backup	
	Disable Compressor Cooling	[Disabled]/Enabled	Enabled by default for the Load Shed accessory.
	Disable Compressor Heating	[Disabled]/Enabled	Enabled by default for the Load Shed accessory.
Outdoor Load Shed	Disable Indoor Heating	[Disabled]/Enabled	Enabled by default for the Load Shed and Generator Backup accessories.
	Disable Fan Circulation	Disabled/[Enabled]	
	Limit Compressor Speed	[Disabled]/Enabled	



Indoor Sensor Setup

View, edit and assign temperature and humidity sensors for the system.

Available Sensors

A list of all available sensors for the system is displayed at the top of the Indoor Sensor Setup screen. Once a sensor has been assigned, it will be removed from the list of available sensors. The sensors from the communicating equipment display in the list automatically, but the wireless sensors must be added individually.

Supported indoor sensors:

- UX360 Thermostat (Onboard Sensor)
- SC360 System Controller (Onboard Sensor)
- Wireless Indoor Sensor (ZSENS930AW00MA)
- Wired Indoor Sensor (ZZSENSAL0400AA)

Figure 6. Indoor sensor setup



SC360

The SC360 is only included as an available sensor if it has been configured and installed in controlled space.

This setting can be modified from Technician Access > Configuration > Climate Control > SC360 System Controller.

Figure 7. System controller



Sensor Details

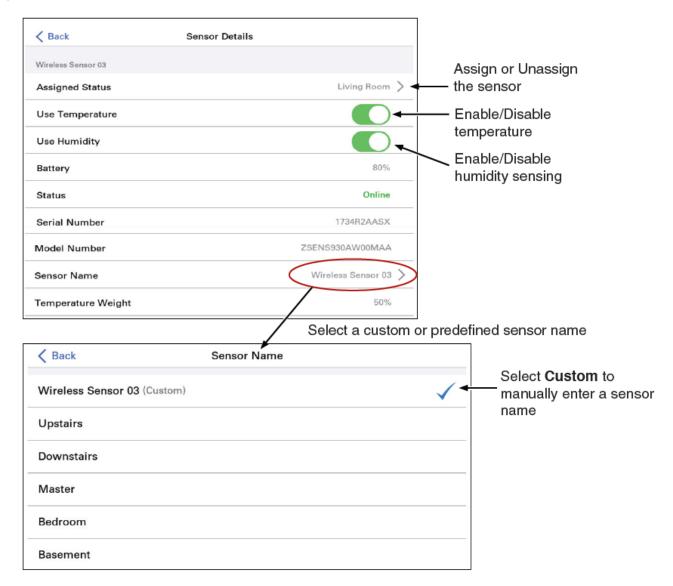
Select a specific sensor to view more details about the sensor and to assign it to the system. The details displayed may be different for different sensor types.

Sensor details may include:

- Assigned Status: if the sensor has been assigned to the system or not
- Use Temperature: enables/disables the use of the temperature sensor on the device
- Use Humidity: enables/disables the use of the humidity sensor on the device
- Battery: battery percentage on battery powered sensors
- · Status: communicating status with the system
- Serial Number: serial number of the sensor
- Model Number: model number of the sensor
- Sensor Name: sensor name can be changed to a default or custom name
- Temperature Weight: weight of the temperature sensor when being averaged with other sensors

Indoor Sensor Setup

Figure 8. Sensor details



Assigning Sensors

To assign a sensor to the system:

- Select the corresponding sensor under Available Sensors.
- 2. On the Sensor Details screen, select Assigned Status.
- 3. Select Assign and then Done.

Figure 9. Assign sensor



4. The sensor is assigned to the system and removed from the Available Sensors list.

Up to four sensors can be assigned to the system at a time.

Unassigning Sensors

To unassign a sensor:

- Select the corresponding sensor under Available Sensors.
- On the Sensor Details screen, select Assigned Status.

Figure 10. Unassign sensor



- 3. Select Unassign and then Done.
- The sensor is unassigned from the system and added back to the Available Sensors list.

Adding Wireless Sensors

ZSENS930 wireless sensors must be added to the system one at a time.

To add a new wireless sensor:

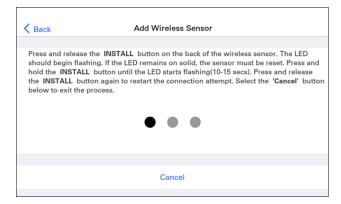
 In the list of available sensors, select Add Wireless Sensor.

Figure 11. Add wireless sensor



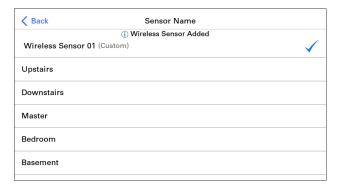
- 2. Press and release the **INSTALL** button on the back of the wireless sensor.
- 3. The LED on the back of the sensor begins flashing.

Figure 12. Add wireless sensor



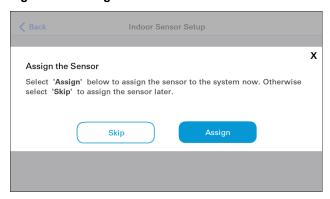
4. Once successfully added, select a predefined name or enter a custom name and then select **BACK**.

Figure 13. Sensor name



5. Select Assign to assign the sensor to the system.

Figure 14. Assign the sensor



Removing Wireless Sensors

ZSENS930 wireless sensors must be removed from the system one at a time. The sensors must be online to be removed by the steps listed below.

To remove a wireless sensor:

- From the list of Assigned Sensors, select the wireless sensor to be removed.
- Scroll to the bottom of the Sensor Details screen and select Remove Wireless Sensor.

Figure 15. Remove wireless sensor

Remove Wireless Sensor

- 3. Press and release the INSTALL button on the back of the wireless sensor.
- 4. The LED on the back of the sensor will begin flashing.
- When successfully removed, the sensor will no longer be in the Assigned Sensors list or the Available Sensors list.

Note: After being removed, the wireless sensor would have to be added back to the system before it can be assigned as a sensor.



System Operation

Power-Up Sequence

When the UX360 is connected to the subbase, the thermostat initiates an 80 to 200 second power-up sequence. During the powerup sequence, the screen will remain dark for approximately 20 seconds and will then display 'Initializing...' above a progress bar for up to three minutes.

Service Reminders

Reminders can be enabled to send a notification when the configured reminder expires. A message will be displayed across the top of the display. The reminder is time-based and can be configured on system run time or calendar days. Reminders can be configured for humidifiers, filters, ventilation systems, UV lights, and HVAC system maintenance. The type of reminders available are based on the accessories enabled in the installer settings.

Software Updates

To take full advantage of the features and benefits of the UX360 Smart Thermostat, the latest software revision should be installed.

An Internet connection to the SC360 System Controller is required for software updates. When the SC360 is connected to the Internet, software updates to the installed communicating equipment will occur automatically and do not require user intervention.

System Mode

The system has five System Modes which can be selected:

- · Heating: system only operates in heating mode
- · Cooling: system only operates in the cooling mode

- Off: system will not operate in heating or cooling mode
- Emergency Heating: system will run the indoor heat source only (only available when the outdoor unit type is a heat pump)
- Auto: Mode of operation is automatically selected based on the following rules:
 - Heating Indoor temperature is equal or less than heating setpoint
 - Cooling Indoor temperature is equal to or greater than cooling setpoint or within 1°F of cooling setpoint

There is a minimum deadband between heating and cooling setpoints of 3°F (4°F when zoning is applied).

Fan Mode

The system has three fan mode options:

- Auto: fan only runs with a call for heating or cooling
- · On: fan runs continuously
- Circ: fan runs a user-selected minimum amount of time each hour

Air Cleaner Moe

When an air cleaner is installed, the system has three Air Cleaner modes:

- Auto: air cleaner operates only with a call for fan operation
- Quick: air cleaner operates for 3-hours with blower at 100%
- Allergy: air cleaner operates for 24-hours with blower at 100%



Test Modes

Certain tests may or may not be present depending on other menu settings and equipment installed.

Select the Start button to run each test.

Table 8. Test Modes

Menu Selection	Options	Description	
Test Blower	300-1580 CFM	Energize indoor blower at the selected CFM. Range of values varies per Air Handler model.	
Test Compressor Cool	Minimum-100%	Adjust % demand for compressor operation. Indoor blower will operate at the speed required for the selected % demand. Range of values is based on system configuration and ambient conditions.	
Test Compressor Heat	Minimum-100%	Adjust % demand for compressor operation. Indoor blower will operate at the speed required for the selected % demand. Range of values is based on system configuration and ambient conditions.	
Test Indoor Heat	Stage 1/ Stage 2/ Stage 3	Energize the selected stage of indoor heating. Indoor blower will operate at the speed required for the selected stage. Indoor heat test will run at maximum airflow for hydronic heat.	
Charge Mode – Cooling	N/A	Energizes system to set/verify system charge. Use sub-cooling tables in the outdoor Service Facts to determine correct charge levels.	
Check Charge Mode – Heating	N/A	Energizes system to compare actual performance to typical performance. Use the pressure curves in the outdoor unit Service Facts for comparison.	
Pump Down mode – Cooling	N/A	Pulses the latching switchover valve to cooling position and runs at full compressor speed. Outdoor EEV will remain open and indoor EEV (if installed) will continue to control superheat.	
Pump Down Mode - Heating	N/A	Pulses the latching switchover valve to heating position and runs at full compressor speed. Outdoor EEV will control superheat and indoor EEV (if installed) will remain open.	
Test Aux Relay	N/A	Enabled when Aux1/Aux2 accessories are configured for the system. Installed accessories will be displayed.	



Equipment Summary

The Equipment summary table is based on the installed communicating equipment and differs from system to system.

The following information per device is displayed:

Status: identifies if the device is currently communicating on the system

Description: name of the device

Model: model number of the device

• Serial: serial number of the device



Alerts

The UX360 displays two sets of alerts

- Current Alerts: alerts which are currently active Alert History: alerts that have been cleared in the last 30 days: alerts which are currently active
- Alert History: alerts that have been cleared in the last 30 days

Each alert in the history will display the date the alert was cleared. Current alerts will display the date when the alert was triggered.

Select an alert code to view additional information on that alert as well as a list of possible causes.

All alerts are categorized by severity

Critical

- · Loss of heating/cooling operation
- · Service call is required

· Alert notifications are displayed on the home screen

Major

- · Reduced functionality minimum operation is possible
- Service call is not immediately required
- · Alert notifications are not displayed on the home screen

Minor

- Functionality may be lost but should recover or the information is for diagnostic purposes/ performance monitoring
- · Service call is not required
- · Alert notifications are not displayed on the home screen



Troubleshooting

Table 9. Troubleshooting

Symptom	Possible Causes	Action
UX360 displays an alert on the screen	A critical or major alert is present.	Navigate to the Alerts screen for a problem description and possible cause. Menu > System Info > Alerts
Display will not come on	Loss of 24VAC between R & B at the UX360 Control.	 Check wiring between R & B. Check transformer for 24VAC output. Check for broken or shorted thermostat wire.
Indoor temperature display is incorrect	 Indoor temperature display needs calibration. Surrounding air flow affecting sensed temperature of the UX360. 	Calibrate temperature sensor from UX360 menu.
Indoor humidity display is incorrect	Indoor humidity display needs calibration.	Calibrate humidity sensor from the UX360 menu.
Heating will not come on	 System mode is not set to Heat/ Auto or setpoint is set too low. Minimum off time delay is being enforced. Heating system may require service. 	Set mode to heat and raise the setpoint above the room temperature. Wait 5 minutes and recheck heating equipment. Check/repair system.
Cooling will not come on	 System mode is not set to Cool/ Auto or the setpoint is too high. Minimum off time delay is being enforced. Cooling system may require service. 	Set mode to cool and lower the setpoint below the room temperature. Wait 5 minutes and recheck cooling equipment. Check/repair system.
Heating or Cooling is displayed, but no warm or cool air is coming from the registers	 Fan delay as the heating or cooling equipment turns on. Equipment is not working properly. 	Wait a minute for blower delays and recheck registers. Check/repair system.
Fan runs all the time	 Fan mode is set to On, Circulate or Clean mode. There is a failure in the indoor unit. 	Check UX360 settings to see if fan is set to On, Circulate or Clean mode. Check indoor unit for failures (such as tripped heating limit).
"+" symbol appears on Home Screen beneath Indoor Temperature readout	Both compressor heat and indoor heat are being called simultaneously	No action required. Symbol is for informational purposes only.
Fan is set to ON but not running	 Smart Control Fan feature has been is engaged. Blower motor is not functioning 	If indoor humidity is higher than desired setpoint, the blower will cycle off with the equipment. A humidity icon will be displayed on the Fan Mode button when the blower operation is being inhibited due too high humidity. Check/repair system.
Cooling or Heating cycles too fast or too slow (narrow or wide temperature swings)	 Check the location of the UX360 for drafts. Cycles per hour or aggressive recovery is improperly set. 	Seal air leaks behind UX360. Relocate UX360 or apply remote indoor temperature sensor. Adjust cycle rates and aggressive recovery features in the advanced installer set up.
Heat pump is not turning on; only furnace or electric heat strips are running	Outdoor temperature is below compressor lockout temperature setting. Compressor heating lockout is enabled and outdoor temp sensor is out of calibration or failed. The outdoor unit is not reporting.	Adjust the compressor lockout temperature setting if desired. Check/repair outdoor sensor or wiring. 3. Check communication status of outdoor unit.
Cannot change system mode to desired setting	Equipment is not configured properly.	Check the Configuration screen to ensure equipment is properly configured.



Table 9. Troubleshooting (continued)

Symptom	Possible Causes	Action
Screen does not respond properly to a button press	Internal UX360 hardware failure. Screen Lock has been enabled.	Remove UX360 from sub-base and reset. Press and hold the Menu button for 5 seconds to override screen lock.
Screen goes blank after a period time of inactivity	Screen Saver mode set to "Black" which turns off screen back light after a user-selected period of inactivity.	Normal operation. User may change screen saver from "Black" to "Indoor Temperature" or increase the time before the screen saver is activated.
Time set on UX360 changes every 24 hours.	UX360 is connected to Trane Home and the time zone set from the Trane Home account is incorrect.	Correct the time zone from the Trane Home account.

