Installation, Operation, and Maintenance

Symbio™ 400–B/500 Programmable Controllers

For Blower Coil, Fan Coil, and Unit Ventilator

⚠ SAFETY WARNING

Only qualified personnel should install and service the equipment. The installation, starting up, and servicing of heating, ventilating, and air-conditioning equipment can be hazardous and requires specific knowledge and training. Improperly installed, adjusted or altered equipment by an unqualified person could result in death or serious injury. When working on the equipment, observe all precautions in the literature and on the tags, stickers, and labels that are attached to the equipment.

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BAS-SVX093B-EN

TRANE TECHNOLOGIES

Overview

The Symbio Symbio 400-B/500 is a multi-purpose, programmable (or application-specific controller) that provides direct-digital zone temperature control. The controller can operate as a stand-alone device or as part of a building automation system (BAS). Communication between the controller and a BAS occurs on an open standard with inter-operable protocols used in Building Automation and Control Networks (BACnet®). Programming is done by means of the Tracer® TU service tool.

This guide provides installation and configuration information for the Symbio 400–B/500 controller with specific operation description for Blower Coil, Fan Coil, and Unit Ventilation.

Refer to the Resource section for documentation related to concepts discussed throughout this manual.

Copyright

Trademarks

Agency Listings and Compliance

The European Union (EU) Declaration of Conformity is available from your local Trane® office.

Revision History

- Updated the General Information section.
- Added the section BACnet/IP Over Wi-Fi Communications.
- Updated the number of software points available in the Configuration and Maintenance section.

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BACnet® Protocol

The Building Automation and Control Network (BACnet®) protocol is ANSI/ASHRAE Standard 135. This standard allows building automation systems or components from different manufacturers to share information and control functions. BACnet® provides building owners the capability to connect various types of building control systems or subsystems together for many uses. Multiple vendors can use this protocol to share information for monitoring and supervisory control between systems and devices in a multi-vendor interconnected system. The BACnet® protocol defines standard objects (data points) called BACnet® objects. Each object has a defined list of properties that provide context information about that object. In addition, BACnet® defines a number of application services that are used to interact with objects in a BACnet® device.

BACnet Testing Laboratory (BTL) Certification

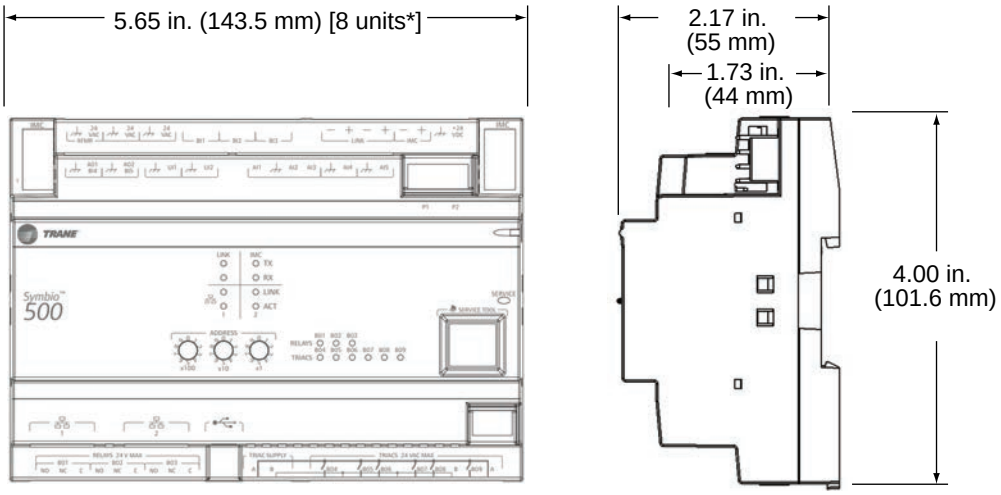
The Symbio 400–B/500 is BTL certified as a B-BC profile device. A complete list of Trane certified devices is available at www.bacnetinternational.org.

Specifications and Dimensions

Table 1. Symbio 400–B/500 specifications

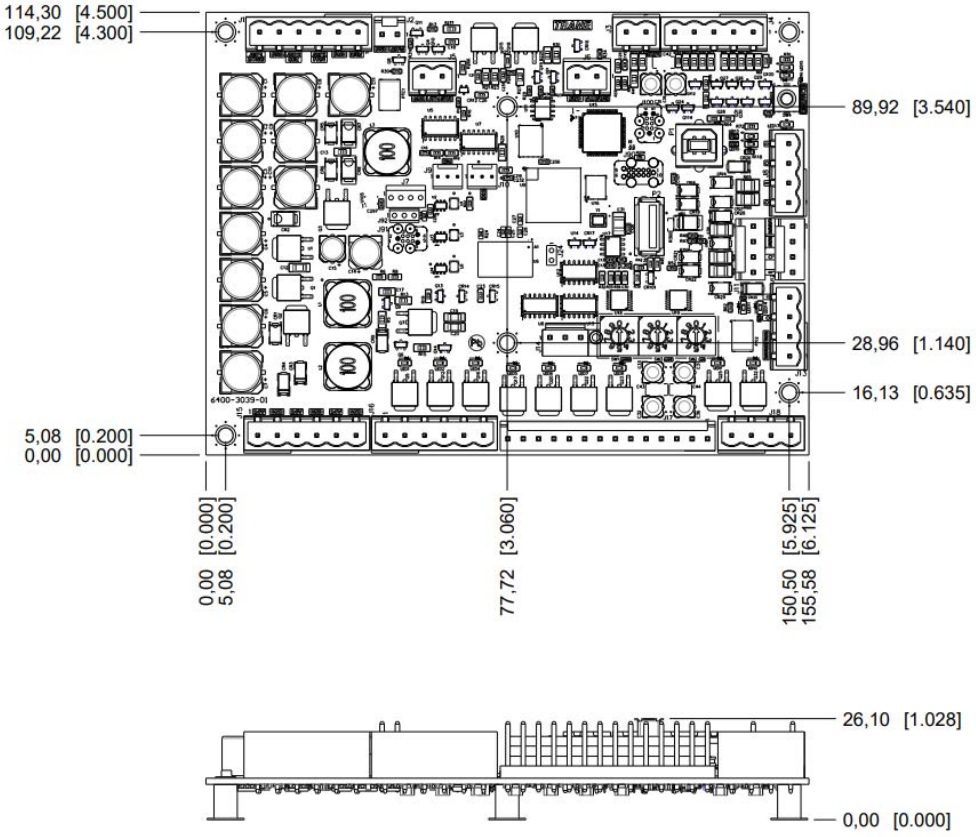
Storage	
Temperature	-67°F to 203°F (-55°C to 95°C)
Relative humidity	Between 5% to 95% (non condensing)
Operating	
Temperature	-40°F to 158°F (-40°C to 70°C)
Humidity	Between 5% to 95% (nonconducting)
Power	20.4–27.6 Vac (24 Vac, ±15% nominal) 50–60 Hz 24 VA
Mounting weight of controller	Mounting surface must support 0.80 lb. (0.364 kg)
Environmental rating (enclosure)	NEMA 1
Plenum rating	Not plenum rated. The Symbio 500 must be mounted within a rated enclosure when installed in a plenum.
Wiring/Transformer	
16 AWG (recommended) copper wire	
• UL Listed, Class 2 power transformer 20.4–27.6 Vac (24 Vac, ±15% nominal) • The transformer must be sized to provide adequate power to the controller and outputs. For more information on transformer sizing, see BAS-SVX090*-EN.	
Agency Compliance	
• UL60730-1 PAZX (Open Energy Management Equipment • UL94-5V Flammability • CE Marked. The European Union (EU) Declaration of Conformity is available from your local Trane® office. • UKCA Marked • FCC Part 15, Subpart B, Class B Limit • VCCI-CISPR 32:2016: Class B Limit • AS/NZS CISPR 32:2015: Class B Limit • CAN ICES-003(B)/NMB-003(B) • The Symbio 400–B is BTL certified as a B-BC profile device. A complete list of Trane certified devices is available at www.bacnetinternational.org. ***Note:*** *The Symbio 500 programmable controller supports being a BBMB. This is a specific functionality and is different than the profile certification. The Symbio 500 cannot be a router.*	

Figure 1. Symbio 400–B/500 dimensions



*DIN Standard 43 880, Built-in Equipment for Electrical Installation. Overall Dimensions and Related Mounting Dimensions.☐

For mounting and clearance recommendations, refer to *Symbio 500 Programmable Controller Installation, Operation, and Maintenance Manual* (BAS-SVX090*-EN).



Device Connections

The following table provides details of the hardware termination configuration options. The hardware terminations are pre-configured for proper equipment operation for blower coil/fan coil applications.

⚠ WARNING

Live Electrical Components!

Failure to follow all electrical safety precautions when exposed to live electrical components could result in death or serious injury.

When it is necessary to work with live electrical components, have a qualified licensed electrician or other individual who has been properly trained in handling live electrical components perform these tasks.

Table 2. Device connections

Connection	Quantity	Types	Range	Notes
Analog Input (AI1 to AI5))	5	Thermistor	10kΩ – Type II, 10kΩ – Type III, 2252Ω – Type II, 20kΩ – Type IV, 100 kΩ	These inputs can be configured for timed override capability. Supports *, ** for Trane Zone Sensors.
		RTD	Balco™ (Ni-Fe) 1kΩ, 385 (Pt) 1kΩ, 375 (Pt) 1kΩ, 672 (Ni) 1kΩ,	
		Setpoint (Thumbwheel)	189Ω to 889Ω	
		Resistive	100Ω to 100kΩ	Typically used for fan speed switch.
Universal input (UI1 and UI2)	2	Linear Current	0–20mA	These inputs may be configured to be thermistor or resistive inputs, 0– 10 Vdc inputs, or 0–20 mA inputs.
		Linear Voltage	0–10Vdc	
		Thermistor	10kΩ – Type II, 10kΩ – Type III, 2252Ω – Type II, 20kΩ – Type IV, 100 kΩ	
		RTD	Balco™ (Ni-Fe) 1kΩ, 385 (Pt) 1kΩ, 375 (Pt) 1kΩ, 672 (Ni) 1kΩ,	
		Setpoint (Thumbwheel)	189 Ω to 889 Ω	
		Resistive	100Ω to 100kΩ	
		Binary	Dry contact	Low impedance relay contact.
		Pulse Accumulator	Solid state open collector	Minimum dwell time is 25 milliseconds ON and 25 milliseconds OFF.
Binary input (BI1 to BI3)	3		24 Vac detect	The controller provides the 24Vac that is required to drive the binary inputs when using the recommended connections.
Binary Outputs (BO1 to BO3)	3	Form C Relay	0.5A @ 24Vac pilot duty	Ranges given are per contact. Power needs to be wired to the binary output. All outputs are isolated from each other and from ground or power.
	Other Ranges	Symbio 400–B: TRIAC	24Vac Powered	***Note:*** *Class 1 voltages shall not be used on Symbio 400–B or Symbio 500 controllers.*
Binary Outputs (BO4 to BO9)	6	Triac	0.5A @ 24Vac resistive and pilot duty	Ranges given are per contact and power comes from the TRIAC SUPPLY circuit. Use for modulating TRIACs. User determines whether closing high side (providing voltage to the grounded load) or low side (providing ground to the power load).

Table 2. Device connections (continued)

Connection	Quantity	Types	Range	Notes
Analog Output / Binary Input (AO1/ BI4 and AO2/ BI5)	2	Linear Current	0 - 20mA	Each termination must be configured as either an analog output or binary input.
		Linear Voltage	0 - 10Vdc	
		Binary Input	Dry contact	
		Pulse Width Modulation	80 Hz signal @ 15Vdc	
Pressure Inputs (PI1 and PI2)	2		0 - 5 In H20	Pressure inputs supplied with 5 volts (designed for Kavlico™ pressure transducers).
Point total	**23**			

Additional Components

The Symbio 400–B/500 controller requires the use of additional components for monitoring and proper control of associated equipment. The use of specific components is dependent on the type of application.

Note: *Additional components are not included with the Symbio 400–B/500 Controller.*

Water, Discharge, and Outdoor Air Temperature Sensors

Temperature sensors must be Trane 10 kΩ (at 25°C) thermistors. Entering water and discharge air inputs can use a sealed temperature sensor (part numbers 4190 1100 and 4190 1133).

Binary Input Switching Devices

Occupancy, condensate overflow, compressor protection, frost detection, and fan status inputs accept switching devices that may have normally open (NO) or normally closed (NC) dry contacts.

Zone Temperature Sensors

The following table provides the sensor types and features supported by the Symbio 400–B/500 Controller.

Table 3. Symbio 400–B/500 controller supported sensors and features

	Features							
Sensor Type	**Setpoint**	**Fan Control**	**System**	**Occupancy**	**LEDs**	**Part Number**	**BAYSENS**	**Global Parts**
Temperature Sensor	No	No	No	No	No	X1351152801	BAYSENS077A	SEN01448
	No			Yes		X1351153001	BAYSENS073A	SEN01450
Temperature Sensors w/ Fan Control	Single	• Off • Auto	No	Yes	No	X1379084501	N/A	SEN01521
	Single	• Off • Auto • Low • High		Yes		X1379084801		SEN01524
	Single	• Off • Auto • Low • Medium • High		Yes		X1379084201		SEN01518
Temperature Sensor w/LCD Display[(a)]	Single	• Off • Auto • Low • Medium • High	No	Can be configured for occupancy	No	X1379088604	N/A	N/A

Table 3. Symbio 400–B/500 controller supported sensors and features (continued)

	Features							
Sensor Type	**Setpoint**	**Fan Control**	**System**	**Occupancy**	**LEDs**	**Part Number**	**BAYSENS**	**Global Parts**
WCS-SD	Single	• Auto • On	Yes	Yes	No	X13790955050	BAYSENS202A	SEN02263

(a) This sensor can be field configured to match the applicable unit controller options. Unit controller inputs for system status, fan, and service required are not available on this sensor. If replacing a BAYSENS031A or a BAYSENS035A sensor, and status indicators are required, replace with non-display sensor BAYSENS109A or BAYSENS110A.

Valve and Damper Actuators

The 2-position analog and 3-wire floating point modulating actuators cannot exceed 12 VA draw at 24 Vac. For 2-position valves, use actuators with ON/OFF and spring actions that returns the valve to normally open (NO) or closed (NC), which are dependent on the desired default position. For modulating actuators, use actuators with or without a spring return, as required by the application.

Zone Humidity Sensor

For measurement of relative humidity (RH), the Symbio 400–B/500 controller requires a zone humidity sensor with a 4–20 mA output, where 4 mA is 0% RH and 20 mA is 100% RH. The controller provides 24 Vdc to power the zone humidity sensor.

Note: *As an option, the Symbio 400–B/500 controller can receive humidity from a Trane Air-fi™ WCS Wireless Sensor with Humidity (WCS-SH Relative Humidity module part number X13790973030).*

CO_2 Sensor

The Symbio 400–B/500 controller assumes (by default) that the CO_2 sensor provides a 4-20 mA output when measuring carbon dioxide (CO_2). The controller provides 24 Vdc to power the CO_2 sensor.

Expansion Modules

The Symbio 400–B/500 controller has 32 on-board points. The controller can be point-expanded by using expansion modules.

- The Symbio 400–B can have an additional 32 remote points, for a total of 55 points.
- The Symbio 500 can have an additional 110 points, for a total of 133 points.

Any combination of XM30, XM32, XM70, or XM90 Expansion Modules are supported. A maximum of two XM30, or XM32 modules (in aggregate) can be powered from the DC power of the IMC link. XM70 and XM90 modules require an AC power supply.

For more information, refer to the Tracer XM30, XM32, XM70,and XM90 Expansion Modules Installation, Operations, and Maintenance manual BAS-SVX46*-EN.

Typical Applications and Terminations

The following tables provide information about supported applications and termination wiring.

Table 4. Symbio 400–B/500 controller typical applications

	Waterside Economizing	Hot Gas Reheat	Electric Heat	Boiler-less
Heat Pump				
	X			
		X		
			X	
				X
	X	X		
	X	X	X	
	X	X		X
	X		X	
	X			X
Cooling Only	X			
		X		
			X	
	X	X		
	X	X	X	
	X		X	

The following table lists 1 or 2 compressor control with discrete 1– or 2–speed fans based on Trane GE units.

Table 5. Factory programmed terminations for Trane GE units

Inputs/Outputs/Communication	Symbio 400–B/ 500 Controller Terminations	Factory Programmed Assumed Terminations
Analog Inputs	AI1	Space Temperature Local/Return Air Temperature Sensor
	AI2	Space Temperature Setpoint Local
	AI3	Local Fan Mode Switch
	AI4	Discharge Air Temperature Sensor
	AI5	Entering Water Temperature Sensor
Universal Inputs	UI1	Relative Humidity Sensor or CO_2 Sensor
	UI2	Outside Air Temperature Sensor
Binary Inputs	BI1	Occupancy
	BI2	Condensate Overflow Sensor
	BI3	Low Limit Protection Sensor
Binary Outputs (Relay/Binary Outputs (TRIAC) Symbio 400-B)	BO1	Fan High
	BO2	Fan Medium/Exhaust Fan
	BO3	Fan Low

Table 5. Factory programmed terminations for Trane GE units (continued)

Inputs/Outputs/Communication	Symbio 400–B/ 500 Controller Terminations	Factory Programmed Assumed Terminations
Binary Outputs (TRIAC)	BO4	Cooling, 2-Position Cooling, 3-Wire Floating Point Open Compressor 1
	BO5	• Cooling, 3-Wire Floating Point Close • Compressor 2 • Heating, 2-Position(a)
	BO6	• Heating, 2-Position • Heating, 3-Wire Floating Point Open • Electric Heat Stage 1 • Face and Bypass Damper Open
	BO7	• Heating, 3-Wire Floating Point Close • Electric Heat Stage 2 • Face and Bypass Damper closed • Reversing Valve
	BO8	• Outside Air Damper, 2-Position • Economizer, 3-Wire Floating Point Open
	BO9	Economizer, 3-Wire Floating Point close
Analog Outputs/Binary Inputs	AO1/BI4	• Frost protection Status • Cooling, Analog valve
	AO2/BI5	• Fan Status • Heating, Analog Valve • Heating, SCR Modulating Electric Heat
Pressure Inputs	PI1	Condensate Overflow
	PI2	Unused
Service Button		Test Mode Input

Binary Inputs

The Symbio 400–B/500 controller has three (3) binary inputs and two (2) analog outputs/binary inputs (labeled BI1 through BI5), that can be configured as either analog outputs or binary inputs. Each binary input associates an input signal of 0 Vac with open contacts and 24 Vac with closed contacts. If changes are required, use the Tracer TU service tool to configure each of the inputs as normally open (NO) or normally closed (NC).

BI1; Occupancy

Occupancy BI1 saves energy by spreading space temperature setpoints when the zone is unoccupied. Used as an occupancy input, BI1 has two (2) related functions:

- It changes the mode from occupied to occupied standby for controllers receiving a BAS-communicated occupancy request.
- It can be hard wired to a binary switch or time clock to determine the occupancy mode as either occupied or unoccupied for stand-alone controllers.

BI2; Condensate Overflow

Condensate Overflow BI2 prevents the condensate drain pan from overflowing and causing water damage to the building. If BI2 is wired to a condensate overflow switch, and the level of condensate

reaches the trip point, the Symbio 400–B/500 controller detects the condition and generates a Condensate Overflow diagnostic.

BI3; Low Coil Temp Detection

Low Coil Temperature Detection BI3 protects the coil from freezing. If BI3 is wired to a binary low coil temperature detection device (freeze-protection switch) and a low coil temperature condition exists, the Symbio 400–B/500 controller detects the condition and generates a Low Coil Temperature Detection diagnostic.

Note: *This input is for Hydronic or Steam Coils only.*

BI4; Frost Detection

Frost detection BI4 detects conditions that produce frost on the coil surface. When these conditions are present, the Symbio 400–B/500 controller detects the condition and generates a Frost Detection Input alarm.

Note: *This input is for only DX.*

BI5; Fan Status

Fan Status BI5 provides feedback to the Symbio controller regarding the operating status of the fan. If BI5 is wired to a fan status switch, and the input indicates that the fan is not operating when the controller has the fan controlled to ON, the controller generates a Low Primary Airflow Diagnostic.

Analog Inputs

The Symbio 400–B/500 controller has seven (7) analog inputs.

Ground Terminals

Use the ⏚ terminal as the common ground for all space temperature sensor analog inputs.

AI1; Space Temperature

Space Temperature AI1 functions as the local (hard wired or wireless) space temperature input. The Symbio 400–B/500 controller receives the space temperature as a resistance signal from a 10 kΩ thermistor in a standard Trane space temperature sensor that is wired to analog input AI1. A space temperature value communicated by means of a BACnet link, can be used for controllers operating on a BAS. When both a hard wired and communicated space temperature value are present, and in service, the controller uses the communicated value.

If neither a hard wired nor a communicated space temperature value is present, the space temperature local and active points go into a fault state and generates an alarm. If neither the hard wired or communicated space temperature are valid, the equipment will shut down.

AI2; Space Temperature Local Setpoint

Space Temperature Local Setpoint AI2 functions as the local (hard wired) space temperature setpoint input for applications utilizing a Trane space temperature sensor with a temperature setpoint thumbwheel or digital setpoint input. A setpoint value communicated by means of a BACnet link, can be used for controllers operating on a BAS. If both hard wired and communicated setpoint values are present, and in service, the Symbio 400–B/500 controller uses the communicated value.

In addition, the controller can be configured to use the local (hard wired) input value instead of the communicated value using the Tracer TU service tool. If neither a hard wired nor a communicated setpoint value is present, the controller uses the space temperature setpoint default analog value, which is configured using the Tracer TU service tool. If a local setpoint value is not valid or not present, the controller generates a Space Temperature Setpoint Local alarm.

AI3; Local Fan Mode Input

Local Fan Mode Input AI3 functions as the local (hard wired) fan mode switch input for applications using the Trane space temperature sensor with a fan mode switch option. The various fan mode switch

positions (OFF, LOW, MEDIUM, HIGH, AUTO) provide different resistances that are interpreted by the Symbio 400–B/500 controller.

Note: *The local fan speed switch can be disabled by taking out of service the multi-state point, supply fan speed local and setting the value for each to AUTO.*

A communicated fan mode request by means of the BACnet communications link, can be used for controllers operating on a BAS. If both hard wired and communicated fan mode values are present and in service, the Symbio 400–B/500 controller uses the communicated value. However, the controller can be configured to use the local (hard wired) input value instead of the communicated BAS value. The supply fan speed source (local or BAS) can be selected on the Tracer TU Setup Parameters page. If neither a hard wired nor a communicated fan mode value is present, the controller recognizes the fan mode value as AUTO and operates according to the default configuration. If a valid hard wired or communicated fan mode value is established, and then is no longer present, the controller generates a Supply Fan Speed Local alarm.

AI4; Discharge Air Temperature Sensor

Discharge Air Temperature Sensor AI4 functions as the local discharge air temperature input.

The Symbio 400–B/500 controller receives the temperature as a resistance signal from a 10 kΩ thermistor wired to analog input AI4. The thermistor is typically located downstream from all unit heating and cooling coils at the unit discharge area. If a discharge air temperature value is invalid, or is not present, the controller generates a Discharge Air Temp Failure alarm.

AI5; Entering Water Temperature

Entering Water Temperature AI5 functions as the local (hard wired) entering water temperature input. An entering water temperature communicated by means of the BACnet communications link, can be used for controllers operating on a BAS. If both hard wired and communicated entering water temperature values are present, and in service, the Symbio 400–B/500 controller uses the communicated value. If a valid hard wired or communicated entering water temperature value is established, and then is no longer present, the Symbio 400–B/500 controller generates an Entering Water Temperature Failure diagnostic.

For units configured as 2-pipe or 4-pipe changeover units, the entering water temperature is used to make heating/cooling operation decisions. If neither a hard wired nor a communicated entering water temperature value is present on changeover units, the Symbio 400–B/500 controller always operates in heating mode.

Note: *For units not configured as changeover units, the entering water temperature can be manually configured and used for information and troubleshooting. It will not affect the operation of the controller.*

Universal Inputs

The Symbio 400–B/500 controller has two (2) universal inputs.

UI1; Relative Humidity or CO_2 Sensor

If the Symbio 400–B/500 controller is configured for a local hard wired RH sensor, the factory programming assumes it is wired to UI1. The pre-configured unit requires a 4-20 mA analog input corresponding linearly to a 0%-100% relative humidity. If the controller is configured for a local hard wired CO_2 sensor, the factory programming also assumes it is wired to UI1. The pre-configured unit requires a 4-20 mA analog input.

UI2; Outdoor Air Temperature

If UI2 is configured as the local (hard wired) outdoor air temperature input, the Symbio 400–B/500 controller receives the temperature as a resistance signal from a 10 kΩ thermistor wired to UI2. An outdoor air temperature value communicated by means of a BACnet link, can be used for controllers operating on a BAS. If both hard wired and communicated outdoor air temperature values are present, and in service, the controller uses the communicated value. If a valid hard wired or communicated outdoor air temperature value is established, and then is no longer present, the controller generates an Outdoor Air Temperature Failure alarm.

The economizing (free cooling) function uses outdoor air is used as a source of cooling before using hydronic or DX cooling. The controller uses the outdoor air temperature value to determine whether economizing is feasible. Economizing is not possible without a valid outdoor air temperature. The outdoor air temperature value is used for the freeze avoidance function. This function is used for low coil temperature protection when the fan is OFF. The controller enters the freeze avoidance mode when the outdoor air temperature is below the freeze avoidance setpoint (configured using the Tracer TU service tool).

Binary Outputs

The Symbio 400–B/500 includes nine (9) binary outputs. BO1, BO2, and BO3 are relay outputs and BO4 through BO9 are TRIAC outputs.

Important: *24 Vac must be provided to the TRIAC supply input.*

The Symbio 400–B/500 supports the following blower coil, fan coil, and unit ventilator applications:

- Supply fan with 1-, 2-, or 3–speed or variable speeds.
- Face/bypass damper for some hydronic Unit Ventilator applications.
- DX cooling single- or dual-stage.
- Electric heat single stage, two stage, or modulating.
- A 2-position or 3-wire floating point modulating outdoor/return air damper.

Override Outputs

Analog and multi-state value request points are included in order to safely override outputs without disrupting TGP2 program operation. To override valves and dampers for commissioning or testing purposes, access the following points on the Analog or Multi-state tabs of the Tracer TU service tool :

- **Cool Valve Request:** analog value point for 2-position and modulating hydronic cooling and changeover valve.
- **DX Cool Request:** analog value point for 1- and 2-stage DX cooling and heat pump.
- **Heat Valve Request:** analog value point for 2-position and modulating hydronic heating valve.
- **Electric Heat Request:** analog value point for modulating, 1- and 2-stage electric heating.
- **Economizer Request:** analog value point for 2-position and modulating outdoor air damper.
- **Supply Fan Speed Request:** analog value point for variable speed (0-100%) fan applications, including Trane ECM engine module.
- **Supply Fan Speed BAS:** multi-state value point for fixed 1-, 2-, and 3-speed fan.

Pressure Inputs

The Symbio 400–B/500–B/500 controller controller has two (2) pressure inputs.

Note: *PI2 has no connection.*

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PI1; Condensate Overflow

Condensate overflow prevents the condensate drain pan from overflowing and causing water damage to the building. If PI1 is wired to a condensate overflow switch, and the level of condensate reaches the trip point, the Symbio 400–B/500 controller detects the condition and generate a Condensate Overflow diagnostic.

Wiring Requirements

The following table lists the required Symbio 400–B/500 Controller inputs for proper minimum operation of all applications. The following wiring diagrams are separated to show first the Symbio 500 and then the Symbio 400–B.

Typical Applications and Terminations

Table 6. Inputs

Function	Input source	Related information
24 Vac Power	Terminals: Ground, 24 Vac	For more details on power wiring requirements, refer to the Symbio 400–B/500 Programmable Controller Installation, Operation, and Maintenance Manual, BAS-SVX90*–EN.
Space Temperature Local	Terminals: AI1, Ground	AI1; Space Temperature Local
Discharge Air Temperature	Terminals: AI4	AI4; Discharge Air Temperature Sensor
Entering Water Temperature (Required Only for Units with Auto-changeover)	Terminal: AI5 or Communicated	AI5; Entering Water Temperature
Outdoor Air Temperature Local (Required Only for Economizing)	Terminals: UI2 or Communicated	UI2; Outdoor Air Temperature
CO_2 Sensor (Required Only for CO_2-based Demand Controlled Ventilation) CO_2 and an Economizer Damper are Required for Demand Control Ventilation Operation. Demand Control Ventilation is Disabled When: • The Economizer Damper is not Installed. • No CO_2 Sensor or Value does Not Exist • The Mode of Operation is Unoccupied, Pre-cool, Morning Warm-up, or Anytime When the Fan is OFF.	Terminals: UI1 or Communicated	UI1; Relative Humidity or CO_2 Sensor

Symbio 500 Wiring Diagrams

Figure 2. Common Input/Sensor Connections

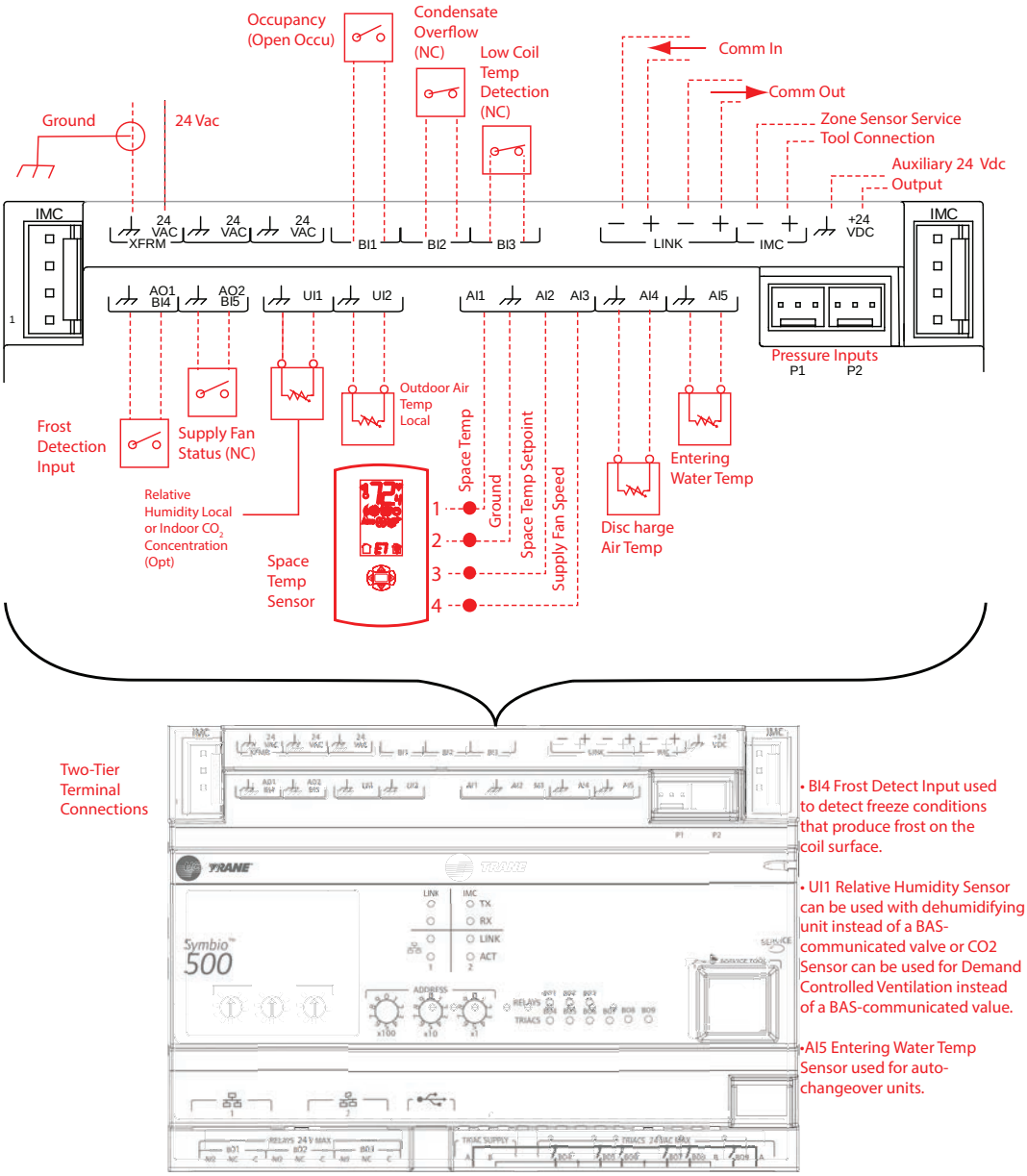
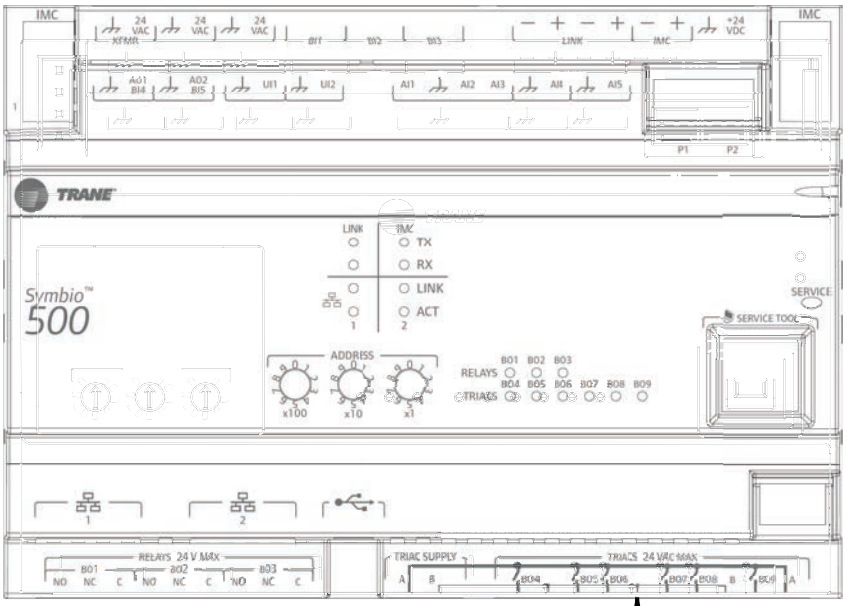
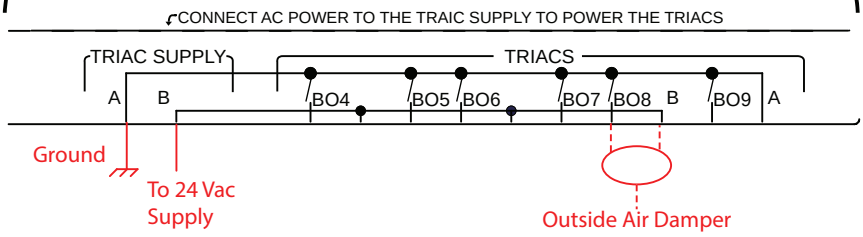


Figure 3. 2–Position Ventilation and Modulating Economizer



Single-Tier Terminal Connections

2-position Ventilation Terminal Connections



Modulating Economizer Damper Terminal Connections

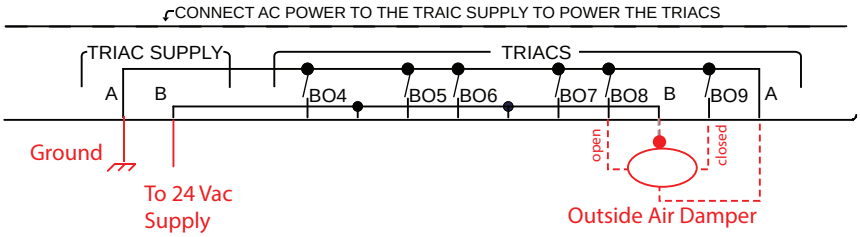


Figure 4. 2–Position and Modulating Valve

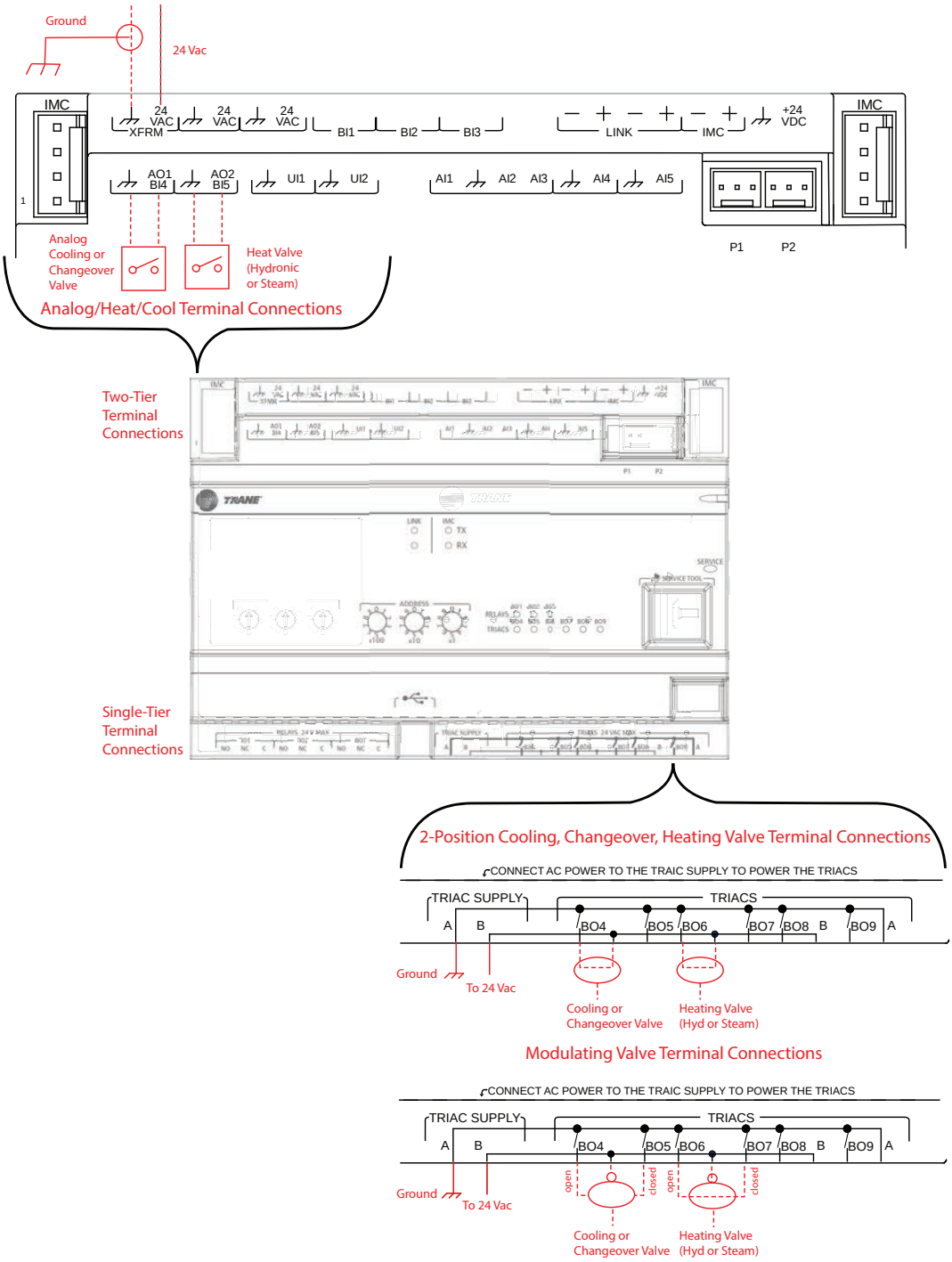


Figure 5. DX Heat Pump, Electric Heat, and SCR Electric Heat

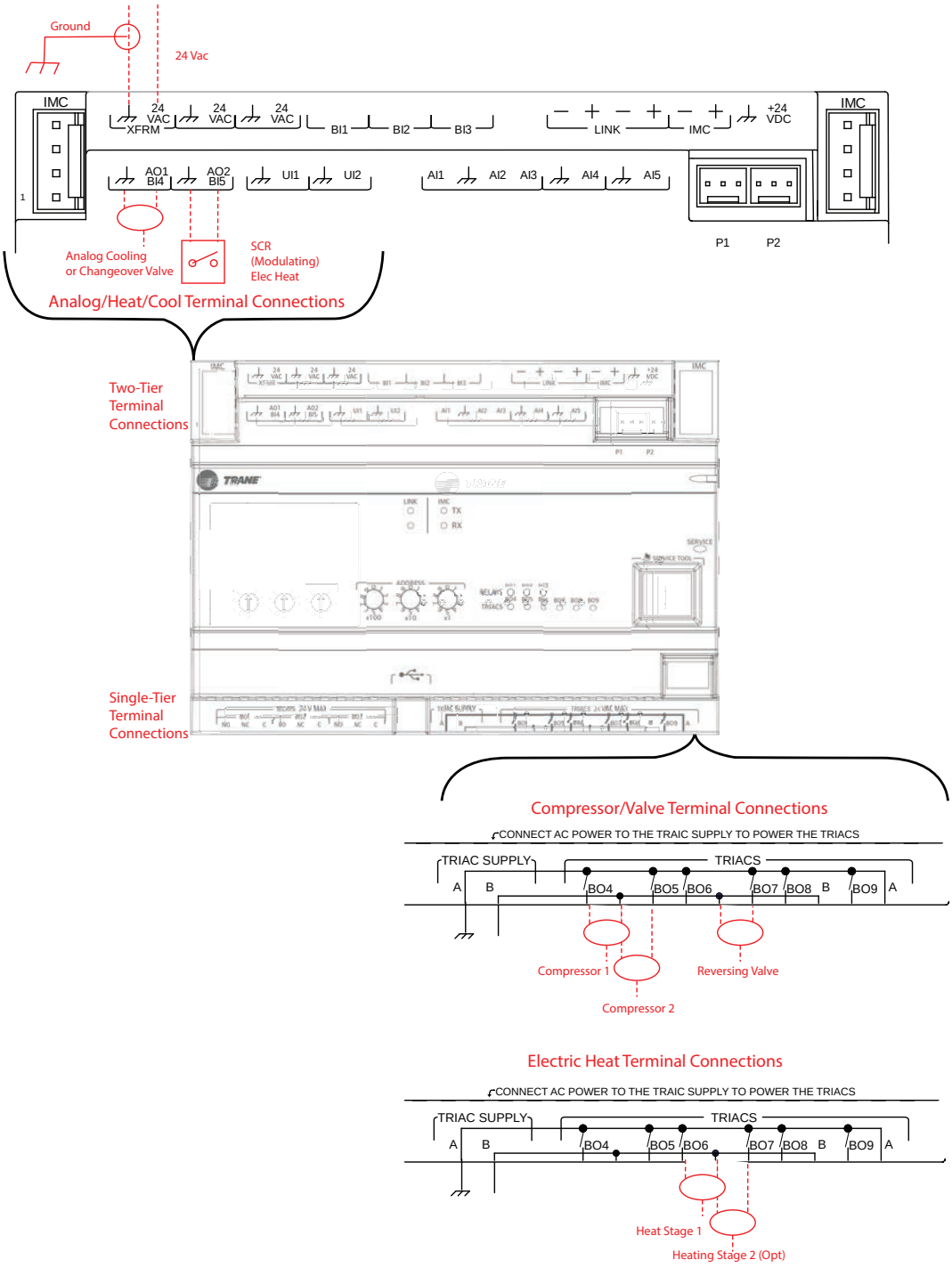


Figure 6. 2–Position Cooling/Heating w/Face and Bypass Damper

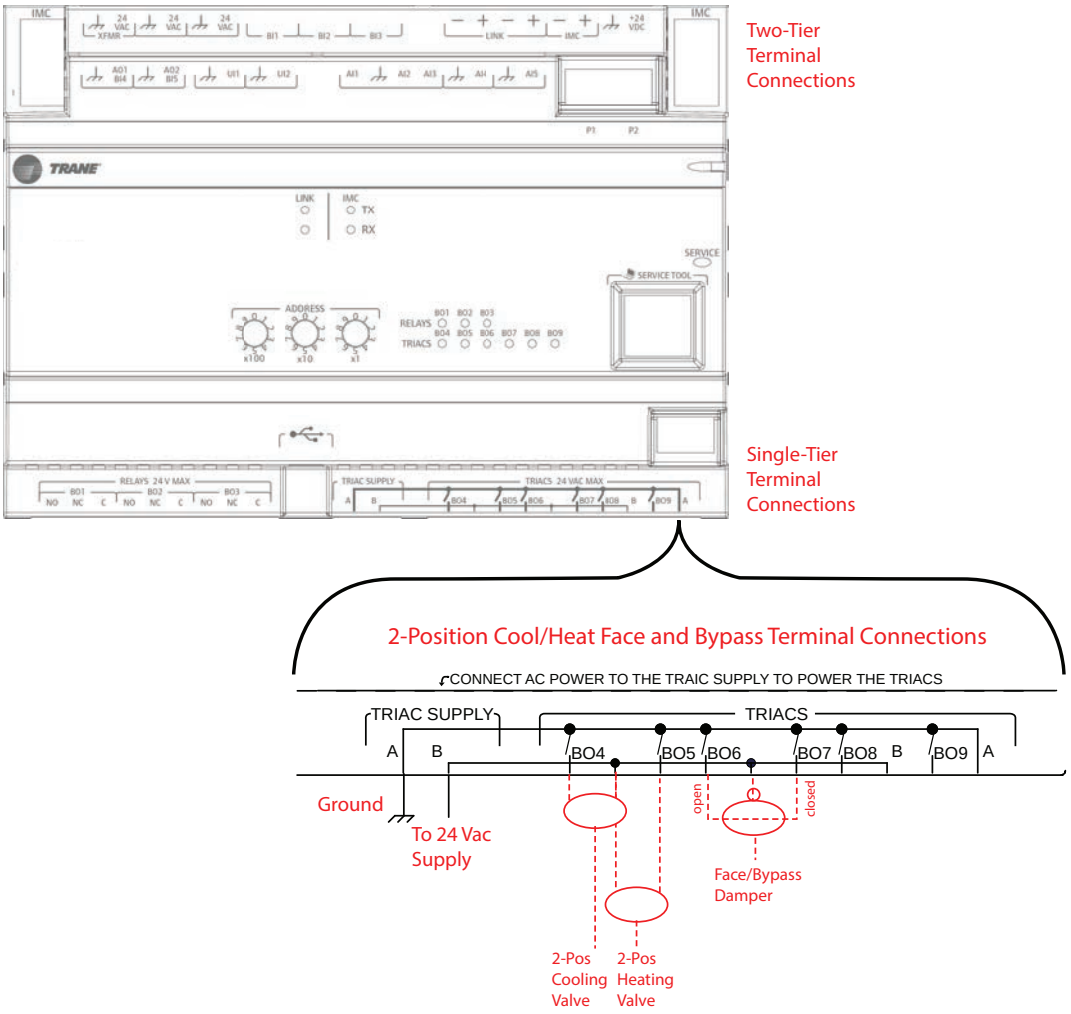
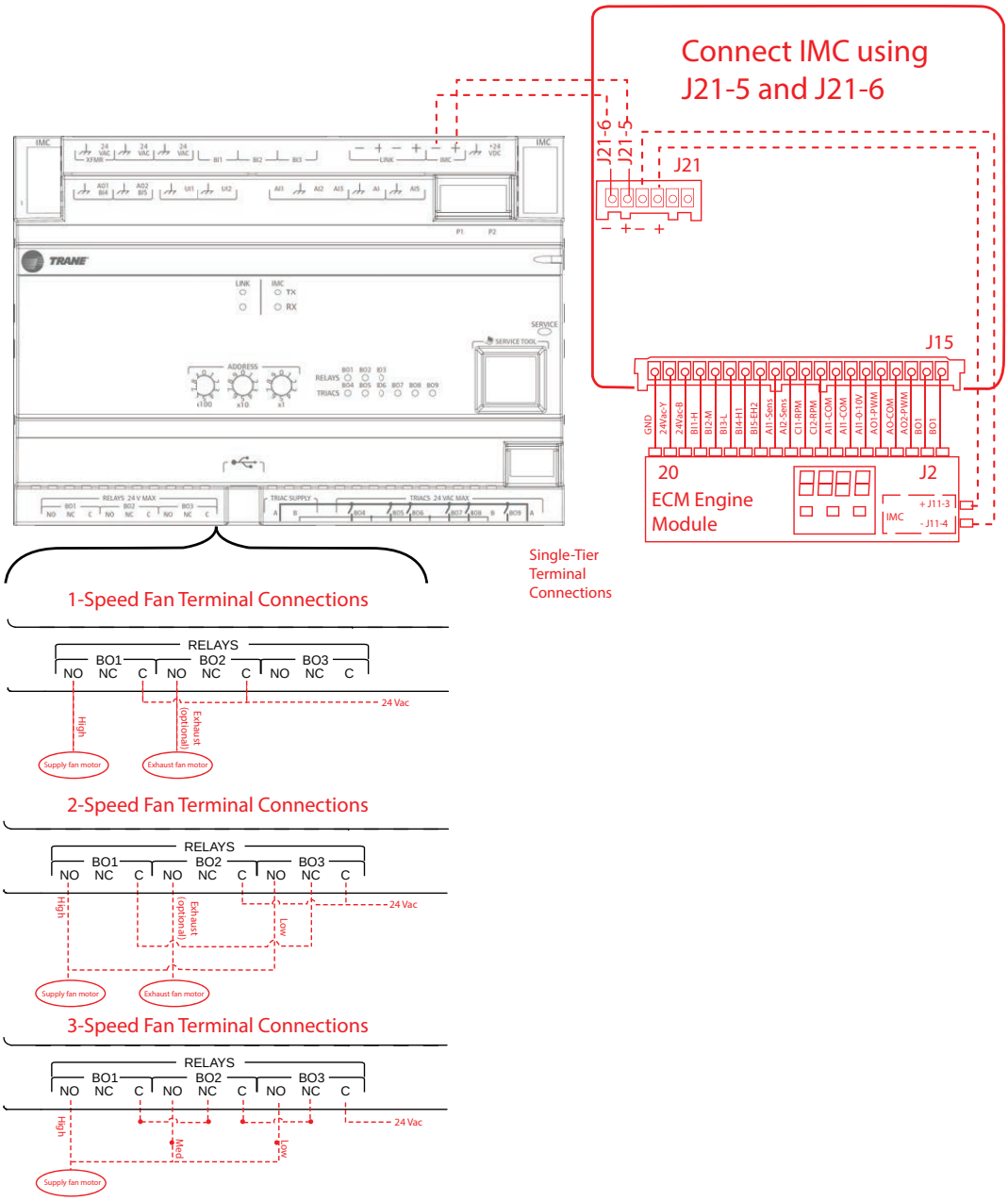


Figure 7. 1,2,3 Motor Speeds and ECM Var Speed Supply Fans (Opt Exh Fan)



Symbio 400–B Wiring Diagrams

Figure 8. Common Input/Sensor Connections

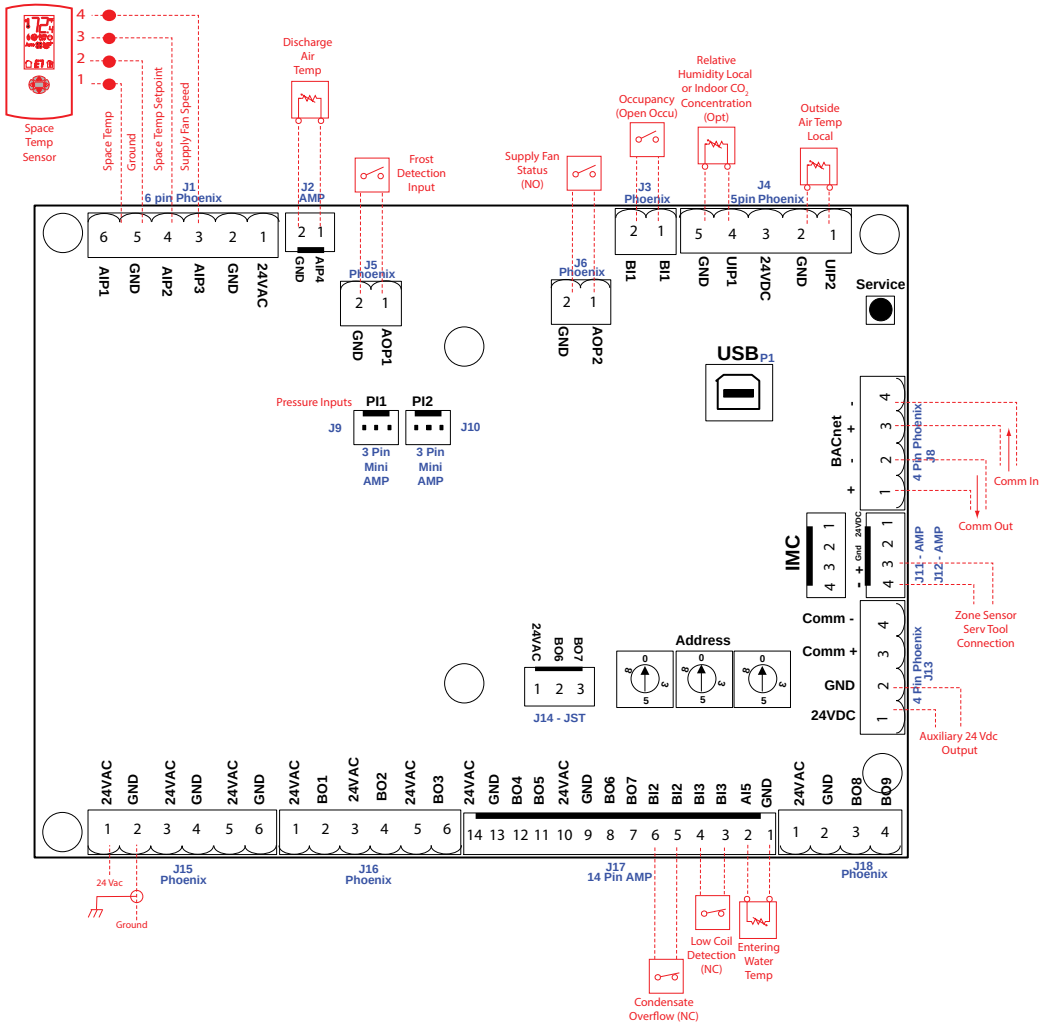
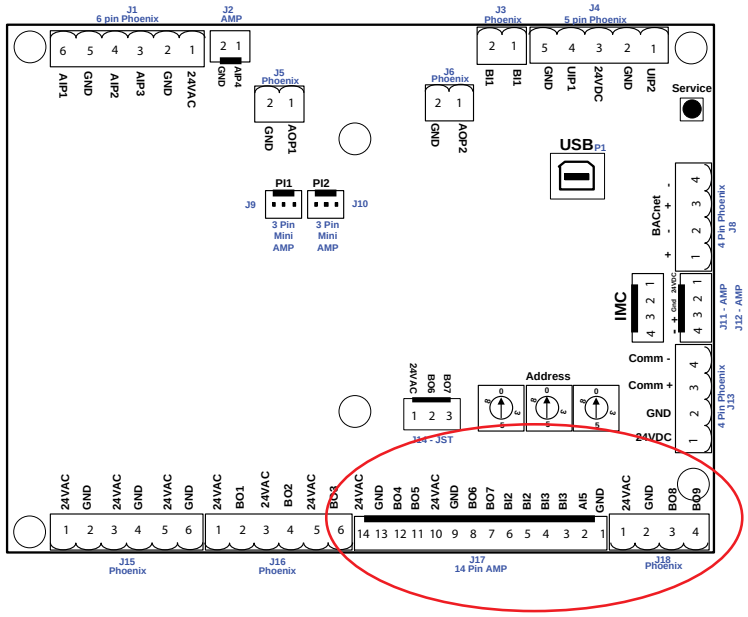
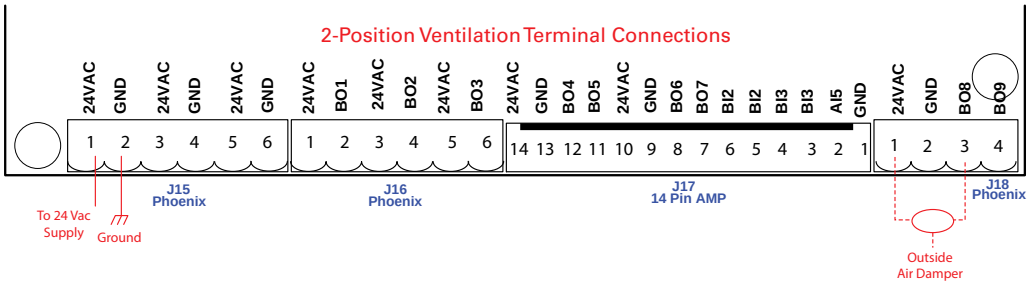


Figure 9. 2–Position Ventilation and Modulating





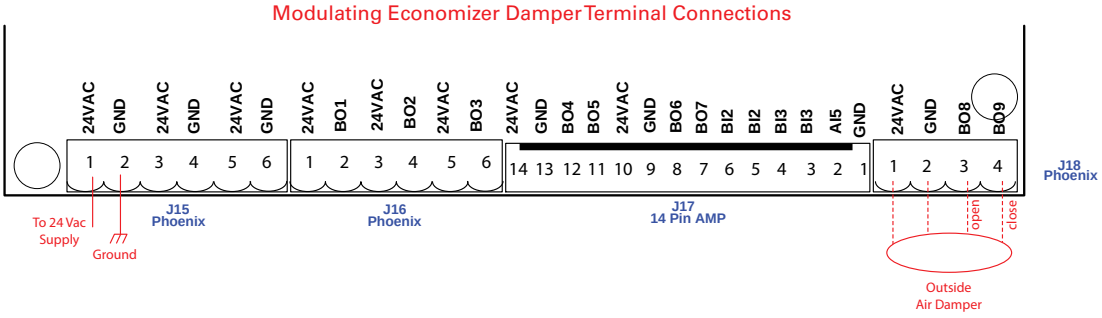


Figure 10. 2–Position and Modulating Valve

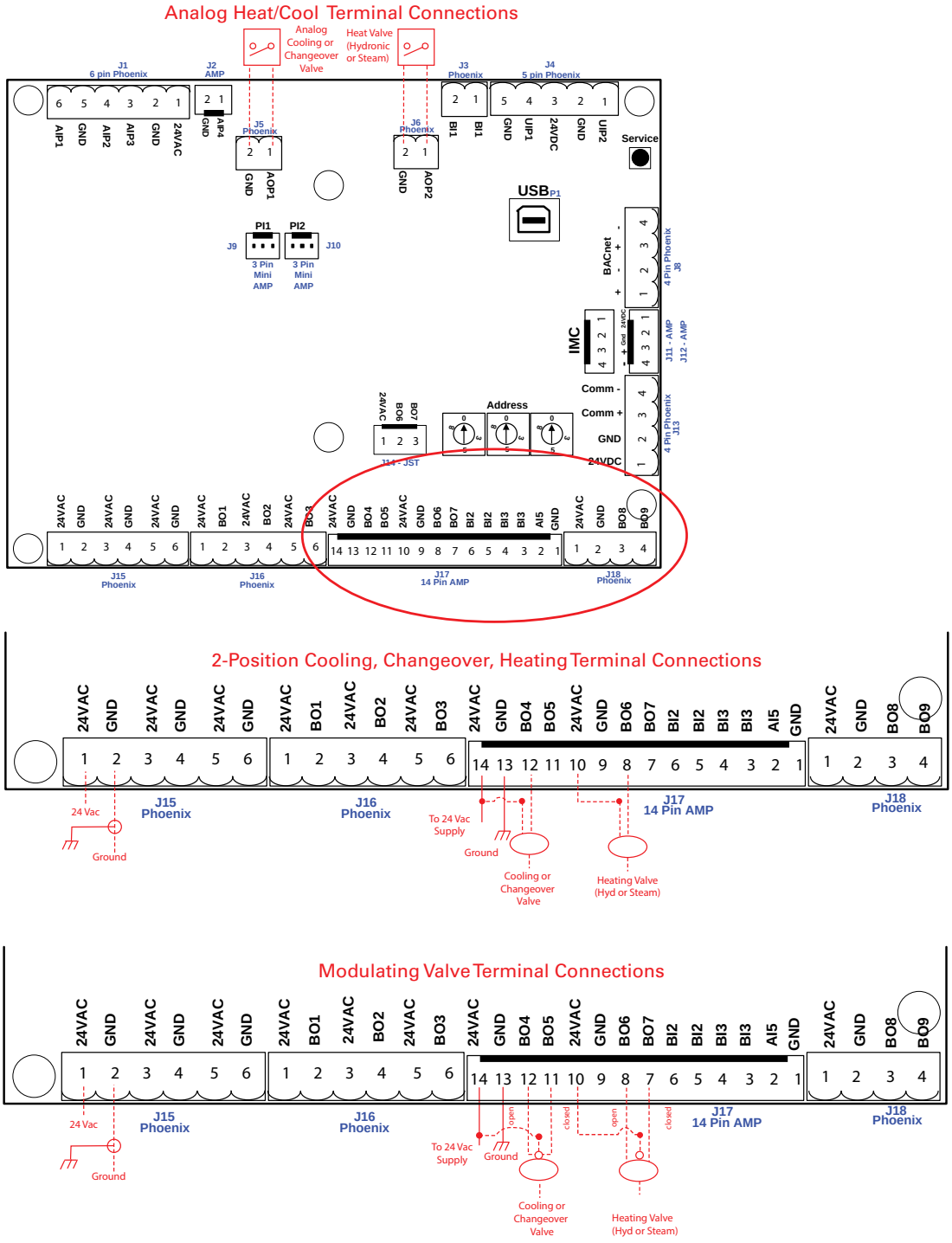
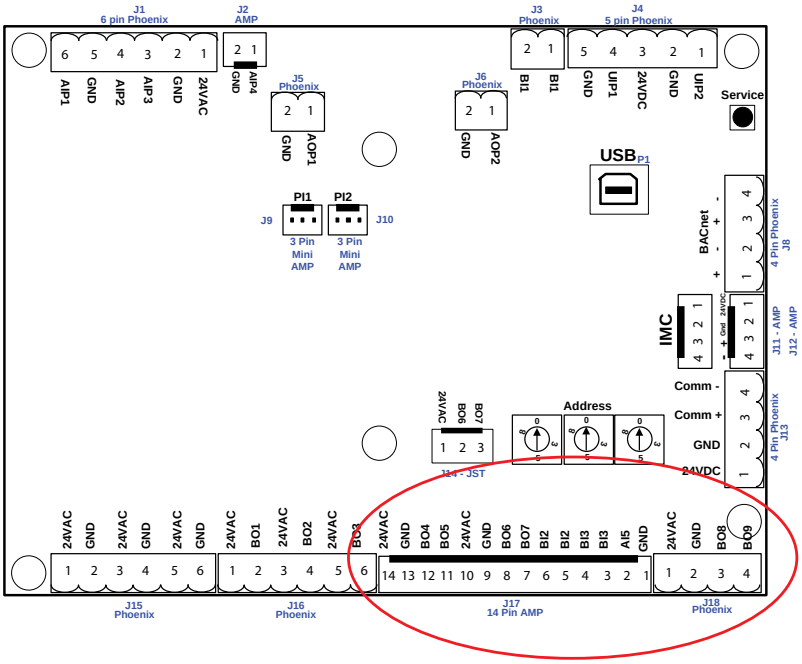


Figure 11. DX Heat Pump, Electric Heat, and SCR Electric Heat

Figure 12. 2–Position Cooling/Heating w/Face and Bypass Damper



2-Position Cool/Heat Face and Bypass Terminal Connections

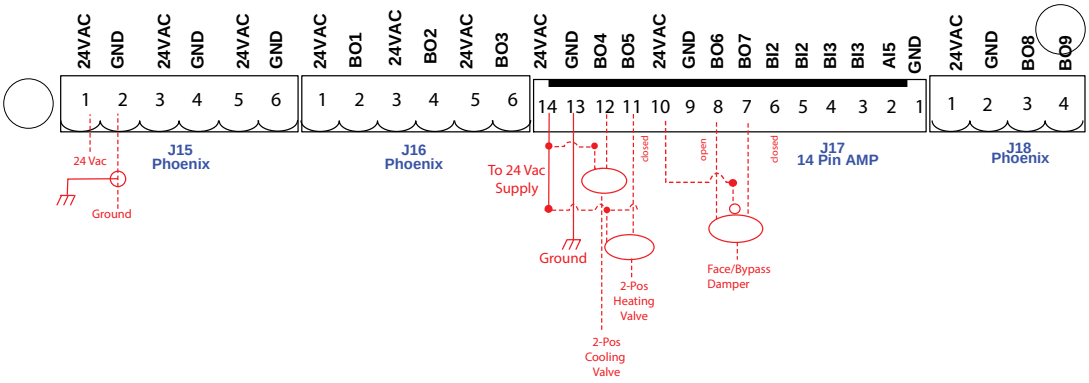
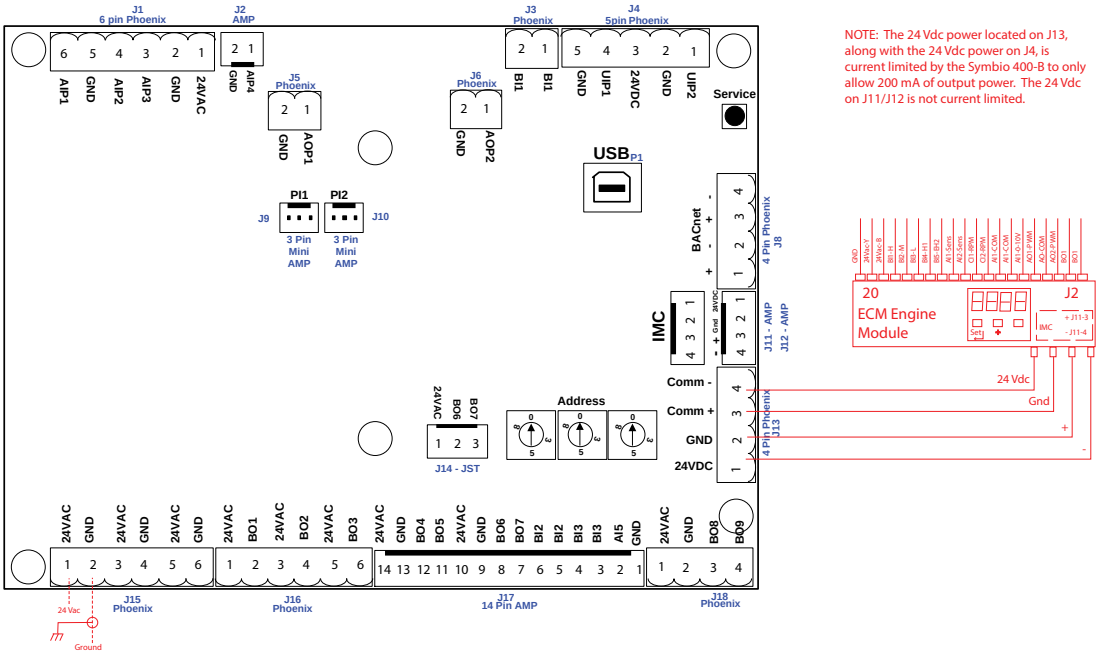


Figure 13. 1,2,3 Motor Speeds and ECM Var Speed Supply Fans (Opt Exh Fan)



Wiring Installation

The Symbio 400–B/500 Controller can be installed on a BACnet MS/TP link, or with the Trane® Wireless Communication Interface (WCI), which enables wireless communication. All wiring must comply with the National Electrical Code (NEC™) and local electrical codes.

BACnet® MS/TP Communication Link

For more details about BACnet MS/TP communication link, refer to the *BACnet MS-TP Wiring and Link Performance Best Practices and Troubleshooting Guide* (BAS-SVX51).

⚠ WARNING

Proper Field Wiring and Grounding Required!

Failure to follow code could result in death or serious injury.

All field wiring MUST be performed by qualified personnel. Improperly installed and grounded field wiring poses FIRE and ELECTROCUTION hazards. To avoid these hazards, you MUST follow requirements for field wiring installation and grounding as described in NEC and your local/state/national electrical codes.

BACnet/IP Over Ethernet Communications

Wired Ethernet is only an option on the Symbio 500 controller. Use daisy chain, star, or ring topologies.

BACnet/IP Over Wi-Fi Communications

Symbio 500 can communicate wirelessly through an optional Trane Wi-Fi module on the USB port.

- X13651743001 Wi-Fi Field Installed Kit, 1 m cable, 70C
- X13651743002 Wi-Fi Field Installed Kit, 2.9 m cable, 70C

Air-Fi Wireless BACnet® Communications

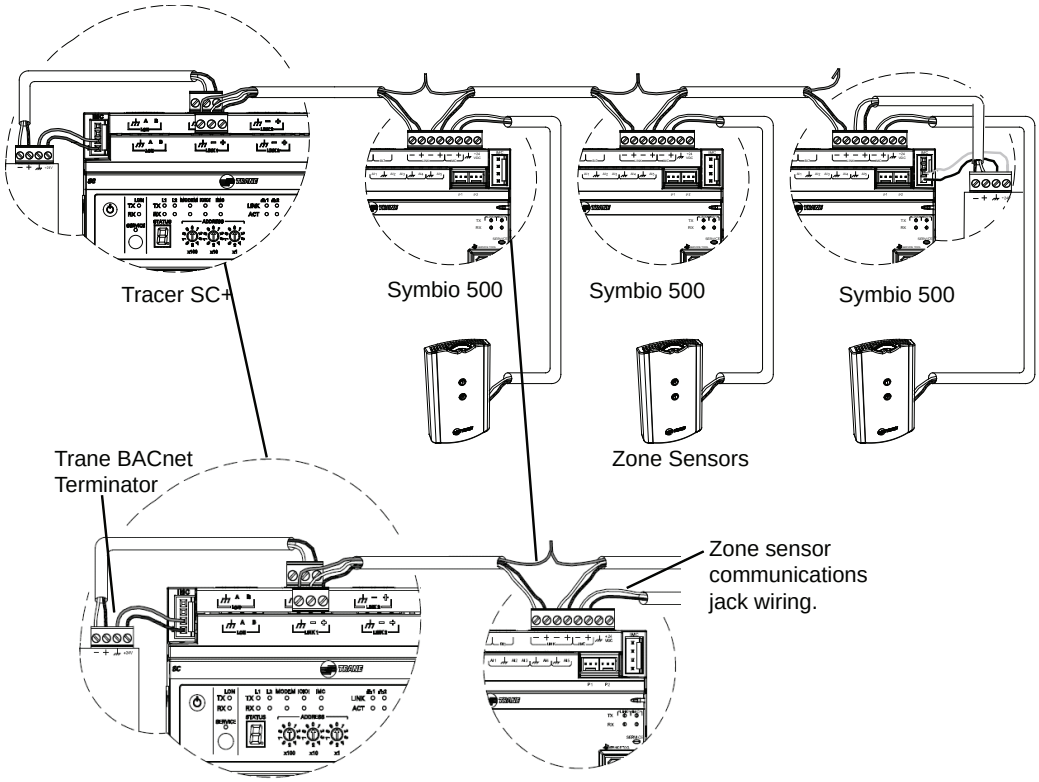
Symbio 400–B/500 can communicate wirelessly to the Trane Tracer SC+ and zone sensors through the Trane Air-Fi Wireless system (BACnet/Zigbee). Wireless Air-Fi communications are the preferred method of communicating to the SC+. Trane Air-Fi is a factory or field installed option.

See Air-Fi Wireless System IOM BAS-SVX40*-EN for detailed information.

Wiring Guidelines for Wired BACnet MS/TP

- Use 18 AWG Trane purple-shielded communication wire for BACnet installations.
- Link limit of 4,000 ft and 60 devices maximum (without a repeater).
- Use a Trane BACnet termination on each end of the link.
- Use daisy chain topology.
- Maintain polarity.

Figure 14. BACnet MS/TP link wiring



Wiring Best Practices

To ensure proper network communication, follow the recommended wiring and best practices below when installing communication wire:

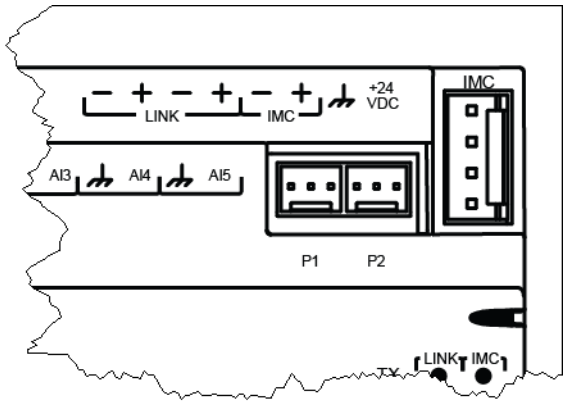
- All wiring must comply with the National Electrical Code™ (NEC) and local codes.
- Ensure that 24 Vac power supplies are consistent in regards to grounding. Avoid sharing 24 Vac between controllers.
- Avoid over tightening cable ties and other forms of cable wraps. This can damage the wires inside the cable.
- Do not run communication cable alongside or in the same conduit as 24 Vac power. This includes the conductors running from TRIAC-type inputs.
- In open plenums, avoid running wire near lighting ballasts, especially those using 277 Vac.
- Use same communication wire type, without terminators, for the zone sensor communication stubs from the Symbio 500 controller IMC terminals to the zone sensor communication module.
- Zone Sensor communication wiring length limits of 300 ft. (100 m).

Setting Up the Controller on a BACnet Link

Observe the following when setting up the Symbio 500 controller on a BACnet link.

- Use 18 AWG shielded communication wire for BACnet MS/TP installations.
- Limit BACnet MS/TP wiring links to 4,000 ft. There is a maximum of 60 devices per link (*without a repeater*).
- Three (3) BACnet links are available on the Tracer SC+.
- Connect the BACnet link to the Symbio 500 controller terminals labeled *Link* as shown on the right. Incoming wires can be connected to the first two terminals, and the outgoing wires can be connected to the second set of terminals, so there is only one wire per termination.

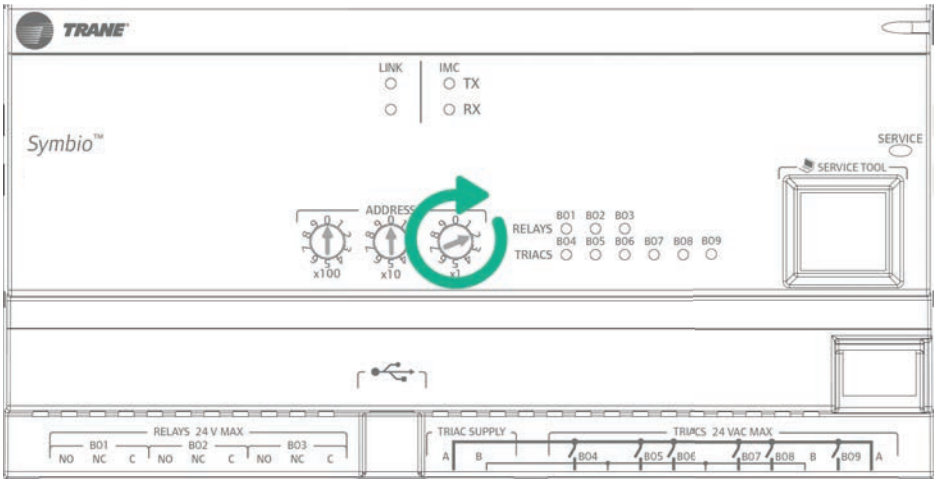
Figure 15. Symbio 500 BACnet links



Setting the Address

The three (3) rotary address dials on the Symbio 500 serve one or two purposes depending upon the network: they are always used for the MAC Address, which is sometimes all or part of the BACnet Device ID.

Figure 16. Setting the rotary address



Use a 1/8 inch (3.2 mm) flathead screwdriver to set rotary address dials. These dials rotate in either direction.

MAC Address

The MAC Address is required by the RS-485 communication protocol on which BACnet operates. Valid MAC addresses are 001 to 127 for BACnet.

Important: *Each device on the link must have a unique MAC Address/Device ID. A duplicate address or a 000 address setting will interrupt communications and cause the Tracer SC+ device installation process to fail.*

BACnet Device ID

The BACnet Device ID is required by the BACnet network. Each device must have a unique number from 001 to 4094302.

BACnet Networks Without a Tracer SC+ System Controller

On BACnet networks without a Tracer SC+ system controller, the Device ID can be assigned one of two ways:

- It can be the same number as the MAC Address, determined by the rotary address dials on the Symbio 500 controller. For example, if the rotary address dials are set to 042, both the MAC Address and the BACnet Device ID are 042, **OR**
- It can be soft set using Tracer TU service tool. If the BACnet Device ID is set using Tracer TU service tool, the rotary address dials only affect the MAC Address, they do not affect the BACnet Device ID.

BACnet Networks With a Tracer SC+ System Controller

On BACnet networks with a Tracer SC system controller, the Device ID for the Symbio 500 controller can be soft set by the system controller using the following scheme.

Note: *The BACnet Device ID is displayed as the Software Device ID on the Tracer TU Controller Settings Page in the Protocol group.*

Device ID Assignment for BACnet MS/TP Devices

Each unit controller must have a unique BACnet device ID. Tracer SC+ automates the process by calculating a unique device ID for each unit controller and then saving the device ID to memory in each device. BACnet MS/TP device IDs are calculated using the following three sets of values:

- The Tracer SC+ rotary switch value (1 to 419)
- The Tracer SC+ BACnet MS/TP link number (1 to 3)
- The unit controller rotary switch value (1 to 127)

The three values are joined together to form the BACnet device ID for the unit controller as shown in the following table.

Table 7. Calculating the BACnet Device ID

Tracer SC+ rotary switch value (21)	0	2	1				
Tracer SC+ BACnet MS/TP link number (1)				1			
Unit controller MAC address (38)					0	3	8
BACnet Device ID: 211038	0	2	1	1	0	3	8

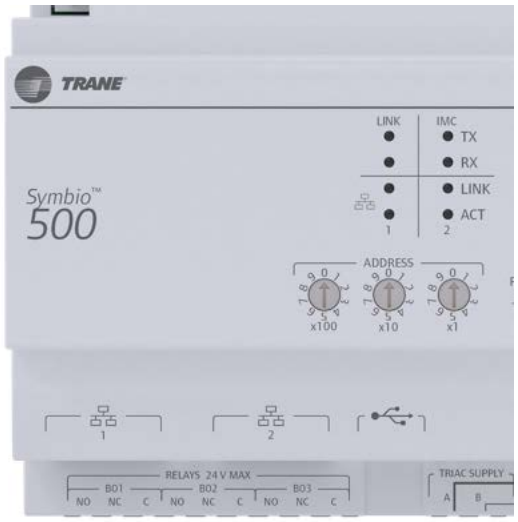
Ethernet

The Symbio 500 controller has two Ethernet ports. The ports, labelled 1 and 2, are internally connected as one port. These ports enable wired BACnet/IP or support for the TD7 display.

For more information on BACnet/IP wiring refer to BACnet®/IP Wiring and Best Practices Application Guide (BAS-APG046*–EN).

Example Application: Dual Duct VAV where wired BACnet/IP is specified.

Figure 17. Symbio 500 Ethernet ports



Power Supply

⚠ WARNING

Hazardous Voltage!

Failure to disconnect power before servicing could result in death or serious injury.

Disconnect all electric power, including remote disconnects before servicing. Follow proper lockout/tagout procedures to ensure the power can not be inadvertently energized. Verify that no power is present with a voltmeter.

⚠ WARNING

Proper Ground Connection Required!

Failure to follow instructions below could result in death or serious injury.

After installation, ensure that the 24 Vac transformer is grounded through the controller. Measure the voltage between chassis ground and any ground terminal on the controller. Expected result: Vac <4.0 volt.

NOTICE

Equipment Damage!

Sharing 24 Vac power between controllers could result in equipment damage.

A separate transformer is recommended for each Symbio 400-B/500 controller. The line input to the transformer must be equipped with a circuit breaker sized to handle the maximum transformer line current. If a single transformer is shared by multiple Symbio 400-B/500 controllers:

- The transformer must have sufficient capacity.
- Polarity must be maintained for every Symbio 400-B/500 controller powered by the transformer.

Important: *If the polarity is inadvertently reversed between two controllers powered by the same transformer, a difference of 24 Vac will occur between the grounds of each controller, which can result in:*

- *Partial or full loss of communication on the entire BACnet MS/TP link.*
- *Improper function of Symbio controller outputs.*
- *Damage to the transformer or a blown transformer fuse.*

Transformer Recommendations

The Symbio 400-B/500 controller can be powered with 24 Vac or 24 Vdc. You must use a 24 Vac power supply for proper operation of the binary inputs, which require 24 Vac detection, and also to use the spare 24 Vac outputs to power relays and TRIACS.

- **AC transformer requirements:** UL listed, Class 2 power transformer, 24 Vac ±15%, device max load 24 VA, BCI application 6 VA. The transformer must be sized to provide adequate power to the controller (21 VA) and outputs (maximum of 10A per relay output and 0.5A per TRIAC output).
- **DC power supply requirements:** UL listed, Class 2 power supply, 24 Vdc ±15%, device max load 420 mA, BCI application 90 mA.
- **CE-compliant installations:** The transformer must be CE marked and SELV compliant per IEC standards.

Wiring Recommendations

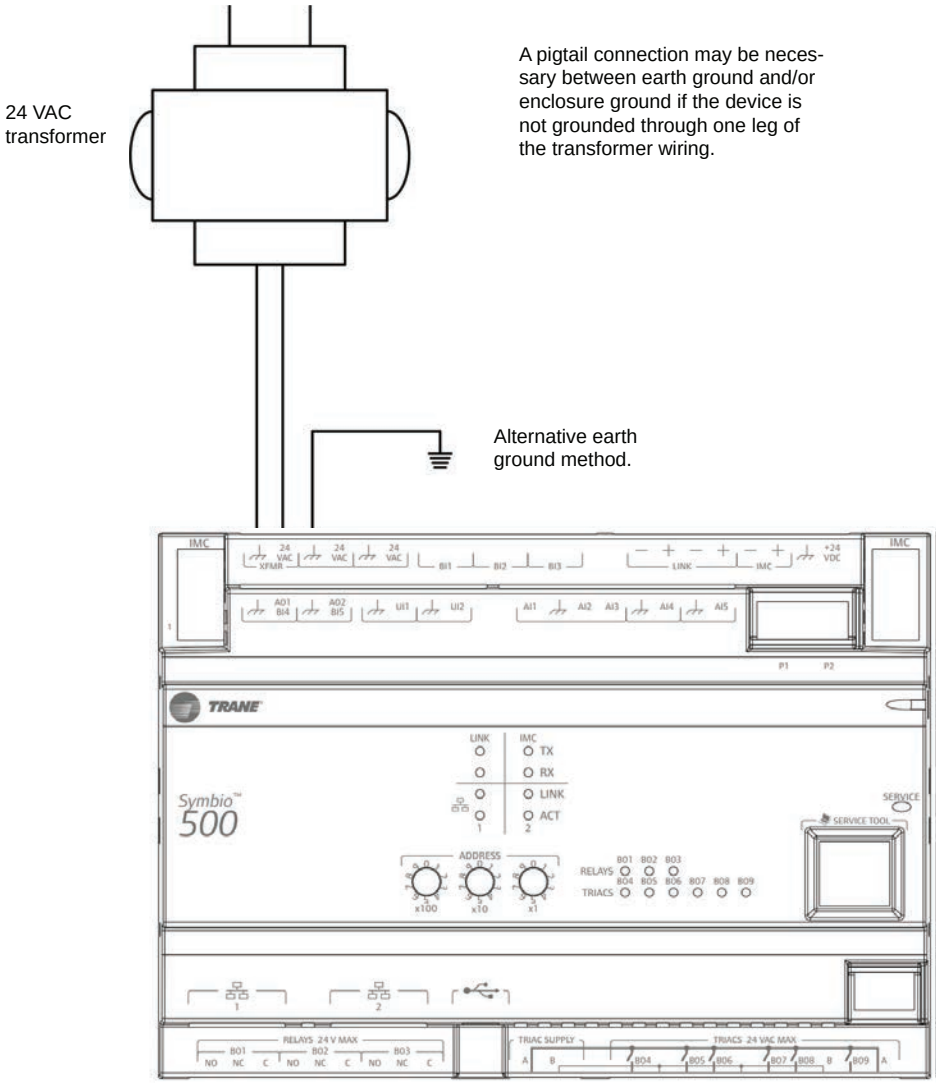
To ensure proper operation of the Symbio 400-B/500 controller, install the power supply circuit in accordance with the following guidelines:

- The controller must receive AC power from a dedicated power circuit; failure to comply may cause the controller to malfunction.
- A dedicated power circuit disconnect switch must be near the controller, easily accessible by the operator, and marked as the disconnecting device for the controller.
- DO NOT run AC power wires in the same wire bundle with input/output wires; failure to comply may cause the controller to malfunction due to electrical noise.
- 18 AWG (0.823 mm2) copper wire is recommended for the circuit between the transformer and the controller.

Connecting Wires

Disconnect power to the transformer and then ground one of the terminals on the controller to the enclosure (if the enclosure is adequately grounded) or to an alternate earth ground.

Figure 18. Symbio 400-B/500 transformer



Power On Check

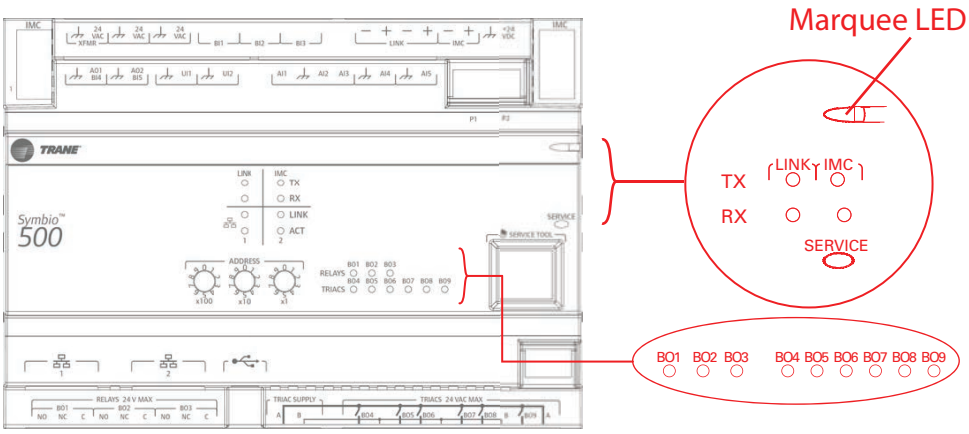
1. Verify that the 24 Vac connector and the chassis ground are properly wired.
2. Remove the lockout/tagout from the line voltage power to the electrical cabinet.
3. Energize the transformer to apply power to the Symbio controller.
4. Observe the Symbio controller when power is applied to verify the power check sequence:
   a. The power LED lights red for 1 second.
   b. The power LED lights green.
   c. If the sequence completes as described, the controller is properly booted and ready for the application code.
   d. If the power LED flashes red, a fault condition exists.

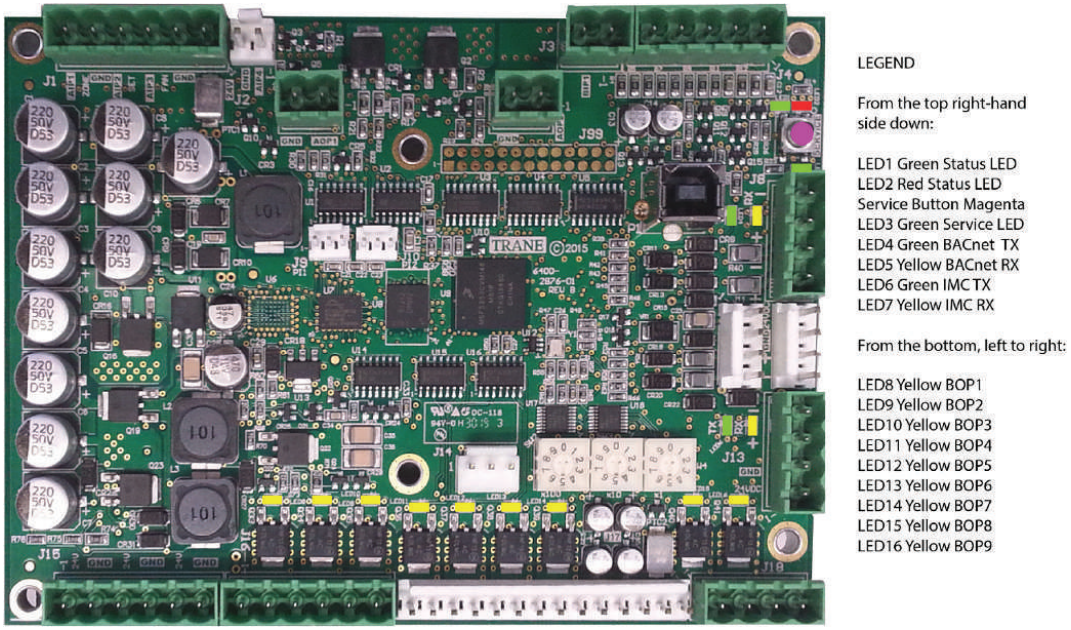
LED Description, Activities, and Troubleshooting

The Symbio 400–B/500 has the following LEDs located on the front (refer to the following illustration):

- Marquee LED
- Communication Status LEDs and IMC Status LEDs
- Service Button LED
- Binary Output Relay (3)/TRIAC (9) Status LEDs (only the Symbio 400–B)

Figure 19. LEDs for Symbio 500





There are 15 LEDs on the front of the Symbio 400–B/500 controller. The following table provides a description of LED activities, an indication or troubleshooting tip for each, and any relative notes.

Table 8. LED activities and troubleshooting tips

LED Name	Activities	Indication and Troubleshooting Tips	Notes
Marquee LED	Shows solid green when the unit is powered and no alarm exists.	Indicates normal operation	When powering the Symbio 400–B/ 500 and expansion module, the Marquee LED will blink RED, blink GREEN (indicating activated and controller/expansion module are communicating), and then stay GREEN CONTINUOUSLY (indicating normal power operation).
	Shows blinking green during a device reset or firmware download.	Indicates normal operation	
	Shows solid red when the unit is powered, but represents low power or a malfunction.	• If low power; could be under voltage or the microprocessor has malfunction. Follow the troubleshoot procedure “24 Vac Measurement,” p. 46 to measure for the expected value range. In addition, see Table 4, p. 24, for a list of 24 Vac draws. • If malfunction; un-power and then re-power unit to bring the unit back up to normal operation.	
	Shows blinking red when an alarm or fault exists.	An alarm or fault condition will occur if the value for a given point is invalid or outside the configured limits for the point. Alarm and fault conditions vary, and they can be configured by the programmer.	
	LED not lit.	Indicates power is OFF or there is a malfunction. OFF or malfunction; cycle the power.	
Link and IMC	TX blinks green.	Blinks at the data transfer rate when the unit transfers data to other devices on the link.	TX LED: Regardless of connectivity or not, this LED will constantly blink as it continually looks for devices to communicate to. LED not lit: Determine if, for example, a Tracer Synchrony or BACnet device is trying to talk to the controller or if it is capable of talking to the controller. Also determine if the communication status shows down all of the time. In addition, check polarity and baud rate.
	RX blinks yellow.	Blinks at the data transfer rate when the unit receives data from other devices on the link. ON solid yellow; indicates there is reverse polarity.	
	LED is not lit.	Indicates that the controller is not detecting communication. Not lit; cycle the power to reestablish communication.	
Service	Shows solid green when the LED has been pressed.		When the Symbio 400–B/500 is placed into boot mode, the system will not run any applications such as trending, scheduling, and TGP2 runtime. The controller will be placed into boot mode if the service pin is held in when power is applied. In boot mode, the controller is non-operational and is waiting for a new main application to be downloaded.
	LED not lit.	Indicates controller is operating normally.	

Table 8. LED activities and troubleshooting tips (continued)

Binary B01 through B09	Shows solid yellow.	Indicates a corresponding binary output has been commanded ON • Relay coil; indicates that a command has been made to energize • TRIAC; indicates that a command has been made to turn ON.	If the user is currently powering the Symbio 400–B/500 from a USB port, the Led lights will turn ON. However, the binary outputs will not be activated. Commanded ON; As an example of commanded ON, a command could be a manual command such as an override or a command could be from TGP2 based on a list of conditions that are met telling these outputs to turn ON. LED not lit: Did the user command it to be ON? If yes, see the Marquee LED at the top of this table.
	LED not lit.	Indicates that a relay output is de-energized or no power to the board Not lit; cycle power to reestablish communication.	

Marquee LED Status and Error Codes

Each of the following codes is a two digit number following this pattern: First digit, 600mS pause, Second digit, 2 second pause and then repeat the pattern.

Table 9. Marquee LED status and error codes

LED Blink Pattern	Message	Description	Action by User
Green LED Blink Pattern			
Solid green light	No active alarms or messages		None - normal operation
11	Load Field	Attempting to load the field kernel and device tree from NAND flash.	None- normal operation
13	Boot Field	Successfully loaded the filed images and are attempting to boot.	None- normal operation
14	Load Recover	Attempting to load the recover image from NAND flash.	None- normal operation
16	Boot Recover	Successfully loaded the recovery image and are attempting to boot.	None- normal operation
17	Recovery	Successfully booted into the recovery partition.	None- normal operation
23	Field Format	Reformatting the field file system.	None- normal operation
28	Starting Update	Starting the firmware update process.	None- normal operation
29	Locating Firmware File	Attempting to locate a firmware update file.	None- normal operation
33	Validating Firmware	Validating the signature on the firmware update file.	None- normal operation
35	Decrypting Firmware	Decrypting the firmware update file.	None- normal operation
36	Update Success	Done performing the firmware update.	None- normal operation
37	Clearing Database	Clearing the database.	None- normal operation
38	Validating Firmware	Validating the signature on the firmware update file.	None- normal operation
41	Decrypting Firmware	Decrypting the firmware update file.	None- normal operation
43	Restoring Backup	Restoring a database backup.	None- normal operation
45	Force Database Clear	The user has 30 seconds to set the rotaries to something other than 9-9-9 to start the process of returning to factory defaults.	None- normal operation
46	Clear Done	Done returning the database to factory defaults.	None- normal operation
47	Done	Done returning whatever process was started (usually a forced recovery partition update).	None- normal operation

Table 9. Marquee LED status and error codes (continued)

LED Blink Pattern	Message	Description	Action by User
51	Backup Retored	Database backup has been restored.	None- normal operation
52	Updating Firmware	Updating the firmware.	None- normal operation
53	Firmware Updated	Firmware was updated.	None- normal operation
55	Updating Firmware	Firmware is currently being updated.	None- normal operation
56	Updating Kernel	The kernel is currently being updated.	None- normal operation
58	Updating Device Tree	The kernel is currently being updated.	None- normal operation
61	Updating Bootloader	The bootloader is being updated.	None- normal operation
63	Updating Recovery	The recovery file system is being updated.	None- normal operation
Red LED Blink Pattern			
12	Load Field Fail	Attempted load of the field kernel or device tree failed.	1. Thumb drive with .scfx file, power down, set address rotaries to 991, and power up. 2. Replace controller.
15	Load Recovery Fail	Attempted load of the recovery image failed.	Replace controller
18	Field Mount Fail	Failed to mount the field partition during a firmware update attempt.	1. Thumb drive with .scfx file, power down, set address rotaries to 991, and power up. 2. Replace controller.
19	Bad Switch Setting	Rotary switches are set to a bad/unknown value.	Contact technical support.
21	Bad Firmware File	Unable to mount the firmware update file.	Download firmware file again and retry download.
22	Firmware Not Compatible	Firmware file downloaded is not compatible with this hardware.	Download the correct FW file for the controller.
24	Field Format Fail	Failed to reformat the field file system.	Replace controller.
25	Field Attach UBI Fail	Failed to attach (UBI) to the field file system.	Replace controller.
26	Field Mount Fail	Failed to mount the field file system.	Replace controller.
27	Bad Update Method	Don’t know what our update method is.	Contact technical support.
31	No Firmware File Found	Unable to find a firmware update file.	Thumb drive has no .scfx file. .scfx file must be located at the root of the USB drive.
32	Multiple Firmware Found	Multiple firmware update files were found.	Too many .scfx files on the thumb drive. Can only have on .scfx file and must be located in the root of the USB drive.
34	Firmware Invalid		Download the firmware file again and retry download.
39	Firmware Invalid		Download the correct FW file again and retry download.
42	Bad Firmware File	Unable to mount the firmware update file.	Download the firmware file again and retry download.
44	Restore Failed	Database restore failed for some reason.	Try to restore using a different backup file (Restore file may be corrupt).
48	Hold	Crashed too many times and are now “holding.”	Contact technical support.
49	Abnormal Termination	The embedded application terminated abnormally.	Contact technical support.
54	Firmware Not Compatible	The firmware file downloaded is not compatible with this hardware.	Download the correct FW file for the controller.

Table 9. Marquee LED status and error codes (continued)

LED Blink Pattern	Message	Description	Action by User
57	Kernel Update Failure	Failed to update the kernel.	1. Try upgrading the controller firmware again 2. Replace controller.
59	Device Tree Failure	Failed to update the kernel device tree.	Not applicable for 210, 400–B, or 600.
62	Bootloader Failure	Failed to update the bootloader.	1. Try upgrading the controller firmware again 2. Replace controller.
64	Recovery Failure	Failed to update the recovery file system.	1. Try upgrading the controller firmware again 2. Replace controller.

Sequence of Operations

The Symbio 400–B/500 Controller operates to maintain the space temperature setpoint.

Power-up Sequence

1. The following sequence occurs when 24 Vac power is initially applied to the Symbio 400–B/500 Controller:
   - The Power Marquee LED turns on as red, then
   - Flashes green, and then
   - Stays lit as constant green.
2. All outputs are controlled OFF.
3. The controller reads all input local values to determine initial values.
4. The random start timer begins.
5. The random start timer expires.
6. Normal operation begins, assuming there are no generated diagnostics. If any points are in fault or alarm mode, the Power Marquee LED flashes red.

   Important: *Flashing red does not indicate that the Symbio 400–B/500 Controller fails to operate. Instead, the point(s) that are in fault or alarm mode should be checked to determine if the status of the point(s) is acceptable to allow equipment operation.*

Random Start

Random start prevents all units in a building from energizing at the same time. The random start timer delays the fan and any heating or cooling startup from 5 to 30 seconds.

Occupancy Modes

Occupancy modes can be controlled by the following methods:

- The state of the local (hard wired) occupancy binary input BI1.
- A timed override request from a Trane zone sensor.
- A communicated signal from either a Tracer SC+ or BAS.

A communicated request, from either a Tracer SC+ or BAS, takes precedence over local requests. If a communicated occupancy request has been established and is no longer present, the controller reverts to the default (occupied) occupancy mode after 15 minutes (if no hard wired occupancy request exists). The Symbio 400–B/500 controller includes the following occupancy modes:

- Occupied
- Unoccupied
- Occupied Standby
- Occupied Bypass

Table 10. Occupancy modes

Occupancy Request (MV/6)	Occupancy Input (B/1)	TOV Initiated	Resultant Occupancy–Occupancy Status (MV/7)
Occupied	Occupied	X[a]	Occupied
	Unoccupied	Yes	Occupied Standby
		No	Bypass
Occupied Bypass	Occupied	X	Occupied
	Unoccupied	No	Occupied Standby
		Yes	Occupied Bypass
Unoccupied	X	No	Unoccupied
		Yes	Occupied Bypass
Occupied Standby	X	No	Occupied Standby
		Yes	Occupied Bypass
Auto	Occupied	X	Occupied
	Unoccupied	No	Unoccupied
		Yes	Occupied Bypass
Out of Service = True	Occupied	X	Occupied
	Unoccupied	No	Unoccupied
		Yes	Occupied Bypass

[a] Not recognized by the point as important.

Occupied Mode

In Occupied Mode, the Symbio 400–B/500 controller maintains the space temperature based on the occupied space temperature setpoint ± occupied offset. When occupied, the fan can be configured to operate continuously (default) or cycle ON/OFF with demand, based on BV/1 (Supply Fan Configuration Command). The controller uses the occupied mode as a default mode when other forms of occupancy requests are not present. The outdoor air damper, if present, closes when the fan is OFF. The temperature setpoints can be local (hard wired), communicated, or stored default values (configured using the Tracer TU service tool).

Unoccupied Mode

In unoccupied mode, the Symbio 400–B/500 controller attempts to maintain the space temperature based on the unoccupied heating or cooling setpoint. The fan cycles between HIGH speed and OFF. In addition, the outdoor air damper remains closed, unless economizing. The controller always uses the stored default setpoint values (configured using the Tracer TU service tool), regardless of the presence of a hard wired or communicated setpoint value.

Occupied Standby Mode

The Symbio 400–B/500 controller is placed in occupied standby mode only when a communicated occupied request is combined with an unoccupied request from occupancy binary input BI1. In occupied standby mode, the controller maintains the space temperature based on the occupied space temperature setpoint, +/- the occupied standby offset (default 7.5°F). Because the occupied standby setpoints have a wider spread than the standard occupied setpoints and the outdoor air damper is closed, the occupied standby mode reduces the demand for heating and cooling the space. The fan runs as configured for occupied mode.

Occupied Bypass Mode

The Symbio 400–B/500 controller is placed in occupied bypass mode when:

- The controller is operating in the unoccupied mode and the timed override ON button on the Trane zone sensor is pressed (see Timed Override Control below).
- The controller receives an occupied bypass signal from a BAS.

In occupied bypass mode, the controller maintains the space temperature based on the occupied heating or cooling setpoints. The fan runs as configured (continuous or cycling). The outdoor air damper closes when the fan is OFF. The controller remains in occupied bypass mode until either the CANCEL button is pressed on the Trane zone sensor or the occupied bypass time expires (configured using the Tracer TU service tool). The temperature setpoints can be configured as local (hard wired), communicated, or stored default values using the Tracer TU service tool.

Timed Override Control

If the zone sensor has a timed override option (ON/CANCEL buttons), pushing the ON button initiates a timed override on request. A timed override upon request changes the occupancy mode from unoccupied mode to occupied bypass mode. In occupied bypass mode, the controller controls the space temperature based on the occupied heating or cooling setpoints. The occupied bypass time, which defines the duration of the override and resides in the controller, is configured from 0 to 240 minutes (default value of 120 minutes). When the occupied bypass time expires, the controller transitions from occupied bypass mode to unoccupied mode.

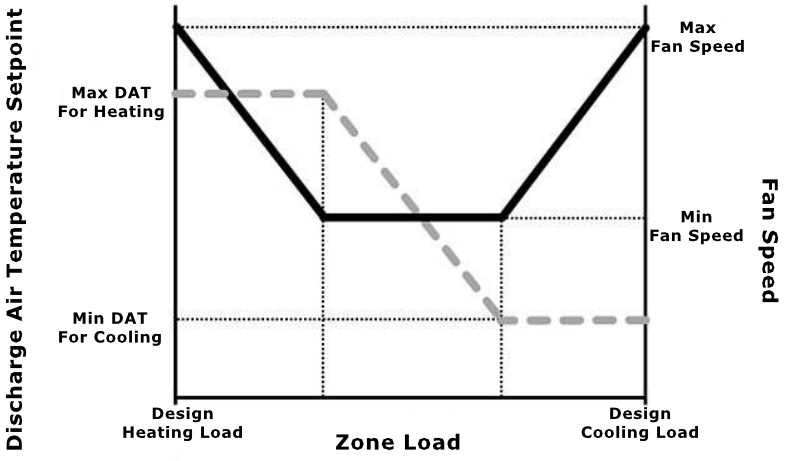
Pushing the CANCEL button cancels the timed override request. In addition, it ends the timed override before the occupied bypass time has expired and transitions the unit from occupied bypass mode to unoccupied mode. If the controller is in any mode other than unoccupied mode when the ON button is pressed, it still starts the occupied bypass timer without changing to occupied bypass mode. If the controller is placed in unoccupied mode before the occupied bypass timer expires, it is placed into occupied bypass mode and remains in this mode until either the CANCEL button is pressed on the Trane zone sensor or the occupied bypass time expires.

Zone Temperature Control

The Symbio 400–B/500 controller has the following four (4) methods of zone temperature control:

- **Single Zone VAV Control:** varies the speed of the ECM fan motor as the zone cooling or heating load changes. When the zone is at design cooling load, the Symbio 400–B/500 controller operates the fan at maximum speed and cooling capacity modulates or cycles to deliver the air at the design discharge air temperature (DAT) setpoint for cooling. As the zone cooling load decreases, the fan speed is reduced to maintain zone temperature at cooling setpoint, while cooling capacity (and/or economizer) modulates or cycles to maintain DAT at the same design setpoint as show below.

Figure 20. Single Zone VAV Control



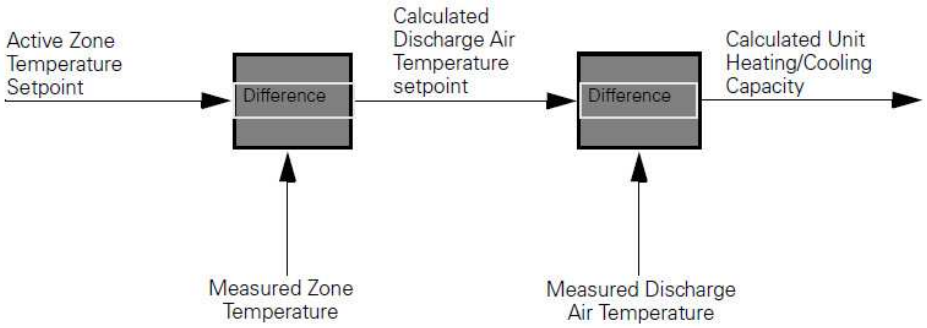
When the fan reaches minimum speed and the zone cooling load continues to decrease, the fan continues to operate at minimum speed while the DAT setpoint begins to reset upward to maintain zone temperature at cooling setpoint. Cooling capacity (and/or economizer) modulates

or cycles to maintain this DAT setpoint. When the zone temperature drops to heating setpoint, the fan continues to operate at minimum speed and the DAT setpoint resets further upward. Heating capacity modulates or stages to maintain this DAT setpoint. If the zone heating load increases to where the DAT reaches the maximum limit, the fan speed again, increases while heating capacity modulates or stages to maintain DAT at this maximum limit.

- **Cascade Zone Control:** used in the occupied, occupied bypass, and occupied standby modes. It maintains zone temperature by controlling the discharge air temperature to control the zone temperature while minimizing the fan speed. The Symbio 400–B/500 controller uses the difference between the measured zone temperature and the active zone temperature setpoint to produce a discharge air temperature setpoint. In addition, it compares the discharge air temperature setpoint with the discharge air temperature and calculates a unit heating/cooling capacity accordingly (refer to the illustration below). The end devices (outdoor air damper, valves, and so on) operate in sequence based on the unit heating/cooling capacity (0–100%).

  If the discharge air temperature falls below the discharge air temperature low limit setpoint, (configured using the Tracer TU service tool), and the cooling capacity is at a minimum, the available heating capacity is used to raise the discharge air temperature to the low limit (refer to the following section, Discharge Air Tempering.).

  Figure 21. Discharge Air Comparison



- **Simplified Zone Control:** if discharge air temperature failure occurs, then the Symbio 400–B/500 controller switches to simplified zone control algorithm, whereby, the space is controlled to the unoccupied setpoints by means of the valve modulation and a cycling fan. This is similar to the unoccupied operating mode. In the unoccupied mode, the controller maintains the zone temperature by calculating the required heating or cooling capacity (0–100%) according to the measured zone temperature and the active zone temperature setpoint.
- **Discharge Air Temperature Control:** is the backup mode that runs only if there is not valid zone temperature. In this mode, the active space temperature setpoint is used as the discharge air temperature setpoint.

  Note: *This is not a normal operating mode. The source of the invalid zone temperature needs to be corrected to restore normal operation.*

Discharge Air Tempering

If the Symbio 400–B/500 controller is in cooling mode, cascade zone control initiates a discharge air tempering function when:

- The discharge air temperature falls below the discharge air temperature low limit setpoint (configured using the Tracer TU service tool).
- All cooling capacity is at a minimum. The discharge air tempering function allows the Symbio 400–B/500 controller to provide heating capacity (if available) to raise the discharge air temperature to the discharge air temperature low limit setpoint.
- The cold outdoor air is brought in through the outdoor air damper and when the damper is at (HIGH) minimum position. This causes the discharge air temperature to fall below the discharge air temperature low limit setpoint.

Heating or Cooling Mode

The heating or cooling mode can be determined by the following methods:

- By a communicated signal from a BAS or a peer controller.
- Automatically, as determined by the Symbio 400–B/500 controller.

A communicated heating signal permits the Symbio 400–B/500 controller to only heat and a communicated cooling signal permits the unit to only cool. A communicated auto signal allows the controller to automatically change from heating to cooling and conversely. In heating or cooling mode, the controller maintains the zone temperature based on the active heating setpoint and the active cooling setpoint, respectively. The active heating and cooling setpoints are determined by the occupancy mode of the controller.

For 2-pipe and 4-pipe changeover units, normal heat/cool operation does not begin until the ability to conduct the desired heating or cooling operation is verified. This is achieved using the entering water temperature sampling function that requires a valid entering water temperature is required. When neither a hard wired nor a communicated entering water temperature value is present on changeover units, the controller operates in only heating mode and assumes the coil water is hot. The sampling function is not used. The entering water temperature sampling function is used only for changeover applications and for information and troubleshooting. It does not affect the operation of the controller.

Auto-Changeover Entering Water Temperature Sampling Function

The auto-changeover entering water temperature sampling function is used with 2-pipe and 4-pipe changeover units (including those with face and bypass dampers) and requires a valid entering water temperature value. If the entering water temperature value is less than 5°F (2.8°C) above a valid zone temperature value for hydronic heating, and greater than 5°F (2.8°C) below a valid zone temperature value for hydronic cooling, the sampling function is enabled. When the sampling function is enabled, the Symbio 400–B/500 controller opens the main hydronic valve to allow the water temperature to stabilize. After three (3) minutes, the controller again compares the entering water temperature value to the zone temperature value to determine if the desired heating or cooling function can be accomplished. If the entering water temperature value remains out of range to accomplish the desired heating/cooling function, the controller closes the main hydronic valve and waits 60 minutes to attempt another sampling. If the entering water temperature value falls within the required range, it resumes normal heating/cooling operation and disables the sampling function.

Fan Operation

The Symbio 400–B/500 controller supports 1-, 2-, 3-speed fans and variable-speed fans. The fan continuously operates while either heating or cooling during occupied, occupied standby, and occupied bypass operation. During unoccupied operation, the fan cycles between OFF and HIGH, regardless of the fan configuration. When running in AUTO mode, the fan operates differently based on the mode and the type of fan. For 1-, 2-, and 3-speed fans, each time the fan is enabled, the fan begins operation and runs on high speed for a period of time (0.5 seconds for fan coils and 3 seconds for unit ventilators and blower coils) before changing to another speed. Initially running on high speed provides adequate torque to start the fan motor from the OFF position.

Note: *In occupied mode, the Symbio 400–B/500 controller requires continuous fan operation because of cascade zone control. In unoccupied mode, the fan cycles.*

Manual Fan Speed Control

Regardless of the fan type, the fan continuously runs at the desired fan speed during occupied, occupied standby, and occupied bypass operation as follows:

- When the Symbio 400–B/500 controller receives a communicated fan speed signal (HIGH, MEDIUM, LOW).
- The associated fan speed switch is set to a specific fan speed.
- The Supply Fan Speed Request point is overridden.

During unoccupied operation, the fan cycles between OFF and HIGH, regardless of the communicated fan speed signal or fan speed switch setting (unless either of these is OFF, which in turn, will control the fan OFF). The fan turns OFF when:

- The Symbio 400–B/500 controller receives a communicated OFF signal.
- The fan speed switch is set to OFF.
- Specific diagnostics are generated.
- The default fan speed is set to OFF and the fan is operating in the AUTO mode.

Note: *The supply fan speed source can be configured for BAS, local, or default value control using the Tracer TU service tool.*

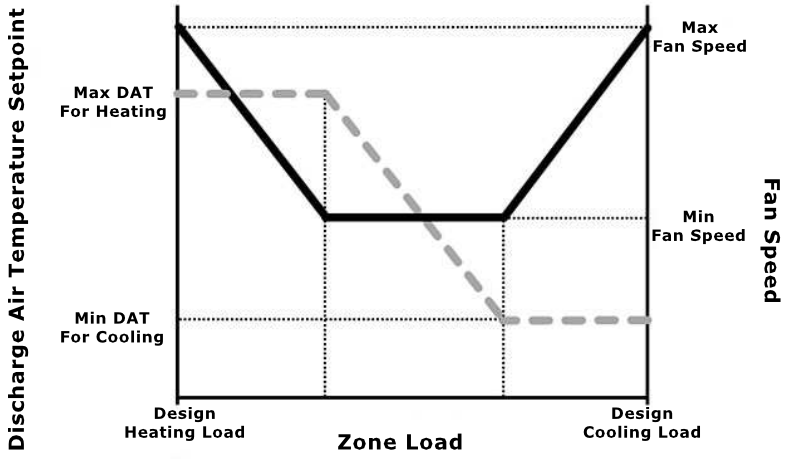
Auto Fan Operation; 1–, 2–, 3–Speed

When the Symbio 400–B/500 controller receives a communicated auto signal (or the associated fan speed switch is set to AUTO with no communicated value present), the fan operates in the AUTO mode. In AUTO mode, the fan operates according to the fan default (configured using the Tracer TU service tool). The fan speed has multiple speed configurations (default is AUTO) or set to OFF for both heating and cooling operation. When configured as AUTO (and with multiple speeds available), the fan changes based on the required capacity calculated by the controller algorithm.

Single Zone VAV

The Symbio 400–B/500 controller varies the speed of the fan motor as the zone cooling or heating load changes as shown below. At high cooling loads, the fan speed modulates to maintain the zone temperature at cooling setpoint, while the cooling capacity modulates or cycles to maintain the discharge air temperature (DAT) at minimum limit setpoint. At lower cooling loads, once the fan has turned down to minimum speed, it remains at minimum speed while cooling capacity modulates or cycles to maintain the zone temperature at cooling setpoint.

Figure 22. Cooling/Heating Load Changes



At high heating loads, the fan speed modulates to maintain the zone temperature at heating setpoint, while the heating capacity modulates or stages to maintain the DAT at the maximum limit. At lower heating loads, the fan operates at minimum speed, while heating capacity modulates or stages to maintain the zone temperature at heating setpoint.

- **ECM Energy Efficiency Mode:** when the Symbio 400–B/500 controller is configured for Energy Efficient Mode by means of the Fan Operating Mode Request MV point, the controller and daughter board minimizes energy use by running the fan at the lowest possible speed while maintaining space temperature. The controller fully utilizes valves, economizer, or electric heat which increases fan speed to meet space temperature (unless the fan has been manually controlled.
- **ECM Acoustical Mode:** when the Symbio 400–B/500 controller is configured for Acoustical Mode by means of the Fan Operating Mode Request MV point, the controller and daughter board minimizes acoustical nuisance by balancing changes in fan speed and total fan noise. The controller fully opens the cooling and heating valves before increasing fan speed to meet space temperature unless the fan has been manually controlled. If multiple stages of electric heat exist, the controller uses a single minimum air flow for each stage.

Exhaust Control

Exhaust control is achieved by a single-speed exhaust fan and controlled by binary output 2 (BO2). Exhaust control, if not present, can be enabled by selecting **Yes** under the Exhaust Fan Selection on the Tracer TU Configuration page under the Equipment Options group.

Note: *Exhaust fan configuration cannot be selected with 3-speed fan operation.*

Important: *If exhaust control is added to an existing configuration, all other configuration options should be verified to match the correct equipment options. Temperature and flow setpoints revert to default values.*

The exhaust function is coordinated with the supply fan and outdoor/return air dampers as follows:

- The exhaust fan energizes when the fan is running and when the outdoor air damper position is greater than or equal (≥) to the exhaust fan enable position (or the outside air damper position at which the exhaust fan turns ON)..
- The exhaust fan turns OFF when the fan either turns OFF or the outdoor air damper closes to 10% below the exhaust fan enable position.
- If the exhaust fan/damper enable setpoint is less than 10%, the exhaust output is energized if the outdoor air damper position is at the setpoint and de-energized at 0.

Valve Operation

The Symbio 400–B/500 controller supports 1–, 2–modulating or 2-position valves, depending on the application. The controller opens and closes the appropriate valve(s) to maintain the active zone temperature setpoint at the heating setpoint in heating mode or the cooling setpoint in cooling mode.

Modulating Valve Operation

The Symbio 400–B/500 controller supports 3-wire floating point and analog modulating valve control. Two (2) binary outputs control each valve: one to drive the valve open and one to drive the valve closed. The stroke time for each valve is configured using the Tracer TU service tool. The controller supports the following:

- Heating.
- Cooling.
- Heat/cool changeover with a single valve and coil for 2-pipe applications.
- Cooling or heat, cool changeover with the main valve, and coil.
- Only heating with the auxiliary valve and coil for 4-pipe applications.

The Symbio 400–B/500 moves the modulating valve to the desired positions based on heating or cooling requirements.

3–Wire Floating Point Valve Calibration

The 3-wire floating point valve calibration is automatic. During normal operation, the Symbio 400–B/500 controller overdrives the actuator (135% of the stroke time) whenever there is a request for a position of 0% or 100%. At either power-up, after a power outage, or when the occupancy status changes to unoccupied, the controller first drives all modulating valves (and dampers) to the closed position. The controller calibrates to the fully CLOSED position by over driving the actuator (135% of the stroke time) and then resumes normal operation.

2–Position Valve Operation

The Symbio 400–B/500 controller supports 2-position valves with a single binary output for each valve. Controllers used for 2-pipe applications support heating, cooling, or heat/cool changeover with a single valve/coil. A controller used for 4-pipe applications supports cooling or heat/cool changeover with a main valve/coil and heating only with an auxiliary valve/coil.

Face/Bypass Damper Operation

When configured for use, the face and bypass damper actuates to modulate a percentage of air to the face of the coil and around the coil (bypass) in order to maintain space comfort. Isolation valves are used to control water flow through the unit during heating and cooling operation.

Modulating Outdoor/Return Air Damper

The Symbio 400–B/500 controller operates the modulating outdoor/return air dampers based on the following:

- Occupancy mode.
- Outdoor air temperature (communicated or hard wired sensor).
- Zone temperature.
- Setpoint.
- Discharge air temperature.
- Discharge air temperature setpoint.

The minimum position for an outdoor air damper is configured using the Tracer TU service tool for both occupied mode and occupied standby mode and for low-speed fan operation. The Symbio 400–B/500 controller can receive a BAS-communicated outdoor air damper minimum position. A BAS-communicated minimum position setpoint has priority over all locally configured setpoints. When a communicated minimum position setpoint is not present, the controller uses the configured minimum position for low fan speed whenever the fan is running at low speed, regardless of the occupancy state. Refer to the following tables for more information about how the unit determines the position of the modulating outdoor air damper.

Table 11. Position Setpoint Determination

Occupancy	BAS-Communicated Setpoint	Fan Speed	Active Minimum Setpoint
Unoccupied	Any Value	Any Value	0% (closed).
• Occupied • Occupied Bypass • Occupied Standby	Valid	Any Value	BAS-communicated.
• Occupied • Occupied Bypass • Occupied Standby	Invalid	Low	Occupied Low Fan Minimum.
• Occupied • Occupied Bypass	Invalid	Medium/High	Occupied Minimum.
Occupied Standby	Invalid	Medium/High	Occupied Standby Minimum.

Table 12. OA Temp and Damper Position Relationship

Outdoor Air Temperature	Modulating Outdoor Air Damper Position		
	Occupied or Occupied Bypass	Occupied Standby	Unoccupied
No or invalid outdoor air temperature.	Open to occupied minimum position.	Open to occupied standby minimum position.	Closed.
Failed outdoor air sensor.	Open to occupied minimum position.	Open to occupied standby minimum position.	Closed.

Table 12. OA Temp and Damper Position Relationship (continued)

Outdoor Air Temperature	Modulating Outdoor Air Damper Position		
	Occupied or Occupied Bypass	Occupied Standby	Unoccupied
Outdoor air temperature present and economizing possible (Refer to the section, Economizing (Free Cooling), p. 46).	Economizing; damper controlled between occupied minimum position and 100%.	Economizing; damper controlled between occupied standby minimum position and 100%.	Open and economizing during unit operation; otherwise closed.
Outdoor air temperature present and economizing not possible (Refer to the section, Economizing (Free Cooling), p. 46).	Open to occupied minimum position.	Open to occupied standby minimum position.	Closed.

ASHRAE Cycle 1 Conformance

ASHRAE Cycle 1 admits 100% outdoor air at all times except during a warm-up cycle. To configure the Symbio 400–B/500 controller for ASHRAE Cycle 1 conformance, the occupied outdoor air damper minimum position is set to 100% open. During occupied periods, the modulating damper opens 100%. If the space temperature drops 3ºF below the active setpoint, the Symbio 400–B/500 controller closes the outdoor air damper regardless of the active minimum damper position. The controller moves the modulating valve to the desired positions based on heating or cooling requirements.

ASHRAE Cycle 2 Conformance

The Symbio 400–B/500 controller conforms to the ASHRAE Cycle 2 by allowing the modulating outdoor damper to completely close when the space temperature drops 3°F, or more, below the effective setpoint. When the space temperature rises within 2°F of the effective setpoint, the damper is allowed to open to the occupied or occupied standby minimum damper positions. When the space temperature is between 2ºF and 3ºF below the setpoint, the damper is set between 0 and the minimum damper position. If the discharge air temperature is between the discharge air temperature low limit and the discharge air temperature low setpoint, the damper modulates between closed and the minimum position. When this function and ASHRAE Cycle 2 are both active, the minimum of the two control points is chosen. The ASHRAE Cycle 2 operation is available only on units equipped with a modulating outdoor air damper.

Economizing (Free Cooling)

Cooling with outdoor air (during the times when the temperature is low enough to allow) is referred to as economizing (free cooling). The Symbio 400–B/500 controller and applications with modulating outside air damper support economizing. The modulating outdoor air damper provides the first source of cooling for the controller. The controller initiates economizing if the outdoor air temperature is below the economizer enable point (configured using the Tracer TU service tool). If economizing is initiated, the controller modulates the outdoor air damper (between the active minimum damper position and 100%) to control the amount of outdoor air cooling capacity. When the outdoor air temperature rises 5°F (2.8° C) above the economizer enable point, the controller disables economizing and moves the outdoor air damper back to its predetermined minimum position, based on the current occupancy mode or communicated minimum outdoor air damper position. If an outdoor air temperature value is not present, economizing is disabled.

Outdoor Air Damper Control With Varying Fan Speed

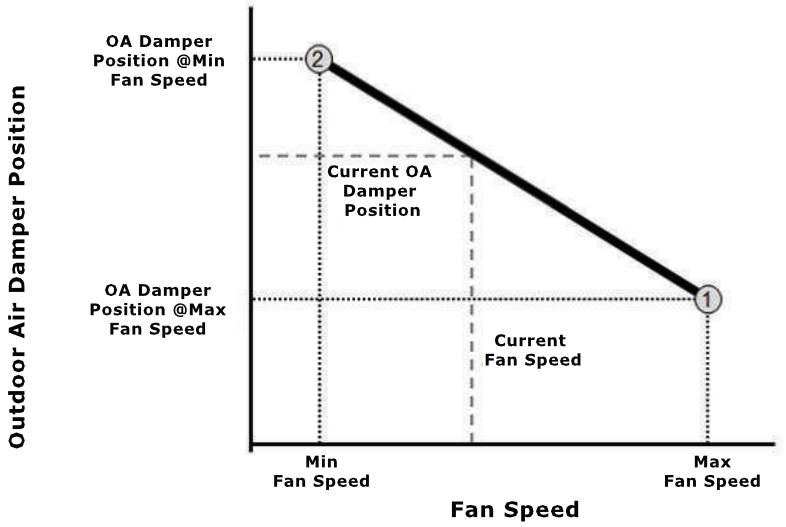
To ensure proper ventilation as the fan speed changes in AUTO fan mode, the Symbio 400–B/500 controller is configured with two (2) outdoor air damper position setpoints for occupied operation. As the fan speed changes to LOW or HIGH, the damper adjusts position to maintain proper ventilation.

Note: *The damper position does not adjust when the fan speed changes to medium.*

With the fan operating at maximum speed, the Design Minimum OA Damper Position at Maximum Fan Speed setpoint (bubble **1** on graph) is set in order to bring in the required amount of outdoor airflow. With the fan operating at minimum speed, the Design Minimum OA Damper Position at Minimum Fan

Speed setpoint (bubble **2** on graph) is set in order to bring in the same required amount of outdoor airflow. As the fan speed varies between minimum and maximum speeds, the position of the outdoor air damper is adjusted in proportion to the changing fan speed as shown below.

Figure 23. OA Damper Adjustment



CO_2-Based Demand Controlled Ventilation

CO_2-based demand controlled ventilation measures the concentration of carbon dioxide (CO_2) in the zone as a means to vary the outdoor airflow delivered as the population of the zone changes. DCV calculates the required minimum OA damper position based on the current zone CO_2 concentration. However, the OA damper may be opened greater than the design minimum setpoint if air side economizing is possible.

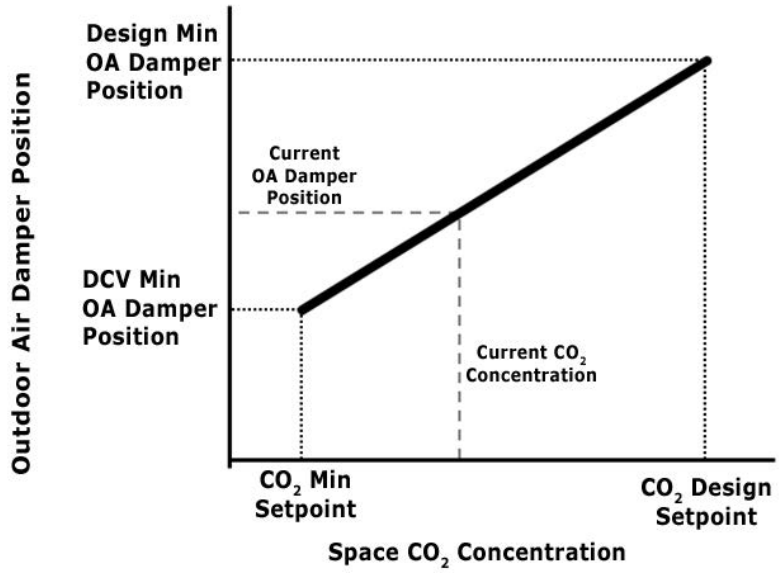
The Symbio 400–B/500 supports CO_2-based DCV in blower coil, fan coil, and unit ventilator products when equipped with a modulating outdoor air damper and CO_2 sensor (hard wired or communicated via the BAS). DCV functions only during occupied modes (Occupied, Occupied Standby, Occupied Bypass), in either heating or cooling, as long as the fan is operating (HIGH, MEDIUM, LOW, ON, or AUTO).

Note: *The Symbio 400–B/500 continues to maintain space comfort control while DCV is active. DCV can be enabled/disabled through the controller configuration/setup.*

When the fan operates at a constant (single) speed, the controller uses two (2) OA damper position setpoints and two (2) CO_2 setpoints as shown below:

- When the CO_2 concentration in the zone is equal to, or higher than, the CO_2 Design Setpoint, the OA damper adjusts to the Design Minimum OA Damper Position setpoint.
- When the CO_2 concentration in the zone is equal to, or lower than, the CO_2 Minimum Setpoint, the OA damper adjusts to the DCV Minimum OA Damper Position setpoint.
- When the CO_2 concentration in the zone is between the CO_2 Minimum Setpoint and the CO_2 Design Setpoint, the OA damper is determined using a straight proportional calculation between the two OA damper setpoints.

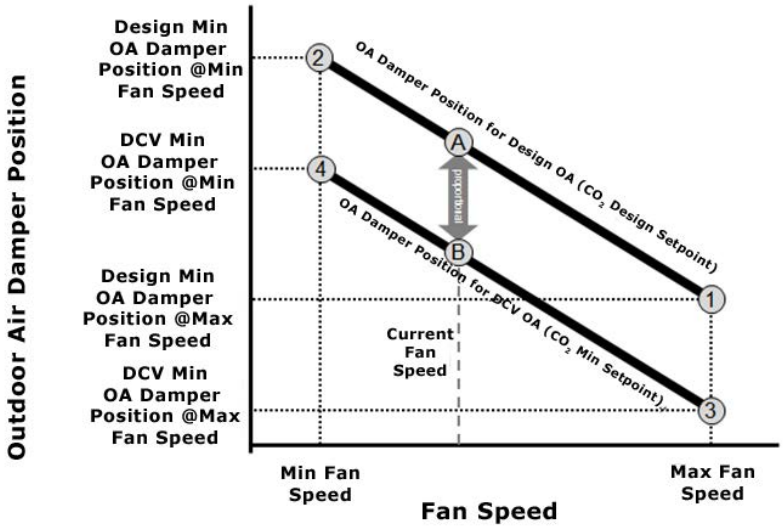
Figure 24. CO_2Setpoints



Fan Operating at Multiple Speeds or Single-Zone VAV Control

The Symbio 400–B/500 controller uses four (4) OA damper position setpoints and two (2) CO_2 setpoints as shown below.

Figure 25. OA Damper Position Setpoints



- Based on the current fan speed, the controller calculates a Design Minimum OA Damper Position setpoint **(A)** using a straight proportional calculation (the upper line on the chart above) between the Design Minimum OA Damper Position at Maximum Fan Speed **(1)** and the Design Minimum OA Damper Position at Minimum Fan Speed **(2)**.
- The Symbio 400–B/500 controller calculates a DCV Minimum OA Damper Position setpoint **(B)** using a straight proportional calculation (the lower line on the chart) between the DCV Minimum OA Damper Position at Maximum Fan Speed **(3)** and the DCV Minimum OA Damper Position at Minimum Fan Speed **(4)**.
- When the CO_2 concentration in the zone is equal to, or higher than, the CO_2 Design Setpoint, the OA damper is adjusted to the calculated Design Minimum OA Damper Position setpoint **(A)** for the current fan speed.

- When the CO_2 concentration in the zone is equal to, or lower than, the CO_2 Minimum Setpoint, the OA damper is adjusted to the calculated DCV Minimum OA Damper Position setpoint **(B)** for the current fan speed.
- When the CO_2 concentration in the zone is between the CO_2 Minimum Setpoint and the CO_2 Design Setpoint, the OA damper position is determined using a straight proportional calculation between the calculated Design Minimum OA Damper Position **(A)** and DCV Minimum OA Damper Position **(B)** setpoints for the current fan speed.

Refer to the section, ",", for instructions on calculating and adjusting the following setpoints used for DCV:

- Design minimum OA Damper position at maximum speed is one of the following depending on Occupancy mode:
  - Standby Minimum Position Setpoint.
  - Economizer Minimum Position Setpoint Local.
- Design minimum OA Damper position at minimum speed is Occupied Low Fan Min Position Setpoint.
- DCV minimum OA damper position at maximum fan speed is DCV Minimum Economizer Position at Maximum Speed.
- DCV minimum OA damper position at minimum fan speed is DCV Minimum Economizer Position at Minimum Speed.

DX Cooling Operation, 1 or 2 Circuits

The Symbio 400–B/500 controller supports 1- or 2-stage direct expansion (DX) cooling for space temperature cooling. DX cooling function applies to cooling operation for a cooling-only unit and for a heat pump unit when in cooling mode (using the reversing valve). Compressor(s) are held to a minimum ON/OFF time of three (3) minutes and an inter-stage delay timer of three (3) minutes.

Important: *The Symbio 400–B/500 controller algorithms allow for opening of the economizer damper and running the compressors simultaneously without tripping the frost sensor. The controller supports one stage of direct expansion (DX) compressor operation for only cooling.*

Heat Pump Operation, 1 or 2 Circuits

The Symbio 400–B/500 controller supports 1- or 2-stage heat pump for space temperature heating and cooling. The heat pump unit may also include electric or hydronic auxiliary heating as backup heating sources. In cooling mode, the controller commands the reversing valve to cooling mode when the entering of cooling operation. It cycles the compressor(s) ON and OFF in order to maintain the cooling space temperature setpoint. In heating mode, the controller commands the reversing valve to heating mode and cycles the compressor(s) ON and OFF in order to maintain the heating space temperature setpoint. In both heating and cooling modes, the compressor(s) are held to a minimum ON/OFF time of three (3) minutes and an inter-stage delay timer of three (3) minutes.

Important: *The Symbio 400–B/500 controller algorithms allow for opening of the economizer damper and running the compressors simultaneously without tripping the frost sensor. The controller supports both 1-stage and 2–stage electric heat. Electric heat is cycled ON and OFF to maintain the discharge air temperature at the active heating setpoint. Two-pipe changeover units with electric heat use only electric heat when hot water is not available. The use of both electric and hydronic heat is not supported.*

Defrost Operation

The Symbio 400–B/500 is equipped with a wired frost detection sensor BI4 for DX units. The controller enters defrost mode when the sensor opens and shuts off the compressor(s) when minimum ON times expire. During defrost, the fan and economizer damper continue to operate and defrost the coil. Upon sensing completion of defrost, the controller immediately returns to normal cooling control, clears the defrosting and compressor lockout status, and returns the diagnostic binary point to NORMAL.

Important: *The minimum OFF time for DX compressors is still obeyed, so the compressor may not turn ON immediately when the defrost condition ends.*

Electric Heat Operation

The Symbio 400–B/500 controller supports both SCR (modulating) and 1– or 2–staged electric heat. SCR heat is only a field-installed option. If the controller is configured with staged electric heat, the electric heating circuit(s) cycle ON and OFF to maintain the desired space temperature at the active heating setpoint. If the controller is configured with SCR (modulating) electric heat, the unit sends a 0 to 10 Volt DC signal to adjust SCR capacity in order to maintain the desired space temperature. In both staged and modulating electric heat applications, the simultaneous use of electric and hydronic heat is not supported. The Symbio 400–B/500 controller operates electric heat only when hot water is not available (for example, in a changeover unit). In addition, the controller runs the supply fan for 30 seconds after electric heat is turned OFF in order to dissipate heat from the unit.

Note: *This delay does not apply to steam or hydronic heating.*

Factory-configured electric heat units have built-in mechanical protections to prevent dangerously high discharge air temperatures.

Dehumidification Operation

The Symbio 400–B/500 controller supports space dehumidification when:

- Mechanical (DX or hydronic) cooling is available.
- The heating capacity is located in the reheat position.
- The space relative humidity is valid.

The space relative humidity can be a BAS-communicated value or come directly from a wired relative humidity sensor. The Symbio 400–B/500 controller begins to dehumidify the space when the space humidity exceeds the humidity setpoint. The controller continues to dehumidify until the sensed humidity falls below the setpoint, minus the relative humidity offset.

Unit Protection Strategies

The following unit protection strategies are initiated when specific conditions exist in order to protect the unit or building from damage:

- Smart Reset
- Low Coil Temperature Protection
- Condensate Overflow
- Fan Status
- Fan Off Delay
- Filter Maintenance Timer
- Freeze Avoidance
- Freeze Protection (Discharge Air Temperature Low Limit)

Smart Reset

The Symbio 400–B/500 controller automatically restarts a unit that is locked out as a result of a Low Coil Temp Detection (BI3) diagnostic. Referred to as smart reset, this automatic restart occurs 30 minutes after the diagnostic occurs. If the unit is successfully restarted, the diagnostic is cleared. If the unit undergoes another Low Coil Temp Detection diagnostic within a 24-hour period, the unit is locked out until it is manually reset.

Note: *Freeze protection will also perform a smart reset.*

Low Coil Temperature Protection

Refer to the section, "BI3; Low Coil Temp Detection," p. 15 and to the previous section about *Smart Reset*.

Condensate Overflow

Refer to the section, "BI2; Condensate Overflow," p. 14.

Fan Status

In 1-, 2-, and 3-speed fans, the status is based on the statuses of the supply fan output multi-state and analog points dedicated to fan control. The fan status is reported as HIGH, MEDIUM, LOW, and as a percentage, whenever the fan is running. The fan status is reported as OFF whenever the fan is not running. In addition, a fan status switch can be connected to binary input 5 (BI5) to monitor the status of the fan for belt-driven or direct-driven units (except Trane Macon factory ECM fan motor units). The fan status switch provides feedback to the controller as follows:

- If the fan is not operating when the Symbio 400–B/500 controller has the fan controlled to ON, the unit generates a Low Airflow-Supply Fan Failure diagnostic.
- If the Symbio 400–B/500 controller energizes the fan output for one (1) minute, and the fan status switch indicates no fan operation, then the controller performs a unit shutdown and generates a Low Airflow-Supply Fan Failure diagnostic.
- If the fan has been operating normally for one minute, but the fan status switch indicates no fan operation, the same diagnostic is generated.

This manual diagnostic discontinues unit operation until the diagnostic has been cleared from the Symbio 400–B/500 controller. If a diagnostic reset is sent to the unit and the fan condition still exists, the controller attempts to run the fan for one (1) minute before generating another diagnostic and performing a unit shutdown. A diagnostic reset can be sent to the unit from the Tracer TU Alarms page or by temporarily overriding the Reset Diagnostic Request on the Tracer TU Binary Status page.

Note: *In the ECM fan application, the ECM engine board monitors the status of the fan. In case of a failure, the engine board disables the motor immediately, and the low airflow diagnostic is sent.*

Fan Off Delay

After heating has been controlled OFF, the Symbio 400–B/500 controller keeps the fan energized for an additional 30 seconds in order to remove residual heat from the heating source.

Filter Maintenance Timer

The filter maintenance timer tracks the amount of time (in hours) that the fan is enabled. The Filter Runtime Hours Setpoint (configured using the Tracer TU service tool) is used to set the amount of time until maintenance (typically, a filter change) is required. The timer can be enabled/disabled from the Supply Fan group on the Setup Parameters page in Tracer TU. The Symbio 400–B/500 controller compares the fan run time to filter runtime hours setpoint. Once the setpoint is reached, the controller generates a Filter Change Required diagnostic. When the diagnostic is cleared, the controller resets the filter maintenance timer to zero and the timer begins accumulating fan run time again. The diagnostics can be cleared and the filter timer reset by temporarily overriding the Filter Timer Reset Request on the Binary Status page or by using the reset button on the Alarms page in Tracer TU.

Freeze Avoidance

Freeze avoidance is used for low ambient temperature protection. It is initiated only when the fan is OFF. The Symbio 400–B/500 controller enters the freeze avoidance mode when the outdoor air temperature is below the freeze avoidance setpoint (configured using the Tracer TU service tool). The controller disables freeze avoidance when the outdoor air temperature rises 3°F (1.7°C) above the freeze avoidance setpoint. The following occurs when the controller is in freeze avoidance mode:

- Valves are driven open to allow water to flow through the coil.
- Fan is OFF.
- Economizing is disabled.
- The outdoor/return air damper is closed.
- DX cooling is OFF.
- Electric heat stages are OFF.

Freeze Protection, Discharge Air Temperature Low Limit

The Symbio 400–B/500 controller monitors the discharge air temperature with a 10 kΩ thermistor wired to AI4. The freeze protection operation is initiated whenever the discharge air temperature falls below the discharge air temperature low limit. The discharge air temperature low limit is configured using the Tracer TU service tool. During freeze protection, the controller increases the heating capacity or decreases the cooling capacity in order to raise the discharge air temperature above the low limit. If the discharge air temperature remains below the low limit for 3 minutes, the controller generates a Discharge Air Temp Limit diagnostic.

Note: *Freeze protection also performs a smart reset.*

Output Testing

Important: *The code does not allow directly overwriting the outputs.*
Output testing can be accomplished by overriding the following analog and multi-state value points in the desired state or position:

- **Cool Valve Request:** analog value point for 2-position and modulating hydronic cooling and changeover valve applications.
- **DX Cool Request:** analog value point for 1 and 2-stage DX Cooling and Heat Pump applications.
- **Heat Valve Request:** analog value point for 2-position and modulating hydronic heating valve applications.
- **Electric Heat Request:** analog value point for Modulating, 1- and 2-stage electric heating configurations.
- **Economizer Request:** analog value point for 2-position and Modulating outdoor air damper applications.
- **Supply Fan Speed Request:** analog value point for variable speed (0-100%) fan applications, including Trane ECM engine module application.
- **Supply Fan Speed BAS:** multi-state value point for fixed 1-, 2-, and 3-speed fan applications.

The points can be overridden on the Tracer TU analog or multi-state pages by clicking on the Override icon in the control column. A higher priority (lower number) must be chosen over the current control setting.

Diagnostics

Diagnostics are informational messages that indicate the operational status of the Symbio 400–B/500 controller. In response to most diagnostics, the controller attempts to protect the equipment by enabling/disabling, or by opening/closing specific outputs. Other diagnostics provide information about the status of the controller, but have no effect on outputs. Diagnostics are reported in the order in which they occur. Multiple diagnostics can be present simultaneously. Diagnostic messages are viewed using the Tracer TU service tool or through a BAS.

Note: *Tracer TU reports only active diagnostics.*

Diagnostic Types

The following diagnostics are categorized according to the clearing method each uses and the type of information each provides.

- Manual- Latching
- Automatic- Non-Latching
- Smart Reset
- Informational

Note: *Clearing diagnostics refers to deleting diagnostics from the software; it does not affect the problem that generated the message.*

Manual- Latching

Manual diagnostics (also referred to as latching) cause the unit to shut down. Manual diagnostics can be cleared from the Symbio 400–B/500 controller in one of the following methods:

- By using the Tracer TU service tool to reset latching diagnostics on the Alarms Status tab or by temporarily overriding the Reset Diagnostic Request (bv/2) on the Binary Status tab.
- Through a building automation system.
- By cycling power to the Symbio 400–B/500 controller– when the 24 Vac power to the controller is cycled OFF and then ON again, a power-up sequence occurs.

Automatic— Non-Latching

Automatic diagnostics clear automatically when the problem that generated the diagnostic is solved.

Smart Reset

Smart Reset Diagnostics are latching diagnostics that auto-recover if the condition is corrected. After the Symbio 400–B/500 controller detects the first smart reset diagnostic, the unit waits 30 minutes before initiating the smart reset function. If another diagnostic of this type occurs again within 24 hours after an automatic clearing, clear the diagnostic manually by using any of the ways listed under the section above, Manual (Latching) Diagnostics.

Informational

Informational diagnostics provide information about the status of the Symbio 400–B/500. They do not affect machine operation, but can be cleared from the unit using the BAS or Tracer SC.

Diagnostic Generated by the Symbio 400–B/500

The table below lists each diagnostic that can be generated by the Symbio 400–B/500 controller, the diagnostic effect on outputs (consequences), and diagnostic type.

Note: *The generic binary output is unaffected by diagnostics.*

Table 13. Diagnostics

Diagnostic	Probable Cause	Consequences	Diagnostic Type
Filter Change Required	Fan run hours exceed the time set to indicate filter change.	• Fan Unaffected • Valves Unaffected • Electric Heat Unaffected	Informational
Condensate Overflow	The drain pan is full of water.	• Fan OFF • Valves Closed • Outdoor Air Damper Closed • DX/Electric Heat OFF	Manual
Low Coil Temp Detection	The leaving fluid temperature may be close to freezing.	• Fan OFF • Valves Open • Outdoor Air Damper Closed • DX/Electric Heat OFF	Smart reset/Manual
Low Airflow Supply Fan Failure	The fan drive belt, contactor, or motor has failed.	• Fan OFF • Valves Closed • Outdoor Air Damper Closed • DX/Electric Heat OFF	Manual
Space Temperature Failure	Invalid or missing value for zone temperature.	• Discharge Air Temperature Control Runs • Unit Shuts OFF if Both Space Temperature and Discharge Air Temperature Fail	Automatic
Entering Water Temp Failure	Invalid or missing value for zone temperature.	• Fan Unaffected (Enabled) • Valves Unaffected • Outdoor Air Damper Unaffected • DX/Electric Heat Unaffected	Automatic

Table 13. Diagnostics (continued)

Diagnostic	Probable Cause	Consequences	Diagnostic Type
Discharge Air Temp Low Limit	Discharge air temperature has fallen below the Discharge Air Temperature Low Limit.	• Fan OFF • Valves Open • Outdoor Air Damper Closed • DX/Electric Heat OFF	Smart reset/manual
Discharge Air Temp Failure	Invalid or missing value for discharge air temperature.	• Simplified Zone Control Algorithm Runs • Unit Shuts OFF if Zone Temperature Fails	Automatic
Outdoor Air Temp failure	Invalid or missing value for outdoor air temperature.	• Fan Unaffected • Valved Unaffected • Outdoor Air Damper Minimum Position • DX Cooling/Electric Heat Unaffected	Automatic
Humidity Input Failure	Invalid or missing value for relative humidity.	• Fan Unaffected • Valves Unaffected • Outdoor Air Damper Unaffected • DX Cooling/Electric Heat Unaffected	Automatic
CO_2 Sensor Failure	Invalid or missing value for CO_2.	• Fan Unaffected • Valves Unaffected • Outdoor Air Damper Unaffected • DX Cooling/Electric Heat Unaffected	Informational
Generic AIP Failure	Invalid or missing value for generic analog input.	• Fan Unaffected • Valves Unaffected • Outdoor Air Damper Unaffected • DX Cooling/Electric Heat Unaffected	Informational
Local Fan Mode Failure	Invalid or missing fan-speed switch (reverts to default fan speed).	• Fan Unaffected • Valves Unaffected • Outdoor Air Damper Unaffected • DX Cooling/Electric Heat Unaffected	Automatic
Local Setpoint Failure	Invalid or missing value for zone temperature setpoint (reverts to default setpoint).	• Fan Unaffected • Valves Unaffected • Outdoor Air Damper Unaffected • DX Cooling/Electric Heat Unaffected	Automatic

Operational Causes and Diagnostics

Table 14. Diagnostic Causes and Diagnostics

Probable Cause	Diagnostic
Fan Not Energizing	
Unit Wiring	The wiring between the Symbio 400–B/500 controller outputs, fan relays, and contacts must be present and correct for normal fan operation.
Failed End Device	The fan motor and relay must be checked to ensure proper operation.
Normal Operation	The fan turns OFF when: • The Symbio 400–B/500 controller receives a communicated off signal. • The fan-speed switch is set to OFF if no communicated value is present. • Specific diagnostics are generated. • The default fan speed is set to OFF and the fan is operating in the Auto mode. If the Symbio 400–B/500 controller is in unoccupied mode, the fan cycles between OFF and the highest fan speed.
No power to the Controller	If the Symbio 400–B/500 controller does not have power, the unit fan does not operate. For the controller to operate normally, it must have an input voltage of 24 Vac. If the Marquee/Power LED is OFF continuously, the controller does not have sufficient power or has failed.
Diagnostic Present	Several diagnostics affect fan operation.
Unit Configuration	The Symbio 400–B/500 controller must be properly configured based on the actual installed end devices and application. If the unit configuration does not match the actual end device, the fans may not work correctly.
Random Start Observed	After power-up, the Symbio 400–B/500 controller always observes a random start from 5 to 30 seconds. The unit remains OFF until the random start time expires.
Cycling Fan Operation/ Continuous	The Symbio 400–B/500 controller continuously operates the fan when in the occupied, occupied standby, or occupied bypass mode. When the controller is in the unoccupied mode, the fan is cycled between high speed and OFF with capacity.
Unoccupied Operation	Even if the Symbio 400–B/500 controller is configured for continuous fan operation, the fan normally cycles with capacity during unoccupied mode. While unoccupied, the fan cycles ON or OFF with heating/cooling to provide varying amounts of heating or cooling to the space.
Fan Mode Off	If a local fan mode switch determines the fan operation, the OFF position controls the fan to off.
Requested Mode Off	The user can communicate a desired operating mode (such as OFF, heat, and cool) to the controller. If OFF is communicated to the controller, the controller controls the fan to off. There is no heating or cooling.
Isolation Valves Remain Closed	
Unit Wiring	The wiring between the Symbio 400–B/500 controller outputs and the valve(s) must be present and correct for normal valve operation. Refer to applicable wiring diagram.
Failed End Device	The valves must be checked to ensure proper operation.
No power to the Controller	If the Symbio 400–B/500 controller does not have power, the unit valve(s) will not operate. For the unit to operate normally, apply an input voltage of 24 Vac. If the Marquee/Power LED is OFF continuously, the controller does not have sufficient power or has failed.
Diagnostic Present	Several diagnostics affect valve operation. For detailed information about these diagnostics, refer to Table 13, p. 46.
Normal Operation	The Symbio 400–B/500 controller opens and closes the valves to meet the unit capacity requirements.
Unit Configuration	The Symbio 400–B/500 controller must be properly configured based on the actual installed end devices and application. If the unit configuration does not match the actual end device, the valves may not work correctly.
Random Start Observed	After power-up, the Symbio 400–B/500 controller always observes a random start from 5 to 30 seconds. The controller remains OFF until the random start time expires.
Requested Mode Off	The user can communicate a desired operating mode (such as OFF, heat, and cool) to the controller. If OFF is communicated to the Symbio 400–B/500, it controls the fan to off. There is no heating or cooling.

Table 14. Diagnostic Causes and Diagnostics (continued)

Probable Cause	Diagnostic
Entering Water Temperature Sampling Logic	The Symbio 400–B/500 controller includes entering water temperature sampling logic It is automatically initiated during 2-pipe and 4-pipe changeover if the entering water temperature is either too cool or too hot for the desired heating or cooling.
Valve Configuration	Ensure the valves are correctly configured, using the Tracer TU service tool, as normally open (NO) or normally closed (NC) as dictated by the application.
Isolation Valves Remain Open	
Unit wiring	The wiring between the Symbio 400–B/500 controller outputs and the valve(s) must be present and correct for normal valve operation. Refer to applicable wiring diagram.
Failed End Device	The valves must be checked to ensure proper operations.
Normal Operation	The Symbio 400–B/500 controller opens and closes the valves to meet the unit capacity requirements.
Diagnostic Present	Several diagnostics affect valve operation.
Unit Configuration	The Symbio 400–B/500 controller must be properly configured based on the actual installed end devices and application. If the unit configuration does not match the actual end device, the valves may not work correctly.
Entering Water Temperature Sampling Logic	The Symbio 400–B/500 controller includes entering water temperature sampling logic. It is automatically initiated during 2-pipe and 4-pipe changeover if the entering water temperature is either too cool or too hot for the desired heating or cooling.
Valve Configuration	Ensure the valves are correctly configured, using the Tracer TU service tool, as normally open (NO) or normally closed (NC) as dictated by the application.
Freeze Avoidance	When the fan is OFF with no demand for capacity (0%), and the outdoor air temperature is below the freeze avoidance setpoint, the Symbio 400–B/500 controller opens the water valves (100%) to prevent coil freezing. This includes unoccupied mode when there is no call for capacity or any other time the fan is OFF.
DX or Electric Heat Outputs Do Not Energize	
Unit Wiring	The wiring between the Symbio 400–B/500 controller outputs and the end devices must be present and correct for normal operation.
Failed End Device	Check the Symbio 400–B/500 controller contactors or the electric heat element, including any auxiliary safety interlocks, to ensure proper operation.
No Power to the Controller	If the Symbio 400–B/500 controller does not have power, heat outputs do not operate. For the controller to operate normally, apply an input voltage of 24 Vac. If the Marquee/Power LED is OFF continuously, the controller does not have sufficient power or has failed.
Diagnostic Present	Several diagnostics affect DX and electric heat operation.
Normal Operation	The Symbio 400–B/500 controller controls compressor or electric heat outputs as needed to meet the unit capacity requirements.
Unit Configuration	The Symbio 400–B/500 controller must be properly configured based on the actual installed end devices and application. If the unit configuration does not match the actual end device, DX or electric heat may not operate correctly.
Requested Mode Off	The user can communicate a desired operating mode (such as OFF, heat, and cool) to the controller. If OFF is communicated to the Symbio 400–B/500 controller, the controller shuts off the compressor or electric heat.
Freeze Avoidance	When the fan is OFF with no demand for capacity (0%), and the outdoor air temperature is below the freeze avoidance setpoint, the Symbio 400–B/500 controller disables compressors and electric heat outputs (100%) to prevent coil freezing. This includes unoccupied mode when there is no call for capacity or any other time the fan is OFF.
Outdoor Air Damper Remains Closed	
Unit Wiring	The wiring between the Symbio 400–B/500 controller outputs and the outdoor air damper must be present and correct for normal outdoor air damper operation. Refer to applicable wiring diagram.
Failed End Device	Check damper actuator to ensure proper operation.
No Power to the Controller	If the Symbio 400–B/500 controller does not have power, the outdoor air damper does not operate. For the controller to operate normally, apply an input voltage of 24 Vac. If the Marquee/Power LED is OFF continuously, the controller does not have sufficient power or has failed.
Diagnostic Present	Several diagnostics affect outdoor air damper operation.

Table 14. Diagnostic Causes and Diagnostics (continued)

Probable Cause	Diagnostic
Normal Operation	The Symbio 400–B/500 controller opens and closes the outdoor air damper based on the occupancy mode of the controller and the fan status. Normally, the outdoor air damper is open during occupied mode when the fan is running and closed during unoccupied mode.
Unit Configuration	The Symbio 400–B/500 controller must be properly configured based on the actual installed end devices and application. If the unit configuration does not match the actual end device, the outdoor air damper may not work correctly.
Warm-up and Cool-down Sequence	The Symbio 400–B/500 controller includes both a morning warm-up and cool-down sequence to keep the outdoor air damper closed during the transition from unoccupied to occupied. This is an attempt to bring the space under control as quickly as possible.
Requested Mode Off	The user can communicate a desired operating mode (such as OFF, heat, or cool) to the controller. If OFF is communicated to the Symbio 400–B/500 controller, the controller closes the outdoor air damper.
Outdoor Air Damper Remains Open	
Unit Wiring	The wiring between the Symbio 400–B/500 controller outputs and the outdoor air damper must be present and correct for normal outdoor air damper operation. Refer to applicable wiring diagram.
Failed End Device	Check damper actuator to ensure proper operation.
Normal Operation	The Symbio 400–B/500 controller opens and closes the outdoor air damper based on the controller occupancy mode and fan status. Normally, the outdoor air damper is open during occupied mode when the fan is running and closed during unoccupied mode.
Unit Configuration	The Symbio 400–B/500 controller must be properly configured based on the actual installed end devices and application. If the unit configuration does not match the actual end device, the outdoor air damper may not work correctly.

Configuration and Maintenance

This section outlines the tasks to configure and maintain the Symbio 400–B/500 controller using the Tracer TU service tool.

Note: *The Symbio 400–B/500 Controller is a self-serviceable unit and is not intended to be disassembled for maintenance.*

1. **Load Application Code on a Blank Symbio 400–B/500:** all field programmable Symbio 400–B/500 controllers ship without application code (firmware). Before configuring the controller, check for the unit application code using the Tracer TU service tool, as follows:
   a. Start the Tracer TU service tool to establish a connection with the Symbio 400–B/500 controller. If no firmware is present, the following message displays: *This Symbio 400–B/500 Controller has no application code loaded. Please launch File Transfer wizard and load an appropriate configuration*.
   b. Click **OK**. To load or upgrade the firmware, follow the procedure in the TU Online Help, *Upgrading Controller Firmware* under the book, *Managing Configurations, Firmware, and Programs*.
2. **Choose a Symbio 400–B/500 Configuration Option:**
   a. First, get an overview of the parts of a Symbio 400–B/500 Controller configuration. Refer to TU Online Help, *The Main Parts of Device Setup and Configuration* under the book, *An Overview of Device Setup and Configuration book in the Tracer TU Help for Programmable Controllers*.
   b. Carefully read the topic, *Point Configuration Overview* under the book, *Configuring and Managing Points*, for an explanation of available configuration options.

      There are two main configuration options:

      - Use the Tracer TU Configuration Screen to create a factory configuration.

        Note: *Some modifications can be made to the Trane factory water source heat pump configuration.*

      - Create or edit a custom (field programmed) configuration.
3. **Specify Controller Settings:**
   a. Configure units of measure.
   b. Specify the unit date and time
   c. Specify the baud rate, if other than the default (76800).
4. **Set Up and Discover XM30/XM32/XM70/XM90 Expansion Modules:**
   a. Mount, wire, address, and power the expansion module as described in the Installation Instructions that accompany the unit
   b. Click the **Discover** button in the Expansion Modules box on the Controller Settings screen.

      Note: *When adding an expansion module on the Controller Settings page, but the module is not connected to the controller, then discover it on the Controller Status screen after it is connected and powered.*

      Refer to the topic, *Setting Up And Discovering Expansion Modules* under the book, *Modifying Controller Settings* , for the procedural information.
5. **Specifying an Equipment Configuration:** go to the information sources supporting the chosen configuration option.
   a. **Option 1:** use the Tracer TU Configuration Screen to Create a Factory Configuration. Refer to the topics under the *Water Source Heat Pumps (WSHPs)* sub-books about *Configuring and Commissioning Equipment*.
   b. **Option 2:** create a Custom Configuration. This option requires a thorough knowledge of the devices and the network to be installed, including an understanding of the TGP2 programs and the points they use. Complete the following steps:

      - Create points or open a previously created points file, make any edits, and save them to the Symbio 400–B/500 controller. When configuring points for the unit, it is important to note that

points are not pre-configured on the controller board. Instead, the board has a certain amount of memory set aside to create a point. The maximum number of points are listed in the following table.

Table 15. Max number of points

Type	Number
Analog Input	500 software points (either online or offline)
Analog Output	500 software points (either online or offline)
Analog Value	500 software points (either online or offline)
Binary Input	500 software points (either online or offline)
Binary Output	500 software points (either online or offline)
Binary Value	500 software points (either online or offline)
Multistate Input	500 software points (either online or offline)
Multistate Output	500 software points (either online or offline)
Multistate Value	500 software points (either online or offline)

Note: *Create, edit, and load points, either in Tracer TU, or in the TGP2 Editor.*

- Specify setpoint values and equipment parameters on the Setpoints and Setup Parameters screens (Equipment Utility).

6. **Commissioning the Hard-Wired Points:** after all points are configured, saved, and downloaded to the Symbio 400–B/500 controller, commission or test them by overriding Output and Value points. Refer to the topics under the book, *Overriding, Comparing, and Changing the Service Status of Points* .
   - **Out of Service:**
     - **Inputs/Outputs:** The out of service mode disconnects the point from its reference. With inputs, the point no longer gets the value from its reference, but allows the capability of writing to an input. With outputs, the point no longer pushes its value to its reference. In addition, the value of the point can be changed without affecting the value of reference. However, this still requires the use of the priority table.
     - **Values:** value objects will not accept a written value from on-box applications, such as TGP2 or an area when out of service. An off-box application, such as Tracer TU or Tracer SC+, allows the capability of writing to a value object. However, this still requires the use of the priority table. Existing points can be placed in or out of service by clicking the **Control** icon corresponding to the point on the Analog, Binary, or Multi-state tab screens on Status Utility.

       Note: *The priority number must be lower than what the point is currently controlled at in order for the override to be applied. Verify that the device ID and baud rate are correct after restoring a controller using a backup file that was created with a different controller.*
7. **Adding Side TGP2 Programs, As Needed:** after completing the hardware points and testing, create or edit TGP2 programs that will run the equipment according to the specified sequence of operations for the job. (Refer to the topics under the *Developing and Managing TGP2 Programs TOC* book in the Tracer Graphical Programming (TGP2) Editor Help for programming procedures. Also refer to the TGP2 Block Reference TOC book to learn how the various blocks work and for information about their properties.
8. **Monitoring and Viewing Point, Alarm, and Controller Status:** refer to the topics under the book, *Viewing the Status of Points and Alarms* .
9. **Backing Up and Restoring Files and Configurations:** upload, backup, replace, or update configuration files, controller firmware, and TGP2 programs using the File Transfer Utility and the Backup Utility. Refer to the topics under book, *Managing Configurations, Firmware, and Files* .

Settings for CO_2-Based Demand Controlled Ventilation

The CO_2-based DCV sequence used in Symbio 400–B/500 controller is based on the sequence suggested in the ASHRAE Standard 62.1 User Manual, Appendix A.

Note: *This sequence is intended for a fan-coil, blower-coil, and unit ventilator product that is applied as a single-zone ventilation system. That is to say, outdoor air enters through an intake and is delivered to a single ventilation zone, which would be typical of a terminal unit that is equipped with its own OA damper.*

The following describes how to determine the appropriate OA damper and CO_2 setpoints for this DCV sequence:

- Calculate the required outdoor airflow ($V_{ot\text{-}Design}$) at design occupancy using Equations 6-1, 6-2- and 6-3 from ASHRAE Standard 62.1

  $V_{bz} = R_p \times P_z + R_a \times A_z$ (Equation 6-1)
  $V_{oz} = V_{bz} / E_z$ (Equation 6-2)
  $V_{ot} = V_{oz}$ (Equation 6-3, for single-zone ventilation systems), where

  V_{bz} = minimum outdoor airflow required in the breathing zone, cfm
  R_p = outdoor airflow required per person (from Table 6-1 in ASHRAE Standard 62.1), cfm/person
  R_a = outdoor airflow required per unit of floor area (from Table 6-1 in ASHRAE Standard 62.1), cfm/ft2
  P_z = zone population, number of people
  A_z = zone floor area, ft^2
  V_{oz} = zone outdoor airflow required, cfm
  E_z = zone air distribution effectiveness (from Table 6-2 in ASHRAE Standard 62.1)
  V_{ot} = outdoor air intake flow required, cfm

  Example: Consider an example K-12 classroom with a design population (P_z) of 35 people and a floor area (A_z) of 1000 ft2. Table 6-1 in ASHRAE Standard 62.1-2010 requires 10 cfm of outdoor air per person (R_p) plus 0.12 cfm of outdoor air per square foot of floor area (R_a) for this type of space. The zone air-distribution effectiveness (from Table 6-2in Standard 62.1) is determined to be 1.0 for this system configuration.

  $V_{bz\text{-}Design}$ = 10 cfm/p x 35 people + 0.12 cfm/ft^2 x 1000 ft^2 = 470 cfm
  $V_{oz\text{-}Design}$ = 470 cfm / 1.0 = 470 cfm
  $V_{ot\text{-}Design}$ = 470 cfm

- Use the same equations to calculate the required outdoor airflow ($V_{ot\text{-}DCVmin}$) if no occupants are currently present in the zone ($P_z = 0$).

  Note: *This setpoint may need to be increased if the zone requires makeup air to replace air that is exhausted directly from the zone (for example in a kitchen, a laboratory, an art or science classroom, or any space with a restroom connected to it). In this case, the $V_{ot\text{-}DCVmin}$ setpoint may need to be adjusted so that it is slightly above the local exhaust airflow to ensure positive building pressurization.*

  Example:
  $V_{bz\text{-}DCVmin}$ = 10 cfm/p x 0 people + 0.12 cfm/ft^2 x 1000 ft^2 = 120 cfm
  $V_{oz\text{-}DCVmin}$ = 120 cfm / 1.0 = 120 cfm
  $V_{ot\text{-}DCVmin}$ = 120 cfm

- Use Equation A-J from the ASHRAE Standard 62.1-2010 User's Manual to calculate the steady-state indoor CO_2 concentration ($CO_{2space\text{-}Design}$) when the zone is fully occupied and at its design outdoor airflow rate ($V_{bz\text{-}Design}$).

  $CO_{2space} = CO_{2outdoors} + [1{,}000{,}000 \times N / (V_{bz} / P_z)]$ (rearrangement of Equation A-J) where,
  CO_{2space} = concentration of CO_2 in the breathing zone, ppm
  $CO_{2outdoors}$ = concentration of CO_2 in the outdoor air, ppm

N = rate at which CO_2 is generated by the zone occupants, cfm/person

The rate at which the occupants produce carbon dioxide (N) varies with diet and health, as well as with the duration and intensity of physical activity. The following table suggests typical values for various activity levels:

Occupant Activity Level[a]	Met	CO2 Generation Rate (N), cfm/Person
Sleeping	0.7	0.0059
Seated, Quiet	1	0.0084
Seated, Typing	1.1	0.0092
Seated, Filing	1.2	0.0101
Walking (2 mph)	2	0.0168
Lifting/Packing	2.1	0.0176
Light Machine Work	2.2	0.0185
Heavy Machine Work	4	0.0336

[a] A more complete table of Met levels for various activities can be found in Chapter 9 (Table 4) of the 2013 ASHRAE Handbook-Fundamentals. According to the Standard 62.1 User's Manual (Appendix A), the CO_2 generation rate (N) averages about 0.0084 cfm/met/person over the general adult population.

Unless the outdoor air intake is located very close to an area with heavy traffic, it is fairly common for design engineers to assume the outdoor concentration ($CO_{2outdoors}$) to be 400 ppm.

Example: For this example K-12 classroom, the CO_2 generation rate (N) of the occupants is assumed to be 0.0101 cfm/person, and the outdoor CO_2 concentration ($CO_{2outdoors}$) is assumed to be 400 ppm. As calculated in Step 1, when this zone is fully occupied (P_z = 35), its design outdoor airflow rate ($V_{bz\text{-}Design}$) is 470 cfm.

$CO_{2space\text{-}Design} = CO_{2outdoors} + [1{,}000{,}000 \times N / (V_{bz\text{-}Design} / P_{z\text{-}Design})]$
$CO_{2space\text{-}Design}$ = 400 ppm + [1,000,000 x 0.0101 cfm/p / (470 cfm / 35 people)] = 1200 ppm

- The steady-state indoor CO_2 concentration ($CO_{2space\text{-}DCVmin}$) when the zone has no occupants (P_z = 0) will be equal to the outdoor CO_2 concentration.

Example: For this example K-12 classroom, the outdoor CO_2 concentration is assumed to be 400 ppm.
$CO_{2space\text{-}DCVmin} = CO_{2outdoors}$ = 400 ppm

If the information is not known to complete the calculations in Steps 1 through 4 above, then as long as the Occupancy Category and zone floor area (ft^2) are known, these values can be calculated using the default occupant density from ASHRAE Standard 62.1 and an assumed CO_2 generation rate (N). Refer to the following table for common occupancy categories.

Figure 26. Occupancy Categories

				Step 1	Step 2			Step 3	Step 4
Occupancy Category	Rp, cfm/p	Ra, cfm/sqft	Pz, people/ 1000 sqft	Vbz-design, cfm/sqft	Vbz-DCVmin, cfm/sqft	CO2 Generation, cfm/p	outdoor CO2, ppm	CO2space-design, ppm	CO2space-DCVmin, ppm
Classroom (ages 5 - 8)	10	0.12	25	0.370	0.120	0.0168	400	1535	400
Classroom (age 9 plus)	10	0.12	35	0.470	0.120	0.0101	400	1151	400
Lecture hall (fixed seats)	7.5	0.06	150	1.185	0.060	0.0092	400	1570	400
Art classroom	10	0.18	20	0.380	0.180	0.0101	400	931	400
Science laboratory	10	0.18	25	0.430	0.180	0.0185	400	1474	400
Computer lab	10	0.12	25	0.370	0.120	0.0092	400	1024	400
School media center	10	0.12	25	0.370	0.120	0.0092	400	1024	400
Music/theater/dance	10	0.06	35	0.410	0.060	0.0185	400	1978	400
School multi-use assembly	7.5	0.06	100	0.810	0.060	0.0084	400	1437	400
Hotel guest room	5	0.06	10	0.110	0.060	0.0059	400	935	400
Barracks sleeping area	5	0.06	20	0.160	0.060	0.0059	400	1135	400
Hotel lobby	7.5	0.06	30	0.285	0.060	0.0168	400	2168	400
Office breakroom	5	0.12	50	0.370	0.120	0.0101	400	1762	400
Conference/meeting room	5	0.06	50	0.310	0.060	0.0084	400	1755	400
Main entry lobby	5	0.06	10	0.110	0.060	0.0168	400	1927	400
Office space	5	0.06	5	0.085	0.060	0.0101	400	993	400
Reception area	5	0.06	30	0.210	0.060	0.0092	400	1720	400

Settings for CO_2-Based Demand Controlled Ventilation

If the fan operates at a constant (single) speed, the Symbio 400–B/500 controller uses two (2) OA damper position setpoints and two CO_2 setpoints (refer to the illustrations in the section, "CO_2-Based Demand Controlled Ventilation (DCV)," p. 47):

- With the fan operating, set the Design Minimum OA Damper Position setpoint so that in brings in outdoor airflow equal to the $V_{ot\text{-}Design}$ value calculated in Step 1 (470 cfm in this example).
- With the fan operating, set the DCV Minimum OA Damper Position setpoint so that in brings in outdoor airflow equal to the $V_{ot\text{-}DCVmin}$ value calculated in Step 2 (120 cfm in this example).
- Set the CO_2 Design Setpoint equal to the $CO_{2space\text{-}Design}$ value calculated in Step 3 (1200 ppm in this example).
- Set the CO_2 Minimum Setpoint equal to the $CO_{2space\text{-}DCVmin}$ value calculated in Step 4 (400 ppm in this example).

If the fan operates at multiple speeds (or with single-zone VAV control), the Symbio 400–B/500 controller uses four OA damper position setpoints and two (2) CO_2 setpoints (refer to the illustrations in the section, "CO_2-Based Demand Controlled Ventilation (DCV)," p. 47):

- With the fan operating at maximum speed, set the Design Minimum OA Damper Position at Maximum Fan Speed setpoint so that in brings in outdoor airflow equal to the $V_{ot\text{-}Design}$ value calculated in Step 1 (470 cfm in this example).
- With the fan operating at maximum speed, set the DCV Minimum OA Damper Position at Maximum Fan Speed setpoint so that in brings in outdoor airflow equal to the $V_{ot\text{-}DCVmin}$ value calculated in Step 2 (120 cfm in this example).
- With the fan operating at minimum speed, set the Design Minimum OA Damper Position at Minimum Fan Speed setpoint so that in brings in outdoor airflow equal to the $V_{ot\text{-}Design}$ value calculated in Step 1 (470 cfm in this example).
- With the fan operating at minimum speed, set the DCV Minimum OA Damper Position at Minimum Fan Speed setpoint so that in brings in outdoor airflow equal to the $V_{ot\text{-}DCVmin}$ value calculated in Step 2 (120 cfm in this example).
- Set the CO_2 Design Setpoint equal to the $CO_{2space\text{-}Design}$ value calculated in Step 3 (1200 ppm in this example).
- Set the CO_2 Minimum Setpoint equal to the $CO_{2space\text{-}DCVmin}$ value calculated in Step 4 (400 ppm in this example).

The best way to adjust the OA damper setpoints is to operate the fan as stated above, and then use an airflow measurement hood (or other airflow measurement technique) to determine the OA damper position (%) setpoint that corresponds to the required outdoor airflow (V_{ot}).

However, if airflow measurement is not possible or practical, a less-accurate approach could be to calculate the OA damper position (%) setpoint that by dividing the required outdoor airflow (V_{ot}) by the fan airflow at the corresponding speed. Since damper performance is not linear (% change in damper position does not always equal the same % change in airflow passing through the damper), this is less accurate than setting the OA damper position setpoints based on measured outdoor airflow.

Example: For the unit ventilator serving this example K-12 classroom, the fan airflow when operating at maximum speed is 1200 cfm, and the fan airflow at minimum speed is 720 cfm. As calculated in Steps 1 and 2, the design outdoor airflow rate ($V_{ot\text{-}Design}$) is 470 cfm and the DCV minimum outdoor airflow rate ($V_{ot\text{-}DCVmin}$) is 120 cfm.

- Design Minimum OA Damper Position at Maximum Fan Speed = 470 cfm / 1200 cfm = 40%
- DCV Minimum OA Damper Position at Maximum Fan Speed = 120 cfm / 1200 cfm = 10%
- Design Minimum OA Damper Position at Minimum Fan Speed = 470 cfm / 720 cfm = 65%
- DCV Minimum OA Damper Position at Minimum Fan Speed = 120 cfm / 720 cfm = 15%

Resources

- *Air-Fi Wireless System IOM* (BAS-SVX40*-EN)
- *Air-Fi Network Design* (BAS-SVX55*-EN)
- *Air Systems for the Tracer SC+ Application Guide* (BAS-APG036*-EN)
- *BACnet MS-TP Wiring and Link Performance Best Practices and Troubleshooting Guide* (BAS-SVX51*-EN)
- *BACnet Wiring and Best Practices Application Guide* (BAS-APG046*-EN)
- *Symbio 400–B/500 Programmable Controller Installation, Operation, and Maintenance Guide* (BAS-SVX090*-EN)
- *VariTrane Product Catalog Parallel and Series Fan-Powered* (VAV-PRC012*-EN)
- *Tracer Symbio 400–B/500 Programmable Controller Installation Guide* (BAS-SVX112*-EN)).
- *Tracer TU Service Tool Getting Started Guide* (TTU-SVN01*-EN)
- Tracer Graphics Editor Online Help
- Tracer Graphical Programming 2 (TGP2) Editor Online Help Tracer Graphical Programming (TGP2) Application Guide (BAS-APG008-EN).
- Tracer XM30 and XM32 Expansion Modules Installation, Operation, and Maintenance Manual (BAS-SVX46-EN).

Notes

Trane - by Trane Technologies (NYSE: TT), a global innovator - creates comfortable, energy efficient indoor environments for commercial and residential applications. For more information, please visit trane. com or tranetechnologies.com.

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