

# Installation, Operation, and Maintenance **Tracer® SC+ System Controller** with the Tracer® Synchrony User Interface



# A SAFETY WARNING

Only qualified personnel should install and service the equipment. The installation, starting up, and servicing of heating, ventilating, and air-conditioning equipment can be hazardous and requires specific knowledge and training. Improperly installed, adjusted or altered equipment by an unqualified person could result in death or serious injury. When working on the equipment, observe all precautions in the literature and on the tags, stickers, and labels that are attached to the equipment.

BAS-SVX077Q-EN





# Introduction

Read this manual thoroughly before operating or servicing this unit.

# Warnings, Cautions, and Notices

Safety advisories appear throughout this manual as required. Your personal safety and the proper operation of this machine depend upon the strict observance of these precautions.

The three types of advisories are defined as follows:



Indicates a potentially hazardous situation which, if not avoided, could result in death or serious injury.



NOTICE

Indicates a potentially hazardous situation which, if not avoided, could result in minor or moderate injury. It could also be used to alert against unsafe practices.

Indicates a situation that could result in equipment or property-damage only accidents.

# **A** WARNING

### **Proper Field Wiring and Grounding Required!**

Failure to follow code could result in death or serious injury. All field wiring MUST be performed by qualified personnel. Improperly installed and grounded field wiring poses FIRE and ELECTROCUTION hazards. To avoid these hazards, you MUST follow requirements for field wiring installation and grounding as described in NEC and your

follow requirements for field wiring installation and grounding as describ local/state/national electrical codes.

# A WARNING

### Personal Protective Equipment (PPE) Required!

Failure to wear proper PPE for the job being undertaken could result in death or serious injury. Technicians, in order to protect themselves from potential electrical, mechanical, and chemical hazards, MUST follow precautions in this manual and on the tags, stickers, and labels, as well as the instructions below:

- Before installing/servicing this unit, technicians MUST put on all PPE required for the work being undertaken (Examples; cut resistant gloves/sleeves, butyl gloves, safety glasses, hard hat/bump cap, fall protection, electrical PPE and arc flash clothing).
   ALWAYS refer to appropriate Safety Data Sheets (SDS) and OSHA guidelines for proper PPE.
- When working with or around hazardous chemicals, ALWAYS refer to the appropriate SDS and OSHA/GHS (Global Harmonized System of Classification and Labelling of Chemicals) guidelines for information on allowable personal exposure levels, proper respiratory protection and handling instructions.
- If there is a risk of energized electrical contact, arc, or flash, technicians MUST put on all PPE in accordance with OSHA, NFPA 70E, or other country-specific requirements for arc flash protection, PRIOR to servicing the unit. NEVER PERFORM ANY SWITCHING, DISCONNECTING, OR VOLTAGE TESTING WITHOUT PROPER ELECTRICAL PPE AND ARC FLASH CLOTHING. ENSURE ELECTRICAL METERS AND EQUIPMENT ARE PROPERLY RATED FOR INTENDED VOLTAGE.



# 

### Follow EHS Policies!

Failure to follow instructions below could result in death or serious injury.

- All Trane personnel must follow the company's Environmental, Health and Safety (EHS) policies when performing work such as hot work, electrical, fall protection, lockout/ tagout, refrigerant handling, etc. Where local regulations are more stringent than these policies, those regulations supersede these policies.
- Non-Trane personnel should always follow local regulations.

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Factory training is available through Trane University<sup>™</sup> to help you learn more about the operation and maintenance of your equipment. To learn about available training opportunities contact Trane University<sup>™</sup>.

Online: www.trane.com/traneuniversity

Email: traneuniversity@trane.com

# **Revision History**

- Added DHCP Server on Ethernet Port 2 section to the Configuring a New Tracer® SC+ chapter.
- Updated Variable Air Systems (VAS) Application and Trim/Respond Setpoint Reset Logic sections in the Applications chapter.
- Added Web Services section to the Equipment chapter.
- Updated the Schedules chapter.
- Updated the Reports chapter.
- Added to Import and Export Custom Views sections to The Tools Menu chapter.
- Added Setting Up A2L System Mitigation appendix.



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# **Overview**

The Tracer<sup>®</sup> SC+ system controller combined with the Tracer<sup>®</sup> Synchrony<sup>™</sup> user-interface, serves as the central coordinator for all individual equipment devices on a Tracer building automation system. Tracer Synchrony provides an easy and convenient way for building operators to access their building automation system. Access is available from any personal computer or mobile device, including remote locations.

# **Tracer® SC+ Components**

The Tracer SC+ system controller is equipped with the components shown in the following figure. The table that follows provides descriptions.



Figure 1. Tracer SC+ components

| Callout Number in<br>Figure | Tracer® SC+ Components Description  |  |  |
|-----------------------------|---|--|--|
| 1                           | Communication Link 1: RS-485 port configurable for BACnet MS/TP or Modbus RTU |  |  |
| 2                           | Communication Link 2: RS-485 port configurable for BACnet MS/TP or Modbus RTU |  |  |
| 3                           | Communication Link 3: RS-485 port configurable for BACnet MS/TP or Modbus RTU |  |  |
| 4                           | 4–pin IMC terminal block port   |  |  |
| 5                           | IMC pin connection  |  |  |
| 6                           | Status LED  |  |  |
| 7                           | IMC LEDs  |  |  |
| 8                           | Power button  |  |  |



| Callout Number in<br>Figure | Tracer® SC+ Components Description   |  |  |
|-----------------------------|--|--|--|
| 9                           | USB service tool port  |  |  |
| 10                          | Ethernet network connection 2: supports TCP/IP, BACnet/IP, BACnet/SC and Modbus TCP communication  |  |  |
| 11                          | Ethernet network connection 1: supports TCP/IP, BACnet/IP, BACnet/SC and Modbus TCP communication  |  |  |
| 12                          | 24 Vdc power adapter port: supports external 24Vac/dc power adapter  |  |  |
| 13                          | 24 Vac input   |  |  |
| 14                          | 24 Vac output  |  |  |
| 15                          | Micro SD card slot: support for backups (up to 10 backup files, FIFO)  |  |  |
| 16                          | Ethernet LEDs  |  |  |
| 17                          | USB 2.0 ports: support for Tracer USB LonTalk <sup>®</sup> module, WiFi, Isolated Comm 3 (CM3I), and USB mass storage, USB Cellular Module |  |  |
| 18                          | Rotary switches  |  |  |
| 19                          | 7-segment display  |  |  |
| 20                          | RS-485 communication link LEDs   |  |  |

# **Tracer® SC+ Accessories**

### Table 1. Hardware and bundles

| Description         | Order number | Global Part | Installation Literature |
|---------------------|--------------|-------------|-------------------------|
| Tracer SC+ Hardware | X13651695001 | KIT18461    | X39641320001            |

### Table 2.Accessories

| Description                         | Order number     | Global Part | Installation Literature |
|-------------------------------------|------------------|-------------|-------------------------|
| PM014 power supply                  | X13651538010     | MOD01702    | BAS-SVX33*-EN           |
| Plugin power supply                 | X13770352001     | PLU1323     | N/A                     |
| Tracer USB LonTalk module           | X13651698001     | KIT18458    | X39641325001            |
| Trane BACnet Terminator<br>(TBT)    | X1365152401      | MOD01786    | N/A                     |
| Trane Wi-Fi module                  | X13651743001     | MOD03121    | BAS-SVN042*-EN          |
| Micro SD card                       | X13690281001     | KIT18459    | N/A                     |
| BR2032 lithium Battery              | N/A              | N/A         | N/A                     |
| Trane USB Cellular Module           | BMCL100US0100000 | N/A         | BAS-SVN213*-EN          |
| Tracer Communication<br>Module CM3I | X13651812001     | 50 mA       | BAS-SVN236*-EN          |

### Table 3. Enclosures

| Description                             | Order number | Global Part | Installation Literature |
|---|--------------|-------------|-------------------------|
| Medium Enclosure (120 Vac,<br>1 outlet) | X13651559010 | N/A         | X3964118001             |
| Medium Enclosure (120 Vac,<br>3 outlet) | X13651699001 | N/A         | X3964118001             |
| Medium Enclosure (230 Vac,<br>0 outlet) | X13651560010 | N/A         | X3964118001             |

### Table 4. Key software licenses

| Description Order number            |                 | Global Part | Installation Literature |
|-------------------------------------|-----------------|-------------|-------------------------|
| 15 DEV core APP License             | BMCF000AAA0DB00 | N/A         | N/A                     |
| CPC APP License                     | BMCF000AAA0BH00 | N/A         | N/A                     |
| 240 DEV demo License                | BMCF000AAA0DA00 | N/A         | N/A                     |
| 1 YEAR SMP                          | BMCF000AAA0EA00 | N/A         | N/A                     |
| 3 YEAR SMP                          | BMCF000AAA0EB00 | N/A         | N/A                     |
| 5 YEAR SMP                          | BMCF000AAA0EC00 | N/A         | N/A                     |
| Expired SMP                         | BMCF000AAA0ED00 | N/A         | N/A                     |
| Tracer <sup>®</sup> SC+ VRF License | BMCF000AAA0BI00 | N/A         | N/A                     |

### Medium/Large Enclosure (Optional)

| Table 5. Wedium/Large enclosur | Table 5. | Medium/Large enclosure |
|--------------------------------|----------|------------------------|
|--------------------------------|----------|------------------------|

| Туре   | Details  | Order number |
|--|--|--------------|
| Medium Enclosure, 120 Vac with 1 outlet      | Tracer DIN-mounted controller                              | X13651559010 |
| Medium Enclosure, 120 Vac with 3 outlets     | Tracer DIN-mounted controller                              | X13651699001 |
| Medium Enclosure, 230 Vac with 0 outlet      | Tracer DIN-mounted controller                              | X13651560010 |
| Large Enclosure, 120 Vac                     | Tracer DIN-mounted controller with solid door              | X1365155201  |
| Large Enclosure, 120 Vac                     | Tracer DIN-mounted controller with<br>display-capable door | X1365155301  |
| Large Enclosure, 230 Vac Dual<br>Transformer | Tracer DIN-mounted controller with solid door              | X1365155401  |
| Large Enclosure, 230 Vac Dual<br>Transformer | Tracer DIN-mounted controller with<br>display-capable door | X1365155501  |

### LON Integration

The Tracer® USB LonTalk® module provides a USB2.0 to LonTalk/IP-FT or LON-FT interface for the Tracer SC+ system controller. Up to two Tracer USB LonTalk module (order number: X13651698001) are supported. Plug the USB cable from the module into any one of the four ports on Tracer SC+. Tracer SC+ will make the adapters available for use with no setup required. A maximum of 120 LON devices can be installed per adapter. LON services Identify and Wink are available through the Tracer Synchrony user interface during the discovery/installation process or from the LonTalk tab of Unit Controllers on the Devices page.

### **Optional BR2032 Battery**

The following procedure describes how to install or replace A BR2032 (coin cell) type battery into the Tracer® SC+ controller. This is the recommended compatible battery.



### **Risk of Battery Exploding!**

Failure to follow instructions below could cause the battery to explode resulting in equipment damage.

Do NOT use a non compatible battery with the controller! It is critical that a compatible battery be used.



### To install the BR2032 battery:

- **Note:** To maintain the current date and time in the controller, **do not** power down the device when installing the battery. If not possible, power up the device as soon as possible after installation.
- 1. Using a flathead screwdriver, pry open the battery compartment on the front of the controller. You may feel some resistance as it is fairly tight.
- 2. Insert a BR2032 battery in the battery compartment. Securely (but gently) close the battery compartment.





### Tracer<sup>®</sup> SC+ Power Supply

•

The Tracer SC+ controller can be powered in one of the following three ways.

- 24 Vac at 30 VA Class 2 Transformer with 4-position terminal block.
- Output: 600 mA at 24 Vdc at 50°C
- Tracer Plugin power supply with single barrel connector.
  - Output: 0.75 A maximum at 24 Vdc at 50°C. Polarity: outer ground, inner 24 Vdc
- PM014 power supply module through inter-module-communication bus (IMC).
  - Output: 1.4 A maximum at 24 Vdc at 70°C. Refer to the Power Supply Module PM014, Installation, Operation, and Maintenance (BAS-SVX33\*-EN).



### **Direct Current Requirements for SC+ and Peripherals**

The Tracer SC+ output is 24 Vdc.Table 6, p. 16 provides the current draw per component for DC power budgeting.

Table 6. 24 Vdc current draw per component on a Tracer SC+ controller

| Component                                      | Current Draw                                   |
|--|--|
| SC+ controller                                 | 150 mA   |
| See below "USB Port Power Requirements," p. 16 | See below "USB Port Power Requirements," p. 16 |
| New WCI (see note)                             | 10 mA  |
| XM30   | 120 mA   |
| XM32   | 100 mA   |

#### Notes:

- New WCI part numbers: X13790901030 (Field Installed Indoor), X13790941030 (Field Installed Outdoor), X13790902030 (Service Indoor Flush), X13790903030 (Factory Indoor), and X13790904030 (Factory Indoor Flush).
- The XM70 and XM90 require 24 Vac. Do not wire the XM70 and XM90 to the SC+ power source.

### Tracer SC+ DC Power Budget

Depending on the power source, Tracer SC+ has a maximum current available for peripheral devices. Perform a power budget if you have more than three external devices connected through the IMC.

- AC Powered
  - The preferred power method is to provide 24 Vac from a transformer. Using the values from Table 6, p. 16, calculate the current draw for all the components connected to the SC+. If the total exceeds 600 mA, use a PM014 module or a plug-in power supply.
- Tracer Plug-in power supply
  - Using the values from Table 6, p. 16, calculate the current draw for all the components connected to the SC+. The total cannot exceed 0.75 A. If the sum exceeds 750 mA, use a PM014 module.
- PM014 powered
  - Using the values from Table 6, p. 16, calculate the power draw for all the components connected to the SC+. The total cannot exceed 1.4 A (1400 mA).

### **USB Port Power Requirements**

The table below states the 5 Vdc and 24 Vdc power available for all four USB Ports. For 5 Vdc, no single port can support a sustained load 500 mA, or 510 mA intermittent. Overloading a port, or ports may cause the USB load switch to shutdown. The USB load switch will shutdown very quickly during a direct short circuit.

### Table 7. USB ports current draw

| Component                                   | 5 Vdc Current Draw | 24 Vdc Current Draw |
|---|--------------------|---------------------|
| Each USB Port                               | 500 mA Max         | 125 mA              |
| Trane Wi-Fi Module (X13651743001)           | 250 mA             | 63 mA               |
| Trane U60 LON Adapter                       | 110 mA             | 28 mA               |
| Trane USB Cellular Module (Version,<br>USA) | 500 mA             | 125 mA              |



### Table 7. USB ports current draw (continued)

| Component   | 5 Vdc Current Draw | 24 Vdc Current Draw |
|---|--------------------|---------------------|
| Trane Isolated Comm 3 Module CM3I<br>(X13651812001) | 50 mA              | 13 mA               |

Notes:

- Total for all 4 ports: 1000 mA at 50°C or colder, 500 mA at 70°C.
- USB 5 Vdc power is converted from the SC+ 24 Vdc power. Thus, 24 Vdc Current Draw column should be used in
  power supply calculations. The PM014 option should be considered if design uses the USB Ports.

### Tracer® BACnet® Terminator

A Tracer BACnet terminator is placed at the end of each communication link in order to decrease communication signal degradation. Refer to the *BACnet*® *MS/TP Wiring and Link Performance, Installation, Operation, and Maintenance* (BAS-SVX51\*-EN).



Figure 3. BACnet terminator (wiring)

### Licensing and Hardware

The number of devices that are supported is limited by the number within the application license. The maximum amount is 240 devices in a single license.

To utilize the expanded communications functionality for multi-SC+ facilities, the following are required:

- One Tracer® SC+ with an Application license
- One or more Tracer SC+s with a Base license.

| License Type       | Intelligent Services<br>Ready | Multi SC+ Ready | BAS App           |
|--------------------|-------------------------------|-----------------|-------------------|
| Application V5.0 + | Up to 240 devices             | Yes             | Up to 240 devices |
| Base V5.0 +        | Up to 240 devices             | Yes             | N/A               |



### Licensing

Tracer® SC+ product licenses enable Tracer SC+ applications and determine the number of devices that can be installed onto a Tracer SC+ system. There are four types of licenses available: Tracer SC+ Base license, Tracer SC+ Core license, Tracer SC+ CPC license, Tracer SC+ VRF license, and a Tracer SC+ Demo license.

### Tracer® SC+ Base License

This license is applied to every Tracer SC+ ordered at the factory. The Base license includes connectivity for up to 240 devices for TIS and is Multi-SC+ Ready. This license does not enable any of the control applications (VAS, Area, CPC, VRF, TGP2) that are required to control a building.

### Tracer® SC+ Core Application License

This license enables the control applications and increases the number of supported devices up to a maximum of 240. A single Tracer SC+ Core license is created by combining multiple, stackable application licenses through the BAS registration site. When installed, the Tracer SC+ Core license will overwrite the Tracer SC+ Base license and will enable the control applications for the number of devices specified in the Tracer SC+ Core license.

### Tracer® SC+ CPC License

This license enables the Chiller Plant Control (CPC) application. It adds this capability to the Tracer SC+ Core Application license.

#### Tracer® SC+ VRF License

This license enables the use of Trane®/Mitsubishi Electric VRF systems in Tracer SC+. It adds this capability to the Tracer SC+ Core Application License. Trane®/Mitsubishi Electric VRF devices are installed via XML/IP protocol. The SC+ counts each VRF device towards the maximum number of devices. The VRF Remote Controller (Smart ME) does not count for a device license when installed with auto-install template.

#### Tracer® SC+ Demo License

This license provides ALL features for up to 240 devices, but time is limited to five days runtime. A power recycle is required after the five days runtime has been exceeded.

| Table 8. | Tracer® SC+ licensing overview |  |
|----------|--------------------------------|--|
|          |                                |  |

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~ ~ ~ ...

| Key Licenses                | Capability   | Notes   |
|-----------------------------|--|---|
| Tracer SC+ Base             | Support for up to 240 devices.   | Does not enable control applications (VAS, Area, CPC, VRF, TGP2).   |
| Tracer SC+ Core Application | Support for up to 240 devices (number<br>of devices specified in the Core<br>Application license). | Enables control applications, overwrites the Base license.  |
| Tracer SC+ CPC              | Enables the CPC application.   | CPC capability is added to the Core Application license.  |
| Tracer SC+ VRF              | Enables communication with Trane®/<br>Mitsubishi Electric VRF devices.                             | Includes data for Indoor units, Outdoor units,<br>Branch Controllers and Remote Controllers.<br>VRF capability is added to the Core Application<br>license. |
| Tracer SC+ Demo             | Provides all features for up to 240 devices for 5 days runtime.                                    | A power recycle is required after runtime has exceeded 5 days.  |

You can obtain licenses from: http://www.basregistration.trane.com/Registration/ControlsLicensing.htm. You will need either the Tracer SC+ hardware serial number (see label on Tracer SC+) or the product order number.

To License your Tracer SC+:

- 1. Browse to the license file from www.basregistration.trane.com.
- 2. Download the file to the Tracer SC+. The file upload dialog box appears.
- 3. Click once on the selected file and then click open to move the file path into the Locate File field.
- 4. Click import license file to complete the licensing process.



### **Software Maintenance Plans**

Tracer<sup>®</sup> Synchrony requires a Software Maintenance Plan (SMP) in order to upgrade to the latest release. The purchase of a software maintenance plan entitles the owner to software updates for the duration of the agreement. The License Expiration Date can be found on the Product License page. If the current license applied is expired, attempts to upgrade will be rejected.

# **Tracer® SC+ Facilities**

A Tracer SC+ facility is defined as a collection of one or more Tracer SC+ controllers. A single building or campus can contain more than one Tracer SC+ facility.

An Application or App SC+ is a Tracer SC+ controller that has had one or more Application Licenses applied to it. The typical deployment of an App SC+ is for actively controlling a system.

A Base SC+ is a Tracer SC+ controller that has not had an Application License applied to it. The typical deployment of a Base SC+ is for passively monitoring a system (through web UI or Trane Intelligent Services) OR adding capacity to a Multi-Tracer SC+ facility.

A Single Tracer SC+ facility has the following characteristic:

It is either an App SC+ or a Base SC+.

A Multi-Tracer SC+ facility has the following characteristics:

- It can have at most one App SC+.
- · It can optionally have one or more Base SC+s.
- It can support a maximum of 240 controllers, although the practical limitation may be lower due to the combination of Tracer SC+ controllers and protocol.

The following table shows the maximum device capability for the communication type and the facility type. However, observe the following when configuring your facility:

- Do not exceed Individual link limitations.
  - BACnet MS/TP 60 per link (App or Base Tracer SC+)
  - Modbus® RTU 30 per link (App SC+ only)
  - LonTalk® 120 per link (App SC+ only)
- Three links can be configured as BACnet MS/TP, COMM 3/4, or Modbus RTU.
- Do not exceed the maximum of 240 total devices per facility.

**Note:** In a Multi-Tracer SC+ installation, LonTalk, Modbus TCP, and Modbus RTU controllers must all be installed in the App SC+.

Table 9. Device capability

| Communication Type  | Single SC+   | Multi SC+  |  |
|---|--|--|--|
| Air-Fi® Wireless  | Up to 120 devices  | Up to 240 devices  |  |
| BACnet MS/TP  | Up to 180 devices  | Up to 240 devices  |  |
| BACnet/IP   | Up to 240 devices  | Up to 240 devices  |  |
| BACnet/SC   | Up to 240 devices  | Up to 240 devices  |  |
| COMM 3/4*   | Up to 240 devices  | Up to 240 devices  |  |
| LonTalk   | Up to 240 devices (when using two<br>Tracer USB LonTalk modules) | Up to 240 devices (when using two<br>Tracer USB LonTalk modules)** |  |
| Modbus TCP  | Up to 240 devices  | Up to 240 devices**  |  |
| Trane VRF (XML/IP)  | Up to 240 devices  | Up to 240 devices**  |  |
| Modbus RTU  | Up to 90 devices   | Up to 90 devices**   |  |
| <ul> <li>* Prior to Tracer SC+ v6.0, a BMTB is required for communication to COMM 3/4</li> <li>** Must be installed on the Application SC+</li> </ul> |  |  |  |



**Note:** Trane Air-Fi® sensors do not count against the device limits listed above. For more information, see the Air-Fi Wireless System, Installation, Operation, and Maintenance (BAS-SVX40\*-EN).



Figure 4. Example of a single SC+ facility configuration

### **Setup Requirements**

The following are required for setup and normal operation.

### Scenario 2: Multi-Tracer® SC+ Facility

Note: A Multi-Tracer facility can include a combination of Tracer SC+ and Tracer SC controllers.

- One Tracer SC+ must have an application license in order to install equipment and facilitate control.
- Additional Tracer SC+s do not require a license.
- BACnet IP support on all Ethernet ports (including Wi-Fi client).
- Tracer SC+ Device IDs must be unique.
- BACnet MS/TP port network number should not exceed 4190. If the BACnet network number exceeds 4190, Tracer SC+ will not be able to propose a Device ID for the unit controllers and they will need to be installed with the the Device ID number previously assigned to it.
- Tracer SC+s on separate subnets must have one BACnet Broadcast Management Device (BBMD) per subnet.
- UDP ports must be the same across all SC+s in the facility.
  - **Note:** Both the Tracer Application SC+ and the Tracer Base SC+ must be configured to communicate to each other over BACnet IP. They can reside on the same network subnet or on a separate subnet.

### Scenario 1: Single Tracer SC+ Facility

Note: A Multi-Tracer facility can include a combination of Tracer SC+ and Tracer SC controllers.

- Tracer® SC+ must have an application license in order to install equipment and facilitate control.
- BACnet IP support on all Ethernet ports (including Wi-Fi client).



• BACnet MS/TP port network number cannot exceed 4193.

### Scenario 2: Multi-Tracer SC+ Facility

Note: A Multi-Tracer facility can include a combination of Tracer SC+ and Tracer SC controllers.

- One Tracer SC+ must have an application license in order to install equipment and facilitate control.
- Additional Base Tracer SC+s do not require a license.
- BACnet IP support on all Ethernet ports (including Wi-Fi client).
- Tracer SC+ Device IDs must be unique.
- BACnet MS/TP port network number cannot exceed 4193.
- Tracer SC+s on separate subnets must have one BACnet Broadcast Management Device (BBMD) per subnet.
- UDP ports must be the same across all SC+s in the facility.

**Note:** Both the Tracer Application SC+ and the Tracer Base SC+ must be configured to communicate to each other over BACnet IP. They can reside on the same network subnet or on a separate subnet.

### **Scenario 3: Trane Intelligent Services**

- No additional license required.
- Trane Intelligent Services are enabled in Tracer SC+ by default. To opt out, edit the settings under the Intelligent Services tab on the Identification and Communications page.
- Configure Tracer SC+ Ethernet port 1 or 2 to communicate to the internet.



# **Software and Service Tools**

Specific software and service tools are required for your computer or mobile device, in order to perform all of the functions available with Tracer® Synchrony.

# Supported Web Browsers for Tracer® Synchrony

The most recent version of web browsers are tested with each new firmware release and will provide the best user experience. Utilization of other operating systems and browsers may work, but this is not recommended/supported. Operating systems and web browsers should always be maintained and kept up to date.

### Microsoft<sup>®</sup> Windows

- Google Chrome
- Mozilla Firefox
- Microsoft Edge

### Apple<sup>®</sup> Mac OS

- Google Chrome
- Mozilla Firefox
- Safari

### Apple<sup>®</sup> iOS/iPadOS

- Google Chrome
- Mozilla Firefox
- Safari

#### Android

- Google Chrome
- Mozilla Firefox

### **Service Tools**

Two service tools are required for the support of unit controllers and for additional functions on systems using Tracer® Synchrony:

### The Tracer® TU Service Tool

- For configuring BACnet unit controllers.
- For creating TGP2 programs in Tracer® Synchrony.
- For creating, editing, and publishing graphics to the Tracer® Synchrony with Tracer® Graphics Editor.
- As an additional way to backup and restore data to Tracer® Synchrony.

For downloading Tracer® SC+ software updates.

### The Rover<sup>™</sup> Service Tool

- For configuring LonTalk® unit controllers.
- For configuring a LonTalk® network using the Rover service tool in active mode (Tracer® Synchrony is not a network manager).
- For creating TGP programs for the Tracer® MP580/581 programmable controller.
- Version 7.3 and higher is required for Tracer® SC+.

# **Tracer® Synchrony Offsite Programming**

Offsite programming is available with Tracer® Synchrony and the Tracer® TU service tool (V10.0 or higher). One or more physical Tracer® SC+s (with an appropriate software license) are required to

support this functionality. Refer to the *Offsite Facility Definition Programming Guide*, (BAS-SVP025\*-EN), for more information.

Tracer® TU supports Tracer® SC+ hardware capabilities and the following additional communication links:

 Two (2) LonTalk® links that can display up to 240 LonTalk® devices on the Device Navigation Tree in Tracer® TU. LonTalk® devices are identified by Neuron ID.

**Note:** Tracer® SC+ can support up to 240 LonTalk® devices when two (2) USB LON adapters are attached to a Tracer® SC+ with a Core license.

- Three (3) RS-485 links that can be configured for BACnet MS/TP or Modbus RTU.
- A Wi-Fi interface that enables Wi-Fi access to Tracer® Synchrony.

Additional Facility Configuration capabilities include:

- Tracer® TU Facility Configuration supports templates for all equipment types recognized by Tracer® Synchrony. Therefore, Tracer® TU and Tracer® Synchrony support the same set of controllers. All offline devices in a Facility Configuration with valid templates will auto-install when transferred to Tracer® SC+. The additional templates can be converted from Tracer® SC templates or built manually in Tracer® TU.
- The additional link types included with Tracer® SC+ (a second LonTalk® link and three RS-485 links) are displayed and available when Tracer® TU is connected to a Tracer® SC+. They are also displayed on the Resolution screen in Tracer® TU. You can select all of these links when configuring a Tracer® SC+ with a Core license. However, the LonTalk® links are not available for a Tracer® SC + with a Base license.



# Making a Direct Connection Between a Computer and a Tracer® SC+

This section explains how to access the Tracer Synchrony user interface from your computer through a direct connection. Trane recommends that you make a direct connection from your computer to your Tracer SC+:

- To set up your computer for browsing to the Tracer Synchrony user interface before connecting the Tracer SC+ to a building network.
- Anytime you want to service a Tracer system and do not have access to the customer network.

# **Connecting your Computer Directly to a Tracer SC+**

1. Press the power button on the Tracer SC+.

All LEDs illuminate and the following sequence flashes on the 7–segment display: 8, 7, 9, 5, 4, L, dancing dash pattern. The dancing dashes persist while the Tracer SC+ is operating normally.

- 2. Connect either of the following (refer to Figure 5, p. 24).
  - a. A USB 2.0 A to B cable from a USB port on your computer to the USB service tool port on the Tracer SC+. On a web browser, enter 198.80.18.1 in the address bar and then the credentials for the site. The first time you connect to the Tracer SC+, it must be done through a USB connection.
    - Important: Do not make multiple connections to Tracer SC+ using the USB cable. For example, avoid a simultaneous connection to the Tracer Synchrony user interface and Tracer TU. Disconnect the cable between devices to enable the USB Driver to recognize the next software device's request.
  - b. An Ethernet straight-through or crossover cable from the Ethernet port on your computer to Ethernet port 2 on the Tracer SC+. The Ethernet ports must be enabled on the Installation> Identification and Communications> IP Configuration tab. (Continue with procedures for "Setting the IP Address on your Computer," p. 24).





# Setting the IP Address on your Computer

Follow this procedure if you are using an Ethernet connection. It describes how to set the Internet Protocol (IP) address on a computer that uses a Microsoft Windows 7 operating system. You may need to modify the process if you are using another compatible operating system.

Note: If multiple Tracer® SC+s are to be on the same network, each one must have a unique IP address.

Making a Direct Connection Between a Computer and a Tracer® SC+

To set the IP address on your computer:

- 1. From the Start menu, Type in Network Connections, then click the View Network Connections link.
- 2. Right-click the appropriate network name for your computer and then click properties.

The Local Area Connection Properties dialog box appears.

- 3. Click the Networking tab. Click either Internet Protocol Version 4 (TCP/IPv4) or Internet Protocol Version 6 (TCP/IPv6), and then click Properties.
- 4. Click the Properties button.

The Internet Protocol (TCP/IP) Properties dialog box appears.

5. Click Use the following IP address. Enter the following:

IP address (if connecting to Ethernet Port 2): 192.168.2.100

**Note:** This is the recommended address for the computer. Ethernet Port 2 on the Tracer SC+ has a factory address of 192.168.2.10. As long as both computer and Tracer SC+ addresses have the same subnet, 192.168.2, any number between 1 and 254 can be used for the last segment of the address.

Subnet mask: 255.255.255.0

Gateway: Leave blank.

6. Click OK.

TRANE



# Configuring a New Tracer® SC+

This section describes how to configure basic settings on a new Tracer SC+. These procedures can be performed prior to connecting the Tracer SC+ to the building network.

**Note:** This section is intended for installer/programmers. If your job role is that of a building operator, proceed to "The User Interface," p. 37.

# Setting Rotary Addresses on the Tracer SC+

The Tracer SC+ has a set of three rotary switches on the front of the device, which are used to set the BACnet Device ID. The rotary switch range is 1 to 419. Zero (0) cannot be used because it is the default value assigned to the device at the factory.

**Note:** If you set the rotary switch values to a number between 001 and 419, the Tracer SC+ device ID and the BACnet MS/TP numbers will be calculated from that number.

To set the rotary switch values, use a 1/8 inch slotted screwdriver to turn the three rotary switches on the Tracer SC+ to a unique number between 001 and 419.

### **Device ID Assignment for BACnet MS/TP Devices**

For BACnet MS/TP devices, Tracer SC+ calculates the device ID using the BACnet MS/TP network number and the 3-digit unit controller rotary switch value.

- The Tracer SC+ BACnet MS/TP network number
- The unit controller rotary switch value (1 to 127)

Example: The Tracer SC+ BACnet network number for MS/TP link 1 is 11 and the 3-digit rotary switch value of the unit controller is 001. Assigned device ID = 11001.

#### Table 10. Calculating the BACnet device ID

| Tracer SC+ BACnet network number (11)     | 1 | 1 |   |   |   |
|---|---|---|---|---|---|
| Unit controller rotary switch value (001) |   |   | 0 | 0 | 1 |
| BACnet Device ID: 11001                   | 1 | 1 | 0 | 0 | 1 |

For BACnet MS/TP Network numbers higher than 4190, **Tracer SC+ will not be able to follow this scheme** and will not propose a Device ID for the unit controller. The controller can be installed with the Device ID number previously assigned to it.

### **Device ID Assignment for BACnet IP Devices**

For devices connecting over BACnet IP, Tracer SC+ calculates the device ID with the following:

- The BACnet network number for the BACnet IP link. (This number can be changed by the user).
- The unit controller rotary switch value. (The Tracer SC+ rotary address is not used to calculate BACnet IP device IDs).

The following table shows this process using a Tracer UC600 unit controller:

### Table 11. Calculating the BACnet IP device ID

| BACnet network number Eth port 1 (1)     |   | 1 |   |   |   |
|--|---|---|---|---|---|
| Unit controller rotary switch value (42) |   |   | 0 | 4 | 2 |
| BACnet IP Device ID: 01042               | 0 | 1 | 0 | 4 | 2 |

Note: It is very important to avoid duplication of BACnet network numbers or device IDs.

### **Device Assignment for Tracer® SC+ Base**

For unit controllers installed using a Tracer SC+ (base), the Tracer SC+ (app) calculates the device ID using the BACnet network number of the Tracer SC+(base) MS/TP link and the rotary switch value of the unit controller.

The example in the following table illustrates this process.

Table 12. Calculating the Tracer SC+ (base) device ID

| BACnet network number of the SC+ (base) MS/TP link 1 (22)   | 2 | 2 |   |   |   |
|---|---|---|---|---|---|
| Unit controller rotary switch value (001)                   |   |   | 0 | 0 | 1 |
| Unit controller device ID set by the Tracer SC+(app): 22001 | 2 | 2 | 0 | 0 | 1 |

### **Device ID Assignment for Air-Fi® Devices**

For devices connecting over an Air-Fi® network, Tracer SC+ calculates the device ID using the BACnet network number and the rotary switch value of the wireless device.

The example in the following table illustrates this process.

### Table 13. Calculating the Air-Fi device ID

| BACnet network number of Tracer SC+ Air-Fi® network (13)         | 1 | 3 |   |   |   |
|--|---|---|---|---|---|
| Wireless unit controller rotary switch value (001)               |   |   | 0 | 0 | 1 |
| Wireless unit controller Device ID set by Tracer SC+(app): 13001 | 1 | 3 | 0 | 0 | 1 |

### **Customizing BACnet Device IDs**

For complex BACnet addressing schemes or prescribed job specifications, custom device IDs may be required. You can customize the device IDs of Tracer unit controllers by using the Tracer TU service tool. During the device installation process in Tracer SC+, select the Preserve the predefined BACnet device ID of the unit controllers being installed checkbox (see the following figure). As a result, the installed devices will retain their device IDs. This feature applies to Trane and non-Trane BACnet devices.

 Device Discovery - Define Equipment for Devices
 Image: Comparison of the second of

Figure 6. Customize BACnet device IDs (Device Discovery page)

# Logging into Tracer® Synchrony for the First time

Tracer Synchrony is the user interface for the Tracer SC+ controller. The first time you connect to the SC + must be done through a USB connection. See "Making a Direct Connection Between a Computer and a Tracer® SC+," p. 24.

### Initial Login

- 1. Log into Tracer Synchrony by:
  - Launching the web Browser on your PC and navigating to the Tracer Synchrony by entering its IP address in the web browser address field.
    - 198.80.18.1 (using USB)
  - Or click the Tracer SC+ Via USB desktop icon that appeared on your PC desktop screen when you installed Tracer TU.

The Tracer Synchrony Login screen will appear.

- 2. At the Tracer Synchrony Login page, enter the user ID and password (case-sensitive):
  - User ID: Trane
  - · Password: Tracer
- 3. Click login. The End User License Agreement appears.
- 4. Accept the agreement and click continue. The Change Password page appears.
- 5. Enter the old password and the new password, and then confirm the password. Click **Change Password**. The **Tracer Synchrony Initial Setup** page appears.

### **Tracer Synchrony Initial Setup**

The **Tracer SC+ Initial Setup** page is designed as a quick start for basic configuration. The page automatically launches after logging on to Tracer Synchrony for the first time.

*Important:* This page will not appear again. You can use the Installation page to change any of the settings, except for system units, at any time after the initial log in is completed.

The following items are configurable from the **Tracer SC+ Initial Setup** page:

### Date and Time

- The date and time from your PC are used for the Tracer SC+.
- You can manually change the date and time.
- The time zone setting configures the appropriate daylight savings time.

### **BACnet Identification**

- Enter a unique name for the Tracer SC+ in the BACnet device field.
- The rotary switch settings are used to calculate the device ID for the Tracer SC+ and the network numbers for MS/TP Port 1 and MS/TP Ports 1 and 2.
- If the Tracer SC+ is intended to be a BACnet broadcast management device (BBMD), select the checkbox that assigns it as a BBMD. For information about BBMDs, see "BACnet Network Communication," p. 113.
- If BACnet unit controllers will be supported on the Tracer system, select the baud rate for the appropriate links. Select 78600 bps for Trane unit controllers.

### System Units

- System units are associated with internal Tracer SC+ data that is communicated to unit controllers and other Tracer SC+ system controllers. The system unit choices are the International System of Units (SI), inch-pound (IP), or a customized mix of the two.
- System units can only be changed by Technical Support after this page is saved.



Figure 7. System unit selection for Tracer® SC+ and unit controllers

### Saving the Initial Setup Configuration

To save the Tracer SC+ Initial Setup page configuration:

- 1. Click save. The Saving Initial Setup confirmation screen appears.
- 2. Click continue to save the new settings. The Tracer SC+ will restart.

Note: To log in again, you need only your user ID and password.

# **The Installation Page**

Basic settings are configured on the **Installation** page.

For help with user interface navigation, see "The User Interface," p. 37.

| Tree 🕨                         | Installation                                      | Outdoor Conditions<br>/ RH  |
|--------------------------------|---|---|
| Facility 🔻                     |   | ,   |
| Building Summary               | Tracer SC+ Function                               |   |
| Alarms                         | Tracer SC+ Name KM<br>IP Address 10.<br>Host Name | BDM2003<br>28.23.89   |
| Spaces                         | This Tracer SC+ Functions As Sta                  | indalone Tracer SC+   |
| Equipment                      |   |   |
| Applications                   | 1. Configure Basic Settings Fo                    | or This Tracer SC+  |
| Data Logs                      | Task  | Description   |
| Points                         | Regional Specifications                           | Change the time zone, date, and time.   |
| Schedules                      | Tracer SC+ System Units                           | View the Tracer SC+ system units.   |
| Reports<br>Alarm Configuration | Identification and Communications                 | Change and specify equipment name, location name, BACnet addressing, IP addressing and<br>Network Connectivity settings for the Tracer SC+. |
| Tools                          | USB Ports and microSD                             | View USB Ports and microSD status and safely unmount devices.   |
| Installation                   | Licensing   | License the Tracer SC+.   |
| Devices                        | Device Discovery                                  | Discover the unit controllers linked to this Tracer SC+.  |

Figure 8. Tracer® Synchrony Installation page

### **Configuring Basic Settings for the Tracer SC+**

These settings are for regional specifications, system units, communications, licensing, and device discovery. Except for Device Discovery, these settings were configured during initial configuration. Some of these settings can be edited.

### **Regional Specifications**

This link contains language, time zone, and date and time selections that were made during initial configuration.

### About Date and Time synchronization:

Regional settings and the date and time for Tracer SC+ are shown on this page.

Edit — Click to make changes to the current configurations, and then click Save.

In Edit mode, the following fields appear:

- Edit Date and Time Acquisition Method
  - Set the date and time automatically from the Trane Server Uses NTP built into the Trane server.

**Note:** Must have a successful connection to the Trane server. Connections can be tested on the Intelligent Services tab on Identification and Communication page.

- Set the date and time manually, BACnet Time Synchronization allowed.
- Set the date and time manually, no BACnet Time Synchronization allowed (Synchronization may not happen for several minutes).

**Note:** BACnet Time Synchronization is in regard to what is being sent to the SC+, not what it sends out on its links.

- Set the date and time by synchronizing with a network server (Synchronization may not happen for several minutes).
- Set the date and time by synchronizing with a network acquired by DHCP on... The button description will update based off active connection. If the Tracer SC+ is set up for DHCP, it will do a search for NTP servers. If no NTP servers are found or if the Tracer SC+ does not have a DHCP interface, this button will be disabled. If an NTP server(s) is found via DHCP, they will be listed.
- **NTP Server** Enter the IPv4, IPV6 or NTP Server name.

 Edit Time Zone — This is time zone for the selected geographical location. To change, select from the drop-down list.

In addition, Tracer SC+ provides time synchronization for downstream unit controllers. Time synchronization occurs automatically upon initial installation, during a power cycle, and daily at 3:00 a.m.

### **Tracer SC+ System Units**

This link enables you to view the system units that were selected for the Tracer SC+ during initial installation. They cannot be edited.

### Identification and Communication

The Identification and Communications page allows you to view and edit configurations for the Tracer SC+ Identification, IP Configuration, Intelligent Services, Network Connectivity and SSL, BACnet Configuration including BACnet/SC, Cellular Module Configuration, and VRF XML Configuration.

### USB Ports and microSD

On this page you can view the USB ports and microSD for your Tracer SC+. In addition, you can enable and disable individual USB ports and safely unmount mass storage devices from the USB ports and microSD.

### Licensing

This link opens the Product License page, which allows you to browse for and install a Tracer SC+ license.

### **Device Discovery**

This link opens the Discover Devices page, in which you can discover newly installed unit controllers.

### **Air-Fi® Networks and Sensors**

Configure all Air-Fi® Networks and Configure sensors connected directly to Tracer SC+ without a unit controller. See "Appendix J: Connecting Air-Fi® Wireless Sensors to Tracer® SC+," p. 230 and "Appendix K: Opening an Air–Fi® Network with Synchrony," p. 233.

### **Expansion Modules**

Tracer® SC+ supports the XM30, XM32, XM70, and XM90 expansion modules. Any combination of XMs can be used on a single SC+ (32 terminations maximum).

### **Expansion Module Configuration via Tracer Synchrony**

Expansion modules must be physically installed on the Tracer SC+ controller. Expansion modules connected before the Tracer SC+ is powered on will be automatically discovered. To install, navigate to the Installation page and select Expansion Module page. From this page, expansion modules can be installed, deleted and added manually. After expansion modules are installed, software points can then be referenced to the terminations.

# *Important:* Do not add or remove an expansion module while the Tracer SC+ is powered on. Doing so may result in a reboot.

### Example: How do I configure an XM30 for the Facility Outdoor Air Temperature?

- 1. Create a new analog input (AI) from the Analog Points page.
- 2. Select the preferred I/O termination from the XM30 as the referrence.
- 3. Set the proper point units.
- 4. Set the proper XM calibration type and settings.
- 5. Save the new point.
- 6. Navigate to Installation>Outdoor Air Conditions.
- 7. Click the reference icon next to Outdoor Air Temperature.
- 8. Select the custom point created previously in the above steps.

### **Configuring Facility Settings**

A facility can consist of one or more Tracer SC+ controllers. These settings are used for a single Tracer SC+ facility or the Application SC+ in a Multi-Tracer SC+ facility.

### **Location and Contacts**

For entering the facility name and contact information for the facility owner and service provider.

### **Facility Defaults for User Preferences**

The Facility Defaults page shows the formats in which the system displays data. This page is divided into two sections: Regional Preferences and Data Display Units.

### **Outdoor Air Conditions**

Outdoor Air Conditions shows the status of the Outdoor Air Temperature and Outdoor Air Humidity. The data can be pointed to specific data source and place in Service or Out of Service.

### **Application Defaults**

For setting the alarm capacity for each Tracer SC+ and setpoints to be used by area and variable air systems. Settings can be changed and updated to all existing areas and variable air systems using those setpoints.

### **SMTP Settings**

Use to set up your Simple Mail Transfer Protocol (SMTP) so that events can be routed to users by email.

### **Priority Levels**

Priority levels establish a strategy used by the system to avoid conflicting control by giving precedence to applications with a higher level of priority. Priority levels are set up in user administration. They are numbered 1 through 16, with 1 highest and 16 lowest.

### Login Page

On the Login page you can upload language packs and personalize your login page by adding background images.

### Setting Up a Trane Wi-Fi Network

Tracer® SC+ supports the Trane Wi-Fi module. The Trane Wi-Fi module kit (equipped with a USB cable) enables communication among devices on a Wi-Fi network. The module can be used one of two ways:

- Host mode Tracer SC+ serves as the local wireless network for other Wi-Fi devices. use this mode:
  - On a site where an IT department or a wireless network is not available.
  - To connect to the Tracer 10-inch Display.
- Client mode Tracer SC+ connects to an existing wireless network (typically managed by the customer). Requires the same permissions as any other Wi-Fi device to access the network.

Note: BACnet IP is also supported through Wi-Fi in either Host mode or Client mode.

When the Wi-Fi adapter is connected for the first time, Tracer SC+ will automatically host a wireless access point with no configuration required. Use the following credentials:

- Default SSID: Trane Wifi <serial number of Tracer SC+>
- Default password (to join the hosted network): tracerwifi
- Default IP address: 198.80.18.65

### Setup a Wi-Fi Network (Host Mode)

- 1. Navigate to the Wireless Configuration section from the left navigation bar: Installation > Identification and Communications > IP Configuration.
- 2. Click Edit. In the Wi-Fi Network section, select the check box to enable the network connection,

then click **Save**. You are now able to set up the Wi-Fi connection. Select the **Setup Wi-Fi** button. The **Wi-Fi Setup** dialog opens.

- 3. In the Mode section, select Host (Access Point).
- 4. Enter the IP Address for the Tracer SC+ Wif-Fi interface (default is 198.80.18.65).
- 5. Enter an address for the Subnet Mask (default is 255.255.255.192).
- 6. Click Next.
- 7. Enter a Network Name (SSID) default is Tracer WiFi <serial number of Tracer SC+>.
- 8. Enter a Password (default is tracerwifi).
- 9. Define the Channel of the hosted Wi-Fi network (default is 6).
- Define the DHCP configuration. This establishes the range of IP address the Tracer SC+ will assign to clients that join the hosted network and the duration of each lease. Defaults are shown in Figure 9, p. 33.

Figure 9. DHCP Configuration (Host Mode)

| DHCP Configuration        |     |    |     |     |     |
|---------------------------|-----|----|-----|-----|-----|
| Lease Pool Start Address: | 198 |    | 80  | 18  | 90  |
| Lease Pool End Address:   | 198 |    | 80  | 18  | 126 |
| Lease Pool Subnet:        | 255 |    | 255 | 255 | 192 |
| Lease Duration (Hours):   |     | 24 | *   |     |     |
|                           |     |    |     |     |     |

11. Click Finish.

To join the newly created Tracer® SC+ Host network, connect your computer to the created Wi-Fi network and enter the password (default is tracerwifi). Once you have joined, type the IP address of the Tracer SC+ in a web browser. Then, enter a valid user ID and password to interface with Tracer Synchrony.

### Setup a Wi-Fi Network (Client Mode)

- 1. Navigate to the Wireless Configuration section from the left navigation bar: Installation > Identification and Communications > IP Configuration.
- Click Edit. In the Wi-Fi Network section, select the check box to enable the network connection, then click Save. You are now able to set up the Wi-Fi connection. Select the Setup Wi-Fi button. The Wi-Fi Setup dialog opens.
- 3. In the Mode section, select Client Mode (Station).
- Select the type of wireless network addressing used by the network the Tracer SC+ will join (default: DHCP).

If **Static**, Enter the IP address, Subnet mask and gateway to be used by the Tracer SC+ on the wireless network.

- 5. Click Next.
- 6. In the list of Available Networks, select the preferred network (Figure 10, p. 34).

| Wi-Fi Setu | up - Client Network Selection   |  | · · · · · · · · · · · · · · · · · · · |
|------------|---|--|---------------------------------------|
| Availab    | le Networks   |  | (                                     |
| Scan N     | Ietworks Hidden Network SSID:   |  |                                       |
|            | Network   | Details                                      | -                                     |
| 0          |   | MAC Address:<br>Signal Strength:<br>Channel: | 2C:36:<br>54%<br>1 (2,41              |
| 0          |   | MAC Address:<br>Signal Strength:<br>Channel: | 2C:361<br>55%<br>1 (2,41              |
| 0          | Moe     WPA2-PSK     W | MAC Address:<br>Signal Strength:<br>Channel: | 50:C7:<br>47%<br>8 (2,44              |
| 0          | Prod WiFi Tester<br>WPA2-PSK  | MAC Address:<br>Signal Strength:<br>Channel: | 00:23:/<br>48%<br>6 (2,43             |
| 0          | Simon<br>WPA2-EAP   | MAC Address:<br>Signal Strength:<br>Channel: | 2C:36:<br>57%<br>1 (2,41              |
| 0          | Tracer WiFi E09E63434   | MAC Address:<br>Signal Strength:<br>Channel: | 00:23:<br>50%<br>6 (2.4               |

#### Figure 10. Select a host network

To manually configure a connection to a non-broadcasting wireless network, enter the SSID of the hidden network. Tracer Synchrony will refresh and the hidden network will appear in the list of Available Networks.

- 7. Click Next.
- Choose the appropriate Security Type. Available options are Open, WPA and WPA2 Personal, WPA and WPA2 Enterprise, and Manual.
- 9. In the Client Security Settings dialog, enter a valid username and password for the client network. (The Security and Authentication fields are populated by default with those of the selected network.)
- 10. Click Finish.

### **Trane USB Cellular Module**

Tracer® SC+ supports the Trane USB Cellular Module, which provides connectivity for the following two use cases:

- Trane Connect Remote Access.
- Trane Intelligent Services data collection (The Trane USB Cellular Module creates a private connection over the Verizon cellular network from the Tracer SC+ to the Trane cloud. The Trane USB Cellular Module **DOES NOT** have a public IP address – which greatly improves security compared to traditional cellular router implementations).
  - **Note:** The modem SIM card was inserted and activated at the factory prior to shipment and cannot be moved to another module.

### Setting Up a Trane USB Cellular Module

Enable the USB port where the cell modem will be connected.

- 1. Enable the USB port where the cell modem will be connected Navigate to Installation > USB Ports and microSD.
- 2. Click Enable for the port that will be used. (Only USB port 1 is enabled by default.)
- 3. Connect the Trane USB Cellular Module to the USB port that you enabled in step 1. The Trane USB Cellular Module will be automatically configured once it is connected to an enabled USB port.

### Changing the Configuration of the Trane USB Cellular Module

- 1. Navigate to Installation > Identification and Communications.
- 2. Click the Cellular Module Configuration tab.
- 3. Under the operations section, enable or disable the modem or reset to factory defaults.

### Figure 11. Cellular module configuration

| Identification and   | l Commu                              | nications            |                              |                      |                      |                               | Outdoor Conditions<br>81 °F / RH |
|--|--------------------------------------|----------------------|------------------------------|----------------------|----------------------|-------------------------------|----------------------------------|
| < Installation Edit  |                                      |                      |                              |                      |                      |                               |                                  |
| Tracer SC+ Identification I  | P Configuration                      | Intelligent Services | Network Connectivity and SSL | BACnet Configuration | Modbus Configuration | Cellular Module Configuration | VRF XML Configuration            |
| Device Name No cellular m  | odule is connecte                    | d                    |                              |                      |                      |                               |                                  |
| Cellular Module Information  | ı                                    |                      |                              |                      |                      |                               |                                  |
| Cellular Module Status<br>International Mobile Equip<br>Access Point Name<br>Firmware Version<br>Signal Strength | ment Identity (I                     | MEI)                 |                              |                      |                      |                               |                                  |
| Sim Card Information   |                                      |                      |                              |                      |                      |                               |                                  |
| Integrated Circuit Card Ide<br>International Mobile Subsc  | ntifier (ICCID)<br>riber Identity (I | MSI)                 |                              |                      |                      |                               |                                  |
| Operations   |                                      |                      |                              |                      |                      |                               |                                  |
| Cellular Module is Enabled<br>Enable Cellular Module   |                                      | No                   |                              |                      |                      |                               |                                  |
| Reset Cellular Module  |                                      |                      |                              |                      |                      |                               |                                  |

# Upgrading the Trane USB Cellular Module Firmware

- 1. Navigate to **Tools > Firmware Upgrade** (take note of the current firmware version and the firmware version installed on the Trane Cellular Module).
- 2. In the Cellular Module section, select an upload option:
  - a. Upload modem firmware file to Tracer SC+ and install it on the Cellular Module.
  - b. Upload modem firmware file to Tracer SC+ (to transfer the file at a later time).
  - c. Upload firmware located on Tracer SC+ to Cellular Module.
- 3. Click Upload. Verify that the firmware version installed on the Cellular Module has been updated.

#### Figure 12. Firmware Upgrade (Cellular Module)

### Firmware Upgrade

| < Tools  |   |
|--|---|
| Tracer SC+   |   |
| Name<br>Firmware Version<br>Upload Firmware File   | Tracer SC+<br>v5.55.5134 (development)  |
| Cellular Module  |   |
| Name<br>Firmware Version Installed o<br>Module<br>Cellular Module Firmware Ve<br>SC+<br>Cellular Module Exists | on the Cellular   |
| Upload cellular module firmv<br>Upload cellular module firmv<br>Upload firmware located on<br>Upload           | ware file to Tracer SC+ and install on Cellular Module. This option is only available when a Cellular Module is connected.<br>ware file to Tracer SC+.<br>Tracer SC+ to Cellular Module. This option is only available when a Cellular Module is connected. |

**Note:** If required for troubleshooting, the Trane USB Cellular Module DNS server addresses are 10.126.1.11 and 10.126.1.12. DNS addresses are obtained automatically from the network carrier.

# **DHCP Server – Ethernet Port 2**

Beginning at Tracer SC+/Synchrony version 6.1, the user can enable the DHCP server on Ethernet Port 2. The intended use for that DHCP server is to simplify the device addressing for the downstream BACnet/IP controllers, including the Symbio family of controllers. Port 2 is not intended to be the DHCP server for the customer network.

**Note:** The connected devices must be configured for DHCP addressing to accept an address from the server.

- 1. Navigate to Installation > Identification and Communications.
- 2. In the Ethernet 2 section, the DHCP server is normally disabled by default.
- 3. Select Edit.
- 4. Select the checkbox to enable the DHCP server.
  - a. Edit the Lease Pool Start Address, as applicable.
  - b. Edit the Lease Pool End Address, as applicable.
  - c. Edit the Lease Pool Subnet Mask, as applicable.
  - d. Edit the Lease Duration, as applicable.
- 5. Select Save.
- 6. With the BACnet/IP devices connect, use the **Edit** mode to select device addresses as **reserved**, in which case the Tracer SC+ will associate the MAC and IP address of the selected devices.

#### Figure 13. DCHP Server on Ethernet Port 2

| TRANE Trace? Synchro   | ony' | <ul> <li>Centennial Building</li> </ul>   |                     |                                 |           |                                  |          |   | A 🗴            | n 🔺 🚣 🚱            |
|--|------|---|---------------------|---------------------------------|-----------|----------------------------------|----------|---|----------------|--------------------|
| Tree 🕨   | I    | dentification and Commur  | ications            |                                 |           |                                  |          |   |                | Outdoor Conditions |
| Facility 🔻   |      |   |                     |                                 |           |                                  |          |   |                | 33 T / 04 10 KM    |
| Building Summary<br>Alarms<br>Spaces<br>Equipment<br>Applications<br>Data Loos |      | C Installation         Edit           Tracer SC+ Identification         IP Configuration           IP UHCP Server         Igo.168.2.20           Lease Pool Start Address         192.168.2.56           Lease Pool End Address         192.355.255.0 | Intelligent Service | es Network Connectivity and SSL | BACnet Co | nfiguration Modbus Configuration | Comm 3/- | 4 Configuration Callular Hodule Configuration | VRF XML Config | juration           |
| Points   |      | Lease Duration (Hours) 1 A  |                     | Host Name                       |           | IP Address                       |          | MAC Address                                   | Reserve L      | ease               |
| Reports  |      | VAV-1-1   |                     | E20A00001                       |           | 192.168.2.32                     |          | 00:12:EA:12:00:64                             | V              | -                  |
| Alarm Configuration  |      | VAV-1-10  |                     | E20A00010                       |           | 192.168.2.31                     |          | 00:12:EA:12:00:AD                             | V              |                    |
| Installation   |      | VAV-1-12  |                     | E20A00012                       |           | 192.168.2.54                     |          | 00:12:EA:12:00:78                             | Y              |                    |
| Devices  |      | VAV-1-13  |                     | E20A00013                       |           | 192.168.2.56                     |          | 00:12:EA:12:00:A0                             | Y              |                    |
|  |      | VAV-1-14  |                     | E20A00014                       |           | 192.168.2.35                     |          | 00:12:EA:12:00:67                             | V              |                    |
|  |      | VAV-1-15  |                     | E20A00015                       |           | 192.168.2.30                     |          | 00:12:EA:12:00:62                             | Y              | -                  |
|  |      | Wi-Fi Network   |                     |                                 |           |                                  |          |   |                |                    |
| P2014 Tana Tanang Suchamu - 16   |      | Enable the Wi-Fi network connection   |                     |                                 |           |                                  |          |   |                | Save Cancel        |


# **The User Interface**

The Tracer® Synchrony user interface provides an easy way for users to set up, operate, and modify a building automation system. The home page contains system status information and links to navigate to all areas of the system. The navigational elements are described in the following table.

Table 14. Navigating the user interface

| Nun | nber                    | Button/Men<br>Functions          | u              | Description   |  |   |  |   |   |  |
|-----|-------------------------|----------------------------------|----------------|---|--|---|--|---|---|--|
|     |                         |                                  |                |   |  |   | ° <b>^ ^</b>   | -1  |   |  |
| 5.  | Tree                    | Tracer® Synchron                 | y™ KME<br>Data | a Logs  |  |   | CL Favorites Home  | Alarms (2)<br>Outd  | Admin   | -2   |
|     | Build                   | ling Summary                     | Action         | Source A  | Collection<br>Interval   | Active  | Last Updated   | Samples   | Created By  |  |
|     | Spac<br>Equi<br>Appl    | pment                            |                | No filter applied<br>Chiller 1 RTAC Sim : Active Cool/Heat<br>Setpoint Temperature<br>Chiller 1 RTAC Sim : Actual Running   | Every 15 Minutes   | Yes   | Jul 19, 2019 11:15:32 AM<br>CDT<br>Jul 19, 2019 11:15:32 AM  | 668   | equipment   | —3   |
| 4-  | Data                    | a Logs                           |                | Capacity<br>Chiller 1 RTAC Sim : Chilled Water Setpoint<br>Chiller 1 RTAC Sim : Chiller Auto Stop   | Every 15 Minutes   | Yes   | CDT<br>Jul 19, 2019 11:15:32 AM<br>CDT<br>Jul 19, 2019 11:12:32 AM   | 668   | equipment   |  |
|     | Sche<br>Repo            | edules                           |                | Command BAS<br>Chiller 1 RTAC Sim : Chiller Mode Command<br>BAS   | Every 15 Minutes   | Yes   | CDT<br>Jul 19, 2019 11:15:32 AM<br>CDT   | 668   | equipment<br>equipment  |  |
|     | Alarr<br>Tools<br>Insta | n Configuration<br>s<br>allation |                | Chiller 1 RTAC Sim : Condenser Saturated<br>Refrigerant Temperature Circuit 1<br>Chiller 1 RTAC Sim : Condenser Saturated<br>Refrigerant Temperature Circuit 2<br>Chiller 1 RTAC Sim : Cooling Capacity<br>Status   | Every 15 Minutes<br>Every 15 Minutes<br>Every 15 Minutes   | Yes<br>Yes<br>Yes   | Jul 19, 2019 11:15:32 AM<br>CDT<br>Jul 19, 2019 11:15:32 AM<br>CDT<br>Jul 19, 2019 11:12:32 AM<br>CDT  | 668<br>668<br>668   | equipment<br>equipment<br>equipment   |  |
|     | Devi                    | ces                              |                | Chiller 1 RTAC Sim : Current Limit Setpoint   | Every 15 Minutes   | Yes<br>eft to ri  | Jul 19, 2019 11:12:32 AM   | 668<br>S:   | equipment 🗸   | v  |
|     | 1                       | Global Navigat<br>Bar            | tion           | <ul> <li>B (User) — Click</li> <li>Favorites — Click</li> <li>Home — Click this</li> <li>Alarms — Shortcuthe system since the system since the</li></ul> | to logout, v<br>this button to<br>button at an<br>to the <b>Alarms</b> p<br>access to ro<br>if the user ha<br>lection of acc<br>igned to role<br>ad user roles<br>is to create a<br>berform spec<br>assigned a ro<br>l have their p<br>en a help top<br>p topic is op<br>stem. | iew or e<br>o save f<br>ytime to<br><b>ns</b> pag<br>age, the<br>eles and<br>as admi<br>cess rig<br>es. The<br>exist in<br>addition<br>ific fundo<br>le. If yo<br>oermiss<br>ic that p<br>ened, c | edit preferences, or<br>requently Tracer Sy<br>p return to your hom<br>e. If a new alarm or<br>e <b>Alarms</b> icon flash<br>d users.<br>inistrative privileges<br>hts to equipment, fur-<br>role assignment de<br>the Tracer® SC+.<br>hal roles. Roles defin-<br>ctions.<br>but make a change to<br>sions changed, as pro-<br>pertains only to the in-<br>click <b>show</b> to access | change i<br>rnchrony<br>le page.<br>event ha<br>es.<br>unctions,<br>termines<br>These ro<br>ne the ex<br>o a role,<br>rescriber<br>informati<br>s the ent | your passwo<br>your pages.<br>as been dete<br>as a dapplica<br>as a users acc<br>oles can be u<br>ktent to which<br>all users ass<br>d by the upda<br>ion on the pa<br>ire Tracer | rd.<br>cted by<br>tions.<br>ess<br>sed as<br>n a user<br>igned<br>ated<br>ige in |
| :   | 2<br>3                  | Outdoor Conditi                  | ions<br>Bar    | Shows current outdoor<br>An internal scroll bar is<br>sections.   | temperature<br>available for   | and hu<br>pages   | imidity.<br>that contain long lis  | ts of data  | a and multipl   | e  |

| Number | Button/Menu<br>Functions | Description  |
|--------|--------------------------|--|
| 4      | Left Navigation<br>Menu  | Contains a list of menu items that are linked to features, applications, and equipment.  |
| 5      | Navigation Tree          | A customized view of user-selected elements in the HVAC system. You can group, order, name elements, and assign custom graphics to the tree nodes according to your preferences. |

Table 14. Navigating the user interface (continued)

# **Applying Table Filters**

Table filtering allows you to see only selected data by setting up rules and conditions. The option to filter tables is available on the following pages:

- Alarms
- Data Logs
- Spaces
- Area, VAS, Chiller Plant (Alarms Tab)

### To apply a table filter:

- 1. From one of the above mentioned pages, click the filter = icon. The Filter dialog box appears.
- 2. From the **Column** drop-down list, select a column on which to base your filter.
- 3. From the Condition drop-down list, select a condition.
- 4. In the Value field, enter a value that the selected Column and Condition will filter.
- 5. Click Filter. The table displays results based on the applied filter.
- 6. Click the 🖿 button to add a rule. Up to three rules can be added to a filter.
- 7. Use the Match drop-down list to include all rules or any rules.

To remove the filter, click **Clear filter** located directly above the first entry in the table in which you are viewing.



# **The Navigation Tree**

The navigation tree contains the logically ordered and grouped content of all the elements of your HVAC system. The navigation tree populates automatically when spaces, systems, points, and equipment are installed. A navigation tree provides an alternate way to navigate through the user interface. The navigation tree consists of nodes, display text, and icons. You build the tree by choosing display text for nodes, arranging the nodes, and assigning associated graphics. The graphics represent equipment and areas of the facility.

#### **TRANE**<sup>™</sup> Tracer<sup>®</sup> Synchrony<sup>™</sup> Endeavou Click to open the \_ Building Su navigation tree E 🗀 Equipment B Applications 🖃 🗁 Areas Alarms 🖃 📄 RTU-03 Area 🖃 📄 Manufacturing Office Space Categor 🖃 📄 RTU-12 (Quality Lab) Area RTU-11 (Software Lab) Area Advisory 🖃 📄 RTU-08 Area 🖃 📄 RTU-07 Area 🖃 📄 RTU-09 (SZVAV) No Click to expand the 💮 CTU Critical - : 🔹 🧰 Variable Air Systems contents of a node 🖃 🧰 Chiller Plants 🔆 Chiller Critical 🗄 🗀 Trim/Respond 🗀 Points Critical 📄 Data Logs Meters\_Electric Information NJ Chille Use the edit bar to move nodes, add graphics, or ô 🗖 🖊 🗈 0 TIS Cri remove items from the tree

## Figure 14. The navigation tree

# **Using the Navigation Tree**

Click the arrow icon on the navigation tree to expand the tree and display the contents. The navigation tree can be customized according to your preferences and facility needs. The tree must be unlocked

before any changes can be made. Click the lock icon 🚊 located at the bottom of the tree.

Note: To save edits made to the navigation tree, you must lock the tree by clicking the lock icon.

# Drag a Tracer® Synchrony Component onto the Tree

You can create nodes on the tree by dragging them from the title of a Tracer Synchrony component onto the tree. Click and drag a component from the Tracer Synchrony page onto the tree. An image representing the component appears red, then green when it glides over a valid area. Depending on where you locate the dropped image, the new node will appear under the node you drop it onto. To save your changes, lock the navigation tree by clicking the lock icon.

Figure 15. Dragging a Tracer Synchrony component onto the tree





# Drag a Tree Component onto the Home Button

Click and drag a component from the navigation tree as shown in the following figure, or from the title of an Tracer® Synchrony component on the page to the Home button. To save your changes, lock the navigation tree by clicking the clicki

Figure 16. Dragging components from the tree

|  | #P)   | ද                 | CL 🚼 Fa     | vorites ત Home 🦼        | Alarms        |
|--|---|-------------------|-------------|-------------------------|---------------|
| Yee         Yee           >>>>>>>>>>>>>>>>>>>>>>>>>>>> | VAV 04<br>Spaces - VAV Box Vent<br>< Spaces Sommary<br>Graphic Status<br>Log Data | Alarms Data Logs  | Application | Notification Classes    | V 04<br>Progr |
| vav_1_001 VAV 02 V/550-02                              | Name  | Value             |             | Name                    | Valu          |
| <ul> <li>□ VV550-01</li> <li>□ VV550-05</li> </ul>     | Communication Sta   | tus Communicating |             | Requested Operating Mod | e Occu        |

# **Drag Tree Nodes to Other Locations**

Nodes can be dragged and dropped to other locations on the tree. When a node is dropped onto another node that is currently not a folder, the node icon will then appear as a folder icon. Multiple nodes can be selected at the same time by clicking on multiple nodes. To save your changes, lock the navigation tree by clicking the icon.

## **Rename Tree Nodes**

Nodes on the tree can be renamed directly within the tree. Rename a node by **slow** clicking on the tree node while in unlocked mode. Slow is defined as two clicks on the same node spaced between 1 and 5 seconds apart. This places the name of the node in edit mode, in which the old name can be deleted

and the new one entered. To save your changes, lock the navigation tree by clicking the lock 🚊 icon.

# Add a Custom Graphics Node to the Tree

- 1. Click the custom graphics disconsistent in the edit bar.
- 2. The Add a Custom Graphics Node to the Tree dialog box appears.
- 3. Select a graphic from list. (A filtering option is available for your convenience).
- 4. Click Next.
- 5. If the graphic is associated with a template, a tree with all the devices on Tracer Synchrony is displayed. You can then select the equipment with which to associate the graphic. If the graphic is not associated with a template, a pane with the ability to save the graphic is displayed.
- 6. Save the graphic (template or otherwise).

## Edit a Node on the Tree

- 1. Click to select one or more nodes on the tree.
- 2. Click the edit 🧖 icon located on the edit bar.
- 3. The Edit Nodes dialog box appears.
- 4. Select an action: Modify custom graphic assignment, or Reset custom node labels to default.
- 5. Follow the instructions in the dialog box to complete the action.

## Add a Custom Folder to the Tree

- 1. Click the add folder **b** icon located on the edit bar.
- 2. A new folder appears at the bottom of the tree, or below a selected node.
- 3. Click once on the folder to place in edit mode; rename the folder.

# Delete a Node from the Tree

- 1. Select a node or folder on the tree (text displays in bold when properly selected).
- 2. Click the delete icon I located on the edit bar.
- 3. The selected item is deleted.

# Undo a Change to the Tree

While editing the tree, you can undo a change by clicking on the undo icon <u>S</u>. Actions can be undone back to the point where the tree was unlocked for editing. The undo icon will be active only when there are actions that can be undone.

# Redo a Previously Undone Change to the Tree

While editing the tree, you can redo a previously undone change by clicking on the redo icon . The redo stack is cleared once a new operation is performed. The redo icon will be active only when there are actions that can be redone.

# **Reset the Tree to Standard Configuration**

You can reset the tree to its standard configuration by clicking on the reset icon  $\Theta$ .



# **User Accounts and Administration**

User accounts hold the necessary information required for a user to interface with the system. Administrative rights grant the user the ability to manage user accounts, create and delete users and reset passwords. There must be at least one administrator of the system (the last administrator cannot be deleted.)

Each system user can be setup with a unique user ID and a role assignment that dictates the level of access to systems, equipment, tools and more.

User administrator functions are accessed from the global navigation bar located on the upper right corner of the screen as shown in the following figure. These functions include setting up and editing new users and roles, and establishing secure passwords.

**Note:** The Admin selection only appears on the global navigation bar if the user has administrative privileges.



|       | ((:-   | ° 8   | CL 🔮 | Favorites | A | Home | 🛕 Alarms | 🚑 Adr   | nin | ?  |
|-------|--------|-------|------|-----------|---|------|----------|---------|-----|----|
|       |        |       |      |           |   |      |          | Users.  |     |    |
|       |        |       |      |           |   |      |          | Roles   |     | IS |
|       |        |       |      |           |   |      |          | Securit | y   |    |
|       |        |       |      |           |   |      |          |         |     | Â  |
| ▲   U | Inackr | owled | lged |           |   |      |          |         |     |    |
|       |        |       |      |           |   |      |          |         |     |    |

# **Best Practices for User Accounts**

Trane recommends establishing at least two user accounts that grant administrative access: One for Trane technicians, and the second account reserved for the customer.

#### Trane technician user account

- To be used primarily for service and troubleshooting
- The account should grant full access to everything in the system including administrative
- access.
- Account user should be assigned Installer/Programmer role
- Tracer® SC includes this user account for initial setup and programming (by default)

#### Customer user account

- At least one account should be set up that grants administrative access in order to create and manage other users in the system.
  - Should be assigned a role appropriate for daily tasks.
- An additional Super User account can be set up that is responsible for monitoring all equipment and applications in the system.
  - Account user should be assigned the Installer/Programmer role with administrative access.

# **Creating a New User**

The following is a high-level procedure designed to provide you with the basic navigational steps. For more detailed instructions while creating a new user, click the help icon located on the global navigation bar.

#### To create a new user:

- 1. From the global navigation bar, click Admin > Users, which opens the Users page.
- 2. Click the Create User button. The Personal Information page appears.
- 3. Select the appropriate radio button: Existing company user account with Active Directory, or new

user for Tracer® Synchrony. Enter the requested information in the fields. Fields with an asterisk (\*) are required. Click **Next**.

| Create New User - Perso   | nal Information  |
|---|--|
| Select or Define User   |  |
| O Add existing company us   | ser account to Tracer Synchrony using Active Directory |
| Create new user account   | t for use only within Tracer Synchrony                 |
| User ID*  |  |
| First Name*   |  |
| Last Name*  |  |
| E-mail Address  |  |
| Password*   |  |
| Confirm Password*   |  |
| Cell Phone Number   |  |
| Cellular Carrier  | + Required for alarm notification by text              |
| Role*   | Installer/Programmer 👻                                 |
| User Settings   |  |
| User is an administrator  |  |
| <ul> <li>Auto-Logoff is enabled</li> <li>User is activated</li> </ul> |  |
|   |  |
|   |  |
|   |  |

## Figure 18. Create new user (personal information)

4. On the **Preferences** page, determine how certain attributes on the Tracer Synchrony user interface will appear. Click **Next**.

Figure 19. Create new user (preferences)

| Navigational Preferences                       |   |                     |            |
|--|---|---------------------|------------|
| Navigational Preferences                       |   |                     | - <u>A</u> |
| Homo Page Ruilding Sur                         |   |                     |            |
| nome Page Building Sun                         | imary *   |                     |            |
| Choose to have the navigation                  | tree open automatically upon login or to remain closed until you open it.                               |                     |            |
| Enable automatic tree open                     | ing   |                     |            |
|  |   |                     |            |
| General Preferences                            |   |                     |            |
| Select whether to display data                 | on a graphic or as text within a table.   |                     |            |
| O Display data on graphics.                    |   |                     |            |
| Display data as text in table                  | Ş.  |                     |            |
| Enable table filtering by checkin              | g the box below.  |                     |            |
| Allow filtering of data tables                 |   |                     | -          |
|  |   |                     |            |
| Select to use temporary overri                 | des by default  |                     |            |
| Default to temporary overri                    | des   |                     |            |
| Choose between simplified ove                  | rride and advanced override (multiple priorities and point service options).                            |                     |            |
| Use simplified override                        |   |                     |            |
| Select the priority level for sime             | ified override from the drop-down list. This priority will also be used by the Tracer Concierce Display |                     |            |
| 13 Manual Override Low                         | v   |                     |            |
|  |   |                     |            |
|  |   |                     |            |
| Regional Preferences                           |   |                     |            |
|  |   |                     |            |
| <ul> <li>Use date, time, and number</li> </ul> | r format for US -   |                     |            |
| Customize date format, time                    | e format, and number format.  |                     |            |
| Date Format                                    | Month, Date, Year   |                     |            |
|  |   |                     |            |
| Time Format                                    | AM/PM   *   |                     |            |
|  |   | Cancel Previous Nex | et         |

5. On the **Data Display Units Preferences** page, determine the unit type in which data will be displayed. Click **Next**.

| Create New User - Data Display Units Preferences   |                             | ?    |
|--|-----------------------------|------|
| These units will be used by Tracer SC+ and the Tracer Concierge Display.  © Use your facility's default data display units.  Intermational System (SI) Inch-Pound (IP) Customize dat display units |                             |      |
| Dimension  | ← Unit                      |      |
| Acceleration   | Feet per Second per Second  |      |
| Area   | Square Feet                 | =    |
| Energy Cooling   | Ton Refrigeration Hours     |      |
| Energy Electrical  | Kilowatt Hours              |      |
| Energy Heating   | BTU (British Thermal Unit)  |      |
| Enthalpy   | BTUs per Pound Dry Air      |      |
| Fluidic Flow   | US Gallons per Minute       |      |
| Fluidic Pressure   | Pound Force per Square Inch |      |
| Gaseous Flow   | Cubic Feet per minute       |      |
| Gaseous Pressure   | Inches of Water             |      |
| Mass   | Pounds Mass                 |      |
| Power Cooling  | Tons of Refrigeration       |      |
|  | Cancel Previous             | Next |

Figure 20. Create new user (data display units)

6. On the 10-inch Display Settings page, define the Tracer 10-inch Display settings. Click Next.

Figure 21. Create new user (Tracer 10-inch display settings)

| Create New User - Tracer Concierge Display Settings   | 8  |
|---|--|
| These settings apply to a Tracer Concierge Display that is connected to Tracer SC+ using this use<br>Require a PIN to allow the user to access the Settings screen<br>PIN | r profile.   |
| Require a PIN to allow the user to enable zones and adjust temperatures   |  |
| Limit setpoint adjustment for energy efficiency Setpoint Adjustment Limit +/- 3 * Show alerts   |  |
| Language English v<br>Move zones to the Hidden Zones list to remove them from the zones list in the Tracer Concierge<br>graphics or schedules.                            | Display. If all zones are hidden, the zones list screen will be hidden and the display will default to |
| Hidden Zones  | Zone Order - Displayed Zones   |
| my new Add >  | VAV 06<br>VAV 05<br>VVC VAV 04<br>VAV 03   |
|   | vav_1_002<br>vav_1_001<br>VAV 02 ▼   |
|   |  |
|   |  |
|   | Cancel Previous Next   |

7. On the **Custom Graphics Access** page, select the custom graphics that the user will be able to access. Click **Next**.

| <br>er nie custoliti grophile's eller alle voor wil vo awe tv asvoss, it la beer meer ave here i |
|--|
| Custom Graphics  |
| 1st_Fk_A   |
| Main   |
| Contracting  |
| Accounting North   |
| Accounting South   |
| Support  |
| Marketing  |
| Services   |
| Training   |
| Executive East   |
| Executive West   |
| Manufacturing North  |
| Manufacturing South  |

#### Figure 22. Create new user (custom graphics)

8. On the Summary page, review your selections. Click Finish to save the new user.

## **Active Directory Setup**

Active Directory allows users to log into Tracer Synchrony using a company system password.

#### To set up Active Directory:

- 1. From the global menu bar, click **Admin...>Users.** The Users page displays.
- 2. Click Active Directory Setup, which opens the associated dialog box (see the following figure).
- 3. Complete the fields in the dialog box:
  - a. Name Enter the name of the Active Directory host (company name, for example).
  - b. Active Directory Server Enter the URL of the Active Directory host (activedirectory.example.com for example).
  - TLS Setting Select the Transport Lay Security (TLS) connection. Available options are StartTLS and LDAPS.
  - d. Port Enter the Active Directory Host port number. Acceptable value range is 0 through 65535.

**Note:** The **Test Connection** button allows you to test the Active Directory setup. The setup can be saved even if the test connection fails.

- Create a new user. Select the appropriate Active Directory radio button for user type. Enter the user ID and and network domain. A password is not required because the company credentials will be used.
- 5. To access Tracer Synchrony from a web browser: enter an Active Directory user (https:// must be used followed by the IP address). For example, https://IPaddress.com. In the Log in dialog box, enter the user name and password that was entered in the Active Directory setup instructions.
- 6. Click Log in.

| CL Favorites Horn                 | Active Directory Setup<br>To log in using Active Directory, users mu | ust use https://IPaddre | ess in the address bar. |
|-----------------------------------|--|-------------------------|-------------------------|
| Roles onditions<br>RH<br>Security | Name:  | name                    | ×                       |
| ^ ^                               | TLS Setting:   | LDAPS +                 |                         |
|                                   | Connection Status<br>Not Tested                                      |                         | Test Connection         |

#### Figure 23. Active Directory setup

# **Creating a New Role**

Roles are assigned to users to govern the level of permission they have to access the applications and equipment in Tracer SC+. There are eight predefined roles to choose from. Custom roles can be created to provide the exact level of access required. (The predefined roles cannot be edited or deleted).

The following is a high-level procedure designed to provide you with the basic navigational steps. For more detailed instructions while creating a new role, click the help icon located on each user interface page.

#### To create a new role:

- 1. From the global navigation bar, click Admin > Roles, which opens the Roles page.
- 2. Click the **Create role** button. The **Role Information** page appears.
- 3. Complete the fields, and then click Next.

The Base Role is a template that is used as a starting point for defining access to the system. The maximum override priority will dictate the level of control granted to the user. The higher the precedence given to the user's overrides in the system.

Figure 24. Create new role (information)

| Create New Role           |                            | ? |
|---------------------------|----------------------------|---|
| Role Information          |                            |   |
| Role Name                 | Facility Operator          |   |
| Description               |                            |   |
| Base Role                 | Advanced Building Operator |   |
| Maximum Override Priority | 8 Manual Override High 💌   |   |
|                           |                            |   |
|                           |                            |   |

4. On the Equipment Permissions page, determine the permission levels for equipment. Click Next.

| igure zer ereute neu ren  | o (oquipinoni poi  | moon |          |
|---------------------------|--------------------|------|----------|
| Create New Role           |                    |      |          |
| Equipment Permissions     |                    |      |          |
| Equipment Type            | Permission Granted |      |          |
| Air Handlers              | Configure          | -    | <b>^</b> |
| Blower Coils              | Configure          | -    |          |
| Chiller Controllers       | Configure          | -    |          |
| BACnet Device             | Configure          | -    |          |
| Discharge Air Controllers | Configure          | •    | =        |
| Fan Coil Unit             | Configure          | -    |          |
| Generic Controllers       | Configure          | *    |          |
| Lighting Panel            | Configure          | •    |          |
| Non-Trane Controllers     | Configure          | •    |          |
| Points                    | Configure          | -    |          |

Figure 25. Create new role (equipment permissions)

5. On the Application Permissions page, determine the application permission levels. Click Next.

Figure 26. Create new role (application permissions)

| (a)         Yes         No           (b)         Yes         No | View<br>Configure Exceptions and Calendars<br>Configure Schedules<br>Full  | <ul> <li>● Yes</li> <li>○ No</li> <li>● Yes</li> <li>○ No</li> <li>● Yes</li> <li>○ No</li> <li>● Yes</li> <li>○ No</li> </ul>  |
|---|--|---|
| <ul> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> </ul>   | Configure Schedules<br>Full  | ● Yes ○ No<br>● Yes ○ No  |
| <ul> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> </ul>   |  |   |
|   | 1  |   |
|   | VAS  |   |
| ◉ Yes ○ No  | View   | Yes O No  |
| Yes O No  | Override   | Yes O No  |
| Yes O No  | Configure  | 🖲 Yes 🔘 No  |
| 🔾 Yes 🔘 No  | Full   | ◉ Yes ○ No  |
|   | Global Referencer  |   |
| Yes O No  | View   | Yes O No  |
| Yes O No  | Override   | 🖲 Yes 🔘 No  |
| Yes O No  | Configure  | Yes O No  |
| Yes O No  | Full   | 🔾 Yes 🔘 No  |
|   | Reports  |   |
| ◉ Yes ○ No  | View   | ◉ Yes ○ No  |
| Yes O No  | Configure  | Yes O No  |
|   | <ul> <li>♥ Yes ○ No</li> </ul> | @ Yes         No         View           @ Yes         No         Override           @ Yes         No         Configure           Full         Full             @ Yes         No           @ Yes         No |

 On the Function Access page, select the functions that users in this role will have access to. User responsible for configuration and programming for Tracer SC should have access to Installation and Service. 

| Figure 27. | create new role (function access) |  |
|------------|-----------------------------------|--|
|            |                                   |  |

Create new role (function access)

| Yes | O No  |   |   |
|-----|---|---|---|
| Yes | O No  |   |   |
| Yes | O No  |   |   |
|     |   |   |   |
|     |   |   |   |
|     |   |   |   |
|     | <ul><li>Yes</li><li>Yes</li><li>Yes</li></ul> | <ul> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> </ul> | <ul> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> </ul> |

7. On the **Summary** page, review your selections. Click **Finish** to save the new role.

# **User Security**

Tracer Synchrony administrators determine password requirements for all users on this page. As an administrator, you can select or deselect to activate the following options:

- Password Requires Mixed Case Must contain at least one lower case or upper case letter.
- Password Requires Number Must contain at least one number.
- Password Requires Symbol Must contain at least one symbol such as %, \$, #, @.
- Password May Not Contain User Information Cannot contain the user ID name.
- **Password Minimum Length** The minimum number of required characters is 6. Use the spinner box to select a number.
- Number of Previous Passwords Blocked From Reuse Users are prohibited from creating a new password by reusing their most previous password. This can be extended beyond the most previous for heightened security. The valid range is 1 to 75. Use the spinner box to select a number.
- Enforce Password Expiration Select this check box to require users to create a new password when their current passwords expire.

**Note:** The following words are prohibited from use as part of the user password: Trane, Tracer, Admin, Password.

Days Until Expiration — Use the spinner box to select the maximum number of days that passwords are valid until a new one must be created. Valid range is 7 to 365.

| Figure 28. | Password security setup |
|------------|-------------------------|
|------------|-------------------------|

| Security  |     |
|---|-----|
| The following security settings apply to all user profiles. |     |
| Password Requirements                                       |     |
| Password Requires Mixed Case:                               | × 1 |
| Password Requires Number:                                   | 1   |
| Password Requires Symbol:                                   | · • |
| Password May Not Contain User Information:                  |     |
| Password Minimum Length:                                    | 6   |
| Number Of Previous Passwords Blocked From Reuse:            | 10  |
| Enforce Password Expiration                                 |     |
| Days Until Expiration:                                      | 90  |

# **Remote Access to a Tracer BAS**

Trane recommends using Trane Connect Remote Access, a pre-engineered, secure IT technology, for remote access. For more information about Trane Connect Remote Access, refer to the *Intelligent Services Software Interface for Trane Connect Remote Access, User Guide* (BAS-SVU22\*-EN). If the Tracer BAS does not have access to the internet, a Tracer Cellular router, or Trane USB Cellular Module can be used. For more information about the cellular router solution, including ordering information and remote access, refer to the *Trane Cellular Router Solution, Installation, Operation, and Maintenance* (BAS-SVX067\*-EN).



# Alarms

The alarm handling capabilities of Tracer® SC+ allow users to receive, view, acknowledge, and make comments on building alarms and events. BACnet standard requires alarms and events. An alarm is used to indicate an abnormal condition such as a sensor failure. An event is something that is expected to happen in a system, such as a chiller shutting down because it was no longer needed. Trane Tracer uses categories to classify the alarms; however, third party BAS systems still use the events. If a critical alarm exists an alarm icon flashes in the global navigation bar, which remains visible in the right corner of every page on the user interface.

The Unsuppressed Alarms tab contains a list of all unsuppressed alarms that have been detected by the system. Data displayed includes when and where the event occurred and whether operator acknowledgment is required. The Suppressed Alarms tab lists all unnecessary alarms that are suppressed. Suppressed alarms will not be annunciated or routed to e-mail recipients.

|                     |      |                   |                             |   |                             |          | Trane Favorites Home Alarms (1) Admin |
|---------------------|------|-------------------|-----------------------------|---|-----------------------------|----------|---------------------------------------|
| Tree 🕨              | Alar | ms                |                             |   |                             |          | Outdoor Conditions                    |
| Facility 🔻          |      |                   |                             |   |                             |          |                                       |
| Building Summary    | < Bu | ilding Summary    | Actions *                   |   |                             |          |                                       |
| Alarms              | Unsu | ippressed Alarm   | s Suppressed Alarms         |   |                             |          |                                       |
| Spaces              |      | Category          | Time                        | Source  | Description                 | Comments | Acknowledgement                       |
| Equipment           | Ŧ    | No filter applied |                             |   |                             |          |                                       |
| Applications        |      | 0                 | Jun 7, 2021 05:34:07 PM CDT | Chiller 1 : Evaporator Leaving Water Temperature              | Out Of Range High : 60.9 °F |          | Required                              |
| Data Logs           |      | 0                 | Jun 8, 2021 05:34:35 PM CDT | Chiller 1 : Evaporator Leaving Water Temperature              | Out Of Range High : 60.9 °F |          | Required                              |
| Points              |      | 0                 | Jun 9, 2021 10:54:57 AM CDT | Chiller 1 : Evaporator Leaving Water Temperature              | Out Of Range High : 60.9 °F |          | Required                              |
| Schedules           |      | 0                 | Jun 7, 2021 05:41:45 PM CDT | Chiller Plant : Failed To Confirm System Chilled Water Flow O | ff In Alarm : Alarm         |          | Required                              |
| Alarm Configuration |      | 0                 | Jun 8, 2021 05:41:46 PM CDT | Chiller Plant : Falled To Confirm System Chilled Water Flow O | ff In Alarm : Alarm         |          | Required                              |
| Tools               |      | 0                 | Jun 9, 2021 05:41:12 PM CDT | Chiller Plant : Failed To Confirm System Chilled Water Flow O | ff In Alarm : Alarm         |          | Required                              |
| Installation        |      | <b>A</b>          | Jun 9, 2021 10:52:10 AM CDT | North Wing : Outdoor Air Humidity Sensor                      | In Fault : 64.8 %           |          | Not Required                          |
| Devices             |      | <b>A</b>          | Jun 9, 2021 10:52:10 AM CDT | North Wing : Outdoor Air Temperature Sensor                   | In Fault : 81.5 °F          |          | Not Required                          |
|                     |      | <b>A</b>          | Jun 9, 2021 10:52:10 AM CDT | North Wing : Space Temperature Sensor                         | In Fault : 73.2 °F          |          | Not Required                          |
|                     |      |                   |                             |   |                             |          | v                                     |

#### Figure 29. Alarms log

# **Alarm Configuration**

Alarm configuration consists of:

- Assigning or creating categories (previously called severities).
- · Assigning or creating notification classes.
- · Routing alarm e-mail.
- Enable audible alarm notification.
- · Creating alarm message templates.
- Creating Alarm Suppression.

Click Alarm Configuration from the left navigation menu to open the Alarm Configuration page.

## **Alarm Categories**

You can categorize alarms to determine how they appear in the Alarm log. A category can be assigned to a priority number 0-255. You can create additional categories and select an accompanying icon. Benefits of customizing alarm categories include the ability to send a specific alarm to a specific person, and to differentiate critical equipment alarms from others.

## **Creating Alarm Categories**

- 1. Click Alarm Configuration>Alarm Categories. The Alarm Categories page opens.
- 2. Click Edit. The table expands to show a list of priorities. (The smaller the number, the higher the



priority).

- 3. Click on a row that is labeled Unmapped, and then click Create Category.
- 4. Select an existing category from the drop-down list or click Create Category to enter a new name and select an icon. Click Save.
  - **Note:** Be mindful of the priority you are mapping. For example, you might want a category for a Chiller's transition to the alarm state to be mapped to a higher priority opposed to a Chiller's return to normal state.

Figure 30. Creating or editing alarm categories

| •               | Alarm Categories Alarm Categories  |
|-----------------|--|
| ïty 🔻           | < Alarm Configuration Edit   |
| ilding Summary  | Alarm Configuration     Edit   |
| arms            | This table contains incoming notification priorities that are co<br>Alarms and Events list as unmapped, and will not be routed t<br>Edit. 114 Umpped |
| aces            | Nama: Adviny   |
| uipment         |  |
| lications       | 127 () Critical 115 Icon: (a) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c   |
| a Logs          | 191 🔺 Service Required   |
| ints            | 192 🔶 Advisory   |
| hedules         | 250 Information  |
| eports          |  |
| m Configuration |  |
|                 |  |

## Edit an Alarm Category

- 1. From the Alarm Categories page, click the edit button.
- 2. Click on the specific category and then click Edit Category.
- 3. To change the icon, click on the existing icon to expand icon choices. To change the name, type a new one in the Name field. Click the **Save** button located within the category.
- 4. Repeat the above steps if you have additional categories to edit.
- 5. Click the **Save** button located at the bottom right corner of the page after all your edits have been made.

#### **Unmap an Alarm Category**

- 1. From the Alarm Categories page, click the edit button.
- 2. Click on a specific category and then click Unmap Category. This will remove the category from any notification classes to which it has been mapped.
- 3. Repeat the above steps if you have additional categories to unmap.
- Click the Save button located at the bottom right corner of the page after all your edits have been made.

## Alarm Message Templates

Alarm message templates allow you to control the amount of data to match the recipients device. As an example, cellular text has a character limit. Templates allow you to assign a factory-default template as an e-mail or a cellular template. Custom templates can also be created. Templates that have been assigned will be used to draft the alert message that will be sent to the user through the selected messaging service (e-mail or cellular text).

#### To create an alarm message template:

- 1. On the Alarm Configuration page, click Alarm Message Templates.
- On the Alarm Message Templates page, click Create Template. The Create Message Template dialog opens.
- 3. Enter a name in the Alarm Message Name field. For example, Comm Loss.
- 4. Enter a description in the Description field. For example, Send this message when Comm Loss



occurs.

- In the Alarm Message Subject field, enter a short message that briefly describes the specifics of the event. You can also use terms by selecting from the Place Holders list, then click the Add button.
- **Note:** When a message is delivered the Place Holders will display corresponding values at the time the message was generated. For example, the Facility Name place holder will display the name of the facility as defined in the system controller.
- In the Alarm Message Body, compose a message that corresponds to the alarm message name and description. Use place holders to indicate important details that should be included in the message (See the following figure).
- 7. Click Save.

Figure 31. Example of an Alarm Message template (template body)



To assign a message template:

- 1. On the Alarm Configuration page, click Alarm Message Templates.
- 2. Select a message template from the list, then click the **Actions** button and select **Assign**. The **Assign Message Templates** dialog opens.

Note: The Actions button is displayed only if the user has Alarm configuration permission.

- 3. Determine the user or users to which the template will be assigned, then select whether the message will be transmitted by e-mail or cellular.
- 4. Click Save. A confirmation dialog box appears. Click Save Assignments.

#### To delete a message template:

1. Select a message template from the list, then click the **Actions** button and select **Delete**. The **Delete Confirmation** dialog opens.

Note: The Actions button is displayed only if the user has Alarm configuration permission.

2. Click Delete to confirm.

## **Notification Classes**

When a device has a problem or a fault, such as when the present value of a property rises above a predetermined level, a notification class object defines where a device will send an alarm and the priority of that alarm.

Tracer SC+ and Tracer unit controllers have their own list of notification classes used for alarm routing. The notification classes in Tracer SC+ are used for points and applications in Tracer SC+ only and cannot be assigned to a point in a BACnet unit controller. Likewise, each unit controller uses its own list of notification classes to route alarms.

The most common notification classes are:

- HVAC-Critical
- HVAC-Service Required



- HVAC-Warning
- HVAC-Information

## **Create or Edit Notification Classes**

Create notification classes at the Tracer Synchrony user interface after you have created alarm categories.

- 1. From the Tracer Synchrony left navigation menu, click **Alarm Configuration > Notification Classes.** The **Notification Classes** page opens.
- 2. To view or edit a notification class click on the class name, which opens the definitions page (see the following figure). To make changes, click **Edit**. To create a class, click **Create Notification Class**.

Note: The following instructions also apply to creating a notification class.

- 1. In the **Class Definition** section edit or enter a name for the notification class, and a description (optional).
- 2. In the Alarm/Event Priorities, select an alarm priority/category for each transition and whether or not acknowledgment is required. The state of a point is determined by its internal logic. When a point changes from its current state to another state, a transition has occurred and an event is generated by the point. A point is always in one of the following three states:
  - Off Normal: Indicates that the object is functioning correctly, but the value is outside the user-defined range.
  - **To Fault**: Indicates that the object is not functioning correctly and the value is unreliable.
  - **To Normal**: Indicates that the object is functioning correctly and the value is within the userdefined range.
- 3. In the Recipients section select which transitions will be sent to the listed recipients, and the days and the time of day in which they will be notified
- 4. Click Save.

Figure 32. Create or edit notification classes

| TRANE Tracer® Synchi | y™ KMBDM2003                       |                                |   | 💪 😧 🏫 📕 💫 🚜 🤗<br>CL Favorites Home Alarms(2) Admin |
|----------------------|------------------------------------|--------------------------------|---|--|
| Tree 🕨               | HVAC-Critical                      |                                |   | Outdoor Conditions                                 |
| Facility 🔻           | Notification Classes               |                                |   | / кп   |
| Building Summary     | < Notification Classes Edit        |                                |   |  |
| Alarms               | Class Definition                   |                                |   | ^  |
| Spaces               | Name HVAC-Critical                 |                                |   |  |
| Equipment            | Description                        |                                |   |  |
| Applications         |                                    |                                |   |  |
| Data Logs            | Alarm/Event Priorities             |                                |   |  |
| Points               | Off Normal 127 : Critical 🗸 🗸 Ackn | owledgement Required           |   |  |
| Schedules            | To Fault 127 : Critical 👻 🗸 Acknow | owledgement Required           |   |  |
| Reports              | To Normal 127 : Critical - Ackn    | owledgement Required           |   |  |
| Alarm Configuration  | L                                  |                                |   |  |
| Tools                | Recipients                         |                                |   |  |
| Taskallakian         | Delete Add Recipient               |                                |   |  |
| Installation         | Device ID Name                     | Process ID Transitions to Send | Days to Send  | Times to Send                                      |
| Devices              |                                    | Off Normal                     | <ul> <li>✓ Monday</li> <li>✓ Tuesday</li> <li>✓ Wednesday</li> <li>✓ Energia</li> </ul> | Start 12:00 AM v                                   |
|                      | SUUUU KMBDM2003                    | i 💌 lo rault<br>V To Normal    | ♥ Friday<br>♥ Saturday  | Stop 11:59 PM × v                                  |

## **Routing Alarm E-mail**

Alarm routing consists of rules (or routes), in which alarms are be sent by way of e-mail to specified users. The alarm routing list shows where and when specified alarms will be routed. It is best practice to set up alarm e-mail routing after alarm categories and notification classes have been created. Use the **Actions** button to edit or delete routing rules.

To initiate alarm e-mail routing, routing rules must be configured.



An event routing rule dictates that events mapped to a specified severity value be sent to a specified operator. The rule contains a routing schedule that specifies when e-mails are sent.

Routing rules are created on the **Create Routing Rule** page. After saving a routing rule, it appears on the **Routing Event E-mail** page.

### Adding a Routing Rule

 From the left navigation menu, click Alarm Configuration>Routing Alarm E-mail. From the Routing Alarm E-mail page, click Add Routing Rule. The Create Routing Rule page appears as shown in the following figure.

2. In the Select User section, select the users who will be notified about specified alarms.

Note: E-mail addresses are specified in Tracer Synchrony user profiles.

- 3. In the Select Category section, select alarm categories that the users will be notified about.
- 4. In the **Set Routing Schedule** section, specify the days and times in which users will be notified of new alarms.
- 5. Click **Save**. The **Routing Event E-mail** page appears, which shows the routing rules that you just created.

#### Figure 33. Create a routing rule

| Create Routing Rule ? |        |                  |            |             |   |  |  |
|-----------------------|--------|------------------|------------|-------------|---|--|--|
|                       | Select | Users            |            |             | ^ |  |  |
|                       | -      | User ID          | First Name | Last Name   |   |  |  |
|                       |        | Trane            | Trane      | Trane       |   |  |  |
|                       |        | Guest1           | Guest      | User1       |   |  |  |
|                       |        | Guest2           | Guest      | User2       | = |  |  |
|                       |        | DavidM           | David      | Marionneaux |   |  |  |
|                       |        | tsjcy47          | Matt       | Faust       |   |  |  |
|                       |        | CL               | Carol      | Lindholm    |   |  |  |
|                       |        | ТР               | Tom        | Patrick     |   |  |  |
|                       | 0-11   | 6-h              |            |             |   |  |  |
| Γ                     | Select | Category         |            |             |   |  |  |
|                       | -      | Category         | Icon       | Destination |   |  |  |
|                       | *      | Critical         | 0          | Select      |   |  |  |
|                       |        | Service Required | <b>A</b>   | Select      |   |  |  |
|                       |        | Advisory         | <b>♦</b>   | Select      |   |  |  |
|                       |        |                  |            | Cancel Save |   |  |  |

## **Enabling Audible Alarm Notification**

Audible alarm notification enables an audio alarm in which alarm acknowledgement is required. The default audible sound is **ding**. Custom audio files can be configured and cannot exceed 500 kB. Supported formats are mp3 and wav.

- 1. From the Alarm Configuration page, click Audible Alarm Notification, then click Edit.
- 2. Select to enable (or disable) the Alarm Notification Sound.
- Use the radio buttons to select default audio or custom audio. For custom audio, use the browse feature to make a selection.



4. Click Save.

Figure 34. Audible Alarm Notification

| udible Alarr                | n Notification |   |        |
|-----------------------------|----------------|---|--------|
| Alarm Configuration         | n Edit         |   |        |
| Alarm Notification<br>Sound | Enabled        | ~ |        |
| Default Audio               |                |   |        |
| 🔵 Custom Audio              |                |   |        |
| Current Sound File          |                |   |        |
|                             |                |   | Browse |
|                             |                |   |        |

# **Mass Point Edit**

Alarm Mass point allows you to edit the alarm configuration for multiple equipment points in one action.

- 1. Select one point at a time with the Point tab, or select one point in multiple equipment from the search tab. The search function is dynamic it displays all possible options immediately after you begin keying in data. Points must be the same type (AO, AI, BI, etc.) to have the same properties.
- 2. Click the Add button in the tree to move the points to the Selected Items tree.
- 3. Click Next. The Edit Point Alarming Properties dialog box opens.
- 4. Configure the alarm conditions and notifications for the selected points. Click Finish to save.

| Selected Items   |
|--|
| Setted Jams         W04-3/ Space Temperature Active 1  |
| Wait-1 / Space Temperature Active B       ************************************   |
| W01-1-/ Space Temperature Active #       W01-2-/ Space Temperature Active #       W01-2-/ Space Temperature Active #   |
|  |
|  |
| W01-2/ Space Temperature Active          W01-2/ Space Temperature Active   |
| V21-1 / Space Temperature Active         Image: Compare the Active         Image: Compare the Active |
| re<br>Casod Rat  |
| canot Kat  |
| Canod Mast   |
| Canod Meet   |
| Cancel Next  |
| Cancel Next  |
| Canod Next   |
| Canot Rest   |
| Cancel Nest  |
| Canod Mest   |
| Canod Mest   |
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Figure 35. Mass point edit configuration

# Alarm Suppression

Alarm Suppression allows you to suppress unnecessary alarms. If an alarm occurs at the source (piece of equipment upstream) and the load (piece of equipment downstream), the alarm at the load is probably caused by the alarm at the source. The alarms at the load will be suppressed to favor the alarm at the root cause so that the operator focuses at the problem at the source. Suppressed alarms will not be annunciated or routed to email recipients.

## Adding a New Alarm Suppression Instance

- 1. From Alarm configuration page, select Alarm Suppression > Create Alarm Suppression.
- 2. Enter the Name and Description for the alarm suppression.
- 3. Select one of the following Rule option:
  - a. Suppress Alarms when the following rules are true.
  - b. Suppress Alarms when the following rules are false.
- 4. Select Create Rule button, to create rule for source.



- 5. In Configure Rule popup, select the type of rule. Each type will allow for a different comparison.
  - Point to the value of a Property
  - Point-to-Point Differential
  - Point to Value Deadband
  - Point to Point Percentage

Note: The rule type can be edited after the rule is created.

- 6. Select the point, operation, value and time that will be evaluated. On the right side, you can edit or delete the rule.
- 7. Click on Add condition button to add more conditions within a rule and click Next button.
- After the rules for Source are defined, select the downstream equipment (loads) for which alarms need to be suppressed. From the Selection Tree, select the one or more point/property in downstream equipment.
- 9. Click the Add button to move to Selected Items.
- 10. Click Finish button to create the Alarm Suppression instance.

#### Notes:

- An Alarm Suppression instance can have multiple rules and each rule can have multiple conditions.
- Life Safety Alarms and Events (BACnet priorities 0-63) will not be suppressed.
- After alarm suppression instance is created, please verify and make sure alarms are suppressed as desired and the rules are setup correctly.

#### Figure 36. Create Alarm Suppression — Create Rules for Sources

| Create Alarm Suppression - Create Rules for Sources   |                         | ?           |
|---|-------------------------|-------------|
| Name Alarm Sunnression AHI-1  |                         |             |
|   |                         |             |
| Description   |                         |             |
| Rules   |                         |             |
| <ul> <li>Suppress Alarms when the following rules are true</li> </ul>   |                         |             |
| Suppress Alarms when the following rules are false  |                         |             |
| AND   |                         |             |
| AHU Floor-1 / Occupancy Status / Value = Occupied   |                         |             |
| For 5 Minutes   | Add Condition Edit Rule | Delete Rule |
| AND   |                         |             |
| AHU Floor-1 / Supply Fan Status / Value = On  |                         |             |
| For 5 Minutes   | Add Condition Edit Rule | Delete Rule |
| AND   |                         |             |
| AHU Floor-1 / Duct Static Pressure Active / Value > 90.0 % of AHU Floor-1 / Duct Static Pressure Setpoint BAS / Value                 |                         |             |
| For 5 Minutes   | Add Condition Edit Bule | Delete Rule |
|   |                         |             |
| UK  |                         |             |
| AHU Floor-1 / Duct Static Pressure Active / Value < 10.0 % of AHU Floor-1 / Duct Static Pressure Setpoint BAS / Value                 |                         |             |
| For 5 Minutes   |                         |             |
| AUL Flags 1 / Nachana Ma Tamanakus / Malua is uikin / 2005 of MULFlags 1 / Nachana Ma Tamanakus Cakalak Ashu / Malua                  |                         |             |
| AHU HOOF-1 / Discharge Air Temperature / Value is within +/- 3.0 ** or AHU HOOF-1 / Discharge Air Temperature Setpoint Active / Value |                         |             |
| For 0 Minutes   | Add Condition Edit Rule | Delete Rule |
| Create Rule   |                         |             |
|   |                         | Cancel Next |
|   |                         |             |



| Create Alarm Suppression - Select Loads |          |    |   | ?      |
|---|----------|----|---|--------|
| Point Search                            |          |    | Selection Items                               |        |
| Selection Tree                          |          |    |   |        |
| - spaces                                |          |    | Room-1 VAV / Discharge Air Flow / Value       | ^      |
| Room-1 VAV                              |          |    |   |        |
| Room-2 VAV                              |          |    | Room-1 VAV / Space Temperature Active / Value |        |
| Room-3 VAV                              |          |    |   |        |
| VRF_10.28.12.40:80_1                    |          | _  |   |        |
| VRF_10.28.12.40:80_2                    |          | Π. | Room-2 VAV / Discharge Air Flow / Value       |        |
| WRF_10.28.12.40:80_3                    |          |    |   |        |
| + VRF_10.28.12.40:80_4                  |          |    | Room-2 VAV / Space Temperature Active / Value |        |
| equipment                               |          |    |   |        |
| areas                                   |          |    | Room-3 VAV / Discharge Air Flow / Value       |        |
| e chiller plants                        |          |    |   |        |
| variable air systems                    |          |    | Room-3 VAV / Space Temperature Active / Value |        |
| outdoor conditions                      |          |    |   |        |
| e points                                | Add >    |    |   |        |
| itrim/respond                           | < Remove |    |   |        |
| e demand management                     |          |    |   |        |
|   |          |    |   |        |
|   |          |    |   |        |
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|   |          |    |   | -      |
|   |          |    |   | _      |
|   |          |    | Cancel Previous                               | Finish |

Figure 37. Create alarm suppression — select loads

## **Alarm Setup in Point Configuration**

In Tracer Synchrony, each point can be configured to generate alarms under specific conditions (refer to "Points," p. 74).

### **Configuring System-defined Points**

Use the following procedure to configure system-defined points:

- 1. From the left navigation menu, select **Equipment** or **Spaces**. The **Equipment** or **Spaces** list page appears.
- 2. Select the preferred equipment from the name column, which opens the status page.
- 3. Select the **Details** tab, which displays all the system-defined points.
- 4. Select the name of the point that you want to set up for alarming, which opens the point status page.
- 5. On the point status page, select the Configuration tab.
- 6. Configure the point and then click Save.

#### Configuring User-defined Points

Use the following procedure to configure user-defined points:

- 1. From the left navigation menu, select **Points**, and then select Analog, Binary, or Multistate, then select the point type (input, output, value). The selected points list page appears.
- 2. Select the name of the point that you want to set up for alarming, which opens the point status page.
- 3. On the point status page, select the Configuration tab.
- 4. Configure the point and click Save.

#### Analog Point Configuration

On the Analog Point Configuration page, you define the conditions that generate alarms for analog points.

**Note:** The following figure and the content below show the contents of the analog output configuration page. For help with other point types, refer to the Synchrony online help.







#### **Point Settings**

- Name Enter a name for the point.
- Description Enter a detailed description of the point function. This is an optional configuration.
- Units The type of measurement that the point is configured to read. This property, along with the
  user preferred units, determines the type of units that a user sees on the screen. For example, if
  Units is configured for temperature and the user preference for temperature is Celsius (°C), then all
  relevant point information is shown in °C units.
- Reference Click the reference icon to select a point reference or XM termination.
- Update Interval The update interval defines the frequency at which the point requests the value
  of its reference. To configure the update interval, select the amount of time and a time unit. The
  suggested minimum interval is 10 seconds.
- Minimum Value Enter a minimum value for the point before it will enter a fault state. The point
  value is capable of reporting a value below the minimum value, but any referenced value sent by the
  point will be capped at the minimum value. The system will not allow users to override a point at a
  value less than the minimum value. Third party systems are typically not affected by these
  parameters while performing overrides.



- **Default Value** This is the default value of the point. The point reverts to this value if the point is not in control by another application or overridden by the user (priority array is empty).
- Maximum Value Enter a maximum value for the point before it will enter a fault state. The point
  value is capable of reporting a value above the maximum value, but any referenced value sent by
  the point will be capped at the maximum value. The system will not allow users to override a point at
  a value greater than the maximum value. Third party systems are typically not affected by these
  parameters while performing overrides.
- Change of Value Increment The Change of Value Increment triggers the point to send the new current value to all subscriptions. When exceeded, and there is a change of value (COV) subscription for the point, the point sends the recipient of the subscription the new point value. For example, if the COV increment is set at 1.0 and the current value changes by 0.8, notification is not sent. However, if the current value changes by 1.1 since the last update, the point will send the new value to all subscriptions. The change of value increment can also be changed by modifying the threshold of an analog point data log.
- **Multiplier** The multiplier value reads the referencer value of the point and then multiplies it by the current multiplier value.
- Offset The offset value is added to the raw point value. If the offset is positive, the value will be
  added to the referenced value. If the offset is negative, the value will be subtracted from the
  referenced value.

#### Alarm Settings: Alarm Condition

- **Enable/Disable Point Alarming** Click this button to enable or disable point alarming. Point alarming must be enabled in order to configure alarm conditions. Disabling point alarming turns off all alarming functionality for the point (limits, failures, transitions).
- Add Alarm Condition: Click this button to create secondary alarm conditions that occur in situations outside the primary alarm conditions. It works in conjunction with the High/Low Limits Alarming feature. For example, a space temperature setpoint is configured to go into alarm if the temperature drops below 65 degrees. However, if you do not want the alarm to be activated when the space is unoccupied, High/Low Limits Alarming prevents this from occurring. But there is still a need for an alarm if the space temperature drops below 50 degrees. Therefore, you can create additional alarm conditions to trigger an alarm when the space drops below 50 degrees.
- High/Low Limits Alarming This feature detects whether the value of the point exceeds the
  range defined by the high and low limits. The limits can be enabled or disabled. If disabled, the point
  value range will have no high or low limit; therefore, an alarm will not be triggered. Disabling limits is
  useful when the space is unoccupied. When the Outside Limits Calculation is enabled, and the
  value of the point exceeds the high or low limit, the point will transition to the OFF-Normal state (In
  Alarm). When High/Low Limits Alarming is disabled, the point will not transition to the OFF-Normal
  (In Alarm) state if the point's value exceeds the limits.
- Low Limit: A value lower than the low limit generates an alarm.
- High Limit: A value higher than the high limit generates an alarm.
- **Deadband**: This value is set to prevent rapid transition between states, which generates nuisance alarms. The deadband functions as follows:
  - If an alarm condition exists because the low limit has been exceeded, the value must be greater than the low limit plus the deadband to return to normal operating conditions.
  - If an alarm condition exists because the high limit has been exceeded, the value must be less than the high limit minus the deadband to return to normal operating conditions.
- **Time Delay**: If an alarm condition exists, time delay is the amount of time to elapse before an alarm is generated.
- Notification class: Select the notification class.

Notify type: If alarm is selected, the point will appear in the All Items in Alarm site report if the point is in Outside Limits when the report is run.

- **Outside Limits**: If **On** is selected, an alarm generates when the **Low Limit** or **High Limit**, as specified in Alarm Condition, is exceeded.
- When Failed: If On is selected, an alarm generates if the Minimum Value or the Maximum Value, as set in the Point Settings section, is exceeded.



· Return to Normal: If On is selected, an alarm generates when point status returns to normal.

### Alarm Settings: Program Trigger

Program Trigger is not affected by the Add Alarm Condition feature.

- Program Name: If selected, the associated TGP program will run when the selected event state occurs.
- Run Program When: The selected program will run when a specific event state is selected.

## **Binary Point Configuration**

On the Binary Point Configuration page, you define the conditions that generate alarms for binary points.

**Note:** The following figure and the content below show the contents of the binary value configuration page. For help with other point types, refer to the Tracer Synchrony online help.

Figure 39. Binary value configuration

| Points St   | ummary   |                                     |  |   |                      |   |  |
|---|--|-------------------------------------|--|---|----------------------|---|--|
| Status  | Configuration  | Details                             |  |   |                      |   |  |
| oint Set  | tings  |                                     |  |   |                      |   |  |
| Descriptio  | n Setting  | Current Value                       | Value Setting  | Current Val   | ue                   |   |  |
| Name  |  | test alarm                          | Active Text  | On  |                      |   |  |
| Description   |  |                                     | Inactive Text  | Off   |                      |   |  |
| Description   | I  |                                     | Default Value  | (   | Off                  | - |  |
| Heartbeat   |  | Disable 🔻                           | Minimum On Time  | 0   | Seconds              | - |  |
| Heartbeat I   | Interval   | 0 Seconds -                         | Minimum Off Time   | 0   | Seconds              | - |  |
| arm Sett<br>Disable P<br>Narm Cor   | tings<br>Point Alarming<br>Indition                                |                                     |  |   |                      |   |  |
| arm Sett<br>Disable P<br>Alarm Cor<br>Alarm Con                             | tings<br>Yoint Alarming<br>Indition                                | Enabled 💌 🖉                         | Notification Class   | HVAC-Critical   | •                    |   |  |
| <b>Disable P</b><br><b>Alarm Cor</b><br>Alarm Con<br>Alarm Valu             | <b>Coint Alarming</b><br>Indition<br>dition                        | Enabled v v                         | Notification Class<br>Notification Type  | HVAC-Critical<br>Alarm  | •                    |   |  |
| arm Sett<br>Disable P<br>Alarm Cor<br>Alarm Con<br>Alarm Valu<br>Time Delay | tings<br>toint Alarming<br>dition<br>dition                        | Enabled v v                         | Notifcation Class<br>Notification Type<br>In Alarm<br>When Faird   | HVAC-Critical<br>Alarm<br>(e) on () Off<br>() One () Off  | *                    |   |  |
| arm Sett<br>Disable P<br>Alarm Cor<br>Alarm Con<br>Alarm Valu<br>Time Delay | tings<br>roint Alarming<br>adition<br>dition<br>re                 | Enabled * *<br>Off *<br>0 Seconds * | Notification Class<br>Notification Type<br>In Alarm<br>When Faled<br>Return to Normal  | HVAC-Critical<br>Alarm<br>@ On @ Off<br>@ On @ Off<br>@ On @ Off  | <b>v</b><br><b>v</b> |   |  |
| arm Sett<br>Disable P<br>Alarm Con<br>Alarm Con<br>Alarm Valu<br>Time Delay | t <mark>ings<br/>toint Alarming<br/>adition</mark><br>dition<br>te | Enabled v v<br>Off v<br>0 Seconds v | Notification Class<br>Notification Type<br>In Alarm<br>When Failed<br>Return to Normal<br>Program Trigger  | HVAC-Critical<br>Alarm<br>© On Off<br>On © Off<br>© On Off  | *                    |   |  |
| <b>Disable P</b><br>Alarm Cor<br>Alarm Con<br>Alarm Valu<br>Time Delay      | tings<br>voint Alarming<br>adition<br>dition<br>re<br>/            | Enabled v v<br>Off v<br>0 Seconds v | Notification Class<br>Notification Type<br>In Alarm<br>When Failed<br>Return to Normal<br>Program Trigger<br>Select a program to rur   | HVAC-Critical<br>Alarm<br>(a) On Off<br>On (a) Off<br>(b) On (c) Off<br>(c) On (c) Off<br>(c) On (c) Off<br>(c) On (c) Off<br>(c) Off<br>(c |                      |   |  |
| <b>Disable P</b><br>Alarm Cor<br>Alarm Con<br>Alarm Valu<br>Time Delay      | tings<br>toint Alarming<br>adition<br>dition<br>te<br>/            | Enabled v v<br>Off v<br>0 Seconds v | Notification Class<br>Notification Type<br>In Alarm<br>When Faled<br>Return to Normal<br>Program Trigger<br>Select a program to rur<br>Program Name Nor  | HVAC-Critical<br>Alarm<br>© On Off<br>On © Off<br>© On © Off<br>a change in state of<br>re  |                      |   |  |
| <b>Disable P</b><br>Alarm Con<br>Alarm Con<br>Alarm Valu<br>Time Delay      | tings<br>foint Alarming<br>adition<br>dition<br>re<br>/            | Enabled v v<br>Off v<br>0 Seconds v | Notification Class<br>Notification Type<br>In Alarm<br>When Faled<br>Return to Normal<br>Program Trigger<br>Select a program to rur<br>Program Name Nor<br>Run Program When                        | HVAC-Critical<br>Alarm<br>I on Off<br>On Off<br>I on Off<br>I a change in state of<br>H of a change in state of a change in  |                      |   |  |
| arm Sett<br>Disable P<br>Alarm Cor<br>Alarm Con<br>Alarm Valu<br>Time Delay | tings<br>foint Alarming<br>adition<br>dition<br>re<br>/            | Enabled v v<br>Off v<br>0 Seconds v | Notification Class<br>Notification Type<br>In Alarm<br>When Faied<br>Return to Normal<br>Program Trigger<br>Select a program to rur<br>Program Name Nor<br>Run Program When<br>Value changes to fi | HVAC-Critical<br>Alarm<br>I on Off<br>On Off<br>I a change in state of<br>I a change in s   |                      |   |  |

#### **Point Settings**

- Heartbeat Use the drop-down list to enable or disable this function.
- Heartbeat Interval Enter the maximum amount of time in which the point must receive a
  command. If the point is not commanded within this interval, the point will enter a fault state.
- Active Text This text appears when the binary point is true.
- Inactive Text This text appears when the binary point is false.
- **Default Value** This is the default value of the point. The point reverts to this value if the point is not in control by another application or overridden by the user (priority array is empty).



- Minimum On Time This is the minimum time that the point must remain on when it transitions
  from Off to On before it will respond to an Off command. Configuring this value to zero disables the
  minimum on timer. Select an amount of time and a time unit.
- Minimum Off Time This is the minimum time that the point must remain off when it transitions from On to Off before it will respond to an on command. Configuring this value to zero disables the minimum off timer. Select an amount of time and a time unit.

#### Alarm Settings: Alarm Condition

- **Enable/Disable Point Alarming** Click this button to enable or disable point alarming. Point alarming must be enabled in order to configure alarm conditions. Disabling point alarming turns off all alarming functionality for the point (limits, failures, transitions).
- Alarm Condition To conditionally enable/disable high/low limit alarming set a reference to a Binary or Multistate point and select the states that will enable alarming. When the value of the reference matches the defined states, alarming is enabled. The point reference for alarming is limited to points that reside within the controller, there is no off-box referencing.
- · Alarm Value: Defines the alarm state (either active or inactive).
- **Time Delay**: If an alarm condition exists, time delay is the amount of time to elapse before an alarm is generated. **Example** When the point value matches the alarm value continuously for the event time delay, the binary point event state will transition to an alarm. When the alarm state does not match the value of the point continuously for the event time delay, the event state transitions to normal.

#### Alarm Settings: Event Notification

- Notification class: Select the class where notification will be sent to. Classes are set up in event routing. If you select No Notification, the event or alarm will not be sent to the alarm manager when the point enters an alarm or fault condition.
- Notification Type: If alarm is selected, the point will appear in the All Items in Alarm site report if the point is In Alarm when the report is run.
- In Alarm: Identifies the state that will initiate an event.
- When Failed: If On is selected, an alarm generates if no valid value exists (point in fault).
- Return to Normal: If On is selected, an alarm generates if the point returns to its non-alarm state.

#### Alarm Settings: Program Trigger

- **Program Name**: If selected, the associated TGP program will run when the selected event state occurs.
- Run Program When: The selected program will run when a specific event state is selected.

### Multistate Point Configuration

On the Multistate Point Configuration page, you define the conditions that generate alarms for multistate points.

**Note:** The following figure and the content below show the contents of the multistate value configuration page. For help with other point types, refer to the Tracer Synchrony online help.



| nts - Mul<br>Points Si  | ltistate Value   |                                 |  |       |  |   |
|---|--|---------------------------------|--|-------|--|---|
| Status  | Configuration  | Details                         |  |       |  |   |
| oint Set  | ttings   |                                 |  |       |  |   |
| Descriptio  | on Setting   | Current Value                   | 2  |       | Multistate Point Stat  | tes   |
| Name  |  | WSHP                            |  |       | Number of States   | 20  |
| Descriptior   | n  |                                 |  |       | State  | State Name  |
| Heartbeat   |  | Disable                         | ¥  |       | 1  | State 1   |
| Heartbeat   | Interval   | 0                               | Seconds -  |       | 2  | State 2   |
|   |  |                                 |  |       | Default State  | State 1   |
| arm Set<br>Disable F  | tings<br>Point Alarming  |                                 |  |       |  |   |
| arm Set<br>Disable F<br>Alarm Cor<br>Alarm Cor                                  | ttings<br>Point Alarming<br>ndition  | bled                            | - e  |       | Notification Class   | HVAC-Critical *   |
| arm Set<br>Disable f<br>Alarm Cor<br>Alarm Cor<br>State                         | ttings<br>Point Alarming<br>ndition<br>Indition<br>State Name                        | ibled                           | v 🕈  | Fault | Notification Class<br>Notification Type  | HVAC-Critical *<br>Alarm *  |
| arm Set<br>Disable f<br>Alarm Cor<br>Alarm Cor<br>State                         | Point Alarming<br>Indition Enz<br>State Name<br>State 1                              | bled<br>None<br>®               | <ul> <li>Alarm</li> </ul>  | Fault | Notification Class<br>Notification Type<br>In Alarm<br>When Failed<br>Return to Normal   | HVAC-Critical         ■           Alarm         ■           ● On Off         On           O n Off         Off |
| Disable F<br>Alarm Cor<br>Alarm Cor<br>State<br>1                               | ttings<br>Point Alarming<br>Indition<br>Indition<br>State Name<br>State 1<br>State 2 | ibled None ©                    | × 4°<br>Alarm<br>©   | Fault | Notification Class<br>Notification Type<br>In Alarm<br>When Failed<br>Return to Normal   | HVAC-Critical<br>Alarm<br>© On_Off<br>On@ Off<br>© On_Off   |
| arm Set<br>Disable I<br>Alarm Cor<br>Alarm Cor<br>State<br>1<br>2<br>Time Delar | tings<br>Point Alarming<br>Indition Enz<br>State Name<br>State 1<br>State 2          | bled None                       | <ul> <li>✓ 4<sup>2</sup></li> <li>Alarm</li> <li>○</li> <li>○</li> <li>○</li> <li>×</li> </ul> | Fault | Notification Class<br>Notification Type<br>In Alarm<br>When Failed<br>Return to Normal   | HVAC-Critical *<br>Alarm *<br>@ on_ Off<br>On@ Off<br>@ On_ Off   |
| arm Set<br>Disable f<br>Alarm Cor<br>Alarm Cor<br>State<br>1<br>2<br>Time Delar | ttings Point Alarming Indition Indition State Name State 1 State 2  y                | Ibled<br>None<br>©<br>0 Seconds | v V<br>Alarm<br>©<br>©   | Fault | Notification Class<br>Notification Type<br>In Alarm<br>When Faied<br>Return to Normal  | HVAC-Critical *<br>Alarm *<br>@ On Off<br>O n @ Off<br>@ On Off   |
| arm Set<br>Disable f<br>Alarm Cor<br>Alarm Cor<br>State<br>1<br>2<br>Time Dela  | ttings<br>Point Alarming<br>Indition Enz<br>State Name<br>State 1<br>State 2         | bled None<br>©<br>0 Seconds     | v v<br>Alarm<br>⊙<br>⊛   | Fault | Notification Class<br>Notification Type<br>In Alarm<br>When Failed<br>Return to Normal<br>Program Trigger<br>Select a program to to              | HVAC-Critical *<br>Alarm *<br>© On Off<br>On © Off<br>© On © Off<br>© On Off                                  |
| arm Set<br>Disable f<br>Alarm Cor<br>Alarm Cor<br>State<br>1<br>2<br>Time Delar | tings<br>Point Alarming<br>Indition Enz<br>State Name<br>State 1<br>State 2          | ibled None                      | <ul> <li>✓ <sup>2</sup></li> <li>Alarm</li> <li>○</li> <li>○</li> <li>✓</li> </ul>             | Fault | Notification Class<br>Notification Type<br>In Alarm<br>When Failed<br>Return to Normal<br>Program Trigger<br>Select a program to<br>Program Name | HVAC-Critical ▼<br>Alarm ▼<br>● On O Off<br>○ On @ Off<br>● On O Off<br>● On O Off<br>• On O Off              |

Figure 40. Multistate value configuration

#### Point Settings: Multistate Point Values:

- Reference Select a referencer for the point by clicking the referencer icon. Referencers obtain
  values and state status from another source within the system, such as the fan-speed selector
  switch on a thermostat. Any multistate point can be referenced. However, when the use values
  entered below instead of states check box is selected only an analog point can be referenced.
  See note below.
- Heartbeat Use the drop-down list to enable or disable this function.
- **Heartbeat Interval** Enter the maximum amount of time in which the point must receive a command. If the point is not commanded within this interval, the point will enter a fault state.
- Number of States Shows the number of states for the point.
- State name Enter a descriptive state name in this field.
- **Default State** Select a default state for the point. The point reverts to the default state if is not controlled by another application or is overridden by the user.

#### Alarm Settings: Alarm Condition

- **Enable/Disable Point Alarming** Click this button to enable or disable point alarming. Point alarming must be enabled in order to configure alarm conditions. Disabling point alarming turns off all alarming functionality for the point (limits, failures, transitions).
- Alarm Condition To conditionally enable/disable high/low limit alarming set a reference to a Binary or Multistate point and select the states that will enable alarming. When the value of the reference matches the defined states, alarming is enabled. The point reference for alarming is limited to points that reside within the controller, there is no off-box referencing.



- **None** If the state condition is set to none, the event state will not enter into alarm or fault when the point state is equal to the state condition.
- Alarm— If the state condition is set to alarm, the event state will transition to alarm when the state matches this state for the event time delay.
- **Fault** If the state condition is set to fault, the event state will transition to fault when the state matches this state for the event time delay.
- **Time Delay** This is the amount of time that must elapse when the point is out of range before the point will enter an alarm or fault condition. Time delay also applies when a point is returned to a normal condition.

### **Alarm Settings: Event Notification**

- Notification class: Select a notification class where the event or alarm will be sent. Classes are set up in event routing. If No Notification is selected, the event or alarm will not be sent to the alarm manager when the point enters an alarm or fault condition.
- Notification Type: If Alarm is selected, the point will appear in the All Items in Alarm site report if the point is In Alarm when the report is run.
- In Alarm: Select whether to be notified or not when the point goes into alarm.
- When Failed: Select whether notification will be sent when the point enters into a fault state.
- **Return to Normal**: Select whether notification will be sent when the event state of the point transitions from a non-normal state to a normal state.

#### Alarm Settings: Program Trigger

• **Program Name**: If selected, the associated TGP program will run when the selected event state occurs.



# Spaces

Spaces refer to equipment that controls a single space, such as:

- Variable-air-volume (VAV) boxes
- Fan coils
- Unit ventilators
- CV Rooftops
- Variable Refrigerant Flow (VRF) indoor units

The Spaces page contains the most frequently needed data for equipment of these types. The Actions menu allows you to simultaneously override some settings on multiple equipment selections. The VRF tab lists only VRF indoor units and the Actions menu allows specific VRF overrides for multiple devices.

| Tree 🕨              | Sr | aces              |                   |                 |                              |           |                    |                       | Outdoor Conditions |
|---------------------|----|-------------------|-------------------|-----------------|------------------------------|-----------|--------------------|-----------------------|--------------------|
| Facility 🔻          |    |                   |                   |                 |                              |           |                    |                       | 02 T / H /0 KH     |
| Building Summary    | Cr | ate Custom View   |                   |                 |                              |           |                    |                       |                    |
| Alarms              | _  | All VRF           |                   |                 |                              |           |                    |                       |                    |
| Spaces              | Ac | ions v            |                   |                 |                              |           |                    |                       |                    |
| Equipment           |    | Name 🔺            | Space Temperature | Active Setpoint | Discharge Air<br>Temperature | Air Flow  | Air Valve Position | Heat Cool Mode Status | Occupancy          |
| Applications        | Ŧ  | No filter applied |                   |                 |                              |           |                    |                       |                    |
| Data Logs           |    | Room-1 VAV        | 72.0 °F           | 72.0 °F         | 53.8 °F                      | 406.0 cfm | 50.0 %             | Cool                  | Occupied           |
| Points              |    | Room-2 VAV        | 71.1 °F           | 71.0 °F         | 53.8 °F                      | 405.0 cfm | 50.0 %             | Cool                  | Occupied           |
| Schedules           |    | Room-3 VAV        | 84.0 °F           | 65.9 °F         | 65.0 °F                      | 634.0 cfm | 100.0 %            | Heat                  | Occupied           |
| Alarm Configuration |    | Room-4 IDU        | 71.8 °F           | 70.7 °F         |                              |           |                    | Heat                  | Occupied Standby   |
| Tools               |    | Room-5 IDU        | 71.8 °F           | 75.2 °F         |                              |           |                    | Cool                  | Occupied           |
| Installation        |    | Room-6 IDU        | 64.0 °F           | 70.7 °F         |                              |           |                    | Heat                  | Occupied           |
| Devices             |    | Room-7 IDU        | 74.5 °F           | 72.5 °F         |                              |           |                    | Heat                  | Occupied           |

# **Custom Views of Spaces**

Custom views for spaces allow you to manage point values of equipment that are serving a space. A maximum of five custom views can be created on the Spaces page. Based on conditional display setting value, above-range or non-normal states are shown in red and values below range are shown in blue. From the **Actions** button, following selections are available:

- Override Occupancy Select to override occupancy on the space.
- · Override Space Temperature Setpoint Select to override the space temperature setpoint.
- Enable Local Setpoint Select to enable the predefined local setpoint.
- Disable Local Setpoint Select to disable the local setpoint.

Note: Individual overrides can be done by clicking the blue downward arrow.

Figure 42. Custom view spaces

| Tree 🕨              | Spaces                       |                          |               |                  |            |                   |           |                                   |     | Outdoor Condi<br>82 °F / 44 %           | tions |
|---------------------|------------------------------|--------------------------|---------------|------------------|------------|-------------------|-----------|-----------------------------------|-----|---|-------|
| Facility 🔻          |                              |                          |               |                  |            |                   |           |                                   |     |   |       |
| Building Summary    | Create Custom View           |                          |               |                  |            |                   |           |                                   |     |   |       |
| Alarms              | All VRF Groun                | d Floor VAVs First F     | loor IDUs S   | econd Floor IDUs | Auditorium | CV Third Floor IE | DUs       |                                   |     |   |       |
| Spaces              | Hide table rows that contain | ns only normal states or | values in the | normal range.    |            |                   |           |                                   |     |   |       |
| Fauinment           | Actions • Show/Hide Colum    | ns 👻 Delete Custor       | n View Edi    | it Custom View   |            |                   |           |                                   |     |   |       |
| Applications        | Equipment                    | Heat Cool Mode S         | tatus / Value | Occupancy Reque  | st / Value | Discharge Air Flo | w / Value | Discharge Air Temperatur<br>Value | e / | Space Temperature Set<br>Active / Value | ooint |
| Data Lana           | Room-2 VAV                   | Heat                     |               | Occupied         |            | 190.0 cfm         | L.        | 65.0.25                           |     | 65.0.95                                 |       |
| Data Logs           |                              |                          | · · · ·       |                  |            |                   |           |                                   |     |   |       |
| Points              | Room-1 VAV                   | Cool                     | ÷             | Occupied         | ÷          | 406.0 cfm         | ÷         | 53.8 °F                           | ŧ   | 72.0 °F                                 | ÷     |
| Schedules           | Room-2 VAV                   | Cool                     | +             | Occupied         | +          | 406.0 cfm         | +         | 53.8 °F                           | ÷   | 71.0 °F                                 | +     |
| Reports             |                              |                          |               |                  |            |                   |           |                                   |     |   |       |
| Alarm Configuration |                              |                          |               |                  |            |                   |           |                                   |     |   |       |
| Tools               | Legends                      |                          |               | 7                |            |                   |           |                                   |     |   |       |
| Installation        | Non-normal states and value  | s above normal           |               |                  |            |                   |           |                                   |     |   |       |
| Devices             | Values Below normal          |                          |               |                  |            |                   |           |                                   |     |   |       |



To view a status page for a specific space, click an item in the **Name** column of the Spaces page. The following figure shows an example of a spaces status page.

| Tracer® Synch       | rony™ I | KMBDM2003                         |                       |       |         | CL Favor                          | ites Home Alarr | ns (1) Admin       |
|---------------------|---------|-----------------------------------|-----------------------|-------|---------|-----------------------------------|-----------------|--------------------|
| Tree •              | VAV     | / 1-1                             |                       |       |         |                                   |                 | Outdoor Conditions |
| Facility 🔻          | Spac    | es - VAV Box Space Temp Contro    | bl                    |       |         |                                   |                 |                    |
| Building Summary    | < s     | paces Summary                     |                       |       |         |                                   |                 |                    |
| Alarms              | Gr      | aphic Status Alarms               | Data Logs Application | Notif | ication | Classes Programs Support          | Details         |                    |
| Spaces              | Log     | Data                              |                       |       |         |                                   |                 |                    |
| Equipment           |         | Name                              | Value                 |       |         | Name                              | Value           |                    |
| Applications        |         | Communication Status              | Communicating         |       |         | Requested Operating Mode          | Occupied        |                    |
| Data Logs           |         | Occupancy Request                 | Occupied              | ÷     |         | Air Valve Position Command        | 58.5 %          |                    |
| Points              |         | Air Flow Setpoint Active          | 820.0 cfm             |       | •       | Discharge Air Flow                |                 |                    |
| Schedules           |         | Space CO2 Concentration Active    |                       |       |         | Discharge Air Temperature         |                 |                    |
| Alarm Configuration |         | Space Temperature Active          | 76.1 °F               |       |         | Heat Cool Mode Status             | Cool            |                    |
| Tools               |         | Occupied Offset                   |                       | Ŧ     |         | Heating Capacity Secondary Status | 0.0 %           |                    |
| Installation        |         | Space Temperature Setpoint Active | 74.0 °F               |       |         | Occupancy Status                  | Occupied        |                    |
| Devices             |         | Space Temperature Setpoint BAS    |                       | +     |         | Supply Fan Speed Status           | 0.0 %           |                    |

Figure 43. Spaces status page

# **Graphic and Status Page Point Display Configuration**

Both the Graphic and Status pages can be configured to display additional points available on the controller.

To customize a standard graphic or a status table:

- 1. Click the settings icon located at the top right of a Space status page. The **Customize** Equipment — Select Display Options for Points dialog box opens.
- 2. Click the toggle buttons to the right for the points that you want displayed on the Status tab or the Standard Graphic tab.
- 3. Click the toggle buttons to the left to remove points from the display.

Note: Points that are displayed by default cannot be hidden.

- 4. Click Next. The Customize Equipment Apply Display Options to Equipment dialog box opens.
- 5. Use the radio buttons to select whether your selections will apply to the current space or multiple spaces (equipment).
- 6. Click Finish.



| se the toggles to customize which points | are displayed on the Status tab and on the | e standard graphic. Points which are displayed by default, |
|--|--|--|
| quipment VAV1                            |  |  |
| Restore Defaults                         |  |  |
| Name                                     | <ul> <li>Display on Status Tab</li> </ul>  | Display on Standard Graphic                                |
| - No filter applied                      |  |  |
| Air Flow Minimum Setpoint Active         |  |  |
| Air Flow Minimum Setpoint Source         |  |  |
| Air Flow Override                        | $\bigcirc$                                 | $\bigcirc$   |
| Air Flow Override Percent                |  |  |
| Air Flow Setpoint Active                 |  |  |
| Air Flow Setpoint Maximum                | $\bigcirc$                                 | $\bigcirc$   |
| Air Flow Setpoint Maximum Heat           | $\bigcirc$                                 | <u> </u>   |
| Air Flow Setpoint Minimum                | $\bigcirc$                                 |  |
| Air Flow Setpoint Minimum Heat           |  |  |
| Air Flow Setpoint Minimum Local Heat     | $\bigcirc$                                 |  |
|  |  |  |

# Figure 44. Selecting display options for points



# Equipment

Equipment is the function and role, or software representation, of the physical devices in the Building Automation System (BAS). All devices that are not installed as Spaces are represented as equipment upon installation, which makes them available to view and control by the BAS.

The following are examples of equipment:

- Air handling units (AHUs) including rooftop, commercial self-contained, and built-up units (modular climate changers) — that are either of the following types:
  - Constant-volume AHUs, which perform space temperature control using a constant airflow
  - Variable-air-volume AHUs, which modulate the supply air, based on static or space temperature control
- · Generic (equipment not classified as spaces or AHUs) and programmable controllers:
  - Lighting control panels
  - Communicating CO<sub>2</sub> sensors
  - Field-programmable controllers: MP580/581, UC400 programmable, MP501 with generic-mode configuration, MP503
- Variable Refrigerant Flow (VRF)
  - Outdoor units
  - Branch controllers
  - Remote controllers
- Support
  - Variable frequency drives (VFDs)
  - Pump
  - Fan
  - Cooling tower

The **Equipment** list page contains the most frequently needed data for each piece of equipment of these types.

#### Figure 45. Equipment list page

| JTRANE Tracer® Synch | rony™ KMBDM2003     |                  |   |                                  | 💪 😒<br>CL Favorites          | n 🛑 💫 🚣 🤗<br>Home Alarms (1) Admin    |
|----------------------|---------------------|------------------|---|----------------------------------|------------------------------|---------------------------------------|
| Tree                 | Equipment           |                  |   |                                  |                              | Outdoor Conditions                    |
|                      |                     |                  |   |                                  |                              | ,                                     |
| Building Summary     | ▼ Air Handlers      |                  |   |                                  |                              | ^                                     |
| Alarms               | Name                | ▲ Туре           | Duct Static Pressure                    | Duct Static Pressure<br>Setpoint | Discharge Air<br>Temperature | Discharge Air<br>Temperature Setpoint |
| Spaces               | IntelliPak Device   | Rooftop Unit VAV | 0.100 in(H2O)                           | 0.000 in(H2O)                    |                              | 0.0 °F                                |
| Equipment            | Right Side ReliaTel | Rooftop Unit VAV | 1.470 in(H2O)                           | 1.500 in(H2O)                    | 131.7 °F                     | 61.6 °F                               |
| Data Logs            | ▼ Chillers          |                  |   |                                  |                              |                                       |
| Schedules            | Name                | Alarm            | Evaporator Leaving<br>Water Temperature | Active Setpoint                  | Running Mode                 | Chiller Auto Stop<br>Command          |
| Reports              | Chiller 1 RTAC Sim  |                  |   |                                  |                              |                                       |
| Alarm Configuration  | Chiller 2 RTAC Sim  |                  |   |                                  |                              |                                       |
| Tools                | Chiller 3 RTAC Sim  |                  |   |                                  |                              |                                       |
| Devices              | Chiller 4 RTAC Sim  |                  |   |                                  |                              |                                       |

To view a status page for a specific piece of equipment, click an item in the name column of the Equipment list page. The following figure shows an example of an equipment status page. On the Equipment Status page you can navigate to Alarms, Data Logs, and Applications that are specific to the equipment by clicking on the individual tabs. New data logs can be created by clicking the **Log Data** button.



| Figure 46. E | Equipment status | page |
|--------------|------------------|------|
|--------------|------------------|------|

| Tracer® Synchro     | ony™ KMBDM2003                     |                          | <b>2</b>                            | 😧 🏫 🧧 💥 🚣 🧿<br>Favorites Home Alarms (1) Admin |
|---------------------|------------------------------------|--------------------------|-------------------------------------|--|
| Tree 🔸              | IntelliPak Device                  |                          |                                     | Outdoor Conditions<br>/ RH                     |
| Facility 🔻          | Equipment - Rooftop Unit V         | AV.                      |                                     |  |
| Building Summary    | < Equipment Summary                |                          |                                     |  |
| Alarms              | Graphic Status                     | Alarms Data Logs Applica | tion Notification Classes Support D | retails  |
| Spaces              | Log Data                           |                          |                                     |  |
| Equipment           | Name                               | Value                    | Name                                | Value  |
| Applications        | Communication Status               | Communicating            | Requested Operating Mode            | Occupied                                       |
| Data Logs           | Occupancy Request                  | Occupied                 | Cooling Capacity Status             | 0.0 %  |
| Points              | Discharge Air Temperatur<br>Active | e Setpoint 0.0 °F        | Discharge Air Temperature           |  |
| Schedules           | Duct Static Pressure Set           | point 0.000 in(H2O)      | Duct Static Pressure Active         | 0.100 in(H2O)                                  |
| Alarm Configuration | Reset Diagnostic                   | Normal                   | 🔅 🗌 Economizer System Status        | Not Present                                    |
| Tools               | Return Air Temperature             | 0.0.°F                   | Heat Cool Mode Status               | Off  |
| Installation        |                                    | 010 1                    |                                     |  |
| Devices             | Space Temperature Activ            | e                        | Heating Capacity Primary St         | atus 0.0 %                                     |
|                     | Occupied Offset                    | 1.5 °F                   | 🖡 🖕 🗌 Occupancy Status              | Occupied v                                     |

# **Web Services**

The Web Service page user interface in Tracer synchrony allows users to set up, manage, and troubleshoot API connections. When users access the Web Services tab, they will see the Web Service main page. Under this main page, there is a section dedicated to APIs.

# **API Functionality Overview**

Tracer SC+ acts as a client, fetching data from servers or devices that support APIs. This allows the Tracer SC+ controller to interact with web services (e.g., weather, air quality index) or devices like people-counting cameras. The APIs use protocols and data formats such as URLs (API server addresses), endpoints (paths to access data), REST APIs (HTTP methods like GET, POST, PUT), and JSON (a lightweight data format for exchanging information).

An API Builder license is required to create new API connections or make any sort of modifications to existing API. For more information, refer to *Tracer*® *SC*+ *API Builder User Guide* (BAS-SVU057A-EN).

|                   |   |                                |                              |                                | • •                   | · ·         |
|-------------------|---|--------------------------------|------------------------------|--------------------------------|-----------------------|-------------|
| reate Web S       | Service   |                                |                              |                                |                       |             |
| Host              |   |                                |                              |                                |                       |             |
| Set up the        | Host for integration and data excha               | inge with client applications. |                              |                                |                       |             |
| Device<br>Display | Weather   |                                |                              |                                | ✓ Add Authorization ② | _           |
| Name              | O Create Template                                 |                                |                              |                                | Type Key              | ✓ Add<br>To |
| Template          | Assign Template     Tracer_API_weather_coord      | s (factory) 🔻                  |                              |                                | Name appid<br>Key     |             |
| URL               | Get + https://api.openw                           | veathermap.org/data/3.0/one    | call?lat=&lon=&units=imp     | erial 👔 Parameters 🔻           | Value                 |             |
|                   | Protocol<br>Https                                 | * 443                          |                              |                                | Connection Settings * |             |
|                   | Host  |                                |                              |                                |                       |             |
|                   | api.openweathermap.org                            |                                |                              |                                |                       |             |
|                   | /data/3.0/onecall?lat=&lon=&u                     | nits=                          |                              |                                |                       |             |
|                   | Other Endpoints<br>/geo/1.0/reverse?lat=&lon=&lin | nit=1                          |                              |                                |                       |             |
|                   |   |                                |                              |                                |                       | Apply       |
| Points List       |   |                                |                              |                                |                       |             |
| The following     | g is a list of points generated from t            | he Web Service. To make cha    | anges, click Actions. To mak | ce additions, click Add New En | dpoint.               |             |
| Actions           | <ul> <li>Add New Endpoint</li> </ul>              |                                |                              |                                |                       |             |
| D Poin            | nt Name   | Point Type                     | Raw Value                    | Converted Value                | Endpoint              |             |
|                   |   |                                |                              |                                |                       | 0 1 0 0     |

Figure 47. Web services



# Applications

Tracer SC+ includes a powerful system control engine. Every Tracer SC+ ships with several factory engineered HVAC applications, support for Trane Earthwise™ Systems, and a powerful custom graphical programming language.

Tracer SC+ supports the following system applications:

- Area
- Variable Air Systems (VAS)
- Chiller Plant Control (CPC)
- Trim/Respond
- Linear Reset
- Demand Management

The Synchrony user-interface for each system component allows you to view status, configure the system and its functions, and to view and add members.

# **Area Application**

Area is an application that resides on the Tracer SC+. The primary function of Area is to coordinate the start and stop of equipment based on a schedule stored in the Tracer SC+. An Area may consist of a single room, a group of rooms, a large open warehouse, a manufacturing space, or any grouping defined by a system user. Area allows such functions as synchronizing member setpoints and controlling a large number of devices to be performed as one efficient operation.

Area can be configured to use multiple algorithms, along with area temperatures and humidity inputs, to make an economizing decision.

#### Area also supports:

- Optimal start/stop
- Humidity pulldown
- Unoccupied Economizer (formally Night Purge)
- Unoccupied heating/cooling setpoints
- Unoccupied humidify/dehumidify
- Timed override functions
- Setpoint synchronization

Additionally, the Area application allows users to efficiently perform a single operation, such as changing a setpoint, creating a schedule, performing an override, and apply it to all members of the area. For more information, see the *Air Systems for Tracer SC+ Application Guide*, (BAS-APG036\*-EN).

# Variable Air Systems (VAS) Application

The variable air system (VAS) coordinates the control of air handlers, rooftop units, and variable air volume terminal units. The Tracer SC+ VAS includes valuable tools to help manage tasks that might otherwise be problematic and time consuming, such as:

- · Determining Heat/Cool mode for changeover systems
- Coordinating AHU and VAV box operation
- · Commissioning VAV boxes
- Scheduling common spaces
- Optimizing ventilation
- Optimizing duct static pressure
- Coordinating system operation for A2L sequences and mitigation.

For more information, see the Air Systems for Tracer SC+ Application Guide, (BAS-APG036\*-EN).



# **Chiller Plant Control (CPC) Application**

The Chiller Plant Control (CPC) application coordinates chillers and provides system chilled water control.

The CPC application allows you to configure a chiller plant for optimal efficiency and reliability, and provides a means for you to monitor and control the daily operation. Depending upon the many possible chiller plant configurations and design differences, the CPC application can:

- Provide overall chiller plant status information and alarms to local and remote Tracer SC+ users.
- Enable or disable chiller plants.
- Start, stop, and monitor the status of system chilled water pumps.
- Calculate individual chilled water setpoints for individual chillers in series chiller plants
- Request when chillers are added or subtracted according to building load requirements and userspecified add and subtract logic
- Rotate chillers according to user-defined intervals
- Remove chillers from the rotation in the event

For more information, see the Chiller Plant Control, Application Guide (BAS-APG037\*-EN).

# **Trim/Respond Setpoint Reset Logic**

Trim/Respond (T/R) logic is an application that resets a setpoint for pressure, temperature, or any other variable in a system. It changes the setpoint at a fixed rate (Trim) until a downstream device is no longer satisfied and generates a request. When a sufficient number of requests are present in a specific time frame, the setpoint is adjusted in response (Respond). The importance of each zone's requests can be adjusted to ensure that critical zones are always satisfied (Importance multiplier). When a sufficient number of requests no longer exist, the setpoint resumes changing (Trim) at its fixed rate. The deadband enable option allows the Trim and Respond feature to be configured to activate trimming only when necessary, rather than continuously. A running total of the requests generated by each zone is kept to identify zones that are driving the reset logic.

Trim/Respond logic is optimal for controlling a single variable that is subject to the requirements of multiple downstream zones and is prescribed by ASHRAE Guideline 36 as the method for resetting Discharge Air Temperature, Static Pressure, Hot Water Temperature, Chilled Water Temperature, and others values in a system.

Several instances of T/R logic can be created on the same Tracer SC+ to control different setpoints. Users can select from the predefined resets described on ASHRAE Guideline 36 or create their own custom reset strategy. The following is the list of available options:

- · Cooling Discharge Air Temperature Setpoint Reset
- Heating Discharge Air Temperature Setpoint Reset
- Duct Static Pressure Setpoint Reset
- Chilled Water Temperature Reset
- Chilled Water Plant Enable
- · Chilled Water Pump Pressure Reset
- Hot Water Temperature Reset
- Hot Water Plant Enable
- Hot Water Pump Pressure Reset
- Custom Reset

Beginning with SC+ version 6.1, Trim and Respond essential points have a reference selector for an external reference (except for start-up time delay and run frequency).

A custom reset strategy can enable a multistate value point to be managed under Trim and Respond control.

For more information, see the Air Systems for Tracer SC+ Application Guide (BAS-APG036\*-EN).

### Figure 48. Trim and respond graph



# **Linear Reset**

Linear reset is a reset application that follows a linear function. An input is selected as the condition to reset one or several output setpoints. The slope of the linear function can be positive or negative depending on the values defined by the user (see the Figure 49, p. 72).

**Note:** Linear Reset operates at priority 13. If used in conjunction with Trim/Respond, Linear Reset should be set to priority 9. This will allow the Linear Reset to modify the configuration parameters of the Trim/Respond application.





Dampening option is available if needed to slow down the rise and/or fall of the Output.

# **Demand Management Application**

The Demand Management application provides users several options to automatically reduce the demand on their buildings. Demand Management allows users to configure their buildings for the following types or curtailment programs:

- Demand Limiting
- Demand Response Day Ahead
- Demand Response Day Of

**Demand Limiting** monitors the building demand and automatically applies *resources* – curtailment loads/strategies – to maintain the building demand at or below the user-defined demand limit. For more integrated applications, Trane offers two different types of demand response programs – both applied with Trane GridFlex, a cloud-based application designed to help users manage their demand.

**Demand Response – Day Ahead** programs notify users one day prior to a curtailment event, while **Demand Response – Day Of** events normally provide users notification in the range of 30 minutes up to a few hours.


For all program types, the demand management application controls the Curtailment Request point for each of the defined resources (loads). The user has the flexibility to define how the curtailment request controls an actual load or strategy. Users normally leverage existing standard tools and/or custom programs to accomplish the control of the equipment, device, or control strategy to reduce the demand on their facility. For more information, see the *Demand Management Application Guide*, (BAS-APG044\*-EN).



# Points

In an automated building control system, points are the building blocks used to create a control system. They are used in setpoints, controlling outputs on a device, reading the values of hardware inputs and holding calculated data. In addition, points provide the only means to generate and route alarms to the event log.

Tracer SC+ defines points in two ways:

**User-defined**: You can create points to use, for example, with a TGP program or to monitor a temperature for a building.

**System-defined**: These points are created when you create an Area, a VAS, and when you install equipment or spaces.

# **Point Types**

Tracer® SC+ classifies points according to one of three types (analog, binary, multistate) and one of three functions (input, output, value). In total, there are nine point types:

- Analog inputs—These are typically values such as room temperature or air flow pressure generated by a sensor or device. Inputs points obtain their value from a selected referencer. Input points are typically used to read values from other controllers such as LonTalk® devices or unit controller input points.
- Analog outputs—These are used to control devices such as damper actuators or water valves, or to
  provide setpoints to control other devices. Analog outputs can be controlled and overridden by using
  priority control.
- Analog values—These are points that have real number values. Analog values do not contain referencers but can be controlled and overridden by using priority control. Value points are typically used for calculated values or setpoints.
- Binary inputs—These are typically two-state inputs, such as on/off or alarm/normal. Binary inputs
  are generated by switching devices. Inputs points obtain their value from a selected referencer.
  Input points are typically used to read values from other controllers such as LonTalk® devices or unit
  controller input points.
- Binary outputs—These points are typically used to turn devices on or off. Binary outputs can be controlled and overridden by using priority control.
- Binary values—These points can only be true or false. Binary values do not contain referencers but can be controlled and overridden by using priority control. Value points are typically used for calculated values or setpoints.
- Multistate inputs— Multistate points have between 1 and 200 states. Text is displayed for each state rather than a numerical value. Inputs points obtain their value from a selected referencer. Input points are typically used to read values from other controllers such as LonTalk® devices or unit controller input points.
- Multistate outputs— Multistate points have between 1 and 200 states. Text is displayed for each state rather than a numerical value. Multistate outputs can send their values to a defined referencer and can be controlled and overridden by using priority control. Multistate outputs are typically setpoints that are sent to controllers such as occupancy or heat cool mode request on LonTalk® controllers.
- Multistate values—Multistate points have between 1 and 200 states. Text is displayed for each state
  rather than a numerical value. Multistate values do not contain referencers but can be controlled and
  overridden by using priority control. Multistate values are typically calculated values in controllers or
  applications such as such as occupancy status or heat cool mode status.

Analog, Binary and Multistate Values can be selected as Normal Value or Read/Write. A Normal Value point operates as a read-only point with no reference and it has a priority array defined. Read/Write points will continuously read from a referenced value (such as an input point). When written to, the point will write to the reference (such as an output point). This point does not have a priority array. This type of point is useful for the following scenarios:

Behavior of last command wins is desired such as for lighting control.



- Point is writable from the system, but can also change in the unit controller.
- When the same setpoint in some non-Trane devices can be changed from the BAS or from the controller itself.

Certain power meters accumulate data in a point, and require that the point be written to **0** in order to reset the accumulation. Configuration parameters in a LonTalk® device can be changed from the BAS or from the Rover service tool. This type of point will be available in the following areas:

- Points that were previously writable elements (LonTalk®, Modbus, and Comm3/4 only) in Synchrony will now be Read/Write values. Most notably this includes Air Flow Setpoints on VAV boxes.
- Points in which a user can create an equipment key defined as a Read/Write key. When applied to a LonTalk®, Modbus, or Comm3/4 device it will create a point with the Read/Write behavior.

When applied to a BACnet device it will have no effect. The native BACnet point will still apply. A user can create a value point manually and select the Read/Write configuration.

# **User-defined Points**

You can access user-defined points by selecting **points** in the left navigation menu. The **Points** page shows a table of all user-created points currently in the system, will appear.

The page is arranged with tabs: **Analog Points**, **Binary Points**, and **Multistate Points**. Each tab of the table contains a sub-tab of the point type (input, output, or value). The table consists of the following columns:

- Name The identifiable name of the point
- Value The current value of the point.
- Controlled by The user of application currently controlling the point.
- Last control The date and time that the point was last controlled.
- Actions This column allows users to take action on a point by initiating an override, stopping an
  override, or making changes to an existing override.

| TRANE Tracer® Synchro | ony™ KMBDM2003               |                   |         | <b>0</b> d    | Favorites Home Alarms (1) | Admin      |
|-----------------------|------------------------------|-------------------|---------|---------------|---------------------------|------------|
| Tree 🕨                | Points                       |                   |         |               | Outdoor                   | Conditions |
| Facility 🔻            |                              |                   |         |               | ,                         | 101        |
| Building Summary      | Create Point *               |                   |         |               |                           |            |
| Alarms                | Analog Points Binary Points  | Multistate Points |         |               |                           |            |
| Spaces                | Analog Inputs Analog Outputs | Analog Values     |         |               |                           |            |
| Equipment             |                              |                   |         |               |                           |            |
| Applications          | Name                         | Description       | Value   | Controlled By | Last Control              | Actions    |
| Data Logs             | CW Supply Temperature        |                   | 55.0 °F |               |                           | ∓^         |
| Points                | Aux Request                  |                   | 5.00    |               | Jul 16, 2019, 01:04:19 PM | ÷          |
| Schedules             | CW Return Temperature        |                   | 65.0 °F |               |                           | ÷          |
| Reports               |                              |                   |         |               |                           |            |
| Alarm Configuration   |                              |                   |         |               |                           |            |
| Tools                 |                              |                   |         |               |                           |            |
| Installation          |                              |                   |         |               |                           |            |
| Devices               |                              |                   |         |               |                           |            |

Figure 50. Points page

# Viewing a User-defined Point Status Page

To view a point status page:

- 1. Select points in the left navigation menu to view the **Points** page, then select the point tab (Analog, Binary, or Multi-state).
- 2. Select the point type sub-tab (Inputs, Outputs, or Values), and then select a point from the table to view. The selected point status page opens.

The point status page shows the current status of the selected point.



There are two additional sub-tabs: Alarms and Data Logs. Click on the **Alarms** tab to view a list of alarms for the point. Click on the **Data Logs** tab to see a graphical view of data logs that have been set up for the point.

| TRANE Tracer® Synchro | ony™ KMBDM2003                     |                |              | <b>2</b><br>a  | 🖈 🏫 🧶 💸<br>Favorites Home Alarms (1) |
|-----------------------|------------------------------------|----------------|--------------|----------------|--------------------------------------|
| free 🕨                | Aux Request                        |                |              |                | Outdoor Co                           |
| Facility 🔻            | Points - Analog Value              | 2              |              |                | ,                                    |
| Building Summary      | < Points Summary                   |                |              |                |                                      |
| Alarms                | Status Configu                     | ration Details |              |                |                                      |
| Spaces                | Status Alarm                       | s Data Logs    |              |                |                                      |
| Equipment             | Point State                        | normal at      |              |                |                                      |
| Applications          | Point Service<br>Point Reliability | in service *   |              |                |                                      |
| Data Logs             | Priority Array                     | g              |              |                |                                      |
| Points                |                                    |                |              |                |                                      |
| Schedules             | Priority Level                     | ▲ Value        | Requested By | Time Remaining | Control Time                         |
| Reports               |                                    |                |              |                |                                      |
| Narm Configuration    |                                    |                |              |                |                                      |
| Tools                 |                                    |                |              |                |                                      |
| Installation          |                                    |                |              |                |                                      |
| Deview                |                                    |                |              |                |                                      |

### **Creating a User-defined Point**

Tracer SC+ has the ability to add an additional alarm condition when creating or editing analog points as shown in the following figure.

This creates a secondary alarm condition that occurs in situations outside the primary alarm conditions. It works in conjunction with the High/Low Limits Alarming feature. Access the Tracer Synchrony Help at the user interface for more information.

Note: The Add Alarm Condition option is only available for Analog points.

- 1. From the **Points** page, click the **Create Point** button and then select a point type. The Create Point page for the selected point type will appear.
- 2. Configure the new point and click Save.



| reate Point<br>nts - Analog Output   |   |   |  | 8 ºF / 63 % I |
|--|---|---|--|---------------|
| Point Settings   |   |   |  |               |
| Description Setting  | Current Value   | Value Setting   | Current Value  |               |
| Name   | AO 896  | Minimum Value   | -1,000.00  |               |
|  |   | Default Value   | 0.00   |               |
| Description  |   | Maximum Value   | 1,000.00   |               |
| Units  | None 👻  | Change of Value Increment   | 5.00   |               |
| Reference  | 2   | Multiplier  | 1  |               |
| Update Interval  | 30 Seconds 💌  | Offset  | 0.00   |               |
| Update Priority  | 16 Miscellaneous  | Unser   | 0.00   |               |
| Heartbeat  | Disable 👻   |   |  |               |
|  |   |   |  |               |
| Heartbeat Interval   | 0 Seconds *   |   | Add Al   | arm Condition |
| Heartbeat Interval Interval Disable Point Alarming Alarm Condition High/Low Limit Alarming   | 0 Seconds v   | Notification Class  | Add Al   | arm Condition |
| Heartbeat Interval   | 0 Seconds v   | Notification Class<br>Notification Type   | Add Al<br>No Notification •<br>Alarm •   | arm Condition |
| Heartbeat Interval   | 0 Seconds -   | Notification Class<br>Notification Type<br>Outside Limits<br>When Ended   | No Notification<br>Add Al<br>Aarm<br>One Off   | arm Condition |
| Heartbeat Interval larm Settings Disable Point Alarming Alarm Condition High/Low Limit Alarming Low Limit High Low Limit Deadband                  | 0 Seconds v   | Notification Class<br>Notification Type<br>Outside Limits<br>When Failed<br>Return to Normal  | No Notification     ▼       Alarm     ▼       ○ n⊕ Off     ○ m⊕ Off  | arm Condition |
| Heartbeat Interval larm Settings Disable Point Alarming Alarm Condition High/Low Limit Alarming bigh Limit High Limit Deadband Time Delay          | 0 Seconds v   | Notification Class<br>Notification Type<br>Outside Limits<br>When Failed<br>Return to Normal  | No Notification     ▼       Alarm     ▼       On ⊕ Off     On ⊕ Off       On ⊕ Off     Off   | arm Condition |
| Heartbeat Interval Arm Settings Disable Point Alarming Alarm Condition High/Low Limit Alarming Low Limit High Limit High Limit Deadband Time Delay | 0 Seconds   | Notification Class<br>Notification Type<br>Outside Limits<br>When Failed<br>Return to Normal  | Add Al<br>No Notification *<br>Alarm *<br>On © Off<br>On © Off<br>On © Off   | arm Condition |
| Heartbeat Interval Arm Settings Disable Point Alarming Alarm Condition High/Low Limit Alarming Low Limit High Limit Deadband Time Delay            | 0         Seconds         •           Enabled         •         •           0.00         •         •           0.00         •         • | Notification Class<br>Notification Type<br>Outside Limits<br>When Failed<br>Return to Normal  | Add Al<br>No Notification ▼<br>Alarm ▼<br>On © Off<br>On © Off   | arm Condition |
| Heartbeat Interval   | 0 Seconds •<br>Enabled •<br>0.00<br>100.00<br>0.00<br>0 Seconds •   | Notification Class<br>Notification Type<br>Outside Limits<br>When Failed<br>Return to Normal<br>Program Trigger<br>Select a program to run if a   | No Notification       Add Al       Alarm       On @ Off       On @ Off       On @ Off       a change in state occurs   | arm Condition |
| Heartbeat Interval   | 0 Seconds •   | Notification Class<br>Notification Type<br>Outside Limits<br>When Failed<br>Return to Normal<br>Program Trigger<br>Select a program to run if a<br>Program Name None  | Add At<br>No Notification<br>Alarm<br>On® Off<br>On® Off<br>On® Off<br>a change in state occurs  | arm Condition |
| Heartbeat Interval   | 0 Seconds *   | Notification Class<br>Notification Type<br>Outside Limits<br>When Failed<br>Return to Normal<br>Program Trigger<br>Select a program to run if a<br>Program Name None<br>Run Program When  | No Notification     ▼       Alarm     ▼       On          Off     Off       On          Off     Off       a change in state occurs     ▼   | arm Condition |
| Heartbeat Interval   | 0 Seconds •   | Notification Class Notification Type Outside Limits When Failed Return to Normal  Program Trigger Select a program to run if a Program Name None Run Program When Event State is below low United State is above high None None None None None None None None | No Notification  Alarm On  Off On  Off On  Off On  Off On  Off   | arm Condition |
| Heartbeat Interval   | 0 Seconds •   | Notification Class Notification Type Outside Limits When Failed Return to Normal  | No Notification       ▼         Alarm       ▼         On @ Off       On @ Off         On @ Off       On @ Off         a change in state occurs       ▼         ↓       ↓         ↓       ↓ | arm Condition |

Figure 51. Create point page (analog point shown)

# **System-defined Points**

You can access system-defined points as follows:

Click the **Details** tab on a **spaces**, **equipment**, or **systems** page. A table contains system-defined points appears (see the following figure).

Figure 52. Point details page

| <b>TRAME</b> Tracer® Synchro | пу <sup>на</sup> КИВDИ2003                   |                           | 😩 😧 🏫 📕 💫 🚣 🤗<br>CL. Revorties: Home Alarma (1) Admis |
|------------------------------|--|---------------------------|---|
| Tree 🕨                       | CW Supply Temperature                        |                           | Outdoor Conditions                                    |
| Facility 🔻                   | Points - Analog Value                        |                           |   |
| Building Summary             | < Points Summary Status Configuration DataBr |                           |   |
| Alarms                       |  |                           |   |
| Spaces                       | Name   | <ul> <li>Value</li> </ul> |   |
| Equipment                    | Active Priority                              | 0                         | î   |
| Applications                 | COV Increment                                | 0.9 °F                    |   |
| Data Logs                    | Control Class                                | 0                         |   |
| Points                       | Deathand                                     | 0.0 %F                    |   |
| Schedules                    |  |                           |   |
| Reports                      | Description                                  |                           |   |
| Alarm Configuration          | Dimensionality                               | Temperature               |   |
| Tools                        | Event State                                  | normal                    |   |
| Installation<br>Devices      | Fault Acknowledged                           | true                      |   |
|                              | Fault Event Enable                           | false                     | -   |



# **Point Overrides**

An override refers to the action of a user taking control of a point rather than allowing the system to control it. Point values can be overridden for output and value points by users who have been assigned a priority level that gives them override capability. Priority levels of 1–16 exist, with 1 being the highest. The following four priority levels have been pre-assigned for user overrides:

- 1: Life Safety Manual
- 8: Manual Override High
- 11: Manual Override Medium
- 13: Manual Override Low (the default for user overrides)

A user with a priority level higher than 13 has advanced override capability.

Overrides take place based on a user's priority level. If a user with a higher priority level has performed an override, an override entered by a user with a lower priority level will not take effect until the entry by the higher priority user clears.

Points appearing with the following icon on their right can be overridden: .

A point that has been overridden appears with the following icon: 👎

- A user override exists:
- A temporary user override exists: 🔽

### **Performing Simple Overrides**

The simple override feature uses a priority level of 13 — Manual Override Low.

#### To perform a simple override of an output or value point:

1. Begin at one of the following pages:

- For a point, begin at the page containing the list of points of that type.
- For the occupancy mode of a point, begin at the status page for the specific equipment.
- For a space or equipment setpoint, begin at the status page for the specific equipment, then click the **configure** button to open the **Configuration** page.
- Select the override icon (<sup>↓</sup>) to the right of the point. The simple override page appears.
   Select or enter a point value, with or without an expiration time.
- 3. Click Save.

#### Figure 53. Status page with simple override points

| TRANE Tracer® Synchr | ony™ KMBDM2003                    |  | 😩 😒 🏫 🛑 💫 🚣 ??<br>CL. Favorites Home Alarms(1) Admin |
|----------------------|-----------------------------------|--|--|
| Tree 🕨               | One Area                          |  | Outdoor Conditions                                   |
| Facility 🔻           | Area                              |  |  |
| Building Summary     | < Applications                    |  |  |
| Alarms               | Status Alarms Data Logs Funct     | cions and Calculations Configuration Members Sup | port Details   |
| Spaces               | Occupancy                         |  |  |
| Equipment            | Occupancy Occupied                | Controlled by Trane<br>Time Remaining            |  |
| Applications         |                                   |  |  |
| Data Logs            | Status                            |  |  |
| Points               | Actions * Edit                    |  | () 4 : Active Diagnostics                            |
| Schedules            | Area Setpoints Value              | Status   | Value  |
| Reports              | Active Setpoint 70.0 %            | F Occupancy Status                               | Occupied   |
| Alarm Configuration  | Space Temperature Setpoint 72.5 % | F Heat/Cool Mode Status                          | Heat   |
| Installation         | Occupied Offset 2.5 °F            | Coperating Mode                                  | Occupied   |
| Devices              | Standby Offset 7.5 °F             | Economizing Function                             | Disabled   |
| 1                    |                                   |  | 14   |

On the Tracer Synchrony user interface, points that can be overridden, or have existing user overrides show one of the icons displayed in the following table.

| Override Icon | Override Icon Description   |
|---------------|---|
| •••           | Indicates that the point can be overridden  |
|               | Indicates that a user override is in effect   |
|               | Indicates that a temporary user override is in effect and will expire at a designated time. |

### **Performing Advanced Overrides**

The advanced override feature allows the user to:

- See the current override priority
- · See all priority levels controlling the point
  - Priority levels of 1 through 16 are available, with 1 being the highest.
  - The maximum priority level is specified by the role that is assigned to a user.
  - The simple override feature uses a priority level of 13 Manual Override Low.
- Release an existing override at a selected priority level
- Set a priority level and a point value, with or without an expiration time

#### To perform an advanced override of an output or value point:

- 1. Begin at one of the following pages:
  - The page containing the list of points of the type you want to override; for example, the **Analog Input Points** list page.
  - For the occupancy mode of a point, begin at the status page for the specific space or equipment.

For a space or equipment setpoint, begin at the status page for the specific space or equipment and then click the **configure** button to open the **Configuration** page.

- 2. Select the override icon ( $\frac{1}{2}$ ) to the right of the point. The simple override page appears.
- 3. Select more options. The advanced override page appears in which the following options appear:
  - Select the override priority level, and then select or enter a point value.
  - Release control of an existing override by selecting its priority level from the drop-down list and then selecting **release control**. (There must be an override at the selected priority level for the release control option to appear.)
- 4. Click Apply.

# **Point Service**

Points can be put in or out of service. Points are put out of service typically for testing purposes.

- **Input points**: When input points are out of service, they no longer update their value based on the referenced property. Instead, the user must enter the point value.
- · Output points: When output points are out of service, they no longer control the value (reference).
- Value points: When value points are out of service, they no longer respond to automated control (TGP programming or application control).

**Note:** For equipment using a Tracer UC400, set the point service from the equipment configuration page.

### **Placing Points In or Out of Service**

To place a point in or out of service:



- 1. Click on the name of the point. A status page for that point will appear. (For system-defined points, click on the Details tab for a points list.)
- 2. On the point status page, select the Point Service drop-down list.
- 3. Make your selection and then click **Save**.

Figure 54. Placing a point in or out of service

| RTU-01           | (VAV) O                            | utdoor   | Air Hum   | nidity |  |  |
|------------------|------------------------------------|--|-----------|--------|--|--|
| < Points Su      | mmary                              |  |           |        |  |  |
| Status           | Configuration                      | Details  |           |        |  |  |
| Status           | Alarms                             | Data Logs  |           |        |  |  |
| Point Value      | 57.0 %                             | )  |           |        |  |  |
| Point State      | norma                              | at   |           |        |  |  |
| Point Service    | in se                              | rvice 🔻  |           |        |  |  |
| Point Reliabilit | y <u>c</u> ∧d<br>Chai<br>Set<br>57 | nge the point so<br>n Service<br>Dut of Service<br>Value to<br>.00 % | ervice to | Save   |  |  |

# **Space Temperature Setpoints**

A temperature setpoint can be communicated to a unit controller in three ways:

- From the Tracer system
- From the sensor thumbwheel
- From the values stored in the unit controller

This section describes how to determine the source of the space temperature setpoint and how to change the setpoint source for VAV boxes.

### **Determining the Space Temperature Setpoint Source**

The space temperature setpoint source for a unit is determined by the following two points:

- Space Temperature Setpoint BAS
- Space Temperature Setpoint Local

If Space Temperature Setpoint BAS is in service, the unit uses the setpoint sent from the Tracer SC+. If the Space Temperature Setpoint BAS is out of service, the unit uses either the thumbwheel or its locally stored setpoint; the decision is based on the following conditions:

- If the Space Temperature Setpoint BAS is out of service and Space Temperature Setpoint local is enabled, the unit uses the thumbwheel.
- If the Space Temperature Setpoint BAS is out of service and Space Temperature Setpoint local is disabled, the unit uses the locally stored setpoints for control.



| Source of control | Space Temperature Setpoint BAS | Space Temperature Setpoint Use Local |
|-------------------|--------------------------------|--------------------------------------|
| Tracer SC+        | In service                     | N/A                                  |
| Thumbwheel        | Out of service                 | Enabled                              |
| Stored setpoints  | Out of service                 | Disabled                             |

### **Changing the Temperature Setpoint Control for VAV Boxes**

The method of changing the setpoint control depends on how the VAV box is receiving the temperature setpoint.

### **Tracer System Control**

If the Space Temperature BAS is out of service (the temperature setpoint value is controlled by a thumbwheel or a locally stored setpoint), you can change the control to the Tracer system as follows:

- 1. From the **Spaces** page, click on the appropriate VAV box. The VAV box status page opens.
- 2. Click on Space Temperature Setpoint BAS, which opens the associated point status page.
- 3. From the Point Service drop-down list, select in service and then click Save.
- The VAV box will now use the value communicated by the Tracer system to calculate its active setpoint:
  - If the VAV box is in heating and occupied mode, the active setpoint is the Space Temperature Setpoint BAS Occupied Offset.
  - If the VAV box is in cooling and occupied mode, the active setpoint is the Space Temperature Setpoint BAS + Occupied Offset.

### Thumbwheel Control

If the Space Temperature Setpoint BAS is in service (that is, if the temperature setpoint value is controlled by the Tracer system), you can change the control to the thumbwheel as follows:

- 1. From the **Spaces** page, click on the appropriate VAV box, which open the associated status page.
- 2. Click on the Space Temperature Setpoint BAS point, which opens the associated status page.
- 3. From the **Point Service** drop-down list, select **Out of Service** and then click **Save**. This action removes the control of the setpoint from the Tracer system.
- 4. Return to the **Spaces** page and click to highlight the equipment for which you just changed the point service.
- 5. From the Actions button, select Enable Local Setpoint and then click save.

The VAV box will now use the value communicated by the thumbwheel to calculate its active setpoint.

Note: If thumbwheel control fails, the controller will revert to the locally stored setpoint.

### Locally Stored Setpoint Control

If If Space Temperature BAS is enabled (that is, if the temperature setpoint is controlled by the Tracer system or the thumbwheel), you can change control of the setpoint to its locally stored value as follows:

- 1. From the **Spaces** page, click on the appropriate VAV box, which open the associated status page.
- 2. Click on the Space Temperature Setpoint BAS point, which opens the associated status page.
- 3. From the **Point Service** drop-down list, select **Out of Service** and then click **Save**. This action removes the control of the setpoint from the Tracer system.
- Return to the Spaces page and click to highlight the equipment for which you just changed the point service.
- 5. From the Actions button, select **Disable Local Setpoint** and then click **Save**.

The VAV box will now use its locally stored temperature setpoint to calculate its active setpoint.



# Schedules

Scheduling for Tracer SC+ is based on the BACnet schedule object implementation. Scheduling is one of a facility's most important energy-saving strategies. It ensures that equipment runs only when needed. Scheduling facilitates the following tasks:

- Creating, editing, and deleting schedules
- Creating, editing, and deleting calendars and exception schedules
- Viewing all effective schedules in a facility

The Schedules page contains four tabs: Active Schedules, All Schedules, All Exceptions, and All Calendars.

Figure 55. All schedules (Active shown)

| Schedules                        |                             |           |       |                      |                      |       |                      |                      | Outdoor Conditions<br>/ RH |
|----------------------------------|-----------------------------|-----------|-------|----------------------|----------------------|-------|----------------------|----------------------|----------------------------|
| Create Schedule Create Calendar  |                             |           |       |                      |                      |       |                      |                      |                            |
| Active Schedules All Schedules   | All Exceptions All          | Calendars |       |                      |                      |       |                      |                      |                            |
| Today 🔟 Tuesday, September 24, 2 | 2024 < >                    |           |       |                      |                      |       |                      |                      | Create Exception           |
|                                  |                             | 03 AM     | 06 AM | 09 AM                | 12 PM                | 03 PM |                      | 06 PM                | 09 PM                      |
| AV Schedule<br>Analog            | midnight<br>Releaze         |           |       | 08:00 AM<br>15.00    | 10:00 AM<br>Release  |       | 04:00 PM<br>15:00    | 07:00 PM<br>Release  |                            |
| BV Schedule<br>Binary            | midnight<br>Off             |           |       | 08:00 AM<br>Qn       | 10:00 AM<br>Off      |       | 04:00 PM<br>Qn       | 07:00 PM<br>Off      |                            |
| Calibration Sched<br>Binary      | midnight<br>Off             |           |       |                      |                      |       |                      |                      |                            |
| First Floor<br>HVAC              | midnight<br>Unoccupied      |           |       | 08:00 AM<br>Occupied |                      |       | 05:00 PI             | 1<br>ied             |                            |
| Lighting<br>Binary               | midnight<br>Off             |           |       |                      |                      |       |                      |                      |                            |
| MV Schedule<br>Multistate        | midnight<br><u>1:State1</u> |           |       | 08:00 AM<br>3:State3 | 10:00 AM<br>5:State5 |       | 04:00 PM<br>3:State3 | 07:00 PM<br>5:State5 |                            |
| Second Floor<br>HVAC             | midnight<br>Unoccupied      |           |       | 08:00 AM<br>Occupied |                      |       | 05:00 PI<br>Unoccup  | 4<br>ied             |                            |
|                                  |                             |           |       |                      |                      |       |                      |                      |                            |

Note: Active Schedules tab shows both normal events and resultant events as different color format.

# **Optimal Start/Stop**

Optimal start and stop times can be defined for HVAC schedules. HVAC refers to both Area and equipment.

The schedule coordinates with the Area application or equipment to calculate when the optimal start and stop occurs. Optimal start/stop times are based on outside air conditions, space temperature, and occupied setpoints.

# **Exceptions and Calendars**

Exceptions are temporary modifications to a schedule. Exceptions contain one set of dates or one repeating pattern of dates. If a schedule has an exception applied, a red box outline will appear.

#### Calendars

For multiple dates and repeating patterns a calendar can be created, which is then applied to the exception.

Calendars are used to group dates, which can then have exceptions applied to these dates on a schedule. For example, a school might create a calendar to group the days that require extended operating hours for after-school meetings.

#### **Release Function**

The release function is a predetermined time in which the present schedule or the event releases control over to the next event based on priority. Conceptually, a scheduled release is very similar to a timed override. For example, after the daily schedule ends at 12:00 am (midnight), the schedule releases control over to the next event.



# **Creating a Schedule**

The system controller leads you through the process of creating a schedule for your facility by navigating through a series of steps and pages, often referred to as a **wizard**. If you need help completing the steps, click the help icon located on each page. You can create a schedule to control the following points and applications based on time and date:

- Binary outputs and values
- Analog outputs and values
- Multistate outputs and values
- Equipment, spaces, and system applications (typically referred to as HVAC schedules)

Points and applications are referred to as *members* when they are assigned to a schedule. Members can be assigned to only one schedule during the same effective period. Members must be the correct type; that is, a binary point cannot be included in an analog schedule.

#### To create a schedule:

1. Click the create schedule button.

The Create Schedule - Schedule Information page appears.

- 2. Enter a name for the schedule, and select the schedule type and effective dates.
- 3. Click Next to continue. The Create Schedule Select Members page appears.
- 4. From the **selection tree** select members (spaces and areas) for the schedule, then click **Add** to move to **selected items**.
- 5. Click Next to continue. The Create Schedule Schedule Times page appears.
- Select a schedule default. Each day is independent of the others and always begins with the schedule default value. The schedule default value is applied to each day of the week and is the value that the schedule defaults to at 12:00 a.m. for any given day. Select Release (see below), Occupied, or Unoccupied.

**Note:** A **Release** is a predetermined time in which the present schedule or the event releases control over to the next event based on priority. A scheduled Release is very similar to a timed point override.

- 7. Add events to the schedule: click Add Event, which opens the event dialog box.
- 8. Enter a time for when the event will start and select a value.
- 9. Enter a time for when the event will stop (this is optional).
- 10. Select the days of the week to which the event will be applied.
- 11. Click Add. The event appears in the schedule viewer. (To edit or delete an event, click on the event in the schedule viewer.)
- 12. Click Next to continue. The Create Schedule Summary page appears.
- 13. Review the schedule. Click Finish to save the new scheduled as summarized.



# Reports

You can generate the following types of reports for Trane equipment:

### Site Reports

- 1. All Items in Override
- 2. All Items Out of Service
- 3. All Items in Alarm
- 4. Schedule Report
- 5. Site Commissioning
- 6. System Points
- 7. Network Report

#### VAV Commissioning Reports VAS VAV Auto Commissioning

### **Point Reports**

- 1. Analog Input
- 2. Analog Output
- 3. Analog Value
- 4. Binary Input
- 5. Binary Output
- 6. Binary Value
- 7. Multistate Input
- 8. Multistate Output
- 9. Multistate Value

### **Chiller Reports**

- 1. ASHRAE Std 147 Reports
- 2. Chiller Standard
- 3. Chiller Plant Control

Report features include:

- · Scheduling reports to run during specific date periods and run frequencies
- · Specifying file storage options for scheduled reports
- · Exporting reports to save to your PC as CSV, HTML, or PDF files
- · Editing scheduled reports



Figure 56. Reports page

| <b>TRANE</b> Endeavour     |   | 😤 CLaudholm 😒         | Favorites 🏫 Home 🌗 Alarms (5) 🔌 ?     |
|----------------------------|---|-----------------------|---------------------------------------|
| Tree                       | Reports   |                       | Outdoor Conditions<br>46 °F / 52 % RH |
| Building Summary<br>Alarms | Saved Reports         Scheduled Reports           Actions*         New Report |                       |                                       |
| Spaces                     | Title   | Туре                  | Date and Time of Run 🔹                |
| Equipment                  | All Items in Override Report  | All Items in Override | Nov 29, 2017 03:00:52 PM CST          |
| Data Logs                  | Site Commissioning Report   | Site Commissioning    | Nov 29, 2017 03:00:08 PM CST          |
| Points                     | All Items in Alarm Report -MEM_812  | All Items in Alarm    | Nov 29, 2017 08:00:08 AM CST          |
| Reports                    | All Items in Alarm Report -MEM_811  | All Items in Alarm    | Nov 28, 2017 08:00:07 AM CST          |
| Alarm Configuration        | All Items in Alarm Report -MEM_810  | All Items in Alarm    | Nov 27, 2017 08:00:05 AM CST          |
| Tools<br>Installation      | All Items in Alarm Report -MEM_809  | All Items in Alarm    | Nov 23, 2017 08:00:02 AM CST          |
| Devices                    | All Items in Alarm Report -MEM_808  | All Items in Alarm    | Nov 22, 2017 08:00:00 AM CST          |

# **Creating a New Report**

Reports can be created to run manually, or you can create a scheduled report. Either way, the new report is stored as a saved report after it is run. The following instructions describe how to create a new scheduled report.

- 1. From the **Reports** page, click on the **new report** button. The **New Report Select Report Type** dialog opens.
- 2. Select a report from the **Report Definition Category** drop-down list. The type of reports, based on your selection, will appear in the table directly below.
- 3. Select a report type from the table, and then select **schedule** from the **Actions** button. The **Schedule Report Select Items** dialog opens.
- 4. Select items listed in the table that you want included in the new report.
- 5. Click Next. The Schedule Report Options page opens.
- 6. Select a File Storage Option:
  - a. **Overwrite previous file of same scheduled report** select this option to overwrite the previously saved file with the new one. Data in the previously run report cannot be recovered from the system. The file name is based on the report title.
  - b. Create unique file name by adding a sequence number each time the report is run select this option to save the report after each run by adding a sequence number to the file name. This results in multiple saved reports. For example, East Wing Chiller 2, East Wing Chiller 3, and East Wing Chiller 4.
- 7. Select Report Date(s) options:
  - a. Select a recurrence pattern: single date, daily, weekly, monthly, or yearly.
  - b. Select one or more days of the week that it will recur.
  - c. Select a start date (End date is optional).
  - d. Select the time of day that the report will run.
- 8. Click Next. The Schedule Summary page opens. To confirm your selections, click Finish.

# **Exporting a Report**

When you export a saved report, it is saved locally to your computer (PC) or an external device into a format of your choice.



- 1. From the Reports page select a saved report to view (Saved Reports tab). The selected report page opens.
- 2. Select **Export As** from the **Actions** button. Format choices are HTML, PDF, and CSV. If CSV format is selected, the **Export Report** dialog box appears: Click export to save the report. Select a location to save the report, then click save.
- 3. If PDF or HTML formats were selected, export (save) the report to your PC other external storage device.



# Data Logs

Data Logging, also referred to as trending, records in real-time the value of a data point in the system and the time at which the value was recorded.

By default, Tracer® SC+ automatically generates system-created data logs (for equipment and standard applications) on a 15-minute interval and then stores that data for seven days. Data storage is a continuous window where only the most recent seven days of data are stored. Data older than seven days is discarded in order to make room for the newest data.

Users can also create interval (either scheduled or triggered) or change of value data logs by clicking the log data button on equipment and applications pages or by using the create data log wizard from the Data Logs section.

A list of data logs can be accessed by clicking **Data Logs** from the left navigation menu. From this page you can take action on a data log, such as comparing or exporting, by selecting one or more data logs and then clicking the **Actions** button.

| TRANE Tracer® Synchro | ony™ I | KMBDM2003   |                     |        | CL Favorites                 | Home Alarms (1 | ) Admin           | ? |
|-----------------------|--------|---|---------------------|--------|------------------------------|----------------|-------------------|---|
| Tree 🕨                | Dat    | ta Logs   |                     |        |                              | o              | utdoor Conditions |   |
| Facility 🔻            |        |   |                     |        |                              |                |                   |   |
| Building Summary      | Actio  | ons 🔻 Create Data Log   |                     |        |                              |                |                   |   |
| Alarms                |        | Source 🔺  | Collection Interval | Active | Last Updated                 | Samples        | Created By        |   |
| Spaces                | Ŧ      | No filter applied   |                     |        |                              |                |                   |   |
| Equipment             |        | Chiller 1 RTAC Sim : Active Cool/Heat Setpoint<br>Temperature                 | Every 15 Minutes    | Yes    | Jul 23, 2019 12:45:41 PM CDT | 477            | equipment         | ^ |
| Applications          |        | Chiller 1 RTAC Sim : Actual Running Capacity                                  | Every 15 Minutes    | Yes    | Jul 23, 2019 12:45:41 PM CDT | 477            | equipment         |   |
| Data Logs             |        | Chiller 1 RTAC Sim : Chilled Water Setpoint                                   | Every 15 Minutes    | Yes    | Jul 23, 2019 12:45:41 PM CDT | 477            | equipment         |   |
| Points<br>Schedules   |        | Chiller 1 RTAC Sim : Chiller Auto Stop Command $\ensuremath{BAS}$             | Every 15 Minutes    | Yes    | Jul 23, 2019 12:42:41 PM CDT | 476            | equipment         |   |
| Reports               |        | Chiller 1 RTAC Sim : Chiller Mode Command BAS                                 | Every 15 Minutes    | Yes    | Jul 23, 2019 12:45:41 PM CDT | 477            | equipment         |   |
| Alarm Configuration   |        | Chiller 1 RTAC Sim : Condenser Saturated<br>Refrigerant Temperature Circuit 1 | Every 15 Minutes    | Yes    | Jul 23, 2019 12:45:41 PM CDT | 477            | equipment         |   |
| Tools                 |        | Chiller 1 RTAC Sim : Condenser Saturated<br>Refrigerant Temperature Circuit 2 | Every 15 Minutes    | Yes    | Jul 23, 2019 12:45:41 PM CDT | 477            | equipment         |   |
| Installation          |        | Chiller 1 RTAC Sim : Cooling Capacity Status                                  | Every 15 Minutes    | Yes    | Jul 23, 2019 12:42:41 PM CDT | 476            | equipment         |   |
| berees                |        | Chiller 1 RTAC Sim : Current Limit Setpoint                                   | Every 15 Minutes    | Yes    | Jul 23, 2019 12:42:41 PM CDT | 476            | equipment         | ~ |

Figure 57. Data logs page

# **Using the Trend Viewer**

The trend viewer displays trend data in a chart. The trend viewer supports a time comparison mode that allows you to compare trend data at different points in time (day-to-day, month-to-month, year-to-year). A maximum of six data logs are supported (up to two data logs when time comparison mode is enabled). A maximum of two types of dimensionality are supported on the left and right y axis. Samples are plotted on a date/time scale on the x axis. Samples in fault (due to communication loss) are not plotted and will result in an interpolation gap within the plotted line. If all samples are in fault, no line will be displayed.

The trend viewer is available on the data logs tab of status pages for equipment and systems. To view trends graphically, select up to six data logs from the Data logs page and then select **View data** from the **Actions** button.





**Zooming**: You can zoom in and out of the range of all trends by clicking and dragging your mouse in the preferred area on the chart. Click the Reset Zoom button to return to normal view.

# **Creating a Data Log for Multiple Points**

- Click the Create Data Log button located on the Data Logs page. The Create Data Log Data Log Type page appears.
- Select the Data Log type (defaults are interval-start now and change of value). Click Show Advanced Options to see other types including schedule or trigger. Make your selection and click Next.
- 3. Select data points from the Member Selection Tree and click Add to move to the selected items



frame. Use the Search tab to find a point name and select multiple devices that use it. Click Next.

4. Set the Interval to collect data and the storage time (if applicable). Advanced Options allows you to choose data collection on a schedule or on a trigger.

# Creating a Change of Value Data Log

Change of Value data logs collect data only when the value changes.

To create a change of value data log:

1. Click Create Data Log located on the Data Logs page.

The Create Data Log – Data Log Type page appears.

- 2. Select the radio button for **Data collection happens with change of value**. Set desired storage range.
- Select the check box to Include re-subscription interval samples in the data collection. Set the desired interval.
- 4. Click Next.
- 5. Select data points from the **Member Selection Tree** and click **Add** to move to the **selected items** frame.
- 6. Click Next.
  - **Note:** Better verification was added to determine if a BACnet® devices supports COV. Not all BACnet® devices support COV which can result in wasted time or invalid COV data logs. Synchrony now learns a device's COV capabilities so that the user can be notified early in the process that COV Data Logs cannot be setup on an unsupported device.
- 7. For change of value data logs, a threshold must be set for Analog points (if selected in step 3).

Enter the threshold amount in the provided fields. Data will be collected when the value changes by at least the threshold amount.

- **Important:** Changing the default threshold will affect any non-Trane system that relies on Change of Value in this point. Verify that this change will not cause problems with critical functions.
- 8. Click Finish.

# Creating a Scheduled Data Log

Scheduled data logs collect data based on a scheduled start and stop time.

To create a scheduled data log:

- 1. Click the Create Data Log button located on the Data Logs page.
- The Create Data Log Data Log Type page appears.
- 2. Click Show Advanced Options.
- 3. Select Data Collection Starts on a Schedule, and then click Next.
- 4. Select data points from the **Member Selection Tree** and click **Add** to move to the **selected items** frame. Click **Next**.
- On the Create Data Log Collection Schedule page, enter a a start date and time for collection to begin.
- 6. In the Collection Stop frame, select a method that will stop data collection.
  - One-time data collection this option collects data for a short period of time (for example, a 24-hour period).
  - Indefinite data collection this option allows for a continuous window of a defined period of time. For example, seven days of data at 15-minute intervals. The seven day window will always maintain data for the last seven days. The maximum window is three years.
  - Repeating data collection this option allows for a defined period of collection that can contain significantly more data (for example, 12 months at 15 minute intervals).
- 7. In the Collection Interval frame, enter the amount of time that passes between sample collections.



- 8. Click Next. The Create Data Log Summary page appears.
- 9. Review the data log summary page and then click **Finish**.

| Create Data Log - Collection Start and Stop               |
|---|
| Collection Start  |
| Enter a start date and time for data collection to begin. |
| Start Date Apr 30, 2013 💉 Start Time 12:00 AM             |
| Collection Stop   |
| Select a method to stop data collection.                  |
| Stop collecting data after 23 🚔 Hours                     |
| Indefinite data collection                                |
| Buffer the most recent 23 🚔 Hours 💌                       |
| Repeating data collection                                 |
| 🗌 Sunday 🗹 Monday 🗹 Tuesday 🔽 Wednesday                   |
| V Thursday V Friday Saturday                              |
| End Time 11:59 PM   |
| End Date Apr 30, 2013                                     |
| Collection Interval                                       |
|   |
| Enter the time between sample collection.                 |
| Collect data every 15 Minutes                             |
|   |

# **Creating a Triggered Data Log**

This type of data log collects data when triggered by a condition. For example, a triggered data log could be set up to log the temperature of a space only when the fan is running.

- 1. Click the Create Data Log button located on the Data Logs page.
- 2. The Create Data Log Data Log Type page appears.
- 3. Click Show Advanced Options.
- 4. Select Data Collection Starts on a Trigger and then click Next.
- 5. Select data points from the **Member Selection Tree** and click **Add** to move to the **selected items** frame.
- 6. On the **Create Data Log Collection Trigger** page, determine the conditions that will trigger data collection by selecting a value from the **selection tree**.
- 7. From the **Start collecting data when** drop-down list, select either Greater than or Less than and then manually enter a value. Optionally, you can select the **Delay data collection start by** box to determine an amount of time to delay collection start after the trigger condition occurs.
- 8. In the Collection Stop frame, select a method to stop data collection.
  - Stop collecting data when the trigger condition is no longer true this option stops collecting data when the defined start trigger condition is no longer true. Additional options to delay collection start/stop and resume data collection after a stop are available.
  - Stop collecting data after X time this option collects a sample for a defined period of time after the trigger condition is met, and when collection begins (for example, a 24-hour period).
  - Indefinite data collection this option allows for a continuous window of a defined amount of time after the trigger condition is met and when collection begins. For example, seven days of data at a 15-minute intervals. The seven day window will always maintain the last seven days.



The maximum window is seven days.

- 9. In the Collection Interval frame, enter the amount of time that passes between sample collection.
- 10. Click Next. The Create Data Log Summary page appears.
- 11. Review the data log summary page and then click finish (or previous to make changes).

### Figure 59. Creating a triggered data log

| Create Data Log - Collection Trigger   |            |
|--|------------|
| <ul> <li>areas</li> <li>Area1</li> <li>members</li> </ul>  |            |
| Active Setpoint Binary Control Failure Binary Member Control Differential Start collecting data when Equal to Normal V Delay data collection start by 12  minutes after the condition becomes true   | •          |
| Collection Stop         Select a method to stop data collection.            S top collecting data when the trigger condition is no longer true             Delay data collection stop by         10  |            |
| <ul> <li>Stop collecting data after 24 + Hours +</li> <li>Collect data indefinitely, storing the most recent 24 + Hours +</li> </ul>   |            |
| Select a data storage option.  Select a data storage option. |            |
| Cancel Prev  | vious Next |



# The Tools Menu

To effectively manage Tracer® SC+, a selection of task-based tools are available. The following tools described in this section are accessible from the Tools page:

- Backup and Restore
- BACnet® Information
- Custom Equipment Keys
- Custom Graphics
- Custom Views
- Equipment Templates
- Firmware Upgrade
- · Global Referencers
- Graphic Assignment
- Hardening Report
- Key Conversions
- Protocol Capture
- Programs
- Resource Usage
- Support Files Library
- System Logs
- Tracer Ensemble IP Address

| Figure 60. | Tools menu |
|------------|------------|
|------------|------------|

| TRANE Trace® Synchron                | ny™ scottstestsite    |   | 온 😒 🏫 🌲 🎎 ??<br>Trane Fevorites Home Alarms Admin |
|--------------------------------------|-----------------------|---|---|
| Tree 🕨                               | Tools                 |   | Outdoor Conditions<br>89 9F / 57 % RH             |
| Facility 🔻                           |                       |   |   |
| Building Summary                     | Tool                  | Description   |   |
| Alarms                               | Backup and Restore    | Start backup activities for the Tracer SC+, or restore the Tracer SC+ from an existing backup file. | Î.  |
| Spaces                               | BACnet Information    | View detailed information about BACnet on the Tracer SC+.   |   |
| Applications                         | Custom Equipment Keys | View, edit or import and export custom equipment keys in the Tracer SC+.                            |   |
| Data Logs                            | Custom Graphics       | Delete custom graphics from the facility.   |   |
| Points                               | Custom Views          | Create and view custom lists of current point values for spaces, equipment and applications.        |   |
| Schedules                            | Equipment Templates   | View, import and export equipment templates in the Tracer SC+.                                      |   |
| Alarm Configuration                  | Firmware Upgrade      | View Current Version and Upload new Firmware for Tracer SC+ and Cellular Module.                    |   |
| Tools                                | Global Referencers    | View and edit the Global Raferencers available in the Tracer SC+.                                   |   |
| Installation                         | Graphic Assignment    | View, assign and reset the graphic assignment for the installed equipment.                          |   |
| Devices                              | Hardening Report      | View and export the current status of recommended software configurations.                          |   |
|                                      | Key Conversions       | View, edit or import and export Key Conversions in Tracer SC+.                                      |   |
|                                      | Protocol Capture      | View detailed information about Protocol Capture on the Tracer SC+.                                 |   |
|                                      | Programs              | View status of programs that are currently running on the Tracer SC+.                               |   |
|                                      | Resource Usage        | View usage of system resources.   |   |
| ©2024 Trane Tracer® Synchrony - v5.8 | 5.6775 (development)  |   | Feb 9, 2024 03:18 PM                              |

# **Backup and Restore**

From the left navigation menu click **Tools > Backup and Restore**. Backup and Restore is a process that involves creating an exact duplication of a Tracer SC+, exporting (saving) the duplicated copy, and then restoring that copy at a later time. Use the Restore tool to restore the Tracer SC+ system configuration file that was produced by the backup tool.

It is important to back up Tracer SC+ system controllers in the event that a system failure occurs. Backups should also be performed prior to upgrading software, adding devices, or adding new applications.

Follow best practices when implementing a backup and restore procedure plan for your system. Backups do not include license files.

# *Important:* If a microSD card has been installed in the Tracer SC+, it will store up to ten backups (FIFO).

#### To back up a Tracer SC+:

- In the Backup section, click Create new. This will generate a new backup, replace the existing backup on the Tracer SC+, or append to the backups on the microSD (if present). Observe the Status dialog, which monitors the backup progress. When the backup is complete, the Opening backup dialog box appears where you can choose the location to export the backup to your PC.
- 2. Click **Export Backup** to export an existing backup on the SC+. In the Export dialog box, browse to a location on your PC to save the backup copy. Exporting a backup copy is highly recommended.
- 3. To set up scheduled backups, click **Edit** in the **Backup schedule** field. A dialog box appears, which allows you to enable scheduled backups on a daily, weekly, or monthly basis.

### To restore a backup copy:

- 1. In the Restore section, select a backup copy to restore (either from the Tracer SC+ or from your local PC).
- Click Restore. The Confirm Restore dialog box appears informing you that you will be logged off of the Tracer SC+. Click restore to continue.

After the restore process is complete, Tracer SC+ will restart.

#### Notes:

- If you are replacing a Tracer SC+, you can remove the microSD card from the old Tracer SC+, insert it in the new Tracer SC+, and then restore from the microSD card.
- BACnet/SC certificates will not be restored into SC+ controllers for security reasons. Therefore, most BACnet/SC networks must be reconfigured following a restore operations.

# **BACnet Information**

Information about BACnet configurations is shown on this page. This information is typically used by Trane Technical Support. For capturing data see "Appendix L: Network Troubleshooting Tools," p. 234.

# **Custom Equipment Keys**

You can create equipment keys during the device discovery process if a predefined equipment key is not available.

Mapping points to Tracer® SC+ keys makes communication between controllers and Tracer® SC+ possible. Each key is a predefined data object recognized by Tracer® SC+. For example, the key Space Temperature Setpoint Active can be used by both the BACnet UC400 (with the BACnet object of the same name) and the LonTalk® VV550 (nvoSpace Temp).

From the left navigation menu click **Tools > Custom Equipment Keys**. Click on a key name to view details.

To edit an equipment key, select a key to view from the Custom Equipment Keys page and then click edit.



# **Custom Graphics**

You can use custom graphics in Tracer SC+ to view and navigate through the building automation system. Custom graphics can be used as your home page, as status pages, and can be associated with the customized navigation tree.

Custom graphics can display data related to building environments, such as climate, lighting, and other controllable operations, and can be used to change setpoints and override equipment operation.

**Note:** Custom graphics must be configured by a qualified Trane technician. Contact your Trane representative for more information.

### **Creating Custom Graphics**

### **Creating Custom Graphics**

Use the Tracer Graphic Editor (TGE) to create custom graphics. For instructions on creating custom graphics, see the *Tracer® Graphics Editor (TGE) Utility and Custom Graphics Studio, Applications Guide* (BAS-APG020\*-EN).

**Note:** TGE is a component of the Tracer TU service tool and is launched from a Tracer TU menu item. To obtain the Tracer TU installation file, go to the Service Technicians page on the Trane portal. See the Tracer® TU Service Tool, User Guide (BAS-SVU046\*-EN) for reference.

#### **Deleting Custom Graphics from Tracer SC+**

On the **Custom Graphics** page, select the graphic(s) you want to delete. From the **Actions** button, select **Delete**.

### Setting Up User Access for Custom Graphics

An administrator must set up access privileges individually for each user, to enable users to have access to graphics.

After an administrator has assigned graphics access privileges to a user the user can:

- · Choose a graphic as a home page
- View status pages graphically
- Choose to have the navigation tree open automatically upon log in or to remain closed until the user opens it

To set up graphics access privileges:

- 1. Select Admin... in the global navigation bar of any Tracer Synchrony page.
- 2. Select **Users** from the drop-down list. The **Users** list page appears.

| Tree  | Use   | rs              |            |         |                      | Outdoor<br>/        | Conditions   |
|---|-------|-----------------|------------|---------|----------------------|---------------------|--------------|
| Applications <b>T</b>   |       |                 |            |         |                      |                     |              |
| Building Summary  | Actio | ns TCreate User |            |         |                      |                     |              |
| Image: rree       Applications       Building Summary       Building Summary       Alarms       Spaces       Equipment       Systems       Data Logs       Points       Schedules       Reports       Alarm Configuration       Tools |       | Last Name       | First Name | User ID | Role                 | Is<br>Administrator | Is<br>Active |
| Spaces  |       | Trane           | Trane      | Trane   | Installer/Programmer | Yes                 | Yes          |
| Equipment   |       | User1           | Guest      | Guest1  | Installer/Programmer | Yes                 | Yes          |
| Systems   |       | User2           | Guest      | Guest2  | Installer/Programmer | Yes                 | Yes          |
| Data Logs   |       | Marionneaux     | David      | DavidM  | Installer/Programmer | Yes                 | Yes          |
| Schedules   |       | Faust           | Matt       | tsjcy47 | Installer/Programmer | Yes                 | Yes          |
| Reports   |       | Lindholm        | Carol      | CL      | Installer/Programmer | Yes                 | Yes          |
| Systems Data Logs Points Schedules Reports Alarm Configuration Tools  |       | Patrick         | Tom        | ТР      | Installer/Programmer | No                  | Yes          |
| Tools   |       |                 |            |         |                      |                     |              |
| Installation  |       |                 |            |         |                      |                     |              |

### Figure 61. User page



3. Select the check box to the left of the name of the user you are setting up. Then, from the **Actions** button, select **View**. Information for the selected user is displayed, as shown in the following figure.

| Trane   |  | Outdoor Condit<br>/ RH   | ions |
|---|--|--------------------------|------|
| <ul> <li>Vsers</li> <li>Edit</li> <li>Personal Information</li> </ul> |  |                          | *    |
| User ID   | Trane  |                          |      |
| First Name*   | Trane  |                          |      |
| Last Name*  | Trane  |                          |      |
| Cellular Number   |  |                          |      |
| Cellular Carrier  |  | arm notification by text | Ξ    |
| E-mail Address  |  |                          |      |
| Role*   | Installer/Programmer *                       |                          |      |
|   | <ul> <li>User is an administrator</li> </ul> |                          |      |
|   | ✓ Auto-Logoff is enabled                     |                          |      |
|   | <ul> <li>User is activated</li> </ul>        |                          |      |
| Reset Password  |  |                          |      |
| Confirm Password  |  |                          |      |
| Custom Graphics Acce  | ACC  |                          | _    |
|   |  |                          | ٦    |
| Custom Grap   | hics   | •                        | -    |
|   |  | Save Can                 | icel |

Figure 62. User page (personal information)

- 4. Click the **Edit** button. In the **Custom Graphics Access** section of the page, select the check boxes to the left of the graphics that you want the user to be able to access.
- 5. Click Save.

### **Editing User Preferences**

Users can choose the where and how graphics are displayed on Tracer Synchrony. These are initially set up by the administrator.

- 1. Select User... in the global navigation bar of any Tracer Synchrony page.
- 2. Select preferences from the drop-down list. The Users Preferences page appears.
- 3. Graphics-related preferences are in the General Preferences section.
- 4. To edit preferences, click the Edit button and make selections.
- 5. Click Save.

## **Custom Views**

Custom Views allow users to create customized views of points for spaces, equipment and systems. A Custom View creates tables for each selected family type, and allows table editing, overriding individual values, and mass point overrides. Additionally, some columns can be hidden temporarily for a closer look at the points. A Custom View can be set as a home page or a favorite page.

### **Create a Custom View**

#### To create a custom view:

- 1. From the left navigation menu, click **Tools > Custom Views**. The **Custom Views** page opens.
- 2. Click the Create Custom View button.
- 3. Enter a name and description.



- 4. Select all family types that you want to display in the custom views. Click **Next**. For every Family type there will be a selection page to choose the points you wish to display.
- 5. Select the equipment from the left column. A search functionality is available . The second column will be populated depending on the equipment selected.
- 6. Select the points for each piece of selected equipment that will be displayed on the custom view. There is a search functionality, as well as a point type filter that can help to locate the points faster.
- 7. Select the properties for each point from the drop-down menu.

#### Notes:

- By default the property Value is selected when a point is checked, but other points can be added.
- Beginning with Synchrony version 6.1, users can add system applications (such as Trim/ Respond, CPC, VAS, Area, and Demand Management) member points to a custom. Detailedness of member points will be displayed separately in a custom view table.
   Click once to select the properties; click again to deselect them.
- 8. Click Next.
- Conditional Display Out-of-range values and normal states for points can be set up in Custom Views. Based on the setting value, above-range or non-normal states are shown in red and values below range are shown in blue. This is an optional setting for Custom Views.
- 10. Click Finish.

### Figure 63. Custom views

| Tree 🕨              | Ground Floor VAVs - Custom View  | Outdoor Conditions   |
|---------------------|--|--|
| Facility 🔻          |  | 02 17 17 10 101  |
| Building Summary    | Custom Views Edit  |  |
| Alarms              | Hide table rows that contains only normal states or values in the normal range.                  |  |
| Spaces              | Spares   |  |
| Equipment           | Actions * Show/Hide Columns *  |  |
| Applications        | Equipment     Heat Cool Mode Status / Value Occupancy Request / Value Discharge Air Flow / Value | ischarge Air Temperature / Space Temperature Setpoint<br>alue Active / Value |
| Data Logs           | Room-3 VAV Heat JOccupied J190.0 cfm   | 5.0 °F 65.9 °F 🖡   |
| Schedules           | □ Room-1 VAV Cool ↓ Occupied ↓ 406.0 cfm ↓ 55  | 3.8 °F 🖡 72.0 °F 🖡   |
| Reports             | □ Room-2 VAV Cool ♣ Occupied ♣ 406.0 cfm ♣ 53  | 3.8 °F ₣ 71.0 °F ₣   |
| Alarm Configuration |  |  |
| Tools               | Legends  |  |
| Installation        | Non-normal states and values above normal  |  |
| Devices             | Values Below normal  |  |

### Edit a Custom View

#### To edit a custom view:

- 1. From the left navigation menu, click Tools > Custom Views. The Custom Views page opens.
- 2. Select the Custom View you wish to edit.
- 3. Click the Edit button. The Edit Custom View Select Family Type dialog box opens.
- 4. Select the Family Types you wish to edit. Click Next.
- 5. Make changes to equipment, points or properties as needed. Click Next.
- 6. Edit the conditional display set up as needed.
- 7. Click Finish.

#### Import/Export Custom View

#### To import a custom view:

- 1. From the left navigation menu, click Tools > Custom Views. The Custom Views page opens.
- 2. Click the **Import** button.

- 3. Click Browse button to select the Custom view files (. sccvt) stored in the local PC/laptop.
- 4. Click Next.
- 5. Click Finish.

#### To export a custom view:

- 1. From the left navigation menu, click Tools > Custom Views. The Custom Views page opens.
- 2. Select the Custom View to export.
- 3. 3. Click the Action button, and then select Export button.

### **Table Functionality on Custom Views**

Each Family type table allows for some override actions.

- Use the blue downwards arrow to override a single point.
- Click the Show/Hide Columns button to select the columns of the table that will be hidden temporarily. Select again to unhide.
- Use toggle button to hide rows from all tables that contain normal states or values in the normal range.
- Use the check box to select several devices to use the options from the Actions menu:
  - Override: select one point from the selected equipment to override
  - Set In Service: select all points that will be set to In Service
  - Set out of Service: select all points that will be set to Out of Service

## **Equipment Templates**

Equipment templates are used when installing devices onto Tracer SC+. Some equipment templates are pre-defined, others are created based on the device that is being installed.

From the left navigation menu click **Tools > Equipment Templates.** Click on an equipment template name to view details.

To edit an equipment template, select a template from the Equipment Templates page and then click edit.

To delete equipment templates, select templates on either the **User Defined Template** or **Factory Template** tabs and Select **Delete**. To view more info of a template, including which equipment is using it, select the template name.

## Firmware Upgrade

Firmware upgrades for Tracer SC+, Symbio<sup>™</sup> products, and the Trane USB Cellular Module can be done from this tool.

# **Global Referencers**

A global reference is a connection that is made between a data point in Tracer SC+ and one or more systems that are configured to respond to the value of the data point. A global reference is made up of one trigger source and one or more destinations. It allows you to read a piece of data from one place and then send to one or more places. Global references can be made to a point in Tracer Synchrony or to external points of BACnet MS/TP equipment. The information from the source can be sent on a continuous frequency, triggered by an event, at the start-up, or by a manual update.

From the left navigation menu click **Tools** > **Global Referencers**. The Global Referencers list page serves as a starting point for additional options.

### **Create a Global Referencer**

To create a global referencer:

- 1. Click Create Global Referencer. The Create Global Referencer Select Source dialog opens.
- 2. Click Show other SCs on the network, which populates the Select Source window with the other



Tracer SC+s.

- 3. From there, select the equipment or point for reference.
- 4. Click Next to continue.
- 5. On the **Select Destinations** page, use the selection tree to select points (destinations) where the source will be sent to. Click the add icon to move the selected points, then click **Next**.
- 6. Confirm your selections and then click Finish.

#### Figure 64. Create global referencer

| Create Global Referencer - Select Source   |   |
|--|---|
| Name GR 2330   |   |
| Priority 13 Manual Override Low 👻  |   |
| Update Frequency   |   |
| <ul> <li>● Update every 1 ▲</li> <li>▶ Minutes ▼</li> <li>Conditional Trigger</li> <li>Opdate at startup</li> <li>Manual update</li> </ul> |   |
| Source   |   |
| Select External BACnet Source     Device ID     Point Type     Instance Number     Property     Value     Value                            |   |
| Point     Search       Show other SCs on the network   |   |
| Selection Tree   |   |
| + spaces   | ^ |
| t equipment  |   |
|  | ~ |

# **Hardening Report**

The SC+ Hardening Report is the output document of a security scan done by the Tracer SC+. The Hardening Report shows the current SC+ settings related to network and user security. IT security scans will identify many of the same items on this report. Use this report to document the configuration and check for any issues. This self-assessment by the Tracer SC+ does not cover all IT security concerns. The vulnerabilities highlighted in this report should be assessed by an IT security person. Additional cyber security testing is always recommended.

**Note:** The Hardening Report should only be run when the Tracer SC+ is in its final configuration. Do not perform any special setup prior to running the report.

### Hardening Report Details and Examples

There are four categories in a Tracer SC+ Hardening Report. Each is described below.

### IP Range Check: Outside Firewall vs. Inside Firewall

The first and most important part of the hardening report is the IP Range check. Most exposed Tracer SC+(s) will fail this first check. The SC+ will look at the IP Address digits to determine if it is using a private or public IP address. IP Address numbers within the ranges below are considered private and

will PASS. The result below shows a public IP, which requires immediate action to remedy. This can be fixed by setting the IP Address within the range of numbers below.

1. IP Range Check: Outside Firewall vs. Inside Firewall

Ethernet Port 2: Tracer SC+ is connected on the Internet, outside the firewall, with Public IP Address 173.165.242.147. Recommend to enable firewall or disable port forwarding in your network to avoid exposure of device to the internet.

() <u>WiFi Port 1:</u> Tracer SC+ is connected behind the firewall, with Private IP Address **198.80.18.65.** Recommend to verify whether firewall is enabled and port forwarding is disabled in your network to avoid exposure of device to the internet.

The Internet Assigned Numbers Authority (IANA) has reserved the following three blocks of the IP address space for private internets:

- 10.0.0.0 10.255.255.255 (10/8 prefix)
- 172.16.0.0 172.31.255.255 (172.16/12 prefix)
- 192.168.0.0 192.168.255.255 (192.168/16 prefix)

### **Port Scanning**

The Port Scanning section has several components including an external TIS Port Scan, Used/Unused port check, BBMD/MDT Network Setup check, and SSL Certificate Verification.

**TIS Port Scan**: If you are connected to the internet while running the hardening report, the Tracer SC+ will attempt to perform this external port scan. It is not necessary to configure the Tracer SC+ in Trane Connect, or anything else to run this test. If the Tracer SC+ can access the Trane Cloud, the TIS Port Scan will initiate in order to verify exposure to the internet. The first result in the port scanning section will be the execution status (if unsuccessful) or the result of the port scan. The following figures are possible outcomes of this scan with more information.

#### Success

Figure 65. Success



A successful result will only show the public IP of the Tracer SC+. This IP may or may not match your configured IP depending on the network being used (USB Cellular Module, WiFi, IPv4/6).

### Ports Found Open (Fail - Port Forwarding)

#### Figure 66. Ports found open (Fail - Port Forwarding)

Inhe public IP of the Tracer SC+ is 13.20.20.3. The following HTTP ports were found open externally: 80. The following HTTPS ports were found open externally: 443.

A failure will provide the public IP, as well as a complete list of exposed HTTP and HTTPS Ports. This device is either exposed to the internet with a public IP and no firewall (most common) or the firewall has been configured with Port Forwarding on the ports listed. Either way, this device is susceptible to an attack and immediate action must be taken.

### TIS Scan Incomplete (Unable to Execute Scan)

Figure 67. TIS Scan incomplete (unable to execute scan)

🟮 Public IP scan failed. A port scan was executed in the last 5 minutes. Please wait and try to run the report after this time has passed.

TIS only executes a port scan once per 5 minutes on a given device. If you are re-running the hardening report, please wait 5 minutes between executions.

🟮 Public IP scan failed. IP scan using TIS is unavailable on this SC+ due to limitations of the hardware.

Older Tracer SC+ devices do not have the necessary hardware to complete the TIS Port Scan.

9 Public IP scan failed. DNS failed during port scan. Check that DNS is enabled and properly configured on the SC+.

If the Tracer SC+ is isolated from the internet or unable to reach the TIS cloud, this error will appear. If possible, troubleshoot your Trane Connect Connection.

Tracer SC+ displays open ports are open and those that have been disabled. This is helpful information for an IT security person to assess.



**Note:** If a port is recommended to be disabled (TCP Port 1628: LON for example), but is still in use, make a note on the Hardening Report before forwarding it to an IT security person. LON can be disabled if no LON devices are being used. This must be ON if you will be using Rover Bypass.

### **BBMD/BDT Network Setup**

When multiple UDP Ports are open with BBMD enabled, it is recommended to disable those that will not be used. If a second BACnet network is not required, turn off secondary/ tertiary BBMD/BDT.



### **SSL Certificate Verification**

Most controllers will receive the following message in this category:

| SSL Certificate Verification  |   |
|---|---|
| Controller is currently using a self-signed certificate. This is a potential vuln provider. | erability and it is recommended that you upload a certificate issued by a trusted |

An IT Person can upload an SSL Certificate to replace the self-signed one used by the Tracer SC+. For HTTPS, your certificate is unsigned. IT security persons can assess this risk to their own satisfaction.

### **Probe Tracer SC+ Network Devices**

This feature finds other network devices communicating over IP. This also checks whether the IP Address is private or public by checking the digits themselves. This is the same check as the IP Range Check, just for the devices that the Tracer SC+ can find.

| 3. Probe Tracer SC+ Network Devices   |
|---|
| Below are the router/bridges connected on the Internet. This is an easy intrusion point to your network. Make sure you connect these devices behind the firewall. |
| St. Paul Grow Facility: Device is connected behind the firewall, with Private IP Addres     Should be OK. This is the defect.                                     |
| O No BACnet/IP devices connected to Tracer SC+.   |
| Below are the VRF (XML/IP) devices connected to Tracer SC+.   |



Note: As of Tracer SC+ V5.4, a defect exists where 10.x.x.x IP addresses are incorrectly being called Public when in fact it is a **Private** IP address.

### **Password Rules Strength**

Password rules strength looks at the settings around password rules. Within the Tracer SC+, administrators are allowed to set up password rules. If any of the password rules have been modified from default in a way that decreases password security, it will be pointed out here on the Hardening Report.

| 4. | Password | Rules | Strength |
|----|----------|-------|----------|
|    |          |       | ou ongu  |

| <ul> <li>Passwordrule "Requires Mixed Case" is enabled.</li> <li>Passwordrule "Requires Number" is enabled.</li> <li>Passwordrule "Requires Symbol" is enabled.</li> <li>Passwordrule "May Not Contain User Information" is enabled.</li> <li>Passwordrule "Minimum Length" is set to 6.</li> <li>Passwordrule "Number Of Previous PasswordsBlocked From Reuse" is set to 10.</li> </ul> |
|--|
| The analysis results are not a guarantee that the BAS system controller is secure against unauthorized intrusion. The system owner must consult its network professional to review the security of the system and take such actions as may be necessary.   |

# **Key Conversion**

The Key Conversion page displays both custom and factory key conversions. Select a tab to view either Custom of Factory.

#### Custom key conversions:

- Custom key conversions are displayed with the type, the key, and whether the key conversion is in use.
- To view details of a custom key conversion, click on the name; the Key Conversion Details page opens.
- Delete or export custom key conversions, by selecting one or more and then making a selection from the Actions button.
- To import a new custom key conversion, click the Import button.

#### Factory key conversions:

- Factory key conversions are displayed with the type, the key, and whether the key conversion is in use.
- To view details of a factory key conversion, click on the name; the Key Conversion Details page opens.

# **Protocol Capture**

Allows the user to capture data on active links of the SC+. For more information, see Tracer SC+, Network Troubleshooting Appendix in *Tracer*® SC+ System Controller with the Tracer® Synchrony User Interface Installation, Operation, and Maintenance manual (BAS-SVX077\*-EN).

# **Programs**

Tracer Graphical Programming (TGP2) programs are created and downloaded to Tracer SC+ by using the Tracer TU service tool. To view the status of programs after they have been downloaded to Tracer SC+, select **Tools > Programs** from the left navigation menu. The **Programs** list page shows the how often programs in Tracer SC+ run and the most recent run time.

Custom TGP2 routines for installed equipment can now be viewed in real-time. Data points in the routine will reflect present value and gets updated for every 15 seconds.

Note: See the Tracer® TU Service Tool, User Guide (BAS-SVU046\*-EN).



# **Resource Usage**

Resource Usage displays system usage among applications, memory, and points. This is primarily used by Trane Technical support.

# **Support Files Library**

Support Files Library allows you to upload useful files to Tracer Synchrony such as manuals, sequence of operations, and wiring diagrams. The files can then be associated with a specific piece of equipment, space, or system. This functionality is also available from the Support tab on any equipment, space, or system page.

# **System Logs**

System logs that are currently on the system are available for viewing or exporting. System logs can be the standard **hydra** log files (hydra.log, hydra.log.0, hydra.log.1, hydra.log.2, hydra.log.3, hydra.log.4), any stack dump log files (stackdump.log.x), or any additional log files that may be generated by a Tracer SC+ application and/or process.

From the left navigation menu click **Tools > System Logs**.

# **Tracer Ensemble IP Address**

This tool only applies to facilities with Tracer Ensemble installed. You can view and edit the Tracer Ensemble IP address for Direct Linking. To access, select **Tools > Tracer Ensemble IP Address** from the left navigation menu.



# Connecting a Tracer SC+ to a Building Network

Today, most business systems use Internet Protocol (IP) networks. A Tracer Synchrony building automation system can exist on an IP network along with the other business systems. An IP network allows all applications on the network to be accessed from a single PC. All networks referred to in this guide are IP networks. A single IP network can exist in a single building or can connect a group of buildings separated by several feet or hundreds of miles. An IP network that is confined to a single building or group of buildings is referred to as a local area networks (LAN). LANs can be connected together over any distance by using telephone lines and radio waves. A system of LANs connected in this way is called a wide area network (WAN).

A network can have multiple virtual local area networks (VLANS). If Tracer controls are on the customer network it is best practice to request a separate VLAN for HVAC equipment from the IT Staff.

# **Network Pre-installation**

Before installing a Tracer SC+ on a network, determine if the network will be used on one or more Tracer SC+s and if the network will be divided into subnets. Meet with the customer's IT staff to discuss where the Tracer SC+s are to be located and to obtain required information and equipment.

### Single and Multiple Tracer SC+ Facilities

The following figure shows a multi-Tracer SC+ facility. Two Tracer SC+s are connected to a PC by an Ethernet switch. The Tracer SC+ on the left still has its IP address. The Tracer SC+ on the right has had its IP address changed so that it is unique. The PC has the recommended IP address.



### Figure 68. Multiple Tracer SC+s connected through an Ethernet switch

# **Networks with Multiple Subnets**

Large complex networks are often divided into segments called subnets.

It is crucial to involve the customer's IT staff in setting up such networks.

Subnets make network communication more efficient. A typical subnet might consist of, for example, all the equipment at one geographic location, in one building, or on a single LAN (if the network is a WAN).

A router separates a network into subnets and controls excessive network traffic which can slow network performance. Some broadcast messages (messages that are sent to all devices on an entire network) are not needed by all devices. Devices on the same subnet have IP and gateway addresses with a common IP routing prefix. The router manages communication between the subnets by using the gateway addresses to determine which messages pass from one subnet to another.



#### Figure 69. Networks with multiple subnets

# **Network Installation**

The following information and equipment is required or optional, as stated, for installing Tracer SC+ on a building network.

**Note:** A memo is available for communicating with the customer's IT staff about the information that must be obtained from them for network installation.

### **Obtaining the IP Address**

A unique IP address is required for each Tracer SC+ for all networks. A Tracer SC+ can use either:

- A permanently assigned (static) IP address, or
- An address that is sent from a Dynamic Host Configuration Protocol (DHCP) server. The DHCP server must be set up to send the Tracer SC+ the same reserved IP address each time the Tracer SC+ connects to the DHCP server.

You can obtain IP addresses from the customer's IT staff.

#### To edit the IP address of a Tracer SC+:

- 1. A the Tracer Synchrony user interface select Identification and Communications from the Installation page, then select the IP Configuration tab. See Figure 70, p. 105
- 2. Click **Edit.** To edit the network address for one or both Ethernet Network ports, select one of the following options:
  - **Obtain IP address automatically using DHCP**. A Dynamic Host Configuration Protocol (DHCP) requests an IP address from a server.
  - Use the following IP address. Enter an IP address in the provided fields.

3. Click Save.

```
Figure 70. Edit IP address
```

| and         | Commu   | unica  | tions   |   |                       |                       | Outdoor Condi<br>/ RI   | itio<br>H   |
|-------------|---|--|---|---|-----------------------|-----------------------|---|---|
| lit         |   |  |   |   |                       |                       |   |   |
| ation 1     | (P Configura  | tion   | Intelligent Se  | rvices  | Network Connectiv     | ty and SSL            | BACnet Configuration  |   |
| .604        |   |  |   |   |                       |                       |   |   |
|             |   |  |   |   |                       |                       |   |   |
| entication  |   |  |   |   | Delete Certificates   | 0                     |   |   |
|             | < Ctort   | by Cono  | rating a new (  |   | Conorato CSP          | 6                     |   |   |
|             | < Start   | by Gene  | aung a new c  | .5K>  | Generate CSK          | -                     |   |   |
| 🕜 (no c     | ertificate in   | nported)   |   |   | Import Iss Cert       | 0                     |   |   |
| 🕜 (no c     | ertificate in   | nported)   |   | 1   | Import Client Cert    | 0                     |   |   |
| d 🕜 Min:    | TLS 1.2   | ⊸ Max  | : TLS 1.3   | w   |                       |                       |   |   |
|             |   |  |   |   |                       |                       |   |   |
| s automatic | ally using DH   | ICP  |   |   |                       |                       |   |   |
| IP address  |   |  |   |   |                       |                       |   |   |
| 192.168.    | 2.5   | Ø  |   |   |                       |                       |   |   |
| 255.255.    | 255.0   | Ø  |   |   |                       |                       |   |   |
| 10.20.25    | 2.1   | 0  |   |   |                       |                       |   |   |
|             | iit<br>iit<br>and (<br>iiit<br>and (<br>iiit)<br>and (<br>iiit) | iit<br>iit<br>iit<br>iation IP Configura<br>i604<br>ientication<br><start<br>if (no certificate in<br/>if (no certificate))))))))))))))))))))))))))))))))))))</start<br> | iit<br>iit<br>iation IP Configuration<br>604<br>entication<br><start by="" gener<br="">(no certificate imported)<br/>(no ce</start> | in and Communications iii iii iii iii iii iii iii iii iii i | in and Communications | in and Communications | in and Communications     iii   ization IP Configuration   Intelligent Services   Network Connectivity and SSL     i604     ientication   CStart by Generating a new CSR>   Generate CSR   @ (no certificate imported)   Import Client Cert   @ (no certificate imported)   Import Client Cert   s automatically using DHCP p P address   192.168.2.5   192.168.2.5   255.255.0 | and Communications     dit     iii     iiii     iiii     iiii     iiii     iiiii     iiiiii     iiiiii     iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii |

### Routing

Routing is the process of selecting paths in a network to send network traffic. Use network routing for Trane Intelligent Services (IS) applications or in any case where the BAS network must be separated from the Internet.

### To select network routing:

- 1. Use the check boxes to select one or more network addresses See Figure 71, p. 105.
- 2. Click the actions button to edit or delete the address.
- 3. Click **Save**. OR add a network route by clicking the add route button. The **add route** dialog box appears Figure 72, p. 106.
- 4. Enter the required information in the fields, then click Save.

### Figure 71. Selecting a routing network

| Routing Actions * Add Route |             |                             |            |        |        |  |  |  |
|-----------------------------|-------------|-----------------------------|------------|--------|--------|--|--|--|
|                             | Address     | <ul> <li>Netmask</li> </ul> | Gateway    | Metric | Port   |  |  |  |
|                             | 10.1.185.12 | 255.255.255.255             | 10.73.81.1 | 3      | Port 1 |  |  |  |
|                             | 10.73.73.75 | 255.255.255.255             | 10.73.81.1 | 1      | Port 1 |  |  |  |
|                             | 10.73.78.47 | 255.255.255.255             | 10.73.81.1 | 2      | Port 1 |  |  |  |

| ddress  | ד] ו   | 'his valu | e is req | uired |
|---------|--------|-----------|----------|-------|
| letmask | •      | •         | •        |       |
| Bateway |        | •         | •        |       |
| letric  |        |           |          |       |
| rt 🔘    | Port 1 | Port 2    |          |       |

#### Figure 72. Add a network route

### DHCP

If the network uses the Dynamic Host Configuration Protocol (DHCP), DHCP server must be set up to send the Tracer SC+ (unless it is a BBMD) the same reserved IP address each time the Tracer SC+ connects to the DHCP server. If the Tracer SC+ is a BBMD, the IP address must be fixed.

### **DNS Server**

Domain Name System (DNS) is an Internet service that translates domain names into IP addresses. It may be necessary to configure the DNS server for network routing. Use network routing for Trane Intelligent Services (IS) applications or in any case where the BAS network must be separated from the Internet.

#### To manually configure the DNS server:

- 1. From the left navigation menu, click Installation > Identification and Communications > IP Configuration.
- 2. Click Edit.
- 3. In the **DNS Setup** section, select the **Use the following DNS server addresses** radio button See Figure 73, p. 106.
- 4. Enter the DNS server addresses for Primary, Secondary, and Tertiary (where applicable).
- 5. Click Save.

Figure 73. Configure the DNS server

| DNS                                     |  |   |  |  |  |  |  |  |  |
|---|--|---|--|--|--|--|--|--|--|
| Obtain DNS server address automatically |  |   |  |  |  |  |  |  |  |
| O DNS is disabled                       | DNS is disabled                        |   |  |  |  |  |  |  |  |
| Use the following DNS s                 | Ose the following DNS server addresses |   |  |  |  |  |  |  |  |
| Primary DNS Server                      | 10.73.73.25                            | 0 |  |  |  |  |  |  |  |
| Secondary DNS Server                    | 10.84.35.11                            | 0 |  |  |  |  |  |  |  |
| Tertiary DNS Server                     |  | 0 |  |  |  |  |  |  |  |
|   |  |   |  |  |  |  |  |  |  |

#### Jacks and Cabling

Required for connecting the network. (Obtain from IT staff).

#### **Gateway Address**

Required for all networks. The gateway address allows traffic to be routed between the Internet and an internal network. (Obtain from IT staff.)

### **MAC Address**

Required for all networks. A media access control (MAC) address — also called a physical address — is a unique number assigned by the manufacturer for identification. The IT staff at the customer site will request that you provide the MAC address of any Tracer SC that is to be installed on the building network. The MAC address can be found in the IP configuration section of the Tracer SC user interface.

You can also obtain the MAC address by doing the following:

- 1. Select Start > Run.
- 2. In Run, type command. A DOS screen opens and presents a prompt.
- 3. At the prompt, type **ping** followed by a space and then the IP address. Click Enter.
- 4. At the next prompt, type arp -a. Click Enter.

The response contains the MAC address below the heading, Physical Address.

### Ethernet Switch

An Ethernet switch is an optional device used to connect multiple Tracer SC+s on the same facility for convenience and as a way of optimizing network traffic. Use Ethernet port 1 to connect multiple Tracer SC+s individually to the Ethernet switch.

#### Router

Required to separate a network into subnets to manage network traffic.

#### Subnet Mask

Required for subnets. A subnet mask is a number used for routing traffic to a particular subnet. The subnet mask is stored in the PC, server, or router and is matched up with the incoming IP address to determine whether to accept or reject a packet. (Obtain from IT staff.)

### Securing Your Network with VPN

Trane recommends the use of a Virtual Private Network (VPN) to provide extra security to your BAS. VPN is a mechanism that safely extends a private network across a public network such as the Internet.

VPN provides an additional layer of security to your BAS without comprising your ability to access Tracer Synchrony remotely. A VPN can help to prevent Internet based attacks on your BAS by requiring an additional layer of authentication. This method requires a VPN server and VPN client software to be set up by the customer's IT staff.

Trane's recommended method of VPN is Trane Connect. However, customer-provided VPNs can be used if the customer's IT staff will not allow Trane Connect.

#### Frequently Asked Questions about VPN

#### My facility already uses SSL. Do I still need to use a VPN?

The use of a VPN is still recommended as an additional layer of security. Attacks can come from both inside and outside of your network.

#### After I set up a VPN, do I still need to use SSL?

Yes. A VPN only provides encryption between the VPN endpoints (the VPN client and server). Traffic from the VPN endpoint to and from the server is not encrypted unless SSL is used.

#### Do I still need a firewall?

Yes. Firewall rules should be set up to restrict Internet access to the VPN port only. Consider setting up rules with the VPN server to restrict VPN access to only the required IP addresses and port.

#### What is the impact of VPN on my system performance?

Impact to performance should be minimal.



#### Figure 74. Remote access to a Tracer SC+ by port forwarding

### **IPv6 Protocol**

IPv6 is the next generation internet protocol that addresses the shortage of IP addresses in IPv4. Tracer SC+ supports IPv6 for Ethernet Communications on Ethernet Port 1 and Port 2. The DNS must be set up for IPv6. BACnet IPv6 is also supported.

To configure IPv6 on an SC+:

- Navigate to Installation > Identification and Communications, and then select the IP Configuration tab (see Figure 75, p. 109).
- 2. Click Edit.
- 3. Select the IPv6 protocol from Ethernet 1 or Ethernet 2.

*Note:* Both IPv4 and IPv6 can be configured to operate simultaneously.

- 4. Select one of the following methods to obtain the IP address:
  - SLAAC a method in which the host or router interface is assigned a 64-bit prefix, and then the last 64 bits of its address are delivered by the host or router with help of EUI-64.
  - DHCP a dynamic host configuration protocol (DHCP) requests an IP address from a server.
  - Link-local address generates a link-local type IPv6 address that can be used within the context of the system.
  - Static address enter the IP address in the provided field; enter the subnet prefixed length.
| Identification                                | and Communic   | ations                                |                               |                      | Outdoor Conditi<br>/ RH |
|---|--|---------------------------------------|-------------------------------|----------------------|-------------------------|
| Installation     Ed     Tracer SC+ Identifies | it<br>IP Configuration   | Intelligent Services                  | Network Connectivity and SSL  | BACnet Configuration | Modbus Configuration    |
| Ethernet 1                                    |  |                                       |                               |                      |                         |
| Enable 802.1x Autho                           | antication   |                                       | Delete Certificates           |                      |                         |
|   | <start by="" ge<="" th=""><th>nerating a new CSR&gt;</th><th>Generate CSR ?</th><th></th><th></th></start> | nerating a new CSR>                   | Generate CSR ?                |                      |                         |
| Issuer Certificate                            | 🖲 (no certificate importe  | ŋ                                     | Import Ise Cert 0             |                      |                         |
| Client Certificate                            | (no certificate importer   | 0                                     | Import Client Cert            |                      |                         |
|   |  |                                       |                               |                      |                         |
| TLS Versions Allowed                          | Min: TLS 1.2 - M   | ax: TLS 1.3 -                         |                               |                      |                         |
|   |  |                                       |                               |                      |                         |
| ✓ IPv4  |  | ✓ 1Pv6                                |                               |                      |                         |
| Obtain IP address                             | automatically using DHCP   | ○ Obtain IP addr                      | ess automatically using SLAAC |                      |                         |
| Our Use the following                         | IP address   | ○ Obtain IP addr                      | ess automatically using DHCP  |                      |                         |
| IP Address                                    | 10.10.10.10  | O Use link-local a                    | address only                  |                      |                         |
|   |  | Use the following                     | ing IP address                |                      |                         |
| Subnet Mask                                   | 255.255.255.240  | IP Address                            | fe64::212:eaff:fe0e:cBe0      | 0                    |                         |
| Default Gateway                               | 10.10.10.11  | Subnet Prefix                         | Length 64                     |                      |                         |
|   |  | Defect Color                          |                               | 0                    |                         |
|   |  | Denardit Gallery                      |                               | -                    |                         |
|   |  |                                       |                               |                      |                         |
| Ethernet 2                                    |  |                                       |                               |                      |                         |
| Enable 802.1x Author                          | antication   |                                       | Delete Certificates           |                      |                         |
| Issuer Certificate                            | (no certificate importe  | 4)                                    | Import Iss Cert               |                      |                         |
| Client Certificate                            | • (no certificate importer   | 4)                                    | Import Client Cert            |                      |                         |
| TLS Versions Allowed                          | Min: TLS 1.2 - M   | ax: TLS 1.3 -                         |                               |                      |                         |
| ✓ IPv4  |  | 1Pv6                                  |                               |                      |                         |
| Obtain IP address                             | automatically using DHCP   | Obtain IP addr                        | ess automatically using SLAAC |                      |                         |
| Use the following                             | IP address   | Obtain IP addr                        | ess automatically using DHCP  |                      |                         |
| IP Address                                    | 192,168,2,10   | O Use link-local a                    | address only                  |                      |                         |
|   |  | <ul> <li>Use the following</li> </ul> | ing IP address                |                      |                         |
| Subnit Mask                                   | 255.255.255.0  | IP Address                            |                               | 0                    |                         |
| Default Gateway                               |  | Subnet Prefix                         | Length 0                      |                      |                         |
|   |  | Default Gatew                         | ay                            | 0                    |                         |

Figure 75. Configuring IPv6 on Tracer SC+/Synchrony

The IPv6 address consists of eight groups of four hexadecimal digits, with each group representing 16 bits. The groups are separated by colons. Leading zeros may be omitted. Groups of consecutive zeros can be abbreviated as two colons (::).

- 5. Select the preferred IPv6 Interface.
- 6. Select the option to set up the DNS server address. If the static option is selected, specify the IPv6 address. Click **Save**.

| Preferred IPv4 Interface  |  | Preferred IPv6 Interface |  |
|---|--|--------------------------|--|
| Ethernet 1 IPv4   |  | Ethernet 1 IPv6          |  |
| 🔘 Ethernet 2 IPv4   |  | C Ethernet 2 IPv6        |  |
| 🔘 Wi-Fi   |  |                          |  |
| Obtain DNS server addre   | ss automatically   |                          |  |
| <ul> <li>Obtain DNS server addre</li> <li>DNS is disabled</li> <li>Use the following DNS se</li> <li>Primary DNS Server</li> </ul>                                | ss automatically<br>rver addresses<br>159.112.123.48                 | 9                        |  |
| <ul> <li>Obtain DNS server addree</li> <li>DNS is disabled</li> <li>Use the following DNS se</li> <li>Primary DNS Server</li> <li>Secondary DNS Server</li> </ul> | ss automatically<br>rver addresses<br>159.112.123.48<br>10.84.35.218 | •                        |  |

Figure 76. Selecting the network connection for IPv6

- 7. Navigate to the BACnet Configuration tab and click Edit.
- 8. Choose the network connection for primary, secondary, or tertiary with the Ethernet port you enabled for IPv6. Click **Save**.

| Tracer SC+ Identification | BACnet Configuratio | on | Modbus Configuration  | Air-Fi Configuration | IP Configuration |
|---------------------------|---------------------|----|-----------------------|----------------------|------------------|
| Cnet/IP Configuration     |                     |    |                       |                      |                  |
|                           | Network Connection  | on | BACnet Network Number | UDP Port             |                  |
| Primary                   | Ethernet 1 IPv6     | *  | 1                     | 47808                | BBMD             |
| Secondary (uncommon)      | Disabled            | *  | 2                     | 47808                | BBMD             |
| Tertiary (rare)           | Disabled            | *  | 3                     | 47808                | BBMD             |
| 1k 1                      |                     |    |                       |                      |                  |
| BACnet MS/TP              | Enabled -           |    |                       |                      |                  |
| BACnet Network<br>Number  | 11                  |    |                       |                      |                  |
| MS/TP Address             | 0                   |    |                       |                      |                  |
|                           |                     |    |                       |                      |                  |

#### Figure 77. Selecting the network connection

Identification and Communications

#### 802.1x Authentication

#### Overview

802.1x authentication is a network access control protocol that authenticates devices attempting to connect to a network. It is used to enhance security by ensuring that only authorized devices can access network resources. This is particularly useful in environments where sensitive data and systems need protection from unauthorized access. While 802.1x authentication is standard for securing access on networks that require strict control and authentication (main building network), there may be

# 75 ºF / 50 % RH

**Outdoor** Conditions

components of the overall network infrastructure where 802.1x is not implemented, often to maintain simplicity or for other operational reasons.

#### Configuring 802.1x

Configuring 802.1x authentication is crucial for securing the BAS controller access to the network. It ensures that:

- The identity of the device is verified through trusted certificates.
- Network communications are encrypted and secure.
- Only authorized devices can connect to the network, protecting against unauthorized access and potential cyber threats.

**Note:** Collaborate with the customer IT department or a trusted Certificate Authority (CA) to configure the authentication.

#### To enable 802.1x authentication:

- 1. Navigate to the IP Configurations page: Installation > Identification and Communications > IP Configuration.. Click Edit.
- Navigate to the Ethernet port you wish to secure and check the option to Enable 802.1x Authentication. This activates the protocol, requiring authentication for network access for the desired Ethernet port.
- Select Generate CSR... to create a Certificate Signing Request. This action prompts the system to generate a key pair (public and private keys) and compile information that will be included in the certificate. The CSR file is automatically downloaded and must be sent to the IT department or a Certificate Authority (CA) for signing.
- 4. Obtain and Upload Certificates:
  - a. The IT department or CA will review the CSR and, if everything is in order, issue two certificates: an issuer (or CA) certificate and a client certificate.
  - b. Use the **Import Iss Cert...** button to upload the issuer certificate, sometimes referred to as the CA certificate. This certificate establishes trust for the client certificate by linking it to a known and trusted CA.
  - c. Use the **Import Client Cert...** button to upload the client certificate, which is essentially the signed CSR. This certificate identifies the BAS controller and proves its identity to the network.
- If applicable, specify the TLS (Transport Layer Security) version range that the 802.1x network supports. This ensures that the encryption standards used for securing the connection are compatible with the network requirements.
- 6. Click Save to apply the changes. The ethernet port is now configured to use 802.1x authentication.



# **Ethernet Network Wiring**

Ethernet network requirements are described in this section.

# **Network Wiring Specifications**

Trane requires Cat5, 5e, or 6 cable for Ethernet network wiring.

The Ethernet port on Tracer SC+ supports only twisted-pair wire (100BaseT) with RJ45 connectors. With twisted-pair wiring, one pair is used to receive data signals and the other pair is used to transmit data signals.

If a direct connection between two devices is required, use a straight-through or crossover cable. If multiple devices are required to communicate, use an Ethernet switch.

The EIA/TIA cabling standard recommends a maximum segment length of 295 ft (90 m) between the wire termination equipment in the wiring closet and the wall plate in the office. This recommendation provides 33 ft (10 m) of cable allowance to accommodate patch cables at each end of the link and signal losses in intermediate wire terminations on the link.

**Note:** Cable installations must comply with both federal and local codes. Plenum-rated cable is available to meet NEC Article 725, which addresses flame resistance and smoke emission for signal cables

Due to the high precision required when performing twisted-pair wire terminations, Trane recommends that only qualified technicians with the proper equipment handle all terminations and splicing.

| Wire type | Maximum total wire length (a) | Minimum distance between two devices |
|-----------|-------------------------------|--------------------------------------|
| 100BaseT  | 328 ft (100 m)                | 1.64 ft (0.5 m)                      |

(a) You can increase distances and the number of devices by using an Ethernet switch.



# **BACnet Network Communication**

BACnet communication must be configured for Tracer SC+ system controllers. For communication between Tracer SC+s, BACnet IP addressing is used. For communication with unit controllers on a twisted-pair communication link, the BACnet (MS/TP) protocol is used. Review your network configurations to determine whether or not Tracer SC+s are able to communicate with each other. Depending on how your network is configured, BBMDs may not be required.

### **BBMDs**

BBMDs are required for subnets. To ensure that messages are routed properly through the network, one controller on each subnet must be assigned as the BBMD for that subnet. BBMDs are assigned during configuration of the Tracer SC+.

A subnet's local BBMD enables the passing of a BACnet message from one subnet to the next by repackaging it as a *directed message* (a message that is intended for specific devices), and then sending it to each remote BBMD on its broadcast distribution table (BDT). The subnet's local BBMD then rebroadcasts the message to the devices on its subnet. A Tracer SC+ that is a BBMD must have a fixed IP address.

# **BDTs**

BDTs are required for subnets. A broadcast distribution table (BDT) is essential for routing broadcast messages. It is created during Tracer SC+ configuration. A BDT contains the IP address for each BBMD on the network. An identical BDT must be downloaded to each BBMD on a site, which is facilitated by the BDT editor in the Tracer Synchrony user interface.

# **UDP Port**

UDP ports are always required for BACnet IP, even if there is only one subnet. The User Datagram Protocol (UDP) is an internet protocol used for BACnet device communication. The default UDP port number is 47808, and can be changed at the Tracer Synchrony user interface by navigating to **Installation>Identification and Communications>BACnet Configuration**. Refer to the following two figures for examples.





Some facilities do require a BBMD if they are configured with more than one subnet as shown in the following figure.



#### Figure 79. Example of a facility that requires BBMDs (multiple subnets)

### **Multi-Tracer® SC+ Facilities**

Multi-SC+ facilities provide improved performance and job layout options, particularly in large facilities such as college campuses. A multi-SC facility consists of one Tracer® SC+ with a Core license (App SC +) and controls all applications (schedules, systems, reports and so forth), and one or more Tracer® SC + s with a Base license (Base SC+) that serve as BACnet routers. With this layout, a Tracer® SC+ installation can utilize:

- One or more MS/TP links with 60 devices on each link
- A variety of customized configurations

The following table shows both single SC+ and multi-SC+ support for various protocols

| Communication Type                         | Single SC+   | Multi SC+   |
|--|--|---|
| Air-Fi® Wireless                           | Up to 120 devices  | Up to 240 devices   |
| BACnet MS/TP                               | Up to 180 devices  | Up to 240 devices   |
| BACnet IP                                  | Up to 240 devices  | Up to 240 devices   |
| COMM 3/4                                   | Up to 240 devices  | Up to 240 devices   |
| LonTalk®                                   | Up to 240 devices (when using two<br>Tracer® USB LonTalk <sup>®</sup> modules) | Up to 240 devices (when using two<br>Tracer® USB LonTalk <sup>®</sup> modules)* |
| Modbus <sup>®</sup> TCP                    | Up to 240 devices  | Up to 240 devices*  |
| Modbus <sup>®</sup> RTU                    | Up to 90 devices   | Up to 90 devices*   |
| * Must be installed on the Application SC+ |  | •   |

**Note:** Trane Air-Fi sensors do not count against the device limits listed above. For more information, see the Air-Fi Wireless System, Installation, Operation, and Maintenance Manual, (BAS-SVX40\*-EN).



#### Figure 80. Example of a multi-SC+ facility (college campus)

Multi-SC+ communication also allows for increased integration options with non-Trane BACnet systems. The following figure illustrates a sample facility layout with an additional Tracer® SC+ that serves as a base module and non-Trane devices with slower baud rates.

**Note:** Please contact Trane Product Support in St. Paul to assist with implementation and provide up-todate support.

#### Figure 81. Example of a facility with non-Trane devices and slower baud rates



The following figure illustrates how LonTalk® devices must be physically connected to the App SC+. BACnet unit controllers can be physically connected to any Tracer® SC+ controller.



Figure 82. Facility layout with LonTalk® and wireless devices

# **Setting Up BACnet Communication for Multiple Tracer SC+s**

To set up BACnet communication:

- 1. Determine how your Tracer SC+ controllers are configured on the BACnet network. If there is more than one subnet, a BBMD is required on each subnet.
- 2. Record the IP addresses for all Tracer SCs and subnet masks; save for a later step.
- 3. Navigate to the Identification and Communications section of the Tracer Synchrony Installation page, then click the BACnet Configuration tab.
- 4. Click Edit.
- 5. In the BACnet IP configuration, click BDT Setup. The BDT Setup dialog opens.

| Figure 83 | 8. Setting | up a | BDT |
|-----------|------------|------|-----|
|-----------|------------|------|-----|

| Tree                | Identification an                          | d Commu          | nications            |                              |                       |                      |                     |            |                       | Outdoor Cond<br>89 °F / 57 % |
|---------------------|--|------------------|----------------------|------------------------------|-----------------------|----------------------|---------------------|------------|-----------------------|------------------------------|
| Facility 🔻          |  |                  |                      |                              |                       |                      |                     |            |                       |                              |
| Building Summary    | < Installation Edit                        |                  |                      |                              |                       |                      |                     |            |                       |                              |
| Alarms              | Tracer SC+ Identification                  | IP Configuration | Intelligent Services | Network Consectivity and SSL | BACnet Configuration  | Modbus Configuration | Cellular Hodule Con | figuration | VRF XML Configuration | n                            |
|                     | BACnet Settings                            |                  |                      |                              |                       |                      |                     |            |                       |                              |
| spaces              | BACnet Device Name                         | scottstestsite   |                      |                              |                       |                      |                     |            |                       |                              |
| Equipment           | Rotary Switch Setting                      | 300              | Service Filtering    |                              |                       |                      |                     |            |                       |                              |
| Applications        | Device ID                                  | 3000000          |                      |                              |                       |                      |                     |            |                       |                              |
| Data Logs           | BACnet segment timeout                     | t 5000           |                      |                              |                       |                      |                     |            |                       |                              |
|                     | BACnet APDU timeout<br>BACnet APDU retries | 10000            |                      |                              |                       |                      |                     |            |                       |                              |
| Points              | biteliet in bo retries                     |                  |                      |                              |                       |                      |                     |            |                       |                              |
| Schedules           | BACnet IP Configuration                    |                  |                      |                              |                       |                      |                     |            |                       |                              |
| Reports             |  |                  | Network C            | onnection                    | BACnet Network Number | U                    | DP Port BB          | MD         | $\frown$              |                              |
| Alarm Configuration | Primary                                    |                  | Ethernet 1 I         | Pv4                          | 1                     | 41                   | 7766 En:            | abled      | BDT Setup             | )                            |
| Tools               | Secondary (uncommon)                       |                  | Disabled             |                              | 2                     | 4                    | 7808 Dis            | abled      |                       |                              |
| Installation        | Tertiary (rare)                            |                  | Disabled             |                              | 3                     | 47                   | 7808 Dis            | abled      |                       |                              |
| Devices             |  |                  |                      |                              |                       |                      |                     |            |                       |                              |
|                     | Link 1                                     |                  |                      |                              |                       |                      |                     |            |                       |                              |
|                     |  |                  |                      |                              |                       |                      |                     |            | +                     |                              |

| BDT Setup            |                   |                    |         |  | 0  |
|----------------------|-------------------|--------------------|---------|--|----|
| Add BBMD Delete BBMD | Get BDT from BBMD | Test Communication |         |  |    |
| IP Address           | UDP Port          | Broadcast Mask     | Latency | Status                                   |    |
| 10 . 73 . 81         | . 109 37809       | 255.255.255.255    | 0 ms    | Device's BDT matches the test BDT        | ^  |
| 10 . 1 . 185         | . 12 37809        | 255.255.255.255    | 0 ms    | Device's BDT matches the test BDT        |    |
| 10 . 73 . 78         | . 47 37809        | 255.255.255.255    | 0 ms    | Device's BDT does not match the test BDT |    |
|                      |                   |                    |         |  |    |
|                      |                   |                    |         |  |    |
|                      |                   |                    |         |  |    |
|                      |                   |                    |         |  |    |
|                      |                   |                    |         |  |    |
|                      |                   |                    |         |  |    |
|                      |                   |                    |         |  | ~  |
|                      |                   |                    |         | Save and Send Clo                        | se |

 Enter the IP address (s) that you saved from an earlier step. Enter the addresses in the IP address fields. The entries in the BDT table are BBMDs. If your network requires additional BBMDs, click add BBMD.

Important: Only <u>one</u> Tracer SC+ can be set up as a BBMD on a subnet even if multiple Tracer SC+ controllers reside on the same subnet.

7. Click Save and Send.

## Sharing Data Between Two Tracer® SC+s

To set up communication between Tracer® SC+ controllers, it is necessary to create points in each controller. The following procedures describe both the **Pull** and **Push** methods, using a chiller plant scenario.

#### Sharing Data Using the Pull Method

Use the following procedure to set up a reference for a chilled water request from SC+ 1, which does not have the chiller plant in it, to SC+ 2, which does have the chiller plant. The assumption is that SC+ 1 and SC+ 2 are already properly configured to communicate with each other.

- 1. Create a binary value point in SC+ 1 that indicates the chilled water request. The value would typically be controlled by a TGP2 program.
- At the Tracer® Synchrony user interface, click **Devices** from the left navigation menu. The **Devices** page opens.
- 3. Click on the **Application SC** tab. Locate and record the device ID; save for a later step. (See the following figure.)

Figure 84. Locate the device ID

| TRANE Endeavour  |                  |                                |              |                         |                 | 2          | Favo         | rites 🟫 Home | 🜲 Alarms ?         |
|------------------|------------------|--------------------------------|--------------|-------------------------|-----------------|------------|--------------|--------------|--------------------|
| Tree 🕨           | Devices          |                                |              |                         |                 |            |              | C            | outdoor Conditions |
| Applications 🔹   |                  |                                |              |                         |                 |            |              | 20           | 7 1 7 7 I 70 KII   |
| Building Summary | Unit Controllers | Multi-equipmen                 | It Devices R | Routers and Bridges     | Application SC+ | _          |              |              |                    |
| Alarms           | Actions *        |                                |              | Software                | Hardware Serial | $\bigcirc$ | IP Address - | IP Address - | IP Address -       |
| Spaces           | Name             | Location Name                  | Last Backup  | Version                 | Number          | Device ID  | Eth1         | Eth2         | Wi-Fi              |
| Equipment        | Endeavour        | Electrical Closet<br>near Asia | No Backup    | v5.00.1255<br>(release) | E09H61307       | 10000      | 10.73.81.109 | 192.168.2.15 | 10.73.82.246       |
| Systems          |                  |                                |              |                         |                 | $\bigcirc$ |              |              |                    |
| Data Logs        |                  |                                |              |                         |                 |            |              |              |                    |
| Points           |                  |                                |              |                         |                 |            |              |              |                    |
| Schedules        |                  |                                |              |                         |                 |            |              |              |                    |

4. Navigate to the **Details** tab of the point that you created in step 1, and locate the instance number (see the following figure). Record the instance number for a later step.

| SC+1 Cr<br>Points - Binary<br>< Points Sun | value<br>Mary | r Reque | st |                           | Outdoor Conditio | ons |
|--|---------------|---------|----|---------------------------|------------------|-----|
| Status                                     | Configuration | Details | _  |                           |                  |     |
| Name                                       |               |         | -  | Value                     |                  |     |
| Fault Event Enal                           | ble           |         |    | false                     |                  | ^   |
| Fault Time Stam                            | ıp            |         |    | Jun 22, 2017, 10:10:35 AM |                  |     |
| Inactive Text                              |               |         |    | No Request                |                  | =   |
| Instance                                   |               |         | (  | 1                         |                  |     |
| Last Control Tin                           | ne            |         |    |                           |                  |     |
| Minimum Off Tir                            | ne            |         |    | 0 Seconds                 |                  |     |

- 5. End you session with Tracer® SC+ 1.
- 6. Log in to Tracer® SC+ 2.
- 7. Click Points from the left-navigation menu.
- 8. On the **Points** page, click Create Point. Create a binary input point in SC+ 2 and name it **SC+1 Chilled Water Request** or a similar meaningful name.
- 9. Click Select external BACnet® reference.
- 10. Enter the device ID, point type, and instance number that you recorded in an earlier step (see the following figure). Select **Value** from the property drop-down list.
- 11. Click Apply to return to the Create Point page.
- 12. Set the update interval for the binary input point. The interval should be how often you want SC+2 to request the chilled water request status.
  - An interval of 1 to 5 minutes is recommended for BACnet® IP data sharing.
  - An interval of 5 to 15 minutes is recommended for BACnet® MS/TP data sharing.

13. Enter any other preferred point data, then click Save.

The chilled water request from SC+ 1 is now available to be used in SC+ 2 as needed.

Figure 86. Setting up an external reference

| elect Data Sc                                 | urce                                  |              |          |  |
|---|---------------------------------------|--------------|----------|--|
| oint Name<br>urrent Reference<br>No Reference | SC+ 1 Chilled Water<br>e No Reference | r Request    |          |  |
| External BAC                                  | net Reference                         |              |          |  |
| Device ID                                     | Point Type Inst                       | tance Number | Property |  |
| 3,00  | 00 Binary Value 👻                     | 1            | Value 👻  |  |
| Other Referer                                 | ice                                   |              |          |  |
| Point   | Search                                |              |          |  |
| Show other SC                                 | s on the network                      |              |          |  |
|   |                                       |              |          |  |
| spaces  |                                       |              |          |  |
| equipment                                     |                                       |              |          |  |
|   |                                       |              |          |  |

### Sharing Data Using the Push Method

The following example of a **push** method is a chilled water request. SC+ 1 is the controller that receives the request from some device connected to it. SC+ 2 is the controller that must receive the request to start its chiller plant.

By using this method, the output point can be configured to send the data at a rate that is faster than the heartbeat interval on the receiving value object. This allows for multiple attempts to be made at sending the data before the value point enters a fault state.

- 1. At the Tracer® Synchrony user interface, click **Points** from the left navigation menu. The **Points** page opens.
- 2. Click the Create Point button, then select Binary Value.
- 3. Enter the following information in the fields as shown in the following figure.
  - Name Chilled water request (user specified)
    - Heartbeat enable (to detect communication failures)
    - Heartbeat Interval 15 minutes (recommended range is 30 seconds to 12 hours)
      - **Note:** The point will enter a fault state if not written to within the heartbeat interval. This value should be a multiple of the update interval of the point in the source device.
- 4. Enter preferred data in the remaining fields.
- 5. Click Save.

| reate Point         |                            |                    | Outdoor Condit<br>/ RH |
|---------------------|----------------------------|--------------------|------------------------|
| 2                   |                            |                    |                        |
| oint Settings       |                            |                    |                        |
| Description Setting | Current Value              | Value Setting      | Current Value          |
| Name                | SC+1 Chilled Water Request | Active Text        | On                     |
| Deservation         |                            | Inactive Text      | Off                    |
| Description         |                            | Default Value      | Off 👻                  |
| Heartbeat           | Enable 👻                   | Minimum On Time    | 0 Seconds -            |
| Heartbeat Interval  | 15 Minutes -               | Minimum Off Time   | 0 Seconds v            |
|                     |                            |                    |                        |
| larm Settings       |                            |                    |                        |
|                     |                            |                    |                        |
| Disable Point Alarm | hing                       |                    |                        |
| Alarm Condition     |                            |                    |                        |
| Alarm Condition     | Enabled 👻 💐                | Notification Class | No Notification        |
|                     |                            |                    |                        |

Figure 87. Configuring a Binary Value point

- 6. Obtain the SC+ 2 Device ID and point instance number of the binary value you create above as described in "Sharing Data Between Two Tracer® SC+s," p. 117. Save for a later step.
- 7. End your session with SC+ 2, and log in to Tracer® SC+ 1.
- 8. Create a binary output point.
  - a. From the Points page, click Create Point, and select Binary Output.
  - b. Click the reference icon. The Select Data Source dialog box opens.
  - c. Select External BACnet® Reference.
  - d. Enter the SC+ 2 Device ID and point instance number that you recorded in an earlier step. Select Value from the property drop-down list.
  - e. Click Apply to return to the Create Point page.
  - f. Enter any other preferred data, then click Save.

### **Multiple BACnet IP Networks**

Tracer SC+ can support multiple BACnet IP networks simultaneously on Ethernet port 1, Ethernet port 2 and Wi-Fi. When using multiple BACnet IP connections, Tracer SC+ will route BACnet traffic between the two networks just as it does with the BACnet MS/TP links. The following BACnet rules must be observed when configuring multiple BACnet IP networks:

- All device IDs on all BACnet networks must be unique. A device connected to Ethernet port 2 on Tracer SC+ must have a unique device ID among all other BACnet devices – even if the BACnet devices are connected to other networks such as a base SC+ or non-Trane BACnet router.
- All BACnet network numbers must be unique. Common practice is to set the primary BACNet IP
  network number to 1 and the secondary BACnet IP network number to 2. However, network 2 must
  not be in use anywhere else on the BACnet network.

The UDP port in use on the secondary BACnet IP network must be the same among all devices on that network. It does not matter if it is the same as the UDP port for the primary BACnet network.

### **Example Scenario 1**

A customer has an existing BCU/Summit system and has added Tracer SC+. The customer wants to put Tracer SC+ on the company network but the IT department will not allow the BCU on the network due to security concerns.

#### Solution:

Tracer SC+ can be set up as a BACnet IP to BACnet IP router to connect the two BACnet IP networks. The customer's network is set up on port 1 of Tracer SC+ to use network number 1. The BCU is on a separate private IP network. The solution in this scenario is to change the default BACnet IP network number of the BCU from 1 to 2 (to match the network number of Tracer SC+ port 2).



Figure 88. BACnet IP to BACnet IP router

**Note:** The UDP port that is used has no effect between the two BACnet IP networks, but it is recommended that the same UDP port be used in this scenario.

### **Example Scenario 2**

A VRF system controller is only capable of using UDP port 47808, but the customer's existing BACnet network is using UDP port 47809.

#### Solution:

Tracer SC+ can be set up as a BACnet IP to BACnet IP router to connect the two BACnet IP networks. The customer's network is set up on port 1 of Tracer SC+ to use network number 1 and UDP port 47809. Tracer SC+ port 2 is set up to route to the VRF system controller using network number 2 and UDP port 47808. The VRF system controller is on a separate private IP network. The VRF system controller is using UDP port 47808 and network number 2 for BACnet IP.



Figure 89. BACnet IP to BACnet IP router (VRF)

# **BACnet® Secure Connect**

### BACnet® Secure Connect on Tracer SC+

This section includes the step-by-step processes and information to manage BACnet/SC on a Tracer SC+ controller.

Important: Disable BBMDs. BACnet/SC automatically forwards BACnet messages through the Tracer SC+. Whether each Tracer SC+ is a node or Hub, the BBMDs on all BACnet/SC-enabled Tracer SC+(s) should be disabled.

### **Selecting the Right Mode**

Choosing the right mode depends on the application. Each mode serves a different function for the device and the *BACnet/SC network as whole*. *Refer to the BACnet Secure Connect for Tracer SC+ and Ensemble Application Guide*, (BAS-APG049\*-EN) for required network layout information.

The following three BACnet/SC mode types are available: Node, Node + Hub, and Node + Hub + CA.

- Node mode: Used to connect to a BACnet/SC Hub. All nodes connected to a BACnet/SC Hub can communicate with each other.
- Node + Hub mode: The Tracer SC+ controller becomes a Hub for the BACnet/SC network, and a third party acts as the Certificate Authority. This allows the Tracer SC+ to connect and integrate BACnet/SC node devices, while the local IT manages the certificates.
- Node + Hub + CA mode: The Tracer SC+ controller becomes a Hub for the BACnet/SC network and manages the certificates for itself and all other nodes that will be brought into the network. This makes it possible to connect to other Tracer SC+(s) and third party node devices. The Tracer SC+ acts as the Certificate Authority. In this mode, the Tracer SC+ provides Issuer Certificates and signs CSR Certificates.

### Setting up the BACnet®/SC Link

To complete BACnet/SC, the following information is required. This information is gathered from two setup wizard screens. The look and inputs will vary depending on the mode selected.

Add Link: This creates a new link for BACnet Secure Connect. The controller acts as a node and the link must connect to a BACnet Secure Connect Hub.

Delete Link: This permanently deletes the BACnet Secure Connect link.

**Enabled**: Check this box to enable the link (default is Enabled/checked). Uncheck this box to disable the link information (certificates will be saved).

**Generate New CSR**: This generates and downloads a Certificate Signing Request file. This must be signed by the Certificate Authority and then uploaded as an Operational Certificate.

**BACnet Network Number**: This number should be consistent with other devices on the BACnet/SC network. It must be unique from other BACnet network numbers. Tracer SC+ defaults to 5001 and increments up with each new link.

**Port**: This is the local NTP port used for endpoint communication. For Cloud customers, leave this as the default port, as other ports will not work.

**Primary Hub URL**: This is the URL of the Hub device for a specific network. When entering a Hub URL into a node (SC+, third party device), always use the full URL for that network on the BACnet/SC Manage Networks page.

**Failover Hub URL**: This optional field is a BACnet/SC function that reroutes traffic from the local node to a separate Hub device. This should only be used if entire network and device failover scenarios have been planned.

**VMAC**: This local Virtual MAC address is displayed to help identify the local node. In the Manage Network Settings page, this appears as the local node on each BACnet/SC Network.

**CA Certificate / Issuer Certificate**: This is the CA Certificate (also called the Issuer Certificate). It is populated automatically in Node + Hub + CA mode, but must be imported from the Certificate Authority in any other mode.

**Operational Certificate**: An Operational Certificate is a signed CSR. It is specific to each node on the network. In Node + Hub + CA mode, it appears automatically.

**TLS Versions Allowed**: This is the lowest level of encryption allowed on the BACnet/SC Network. TLS 1.2 is the default used by Trane in 2022, and currently the only level of encryption available with Ensemble Cloud. If running an on-premises server with Windows 2022 or later, TLS 1.3 can be used. Trane will update this when the AWS cloud platform supports TLS 1.3.

**Connection Timeout**: When the primary Hub is unreachable, the node device waits this many seconds before attempting to connect to the failover Hub. If no failover Hub URL is entered, this value is not used.

### Setting up Node Mode

1. At the Tracer Synchrony user interface, navigate to Identification and Communications > BACnet Configuration. Click Edit and Add Secure Connect Link.

| Identification and (  | Communic                      | ation | S                |                      |                           |
|---|-------------------------------|-------|------------------|----------------------|---------------------------|
| Installation     Edit     elligent Services     Network Cor | nectivity and SSL             | BACne | et Configuration | Modbus Configuration | Cellular Module Confi 🕨 👻 |
| BACnet Secure Connect Link (n                               | ew)                           |       |                  |                      | Delete Link               |
| Link Mode   | Node                          | •     | ]                |                      |                           |
| To begin, generate a CSR                                    | Node                          |       |                  |                      |                           |
| Add Secure Connect Link                                     | Node + Hub<br>Node + Hub + CA |       |                  |                      | Save Cancel               |

2. Select **Node**, and then click **Generate new CSR**. This will generate and automatically download a .csr type file, which will be signed by the Certificate Authority.

Figure 91. Select link mode (Node)

| BACnet Secure Connect Link ( | new)             | Delete Link |
|------------------------------|------------------|-------------|
| ✓ Enabled                    |                  |             |
| Link Mode                    | Node             |             |
| To begin, generate a CSR     | Generate New CSR |             |

 Assign the link a network number. This number should be consistent with other devices on the BACnet/SC network. It should be unique from other BACnet network numbers. Tracer SC+ defaults to 5001 and increments up with each new link.

#### Figure 92. Assign a network number

| ACnet Secure Connect Lin        | ık 4                      |                                |
|---------------------------------|---------------------------|--------------------------------|
| ✓ Enabled                       |                           | Advanced Actions 🔻             |
| Link Mode                       | Node                      | Delete Link                    |
| BACnet Network Number           | 1001                      | Change Link Mode to Node + Hub |
| Issuer Certificate              | (no certificate imported) | Generate New CSR               |
| Operational Certificate         | (no certificate imported) | Import Issuer Certificate      |
| Primary Hub URL                 | 0                         | Import Operational Certificate |
| Failover Hub URL                | 0                         | Test Connection                |
| TLS Versions Allowed            | Min: TLS 1.2 		Max:       | TLS 1.3 🔻                      |
| Connection Timeout<br>(seconds) | 10                        | L                              |

4. Import the CA Certificate (Issuer Certificate) and the signed .csr file (now called the Operational Certificate). Both certificates will come from the Certificate Authority. Import these with buttons or by using the Advanced Actions menu.

Figure 93. Import the CA certificate (Node)

| BACnet Secure Connect Link 4    |   |
|---------------------------------|---|
| ✓ Enabled                       | Advanced Actions 🔻  |
| Link Mode                       | Node  |
| BACnet Network Number           | 1001  |
| Issuer Certificate              | a391029c-d807-430a-a2b1-7954028ca611 expires on Dec 31, 2132  |
| Operational Certificate         | 696878e4-20ef-48ed-806f-b70562258bfb expires on Mar 1, 2028<br>demo_ensemblecloud_com_ica expires on Jul 1, 2050<br>us-east-1.ensemblecloud.com expires on Dec 31, 2130 |
| Primary Hub URL                 | wss://demo.ensemblecloud.com:4780   |
| Failover Hub URL                | Test Connection   |
| TLS Versions Allowed            | Min: TLS 1.2 v Max: TLS 1.3 v   |
| Connection Timeout<br>(seconds) | 10  |

- 5. Enter the Primary Hub URL.
- 6. If required, add a Failover Hub URL. Select TLS versions and specify the connection timeout.
- 7. Use Test Connection to verify that you can reach the BACnet/SC Hub device.

#### Figure 94. Test connection

| Test Connection  |
|--|
| Test Connection for wss://demo.ensemblecloud.com:47808/ws/OfficeBuildingWest01 on BACnet Secure Connect Link 4 was successful! |
| ОК   |

- 8. Click Save. The Tracer SC+ is now a Node on the BACnet/SC network.
- 9. Discover devices (see, "BACnet/SC Device Discovery," p. 129).

#### Setting Up Node + Hub Mode

- 1. At the Tracer Synchrony user interface, navigate to Identification and Communications > BACnet Configuration. Click Edit and Add Secure Connect Link.
- Select Node + Hub, then add the Ethernet Port and Port number (only used internally in the Tracer SC+). Click Generate new CSR. This will generate and automatically download a .csr type file, which will be signed by the Certificate Authority.

Figure 95. Select link mode (Node + Hub)

| new)                       |  |  | Delete Link  |
|----------------------------|--|--|--|
|                            |  |  |  |
| Node + Hub                 | ]  |  |  |
| Ethernet 1                 | Port   | 1234   |  |
| wss://10.28.24.25:1234/hub |  |  |  |
| Generate New CSR           |  |  |  |
|                            | Node + Hub<br>Ethernet 1<br>wss://10.28.24.25:1234/hub<br>Generate New CSR | Node + Hub    Therefore   Ethernet 1   Wss://10.28.24.25:1234/hub   Generate New CSR | Node + Hub<br>Ethernet 1<br>wss://10.28.24.25:1234/hub<br>Generate New CSR |

- 3. Assign the link a network number. This number should be consistent with other devices on the BACnet/SC network. It must be unique from other BACnet network numbers. Tracer SC+ defaults to 5001 and increments up with each new link.
- 4. Import the CA Certificate (Issuer Certificate) and the signed .csr file (now called the Operational Certificate). Both certificates will come from the Certificate Authority. Import these with buttons or by using the Advanced Actions menu.
- Select how this Hub will be used (Primary or Failover). This is used for the local node to determine whether to connect to the local Hub first, or another primary Hub (This is typically set to Primary Hub).
- 6. If required, add a Failover Hub URL. Select TLS versions and specify the connection timeout.

#### Figure 96. Configure settings (Node + Hub)

| BACnet Secure Connect Link 4    |   |
|---------------------------------|---|
| ✓ Enabled                       | Advanced Actions *  |
| Link Mode                       | Node + Hub  |
| BACnet Network Number           | 1001  |
| Hub Listening Interface         | Ethernet 1   •   Port   4444  |
| Hub URL 🔮                       | wss://10.28.24.25:4444/hub  |
| Issuer Certificate              | a391029c-d807-430a-a2b1-7954028ca611 expires on Dec 31, 2132  |
| Operational Certificate         | 696878e4-20ef-48ed-806f-b70562258bfb expires on Mar 1, 2028<br>demo_ensemblecloud_com_ica expires on Jul 1, 2050<br>us-east-1.ensemblecloud.com expires on Dec 31, 2130 |
| Use this Hub as                 | Primary Hub     O Failover Hub  |
| Primary Hub URL                 | (Uses local Hub as primary)   |
| Failover Hub URL                | Test Connection   |
| TLS Versions Allowed            | Min: TLS 1.2 v Max: TLS 1.3 v   |
| Connection Timeout<br>(seconds) | 10  |

- 7. Use **Test Connection** to verify that you can reach the BACnet/SC Hub device.
- 8. Click **Save**. The Tracer SC+ is now a Node + Hub on a BACnet/SC network. Other nodes can use this Hub URL to make a connection.
- 9. Discover devices (see, "BACnet/SC Device Discovery," p. 129).

### Node + Hub + CA Mode

- 1. At the Tracer Synchrony user interface, navigate to Identification and Communications > BACnet Configuration. Click Edit and Add Secure Connect Link.
- Select Node + Hub + CA. Add the Ethernet Port and Port number, which is only used internally for the Tracer SC+.
- 3. Because this device is a Certificate Authority, additional configuration is required to manage the certificates.
  - **Issuer and Hub Key Type**: This is the encryption key type used in all the certificates. If unsure what to select, use the default.
  - **Issuer Subject Name (CN)**: Provide a name for the Issuer Certificate. This will be added to all the node devices on the network as the CA Certificate/Issuer Certificate.
  - Issuer Certificate Validity: This is the number of years that the Issuer Certificate will be valid.
  - **Operational Subject Name**: Provide a subject name for the Operational Certificate. This is only used locally and stored in the Tracer SC+.
  - **Operational Certificate Validity**: This is the number of years that the local Operational Certificate will be valid. This applies to the local node only.
- 4. Click Create Link as CA to save these settings.

BACnet Secure Connect Link (new) **Delete Link**  Enabled Link Mode Node + Hub + CA Ŧ 1234 Hub Listening Interface Ethernet 1 Ŧ Port @ wss://10.28.24.25:1234/hub Hub URL Issuer & Hub Key Type Ø EC\_P256 Issuer Subject Name (CN) TraneWBL **Issuer Certificate** 30 🔺 years Validity Operational Subject Name (CN) TraneWBL\_LocalOprCert Operational Certificate Validity 10 years To begin, Create Link as Create Link as CA

Figure 97. Select link mode (Node + Hub + CA)

- Assign the link a network number. This number should be consistent with other devices on the BACnet/SC network. It must be unique from other BACnet/SC networks configured in the Tracer SC+.
- Select how this Hub will be used (Primary or Failover). This is used for the local node to determine whether to connect to the local Hub first, or another primary Hub. (This is typically set to Primary Hub).
- 7. If required, add a Failover Hub URL or Primary Hub URL, select TLS versions, and specify the Connection Timeout.

| Figure 98. Cor | figure settings | (Node + Hub | + CA) |
|----------------|-----------------|-------------|-------|
|----------------|-----------------|-------------|-------|

| BACHEL Secure Connect Link 4    |  |
|---------------------------------|--|
| ✓ Enabled                       | Advanced Actions *                           |
| Link Mode                       | Node + Hub + CA                              |
| BACnet Network Number           | 1002   |
| Hub Listening Interface         | Ethernet 1   •   Port   4444                 |
| Hub URL                         | wss://10.28.24.25:4444/hub                   |
| Issuer Certificate              | TraneWBL expires on Mar 1, 2053              |
| Operational Certificate 🛛 🕄     | TraneWBL_LocalOprCert expires on Mar 1, 2033 |
| Use this Hub as 🛛 🛛             | Image: Primary Hub Organization Failover Hub |
| Primary Hub URL                 | (Uses local Hub as primary)                  |
| Failover Hub URL                | Test Connection                              |
| TLS Versions Allowed            | Min: TLS 1.2 v Max: TLS 1.3 v                |
| Connection Timeout<br>(seconds) | 10   |
|                                 |  |

- 8. Use Test Connection to verify you can reach the BACnet/SC Hub device.
- Once configured, select Save. You will see a Manage Certificates button. This allows you to sign CSR Certificates to produce Operational Certificates. Click the Issuer Certificate hyperlink to download a copy of the Issuer Certificate, which will be uploaded to each node device. Select Manage Certificates.

#### Figure 99. Manage certificates

| BACnet Secure Connect Link 4                         |  |
|--|--|
| Enabled  |  |
|  |  |
| Link Mode  | Node + Hub + CA                              |
| BACnet Network Number                                | 1002   |
| VMAC   | 42:C1:91:83:59:7E                            |
| Hub URL  | wss://10.28.24.25:4444/hub                   |
| Hub is Certificate Authority                         | Manage Certificates                          |
| Issuer Certificate                                   | TraneWBL expires on Mar 1, 2053              |
| Operational Certificate                              | TraneWBL_LocalOprCert expires on Mar 1, 2033 |
| Primary Hub URL                                      | (Uses local Hub as primary)                  |
| Failover Hub URL                                     |  |
| Connection Status                                    | Connected to primary.                        |
|  |  |
| TLS Versions Allowed                                 | Min: TLS 1.2 Max: TLS 1.3                    |
| TLS Versions Allowed<br>Connection Timeout (seconds) | Min: TLS 1.2 Max: TLS 1.3                    |

10. Sign a CSR. A Node + Hub + CA device will be signing CSR Certificates.

- Find a CSR Certificate file from a node device using the **Browse** button.
- Select Upload CSR to import and validate the certificate.
- If the CSR file is validated, you can select a number of years the Operational Certificate will be valid.
- Select **Confirm and Issue Certificate** to download the Operational Certificate specific to the Nodes CSR.

| Cert |                     | Tool for TraneWBL   |  |  |                      |          | ?    |
|------|---------------------|---|--|--|----------------------|----------|------|
| Act  | ions 🔻 Sign CSR     |   |  |  |                      |          |      |
|      | Name                | *   | Serial<br>Thumbprint   |  | Valid To Date        | Status   |      |
| Ŧ    | No filter applied   |   |  |  |                      |          |      |
|      | TraneWBL_LocalOprCo | ert   | 62ca700a425ee6d5a8ac<br>3aabdd8438191b409f52   | 72a00287ffb0c2b4c234<br>24935cf3927a7f208951                   | Mar 1, 2033          | Valid    | ^    |
|      |                     | Sign CSR with TraneWB<br>Select CSR to Upload<br>Upload CSR<br>Confirm the details of the<br>CSR Filename: 2-CSF (7),<br>Subject: CN = 0dd<br>Thumbprint: 4552d7c6<br>Operational Certificate Exp | L<br>uploaded CSR<br>SF<br>ac290-c4f1-4468-bbb4-3de<br>6799afd5e14be47d4bcd3f<br>piry Date | 996a5dfd6<br>19e4a5648<br>ars<br>Confirm and Issue Certificate | Browse         Close | bificate | flue |

#### Figure 100. Sign CSR

11. Discover devices (see, "BACnet/SC Device Discovery," p. 129).

### **BACnet/SC Device Discovery**

Once a BACnet/SC network is enabled, the devices are ready to be discovered in the Tracer SC+. At the Tracer Synchrony user interface, navigate to the Devices page. The process is the same as discovering BACnet MS/TP and BACnet/IP. Just like BACnet MS/TP, you must choose the correct link or network. If you do not see the BACnet/SC Links in the drop-down option, verify that the BACnet/SC network is configured and enabled.

#### Figure 101. Device discovery

#### Select Link / Protocol for Device Discovery





# **Unit Control**

Unit controllers provide all necessary unit control functions. They operate associated unitary equipment, while ensuring that all built-in safety features are enabled and that diagnostics are issued. Each controller is designed to operate in stand-alone mode. Therefore, if system control fails, unit operation can continue. Unit controllers installed on a Tracer® SC+ can be a combination of the following BACnet®, LonTalk®, Air-Fi® wireless, and legacy unit controllers:

# BACnet® (MS/TP) Unit Controllers Supported by Tracer SC+

Tracer UC factory and field programmable controllers, including UC210, UC400, UC600, UC800, Symbio<sup>™</sup> 210, Symbio<sup>™</sup> 400-B, Symbio<sup>™</sup> 500, Symbio<sup>™</sup> 700, and Symbio<sup>™</sup> 800.

# **BACnet IP Unit Controllers Supported by Tracer SC+**

Tracer UC600, Symbio<sup>™</sup> 210e, Symbio<sup>™</sup> 500, Symbio<sup>™</sup> 700, Symbio<sup>™</sup> 800, and Symbio<sup>™</sup> factory and field programmable controllers.

# Modbus Controllers Support by Tracer SC+

- Trane Enercept Flex Power and Energy Meters
- Trane E50 Series Power and Energy Meters

# Air-Fi® Wireless Unit Controllers Supported by Tracer SC+

All Tracer Symbio<sup>™</sup> factory and field programmable controllers, including Symbio<sup>™</sup> 800, Symbio<sup>™</sup> 700.

# LonTalk® Unit Controllers Supported by Tracer® SC+

- Tracer® AH540/541 air-handler controllers
- Tracer® MP501 multi-purpose controller
- Tracer® MP503 input/output module
- Tracer® MP580/581 programmable controller
- Tracer® VV550/551 VAV controller
- Tracer® ZN510/511 zone controller
- Tracer® ZN517 unit controller
- Tracer® ZN520/521 zone controller
- Tracer® ZN523 zone controller
- Tracer® ZN524 water-source heat pump unit controller
- Tracer® ZN525 zone controller
- Tracer® CH530 chiller controller
- Tracer® CH532 chiller controller
- · LCI-C: LonTalk® communications interface for chillers
- LCI-I: LonTalk® communications interface for IntelliPak systems
- LCI-R: LonTalk® communications interface for ReliaTel systems
- · LCI-V: LonTalk® communications interface for Voyager systems
- Trane TR200 Variable Frequency Drive (VFD)
- WAGO High Density I/O module (third-party)
- Trane® Enercept Flex Power and Energy Meters
- Trane E50 Series Power and Energy Meters



 Non-Trane LonTalk® devices using SCC, DAC, and chiller profiles, devices that support LonTalk® standard network generic variables, and devices with Standard Network Variable Types (SNVTs)

# Trane®/Mitsubishi VRF Unit Controllers Supported by Tracer SC+

Trane®/Mitsubishi Electric VRF Unit Controllers supported by Tracer SC+ are listed below.

**Note:** The following devices are supported through the use of Trane®/Mitsubishi Electric VRF TE-200A/ TE-50A/TW-50A with software version 7.7+.

- Indoor units (IC/AIC)
- Outdoor units (OC/OS)
- Branch controllers (BC/BS)
- Lossnay ERV units (LC)
- Heat exchangers (WH/BU)
- Remote controllers Smart ME (URC)

The following unit controllers require a template:

- LEV Kit Installs as an IC by default without a template
- All HVAC controller (AHC)
- PI controller (MCp)
- Al controller (MCt)
- DIDO (DC)

## Trane Legacy Unit Controllers (Comm3/4) Supported by Tracer SC+

Notes:

- The following devices are supported through the use of Legacy Comm Bridge.
- Starting with Tracer SC+ v6.0, the SC+ will support direct wired Comm 3/4 devices, and thus the BMTB is not needed.
- Variable Air Volume (VAV I, II, III, IV)
- IntelliPak
- Voyager
- Commercial Self-Contained (CSC)
- Thermostat Control Module (TCM)
- Programmable Control Module (PCM)
- Universal Programmable Control Module (UPCM)
- Terminal Unit Controller (TUC)
- Centrifugal Chillers (UCP2)
- Helical Rotary Chillers (UCP2)
- CGX Chillers
- Series-R Chillers (RTA/RTW)



# The BACnet Unit Controller Network

Every BACnet device on a Tracer building automation system, including unit controllers, must have a BACnet device ID. Trane BACnet unit controllers use MS/TP communication.

Observe the following best practices when installing, replacing, or adding BACnet devices:

- Equally distribute the number devices between Tracer SC+ BACnet MS/TP links 1, 2 and 3.
- Sequentially address each BACnet MS/TP link (using the rotary switches), between links 1, 2 and 3 and so forth. Each BACnet MS/TP should start at address 1.
- Do not leave any gaps when setting addresses.
- Minimize unnecessary communication on the links by setting up event-triggered TGP and slow sample rates.

*Important:* Never duplicate BACnet network numbers or Device IDs — always assign unique numbers.

**Note:** After you have established communication-link and power wiring for the unit controllers, you can connect the Tracer TU service tool to a BACnet unit controller and access any other BACnet unit controller on the link.

# Installing Factory-Programmed BACnet Unit Controllers

Trane recommends installing factory-programmed controllers before field-programmable controllers. Factory-programmed BACnet unit controllers currently include the Tracer UC400, Symbio<sup>™</sup> 500, Symbio<sup>™</sup> 800 Field controller configured for VAV.

# **Note:** Follow the wiring procedures given in the BACnet MS/TP Wiring Best Practices (BAS-SVX51\*-EN).

To install field-programmable BACnet unit controllers on Tracer SC+, follow these steps.

- 1. Mount the unit controller.
- Using a small screwdriver, set the rotary switches on the unit controllers. The valid range is 001–127 (000 will prevent BACnet link communication). This setting is initially used as the BACnet device ID until installation into the SC+ controller.
- 3. Connect the controller power supply.
- 4. Using a USB cable, connect the Tracer TU service tool to the controller.
- 5. In Tracer TU, on the Controller Settings tab:
  - Enter the name (the default is UC400).
  - In the Protocol section:
    - Verify that the device baud rate is set to 76800 bps.
    - Verify the BACnet device ID, which was set in step 2.
- 6. Connect the communication link to the unit controller.
- 7. Repeat through steps 1 through 6 for each unit controller.
- 8. Connect the communication link wiring to the Tracer SC+.

**Note:** BACnet devices automatically perform a time synchronization daily at 3:00 a.m. If manually changing the time on the Tracer SC+, it may take up to 5 minutes for synchronization.

## Installing Field-Programmable BACnet Unit Controllers

Field-programmable BACnet unit controllers currently include the Tracer UC400, Symbio™ 500, Symbio™ 800 field programmable controller.

**Note:** Follow the wiring procedures given in the BACnet MS/TP Wiring Best Practices (BAS-SVX051\*-EN).

To install field-programmed BACnet unit controllers on Tracer SC+, follow these steps in order:

1. Mount the unit controller.

The BACnet Unit Controller Network

'RANF

- Using a small screwdriver, set the rotary switches on the unit controllers. The valid range is 001–127 (000 will prevent BACnet link communication). This setting is initially used as the BACnet device ID until installation into the SC+ controller.
- 3. Connect the controller power supply.
- 4. Using a USB cable, connect the Tracer TU service tool to the controller.
- 5. In Tracer TU, on the Controller Settings tab:
  - Enter the name (the default is UC400).
  - In the Protocol section:
    - Verify that the device baud rate iis set to 76800 bps.
    - Verify the BACnet device ID, which was set in step 2.
- 6. Connect the communication link wiring to the controller.
- 7. Repeat steps 1 through 6 for each unit controller.
- 8. Connect the communication link wiring to the Tracer SC+.
  - **Note:** BACnet devices automatically perform a time synchronization daily at 3:00 a.m. If manually changing the time on the Tracer SC+, it may take up to 5 minutes for synchronization.

## Adding BACnet Unit Controllers

**Note:** Follow the wiring procedures provided in the BACnet MS/TP Wiring Best Practices (BAS-SVX051).

If you need to add a BACnet unit controller to an existing communication link on Tracer SC+, follow these steps to ensure that currently installed controllers do not lose communication.

To add BACnet unit controllers:

- 1. Follow steps 1 through 4 of "Installing Factory-Programmed BACnet Unit Controllers," p. 132 or steps 1 through 4 of "Installing Field-Programmable BACnet Unit Controllers," p. 132."
- In Tracer TU, set up application specific settings for a factory-configured controller or TGP2 and point configuration for a field programmable applications.
- 3. Connect the communication link wiring to the unit controller.
- 4. To complete the installation on Tracer SC+, select **installation** > **devices**. The **Devices** page opens.
- 5. Click the Discover Devices button, which initiates the device discovery process.

### **Replacing BACnet Unit Controllers**

**Note:** Follow the wiring procedures given in the BACnet MS/TP Wiring Best Practices (BAS-SVX051\*-EN).

To replace BACnet unit controllers on Tracer SC+, follow these steps in order:

- 1. Mount the new unit controller.
- Using a small screwdriver, set the rotary switches to match the settings on the unit controller that is being replaced.
- 3. Connect the input/output wiring and power supply.
- 4. Using a USB cable, connect the Tracer TU service tool to the controller.
- 5. In Tracer TU, configure the controller to be the same as the one you are replacing.
- 6. Connect the communication link wiring to the unit controller.
- 7. Connect the communication link wiring to Tracer SC+.
- To complete the installation on Tracer SC+, navigate to the Devices page (Installation > Devices).
- Select the check box to the left of the device to be replaced. From the actions menu, select replace device. A pop-up window appears. Click OK.



# The LonTalk® Unit Controller Network

Every LonTalk® device on a Tracer® building automation system, including unit controllers, must have a valid network address (domain, subnet, node [DSN]). The Tracer® SC+ controller does not provide any type of LonTalk® network management function. The Rover service tool (version 7.3+) in Active mode provides this function for the LonTalk® communication link.

**Note:** After you have established communication link and power wiring for the LonTalk® unit controllers, you can connect the Rover service tool to a LonTalk® unit controller and access any other LonTalk® unit controllers on the link. For information about using Rover, see the Rover Service Tool, Installation, Operation, and Programming Guide, (EMTX-SVX01\*-EN).

# LonTalk Network Configuration

The Tracer USB LonTalk module (U60) connects to any one of the four USB ports on Tracer SC+ controller. The U60 adapter may require configuration of the DSNs using the Rover service tool. The DSNs for the U60 adapter need to be set to: DSN A (ZL-255-004) and DSN B (11-255-004). For more information, refer to HUB solution: (https://hub.tranetechnologies.com/docs/DOC-152535).

There are four scenarios in which a LonTalk network would require configuration:

- Adding or a new link.
- Adding or replacing a LonTalk member on an existing link.
- Moving a LonTalk link from a BCU to a Tracer SC+
- Moving a LonTalk link from an existing Tracer SC to a Tracer SC+.

Best practices for each scenario are described in the following procedures.

### Creating a New LonTalk® Link on a Tracer® SC+

- 1. Connect all members to the link (including the Tracer® SC+ system controller and the Tracer® USB LonTalk® module).
- 2. Place the Rover Service Tool in Active mode. This will reassign all DSNs to the complete link.

### Adding or Replacing a LonTalk® Device on a Tracer® SC+ Link

- 1. Connect the Rover Service Tool to the existing link.
- 2. View the DSN numbers that are in use in the Active View Group table. For this procedure, you will need to add a new DSN.
- 3. Remove the old device and mount the new one. DO NOT connect the new device to the communication link wiring yet.
- 4. On the new device, press and hold the service pin for 20-30 seconds; this sets it to uncofingured.
- 5. With the new device isolated from the link, make a direct connection with the Rover Service Tool.
- 6. Place the Rover Service Tool in Active mode to discover the new device.
- 7. In the Rover Service Tool, right-click on Device ID and use the Domain entry table to manually enter a new unique DSN. If this is a replacement device, DO NOT set it to the old DSN.
- 8. Connect the new device to the LonTalk® communication link.
- 9. To complete installation at the Tracer® Synchrony user interface, click Installation > Devices. The Devices page opens.
- 10. From the Actions menu, select Discover Devices (new device) or Replace Device (replacing a device).

For more information refer to the following HUB solution (https://hub.tranetechnologies.com/docs/DOC-101790).

### Retrofitting a LonTalk® Link from a BCU to Tracer® SC+

- 1. Place the Rover Service Tool on the link in Active mode while the link is connected to the BCU.
- 2. Select any device on the link, then select bindings (check for custom bindings), and save the

Bindings Report for custom bindings.

- 3. Remove the communication link from the BCU.
- 4. Connect the USB LonTalk® module (U60) to one of the USB ports on the Tracer® SC+ controller.
- 5. Connect the communication link to the Tracer® SC+ controller.
- 6. Connect and launch the Rover Service Tool.
- 7. Using the Rover Service Tool, re-discover the link in Active mode. This will clean up the existing bindings (BCU auto bindings and custom bindings). If there were custom bindings, recreate using the saved Bindings Report text file (step 2).
- 8. Use the Tracer® Synchrony user interface to install the devices.



# The Modbus Unit Controller Network

Modbus unit controllers are placed into one of two types — RTU or TCP.

Although many of the discovery and installation steps are similar across communication links, there are some notable differences depending on the link type.

- All three RS-485 links of the Tracer SC+ now support Modbus RTU devices in addition to BACnet MS/TP. The link must be dedicated to either Modbus RTU or BACnet MS/TP.
- BACnet MS/TP must first be disabled for a link in order to enable Modbus RTU.
- Both Ethernet ports of the Tracer SC now support Modbus TCP devices.
- Modbus TCP and BACnet IP devices can coexist on the LAN.

#### Modbus RTU:

- Link 1 and Link 2 of the Tracer SC+ are enabled by default for BACnet MS/TP.
- If there are no BACnet controllers already installed on a given link, the Link can be enabled for Modbus RTU. This action automatically disables BACnet MS/TP functionality for the Link.

#### Modbus TCP:

- Ethernet Network Port 1 and Port 2 on Tracer SC+ supports Modbus TCP communication.
- Although the links for Modbus RTU can be individually enabled and disabled, Port 1 and Port 2 for Modbus TCP (and BACnet IP) are always enabled.

## Wire and Network Characteristics

#### Modbus TCP

• Uses standard Ethernet wire. Most Modbus TCP devices use the familiar RJ-45 connector for Ethernet communications.

#### Modbus RTU

- Wiring tends to be more complicated. Tracer SC+ supports Modbus RTU using 2-wire EIA/TIA-485.
- EIA/TIA-485 can be 2-wire or 4-wire. A 4-wire (full duplex) device can be converted to a 2-wire (halfduplex) device.
  - Refer to the manufacturer documentation. Typically, jumpering both transmit (+) terminals and jumpering both receive (-) terminals will convert the device to be a 2-wire device.

#### Important:

- Modbus RTU wiring must be assembled in a daisy-chain configuration.
- Some Modbus devices use Modbus RTU with EIA/TIA-232 wiring; these are NOT supported by Tracer SC+. A third party, addressable EIA/TIA 232 to 485 converter can be used to convert the device to EIA/TIA-485. Companies such as Advantech B+B SmartWorx (formerly B&B Electronics) stock EIA/TIA-232 to EIA/TIA-485 converters.

Refer to manufacturer documentation for specific wiring requirements, termination resistors, and the maximum number of devices supported per link. If third-party product literature is not available, general low-data rate guidelines are as follows:

- · Wire Style braid or foil shield, twisted pair wire
- Wire Impedance 120 ohms (recommended)
- Wire Capacitance 16pF per foot
- Wire gauge 18–24 AWG
- Maximum wire length 4000 feet
- Termination resistors 120 ohm (should match the wire impedance)
- Number of devices per link 30

## **Modbus Addressing**

Modbus RTU is a Client/Server protocol where only one device is the client on a link. All communication requests are initiated by the client. For this reason, there can only be a single client controller on the Modbus network at a time. Tracer SC+ and most Modbus tools are client devices; therefore, Tracer SC+ must be removed from the Modbus link before using most Modbus tools.

Modbus RTU has a simple addressing scheme that uses only a server address. Each Modbus server device must have a unique address.

- Modbus server addresses range from 0 through 247.
- Modbus client devices do not have an address.
- Address 0 is reserved for sending a broadcast message to all server devices. Tracer SC+ does not use Modbus broadcasts.

Modbus TCP devices have a unit identifier and port number. The unit identifier is often referred to as a server address, similar to Modbus RTU. Modbus TCP is not restricted to a single client. All Modbus TCP devices must have a unique identifier.

Some Modbus TCP devices can represent multiple Modbus devices. In this case, they would use the same IP address with a unique unit identifier. The port number may or may not be unique for each Modbus device.

• Unit identifier or server address range 1 through 247, 255.

**Note:** 0 and 255 addresses are reserved for Modbus TCP devices that represent a single Modbus TCP device.

- IP address of the Modbus TCP device.
- Port number (default is 502).

Refer to the manufacturer literature to properly configure the network parameters of a specific Modbus TCP device.



# Devices

Devices are the unit controllers, sensors, and communications wiring that provide the physical control of the facility. After the unit controllers have been mounted and wired in the facility, you are now ready to discover and install the devices.

This section contains the following topics:

- Discovering and installing BACnet, LonTalk®, Legacy Comm 3/4 devices, and Modbus devices
- Creating and editing an equipment template
- Applying an existing template to a device
- Changing the display name of a device
- Replacing devices
- · Deleting a device
- Updating the IP address of the centralized controller

# Discovering and Installing SC+ (app) and SC+ (base) Devices

After configuring the network settings for the Tracer SC+ (app) and the Tracer SC+ (base), you must now discover and install devices that will be communicating through the Tracer SC+ (base). The discovery and installation process must be facilitated by using the Tracer SC+ (app), except for TIS ready sites with a single SC+.

- For Single SC+ and Multiple SC+ facilities, devices must always be installed into the SC+ (app). DO
   NOT install devices using the Tracer SC+ (base).
- For TIS Ready sites where no SC+ (app) exists, devices must be installed into the SC+ (base).

#### To discover and install devices:

- 1. Connect to the Tracer SC+ (app) using a USB connection or TCP/IP address.
- 2. Navigate to **Configure Basic Settings For This Tracer SC+** located on the Tracer Synchrony Installation page, then click **Device Discovery.**
- 3. Select the Remote Network via BACnet Router radio button.
- The Tracer SC+ (app) automatically searches for all Tracer SC+ (base) controllers in the facility. For each BACnet MS/TP port that is enabled in a Tracer SC+ (base), an additional network number will appear in the list.

**Note:** If there are multiple Tracer SC+ (apps) on the same network and UDP port, they will also be listed. Installation of devices already installed in another Tracer SC+ (app) is not supported.

- 5. Select a remote network, then click Start Discovery.
- 6. When discovery is complete, click Install Devices.
- 7. The **Define Equipment for Devices** page will list all the devices discovered on the selected network.
- 8. Select the devices to be installed and then click Install Selected Devices.
- 9. The Tracer SC+ (app) will now install the devices wired to the Tracer SC+(base).

Equipment wired to the Tracer SC+ (base) is now available for use in the applications of the Tracer SC+ (app).

### **Discovering BACnet Devices**

After physically installing the unit controllers (devices) on the Tracer SC+ system controller, BACnet devices must be discovered and installed at the Tracer Synchrony user interface. BACnet/SC devices must be on an enabled network to be available for device discovery.

- 1. From the left navigation menu, click Devices.
- 2. Click the **Discover Devices** button. The **Device Discovery** page opens.
- 3. Select one Link/Protocol type from the menu. If known, specify Device IDs ranges and then click Start Discovery. After discovery is complete, the Discovery in Progress subheading will change to



Discovery Completed, and the button will change from Cancel discovery to Install Devices.

- 4. Click install devices. The Define Equipment for Devices page opens Step 5.
- 5. Install the devices (this will vary depending on whether the device is factory- or field-programmed.)

| racer SC+   | racer SC+ Summary   |   |
|---|---|---|
| Select the communication link on the Tracer SC+ link where new devices have been added for discovery. Some devices may take up to two minutes to install.            LonTalk (00:d0:71:10:00:31)         LonTalk (00:d0:71:10:00:7d)         BACnet JP (Pichernet 1)         BACnet JP (Pichernet 1)         Link 3 (11) - BACnet Ms/TP (76800 bps)         BACnet / Ar-Fi Network 5         Remote Network via BACnet Router | racer SC+<br>ocation<br>otal Devices Installed<br>otal Devices Supported<br>Select Link for Device Discovery  |   |
|   | Select the communication link on t LorTaik (00:d07:1:10:06:31) LorTaik (00:d07:1:10:06:31) BACner / IP (Ethemet 1) Modbus TCP LINK 1 (L1) - BACner MS/TP (7) LINK 2 (L2) - BACner MS/TP (7) BACner / Ar-Fi Network 5 Remote Network via BACnet R0 | he Tracer SC+ link where new devices have been added for discovery. Some devices may take up to two minutes to install. |

Figure 102. Device discovery (BACnet)

### Installing Factory-Programmed BACnet Devices

Factory-programmed controllers can be identified by **Will Auto Install** in the **equipment template** column in the Ready to Install section.

- 1. Select the devices that you want to install. Then click the **install selected devices** button. A confirmation pop-up window appears.
- 2. Click the **Install Selected Devices** button. The **Installation Complete** page appears, which include a summary of the installed devices.



 Decision of the status of t

Figure 103. BACnet devices: will auto install

### Installing Field-Programmable BACnet Devices

- 1. Review the **Define for Installation** section. Field-programmable controllers can be identified by **Template assignment required** in the **status** column.
- 2. Select the device that you want to install. Depending on the device, you may be able to apply an existing equipment template, or create a new equipment template:
  - If an existing template can be applied to a device you are installing, proceed to "Applying an Existing Template to a Device," p. 150.
  - To create an equipment template, see "Creating an Equipment Template," p. 146.

### **Discovering LonTalk® Devices**

After physically installing the unit controllers (devices) on the Tracer® SC+, LonTalk® devices must be discovered and installed at the Tracer® Synchrony user interface.

- 1. From the left navigation menu click Devices.
- Click the Discover Devices button. The Device Discovery page opens.
- 3. Select the LonTalk® communication link, and click **Start Discovery**. After discovery is complete, the Discovery in Progress subheading will change to Discovery Completed, and the button will change from **cancel discovery** to **install devices**.
- 4. Click install devices. The Install Devices: Define Equipment for Devices page opens.
- Proceed to the following sections to install the devices (depending on whether the device is factoryor field-programmed).







### Installing Factory-Programmed LonTalk® Devices

- 1. Review the Define for Installation section. Factory-programmed controllers can be identified by **Will Auto Install** in the **equipment template** column as shown in the following figure.
- 2. Select the devices that you want to install.
- Click Install Selected Devices. The Installation Complete page appears, which includes a summary of the installed devices.

Figure 105. LonTalk® devices: will auto install

| Device Discovery - Define Equipment for Devices  |  |             |   |                   |                     |                            |   |  |
|--|--|-------------|---|-------------------|---------------------|----------------------------|---|--|
| Discovered Link LonTalk (00:d0:71:10:08:7d)<br>Previously Installed Devices 0<br>New Devices Found 12<br>Define for Installation: 12 Devices |  |             | 7d)   |                   |                     |                            |   |  |
| Actio  | Actions * Select devices and then click actions to either create a new template, or to apply an existing template. |             |   |                   |                     |                            |   |  |
| -  | Display Name   | Device Name | Device Type / Program ID                            | Neuron ID         | Equipment Template  | Status                     |   |  |
|  | RTU-1  | RTU-1       | Heat Pump<br>80-00-2A-55-00-03-04-0C                | 04.eb.fc.a3.02.00 | Will Auto Install   |                            | ^ |  |
|  | RTU-2  | RTU-2       | Space Comfort Controller<br>80-00-2A-55-00-03-04-0D | 00.17.77.15.45.00 | Will Auto Install   |                            |   |  |
|  | VAV 1-1  | VAV 1-1     | VAV Box<br>80-00-2A-55-02-03-04-02                  | 04.4a.de.ce.02.00 | Will Auto Install   |                            |   |  |
|  | VAV 1-10   | VAV 1-10    | VAV Box<br>80-00-2A-55-02-03-04-02                  | 04.9e.53.b0.02.00 | Will Auto Install   |                            |   |  |
|  | VAV 1-2  | VAV 1-2     | VAV Box<br>80-00-2A-55-02-03-04-02                  | 04.f7.de.ce.02.00 | Will Auto Install   |                            |   |  |
|  | VAV 1-3  | VAV 1-3     | VAV Box<br>80-00-2A-55-02-03-04-02                  | 04.56.de.ce.02.00 | Will Auto Install   |                            |   |  |
|  | VAV 1-4  | VAV 1-4     | VAV Box<br>80-00-2A-55-02-03-04-02                  | 04.69.53.b0.02.00 | Will Auto Install   |                            |   |  |
|  | VAV 1-5  | VAV 1-5     | VAV Box<br>80-00-2A-55-02-03-04-02                  | 04.e4.99.bf.02.00 | Will Auto Install   |                            |   |  |
|  | VAV 1-6  | VAV 1-6     | VAV Box<br>80-00-2A-55-02-03-04-02                  | 04.b0.9a.bf.02.00 | Will Auto Install   |                            |   |  |
|  | VAV 1-7  | VAV 1-7     | VAV Box<br>80-00-2A-55-02-03-04-02                  | 04.10.9a.bf.02.00 | Will Auto Install   |                            |   |  |
|  | VAV 1-8  | VAV 1-8     | VAV Box<br>80-00-2A-55-02-03-04-02                  | 04.52.de.ce.02.00 | Will Auto Install   |                            |   |  |
|  | VAV 1-9  | VAV 1-9     | VAV Box<br>80-00-2A-55-02-03-04-02                  | 04.2d.9a.bf.02.00 | Will Auto Install   |                            |   |  |
|  |  |             |   |                   |                     |                            |   |  |
|  |  |             |   |                   |                     |                            |   |  |
|  |  |             |   |                   |                     |                            |   |  |
|  |  |             |   |                   | Cancel Installation | 1 Install Selected Devices | 5 |  |



### Installing Field-Programmable LonTalk® Devices

- 1. Review the **Define for Installation** section. Field-programmable devices are identified by **Template assignment required** in the **Status** column.
- 2. Select the device that you want to install. Depending on the device, you may be able to apply an existing equipment template, or create a new equipment template.

### **Discovering Legacy Comm3/4 Devices**

After physically installing the unit controllers (devices) on the Tracer SC+, Legacy Comm3/4 devices must be discovered and installed at the Tracer Synchrony user interface

Prior to Tracer SC+ v6.0, Legacy devices require the use of a Tracer Communication bridge in order to communicate with Tracer SC+. For more information, refer to the *Tracer Communications Bridge Comm3/4 to Tracer SC, Installation, Operation, and Maintenance*, (BAS-SVX064\*-EN).

For Tracer SC+ v6.0 or greater, Legacy devices can be directly wire to the Tracer SC+. However, they need to be Created and Scanned, prior to Discovery. Refer to the *Tracer SC+ Direct-Wired Legacy Comm 3/4 Support, User Guide*, (BAS-SVU056\*-EN).

- 1. From the left navigation menu click **Devices**, then click **Discover Devices**. The **Device Discovery** page opens.
- 2. Select appropriate direct wired Comm 3/4 link the BACnet IP (Ethernet 1) communication link for a remote SC+, and then click **Start Discovery**.
- 3. After discovery is complete, the Discovery in Progress subheading will change to Discovery Completed and the button will change from **Cancel discovery** to **Install Devices**.
- 4. Click Install Devices. The Define Equipment for Devices page opens.
- 5. Proceed to the following sections to install the devices (depending on whether the device is factoryor field-programmed.



#### Figure 106. Device Discovery (Legacy Comm3/4)

### Installing Factory-Programmed Legacy Comm3/4 Devices

 Review the Define for Installation section. Factory-programmed controllers can be identified by Will Auto Install in the equipment template column. shows an example for BACnet devices. The actual screen for Legacy Comm3/4 will closely resemble this.



- The Comm3/4 devices will appear under the Define for Installation tab. The Comm3/4 bridge will
  appear under the Cannot Install table, because the bridge is not considered a device that can be
  installed.
- 3. Use the check boxes to select the devices, and then click **Install Selected Devices**. The Installation Complete page appears, which provides a summary of the installed devices.

### Installing Field-Programmable Legacy Comm3/4 Devices

- 1. Review the **Define for Installation** section. Field-programmable controllers can be identified by **Template assignment required** in the **status**column. shows an example for BACnet controllers. The actual screen for Legacy Comm3/4 will closely resemble this.
- 2. Select the device that you want to install. Depending on the device, you may be able to apply an existing equipment template, or create a new equipment template.

# **Discovering Modbus RTU Devices**

After physically installing the controllers (devices) on the Tracer SC+, Modbus devices must be discovered and installed at the Tracer Synchrony user interface. Before discovering and installing devices, make any necessary configurations to the specific communication link as described below. The settings for each link define the communication protocol in use. Modbus RTU and BACnet MS/TP devices CANNOT co-exist on the same link.

To enable Modbus RTU on links 1, 2 or 3:

- 1. Navigate to Installation>Identification and Communications.
- 2. Select the Modbus Configuration tab, and then click Edit.
- 3. For link 1, 2 or 3, edit the Modbus field to Enabled.
- 4. Select the baud rate for the Modbus link(s).
- 5. Edit the Discovery Register Address if device does not use standard address of 40001.
- 6. Click Save.

Note: When Modbus is enabled for a link, BACnet for that link is automatically disabled.

With the Modbus link(s) properly configured, discovery can be initiated:

- 7. From the left navigation menu, click Devices.
- 8. From the Devices page, click Device Discovery. The Device Discovery page opens.
- 9. Select the communication link (Link 2 in this example).
- 10. Optionally, select the Limit Discovery to a Range of Modbus Addresses check box to limit the address range for discovery, then edit the Start and End addresses for the limited range.

Note: Limiting the address range of discovery will reduce the overall time of device discovery.

11. Click Start Discovery.



Figure 107. Device Discovery (Modbus RTU)

| Device Discovery - Tracer SC+ Summary  |  |  |  |  |  |
|--|--|--|--|--|--|
| Tracer SC+ Summary   |  |  |  |  |  |
| Tracer SC+<br>Location<br>Total Devices Installed<br>Total Devices Supported<br>Select Link for Device Disco   |  |  |  |  |  |
| Select the communication link<br>LonTalk (00:d0:71:10:06:3<br>DAChet / JP (Ethernet 1)<br>LINK 2 (L2), Modbus (960)<br>Modbus TCP<br>LINK 1 (L1) - BACnet MS/T<br>BACnet / Ar-Fi Network 5<br>Remote Network via BACne | the Tracer SC+ link where new devices have been added for discovery. Some devices may take up to two minutes to install.  Limit discovery to a range of Modbus Addresses Modbus Address must be in the range 1 to 247 Start 1 + End 30 +  C6000 bps) outer |  |  |  |  |

## **Discovering Modbus TCP Devices**

After physically installing the controllers (devices) on the Tracer SC+, Modbus devices must be discovered and installed using the Tracer Synchrony user interface.

Unlike Modbus RTU, Modbus TCP is always enabled and does not require link configuration. Additionally, Modbus TCP devices can co-exist in the IP network with other TCP/IP devices, including BACnet IP devices. Edit the **Discovery Register Address** if device does not use standard address of 40001.

Initiate discovery for a single Modbus TCP device:

- 1. From the left navigation menu, click Devices.
- 2. From the Devices page, click Device Discovery. The Device Discovery page opens.
- 3. Select the Modbus TCP communication link.
- 4. Enter the IP Address of the connected device, including the Port (default port is 502).
- 5. Optionally, select the Limit Discovery to a Range of Modbus Addresses check box to limit the address range for discovery, then edit the Start and End addresses for the limited range.

Note: Limiting the address range of discovery will reduce the overall time of device discovery.

- 6. Click Start Discovery.
- 7. Repeat discovery for each Modbus TCP device, changing the IP Address for each device prior to discovery.




| Device Discovery - Tracer SC  | C+ Summary        |  | ? |
|---|-------------------|--|---|
| Tracer SC+ Summary  |                   |  |   |
| Tracer SC+<br>Location<br>Total Devices Installed<br>Total Devices Supported  | 15<br>60          |  |   |
| Select the communication link   | on the Tracer SC+ | link where new devices have been added for discovery. Some devices may take up to two minutes to install.  |   |
| LonTalk (00:d0:71:10:00:3     LonTalk (00:d0:71:10:08:7     BACnet / IP (Ethernet 1)     ELINK 2 (L2) - Modbus (9600) | d)<br>D bps)      | Modbus Address must be in the range 1 to 247<br>Start 1 $\stackrel{\bullet}{\twoheadrightarrow}$ End 30 $\stackrel{\bullet}{\twoheadrightarrow}$ |   |
| Modbus TCP LINK 1 (L1) - BACnet MS/T BACnet / Air-Fi Network 5  | P (76800 bps)     |  |   |
| Remote Network via BACne  | t Router          |  |   |
|   |                   |  |   |

### Discovering Trane®/Mitsubishi Electric VRF Devices

A Mitsubishi Electric VRF System must be installed and in operation with a Centralized Controller (T/ AE-200, T/AE-50, or T/EW-50). The indoor units must be a member of a group before integrating with Tracer SC+. Each Centralized Controller must be running firmware version 7.8 or later. Optionally, Smart ME remote controllers can be members of a group (Tracer SC+ cannot discover the Smart ME controllers if they are not members).

Ensure that the Trane/Mitusbishi Electric VRF license has been uploaded to the Tracer SC+ (version 5.4 and later), and covers device licenses for every VRF device except the smart ME Remote controllers when auto-installed.

- 1. Download and run **MaintenanceDataTool.exe**while connected to each Centralized Controller. This enables you to acquire the data from the VRF devices.
- 2. From the Devices page, click Device Discovery. The Device Discovery dialog box opens.

Note: you will need to repeat the discovery process for each Centralized Controller.

- 3. Select the Trane VRF (XML/IP) link.
- 4. Enter the IP address of the Centralized Controller.
- 5. Click Start Discovery.
- 6. Upon completion of discovery, click Install Devices.
- 7. Optionally, change the display name of the discovered devices. Display names can also be changed after installation is complete.
- 8. Ensure that all devices to be installed have been selected (checked on the left), and then click **Install Selected Devices**. It may take several minutes for all devices to install.



| racer SC+ Summary  | 1   |   |   |
|--|---|---|---|
| racer SC+<br>ocation<br>iotal Devices Installed<br>otal Devices Supporte<br>Select Link / Protocol | Building 1<br>WBL<br>18<br>135<br>for Device Discover | y   |   |
| Select the communication<br>up to two minutes to inst  | n link / protocol on th<br>all.                       | e Tracer SC+ link where new devices have been added for discovery. Some devices may tak | e |
| BACnet / IP (Ethernet  | 1 IPv4)   | Enter the IP address for the Centralized Controller.                                    |   |
| Trane VRF (XML/IP)   |   | IP Address  |   |
| LINK 3 (L3) - Modbus   | (9600 bps)  | Port 80   |   |
| O Modbus TCP   |   |   |   |
| O LINK 1 (L1) - BACnet   | MS/TP (76800 bps)                                     |   |   |
| O LINK 2 (L2) - BACnet   | MS/TP (76800 bps)                                     |   |   |
| Remote Network via B   | ACnet Router  |   |   |
|  |   |   |   |

### Figure 109. Device discovery (Trane VRF XML/IP)

# **Equipment Templates**

### **Creating an Equipment Template**

- From the Define Equipment for Devices page, select a device and then select Create Template from Device from the Actions button. The Create Device Template - Define Template dialog box appears.
- 2. In the Template Information section, complete all the fields:
  - a. Enter a name for the template that does not include spaces. Trane recommends using the equipment type followed by template and a letter; for example, CV\_template\_A.
  - b. Select the equipment family and type, which will determine where the equipment appears in the Tracer Synchrony user interface.

Or, choose **Select Existing Template** if most information you need for a template is very similar to an existing one, or if you are installing a Tracer UC800.

**Note:** For items that exist in the template, but not in the device, the key mapping is omitted and will not display.

3. As an option, you can select the **Filter Points** check box to filter points that will appear on successive Create Device Template pages. When selected, a filtering drop-down list appears from which you can choose the type of filter: **Point name contains** or **Point instance is in range**.



| Template Information       |                           |   |  |
|----------------------------|---------------------------|---|--|
| Name of Base Device        | VAV 01                    |   |  |
| Type of Base Device        | VAV Box Space Temp Contro | l |  |
| Name of Equipment Template | VAV_01_Template_B         |   |  |
| Equipment Family           | Air Handler               | - |  |
| Equipment Type             | Air Handler VAV           | - |  |
| Graphic Assignment         | None                      | * |  |

Figure 110. Create equipment template (define)

- 4. Click **Next**. The **Map Required and Suggested Keys** dialog box appears as shown in Figure 111, p. 148.
- 5. In the Required Keys section, select a device point for Occupancy Request (AHUs and spaces) from the drop-down list. For chillers, select a point for Chiller Auto Stop Command.
- 6. In the Keys Used By Tracer SC+ Applications section, select device points for the associated keys to be used in Tracer SC+ applications such as Area and VAS. Or, select Not used to exclude from the template.

Notes:

- Click the more options button ) to display additional points.
- By default, the system will attempt to auto-map a suggested status key to a device point. If there is no match, then the **Not used** option appears by default.
- 7. In the Keys Used for Status Displays and Standard Graphics section, select device points for common keys that will populate equipment status displays or on standard graphic pages.



| Create Device Template - Map Required and Suggested  | Keys                             |                                  |           |
|--|----------------------------------|----------------------------------|-----------|
| Template Information   |                                  |                                  |           |
| Name of Base Device         VAV 01           Type of Base Device         VAV 01 Space Temp Control           Name of Equipment Template         VAV_01_Template_B           Equipment Type         Air Handler VAV |                                  |                                  |           |
| Filter Points Apply  |                                  |                                  |           |
| Required Keys  |                                  |                                  |           |
| Tracer SC+ Key   | <ul> <li>Device Point</li> </ul> |                                  |           |
| Occupancy Request  | Occupancy Reque                  | st (MV 6)                        | · ···     |
| Keys Used by Tracer SC+ Applications   |                                  |                                  |           |
| Tracer SC+ Key   | Application                      | Device Point                     |           |
| Discharge Air Temperature  | VAS                              | Discharge Air Temperature (AI 4) |           |
| Duct Static Pressure Setpoint BAS  | VAS                              | Not used                         |           |
| Economizer Airside Enable BAS  | Area and VAS                     | Not used                         | • •••     |
| Economizer Minimum Position Setpoint BAS   | Area and VAS                     | Not used                         | • •••     |
| Heat Cool Mode Request   | Area and VAS                     | Heat Cool Mode Request (MV 4)    | • •••     |
| Heat Cool Mode Status  | VAS                              | Heat Cool Mode Status (MV 5)     |           |
| Outdoor Air Minimum Flow Setpoint BAS  | Area and VAS                     | Not used                         | •         |
|  |                                  |                                  |           |
| Keys Used for Status Displays and Standard Graphic   | CS                               |                                  |           |
| Tracer SC+ Key   | Device Point                     |                                  |           |
| Cooling Capacity Status  | Not used                         |                                  | · ···     |
| Dirty Filter Alarm   | Not used                         | Not used                         |           |
| Discharge Air Cooling Setpoint BAS   | Not used                         | Not used                         |           |
| Discharge Air Heating Setpoint BAS   | Not used                         | Not used                         |           |
| Discharge Air Temperature Setpoint Active  | Not used                         | Not used                         |           |
| Discharge Air Temperature Setpoint BAS   | Not used                         | Not used                         |           |
| Duct Static Pressure Active  | Not used                         | Not used                         |           |
| Exhaust Fan Speed Status   | Not used                         |                                  | • •••     |
| Heating Capacity Primary Status  | Not used                         |                                  | •         |
| Heating Capacity Secondary Status  | Not used                         |                                  | · · · · · |
| Mixed Air Temperature Local  | Not used                         |                                  | •         |
| Occupancy Status   | Occupancy Status                 | (MV 7)                           | •         |
|  | Not used                         |                                  | •         |
| Outdoor Air Fiow Active  | Not used                         |                                  |           |
| Peture Air Temperature   | Not used                         |                                  |           |
| Return Fan Sneed Status  | Not used                         |                                  |           |
| Paturn Fan Status  | Not used                         |                                  |           |
| Sunnly Fan Sneed Status  | Not used                         |                                  |           |
| Supply Fall Speed Status   | Hot used                         |                                  |           |

### Figure 111. Map required and suggested keys

8. For BACnet devices, Tracer SC+ Equipment Points can be created in the template. A Tracer SC+ Equipment Point is a point created in the SC+ but is displayed in and associated with the device. If a device point does not exist to map to a key, a Tracer SC+ Equipment Point can be created and mapped to the key for the device. To create and map an Equipment Point, select the () More Options button on the same line as the key, and the More Options dialog box will appear. In the More Options dialog box, make a selection in the Create a Tracer SC+ Equipment Point box, and click the Apply button.



- **Note:** Two options exist for Tracer SC+ Equipment Points: Local Point, which creates a place holder Equipment Point, and Local Point with Reference, which is automatically referenced to the selected point in the controller.
- 9. Click Next. The Map the Remaining Points in the Device dialog box appears. These point mappings are not required to install the device, but if they remain unmapped the points will not be available in the Tracer Synchrony. In order for a point to be used by a built-in application or a TGP2 custom program, a point must be mapped to an equipment key. For Generic templates, this page will be titled Points in the Device.
- 10. To create a Tracer SC+ Equipment point, click Add Tracer SC+ Equipment Point. This will open the 'More Options' dialog box to edit the key properties. The Create a Tracer SC+ Equipment Point checkbox will automatically be selected. Selected either an existing key or create a new key to be applied. The Key Conversion checkbox will be disabled, as key conversions cannot be applied to Tracer SC+ Equipment Points.
  - **Note:** Tracer SC+ Equipment point is a point created in the SC+ but is displayed in and associated with the device.
- 11. Confirm that the points in the list that are selected to be mapped should be. Deselect points that should be excluded from the template. To edit key mapping or create user keys, click the more options button (), which opens the More Options dialog box.

**Select Keys by Default**— This is the default setting in which keys appear on this page. Click this button to clear the defaults, which changes the button to **Create keys by Default**.

**Note:** Generic templates: By default, every point in the list will be selected. Uncheck any points that should be excluded from the template.

| eate Device Template - Map the Remaining Points in the Device |   |   |                                  |                      |
|---|---|---|----------------------------------|----------------------|
| Temp  | olate Informatio  | n   |                                  |                      |
| Name<br>Type<br>Name<br>Equip                                 | e of Base Device<br>of Base Device<br>e of Equipment Ten<br>ment Type<br>ter Points App | VAV 01<br>VAV Box Space Temp Control<br>nplate VAV_01_Template_B<br>Air Handler VAV |                                  |                      |
| Rema  | aining Unmappe  | d Points in the Device  |                                  |                      |
| Crea  | ate Keys by Defaul  | Device Point Name   | Tracer SC+ Key                   | Key lisane           |
|   | AI 1  | Space Temperature Local   | Space Temperature Local          | Display Status       |
|   | AI 2  | Space Temperature Setpoint Local  | Space Temperature Setpoint Local | Display Status       |
|   | AI 3  | Pressure 1  | Pressure 1                       | Display Status       |
|   | AI 5  | Supply Air Temperature Local  | Supply Air Temperature Local     | Display Status       |
| •   | AI 6  | Actual Air Valve Position   | Actual Air Valve Position        | Display Status       |
| •   | AI 8  | Space CO2 Concentration Local   | Space CO2 Concentration Local    | Display Status       |
| •   | AI 9  | Air Valve 1 Stroke Time   | Air Valve 1 Stroke Time          | Display Status       |
| •   | AI 10   | Minimum Actuator Time   | Minimum Actuator Time            | Display Status       |
| •   | AO 1  | Air Valve Position Status   | Air Valve Position Status        | Control Device       |
|   | AV 1  | Flow Capacity   | Flow Capacity                    | Control Device       |
|   |   |   |                                  | Cancel Previous Next |

#### Figure 112. Map remaining points

- 12. Click **Next**. The Template Summary popup appears. Click **Create Template.** You will be returned to the Define Equipment for Devices page.
- 13. Click the Install Selected Devices button. The Install Devices page shows the installation progress. When installation is complete, the new devices will appear on the Devices page and the Equipment or Spaces list pages, depending on the type of equipment.



### **Editing an Equipment Template**

To edit an equipment template:

- 1. From the left navigation menu, click Installation > Devices. The Devices list page opens.
- 2. Select the preferred device from the list and then select **Edit Template** from the **Actions** menu. The **Edit Equipment Template** page opens.
- 3. Provide a new name for the template and make your preferred changes in the **Map Equipment Keys to Device Properties** section. The equipment family or type cannot be changed.

As an option, you can select the **Filter Points** check box to filter points that will appear on successive Create Device Template pages. When selected, a filtering drop-down list appears from which you can choose the type of filter: **Point name contains** or **Point instance is in range**.

- 4. Click Next. The Map Required and Suggested Keys page opens.
- 5. Make your preferred changes in any of the three Keys sections, then click **Next**. The **Map the Remaining Points** page opens.
- 6. Map any remaining points in the device, or create new keys if necessary. Select Keys by Default— This is the default setting in which keys appear on this page. Click this button to clear the defaults, which changes the button to Create keys by Default.

**Note:** Generic templates: By default, every point in the list will be selected. Uncheck any points that should be excluded from the template.

7. Click Next. The Template Summary page opens. Review your changes, and then click Update Template and Devices.

### Editing an Equipment Template When adding Additional Points

You can add additional input and output points to factory-programmed BACnet controllers in the field after they have been discovered.

To add additional points:

- 1. From the left navigation menu, click **Devices**. The **Devices** list page opens.
- 2. Select the preferred device from the list and then select **edit template** from the **actions** menu. The **Edit Device Template** dialog box opens.
- 3. Make your preferred changes. The equipment family or type cannot be changed.
- In the Map Equipment Keys to Device Properties section, select the equipment keys to map to the device properties (points). If necessary, you can create additional equipment keys for points that cannot be mapped to a key.
- 5. Click **Next**. Select a different device points for the following (if preferred): Occupancy Request and Keys Used by Tracer SC+ Applications section.
- 6. Click Next.
- 7. Map any remaining points in the device, or create new keys if necessary.
- 8. Click Next. The Template Summary dialog opens.

### **Deleting an Equipment Template**

Note: Templates that are currently in use cannot be deleted.

To delete an equipment template:

- 1. From the left navigation menu click **Tools > Equipment templates.** The **Equipment Templates** list page opens.
- 2. Select the template that you want to delete and then click Delete from the Actions menu.

### Applying an Existing Template to a Device

To apply an existing template to a device/multiple devices:

1. On the Define for Installation page for any type of device, select a device and then select one of the following from the **Actions** button:



- Edit Display Name/Template if you are applying a template to a single device.
- Assign Template If you are applying a template to multiple devices, select the option.

Figure 113, p. 151 shows the dialog box for a single device; the assign template for multiple devices is very similar.

- 2. Select the appropriate template from the Custom EquipmentTemplate list, and then click Continue.
- 3. Repeat the above steps for each device that needs an existing template assigned to it.
- 4. When you are ready to install, click install selected devices.

#### Figure 113. Assign an existing template

| Change Equipment Settings  |                            |  |  |  |
|--|----------------------------|--|--|--|
| The following device(s) have been selected for template assignment:  |                            |  |  |  |
| Select a custom equipment template that will be applied to this device when it is installed. Assigning an incorrect custom template to a device will result in the device not being installed by the Tracer SC+. |                            |  |  |  |
| Current Display Name VAV 01  |                            |  |  |  |
| New Display Name   | VAV 01                     |  |  |  |
| Device Type  | VAV Box Space Temp Control |  |  |  |
| Custom Equipment Template default template 🔻   |                            |  |  |  |
|  | Cancel Continue            |  |  |  |

### **Exporting and Importing Templates**

You can copy equipment templates and equipment keys from one Tracer SC+ to another Tracer SC+ by using the export and import functions. Copying equipment templates is useful when working on multiple job sites. For example, if the unit controls are identical, or even similar to those in building A, then the equipment templates and keys can be imported to the Tracer SC+ in building B.

### **Export Equipment Templates**

- 1. From the left navigation menu click **Tools > Equipment Templates.** The **Equipment Templates** page opens.
- 2. Select one or more equipment templates from the list and then select **export** from the **Actions** button as shown in the following figure. The **File Download** dialog box appears.
- 3. Click Save File to copy to your local PC hard drive or another external storage device.



Figure 114. Exporting equipment templates

| Equipment Templates |  |                  |                            |        |          |
|---------------------|--|------------------|----------------------------|--------|----------|
| < T<br>Use<br>Actio | ools<br>In Defined Templates Factory Tem<br>Ins Y Import Templates | plates           |                            |        |          |
| De                  | lete<br>port   | Equipment Family | Equipment Type             | In Use |          |
|                     | BCU_3-Manufacturing  | Meter            | Electric                   | Yes    | <u>^</u> |
|                     | Vaisla_CO2_Sensor  | Generic          | Generic                    | Yes    |          |
|                     | VAV_333_ABC  | Space            | VAV Box Space Temp Control | Yes    |          |
|                     |  |                  |                            |        |          |

### Import Equipment Templates

- 1. From the left navigation menu click **Tools > Equipment Templates.** The **Equipment Templates** page opens.
- 2. Click the Import Templates button. The Import Equipment Templates and Keys page opens.
- 3. In the Template Filename field, browse for the template file to be imported.
- 4. Click **Import**. Tracer Synchrony begins the file loading process and then the **Import Equipment Templates and Keys** page opens.
- 5. Use the check boxes to select the equipment templates and keys to be saved in the Tracer SC.
- 6. Click Finish.
  - Note: All equipment templates and keys must have unique names. If duplicate names are discovered, the rename template or rename key dialog box appears. Enter a new name in the field, then click rename. Keys — display names cannot exceed 64 characters. Equipment templates — display names cannot exceed 64 characters or contain spaces.

### **Multi-equipment Devices and Templates**

A facility may have multiple pieces of equipment connected to one unit controller. When discovered on the Tracer SC+, the equipment is installed as a single generic device with a **bag of points** that cannot be used with Tracer SC+ applications. Trane does not recommend connecting multiple pieces of equipment to a single unit controller. However, if the equipment must be integrated into Tracer SC+, virtual equipment for multi-equipment devices can be created.

### **Creating a Virtual Equipment Template**

In the following example, three identical chillers are connected to one device that must be integrated into Tracer SC+. The chillers will be installed as virtual equipment devices.

- 1. Following device discovery in Tracer Synchrony, click **Install Devices**. The **Define Equipment for Devices** page opens.
- 2. Select the discovered device from the list and then select **Create Multi-equipment Template from Device** from the **Actions** button. The **Define Multi-equipment Device Template** page opens.





Figure 115. Creating a virtual equipment template (steps 1 and 2)

3. Click Add Virtual Equipment. The Virtual Equipment Information dialog opens.

**Note:** The total number of discovered device points is displayed in the upper right portion of the page.

Figure 116. Add virtual equipment

| Pefine Multi-equipment Device Template  |                                   |   |                                     |  |
|---|-----------------------------------|---|-------------------------------------|--|
| Multi-equipment Template Details  |                                   |   |                                     |  |
| Base Device Name         Multi-Chiller 600           Multi-equipment Display Name         Multi-Chiller 600 |                                   |   | Device Points 61<br>Points Mapped 0 |  |
| Virtual Equipment   |                                   |   |                                     |  |
| Display Name  | <ul> <li>Template Name</li> </ul> | Index Key                                       | Index Point                         |  |
|   |                                   | You have not defined any virtual equipment yet. |                                     |  |
|   |                                   |   |                                     |  |
|   |                                   |   |                                     |  |
|   |                                   |   |                                     |  |

The equipment template for the first chiller must be defined. Because the template has not yet been defined, a new template must be created.

4. Click **Create New Template.** Assign an appropriate name (Chiller 1), and select drop-down options based on the installed equipment type.

| /irtual Equipment Information   |                   |   |
|---------------------------------|-------------------|---|
| Multi-equipment Display Name    | Multi-Chiller 600 |   |
| Virtual Equipment Name          | Chiller 1         |   |
| Reuse Existing Template         | Select a template | - |
| Oreate New Template             |                   |   |
| Virtual Equipment Template Name | Chiller_1         |   |
| Virtual Equipment Family        | Chiller           | - |
| Virtual Equipment Type          | Centrifugal       | - |
| Graphic Assignment              | Standard Graphic  |   |
|                                 | cvh               | - |

Figure 117. Create new template for virtual equipment

- 5. Click Next. The Map Required Keys page opens.
- 6. Continue to define the virtual equipment template by mapping the required and suggested standard keys.
  - **Note:** It may be necessary to use key conversion as part of this process if the standard key and device point are not inherently compatible.

### Figure 118. Map required keys (examples)

| dd Virtual Equipment - Map Required and Suggested Keys   |   |   |               |
|--|---|---|---------------|
| Virtual Equipment Information  |   |   |               |
| Multi-equipment Display Name         Multi-Chiller 600           Virtual Equipment Name         Chiller 1           Virtual Equipment Template Name         Chiller 1           Virtual Equipment Type         Centrifugal   |   |   |               |
| V Filter Points Point Name Contains Chiller 1  | Apply   |   |               |
| Required Keys  |   |   |               |
| Tracer SC+ Key   | Device Point  |   |               |
| Chiller Auto Stop Command BAS  | Not used  |   | ¥             |
|  | Not used  |   |               |
| Keys Lised by Tracer SC+ Applications  | Chiller 1 Flow Status (B)   | (19)  |               |
| The second  | Chiller 1 Shutdown Diag   | nostic (BV 20)  |               |
| Tracer SC+ Key   | Chiller 1 Start/Stop (BO  | 1)  |               |
| Actual Running Capacity  | CPC   | Not used"   | Ψ             |
| Chilled Water Setpoint   | CPC   | Not used  | · · · ·       |
| d Virtual Equipment - Map Required and Suggested Keys  |   |   |               |
| Virtual Equipment Template Name Chiller_1<br>Virtual Equipment Type Centrifugal<br>© Filter Points Point Name Contains   | Apply   |   |               |
| Virtual Guijment Template Rame Chiller_1 Virtual Guijment Trype Centrifugal  Filter Points Point Name Contains  Chiller 1  Required Keys   | Apply   |   |               |
| Virtual Equipment Treplate Rame Chiller_1 Virtual Equipment Type Centrifugal  I Filter Points Point Name Contains  Required Keys TracerScF Key   | Apply      Device Point   |   |               |
| Virtual equipment Template Rame Chiller_1  Virtual equipment Type Contribual  Prilater Points Periot Name Contains  Chiller 1  Required Keys Tracer SC+ Key Chiller Auto Stop Command BAS  | Apply<br>Device Point<br>Chiller 1 Start/Stop (B  | 0 1)  | y m           |
| Virtual Gaigement Template Rame Contributa<br>Virtual Gaigement Type Contributa<br>Filter Points Periot Name Contains Control (1997)<br>Required Keys<br>Tracer SC+ Key<br>Chiller Auto Stop Command BAS<br>Keys Used by Tracer SC+ Applications   | Apply<br>• Device Point<br>Chiller 1 Start/Stop (B  | 9 1)  | × 10          |
| Virtual equipment remplate kanne Contingal  Virtual equipment type  Print Name Contains  Chiler 1  Required Keys  Tracer SC+ Key  Chiler Auto Stop Command BAS  Keys Used by Tracer SC+ Applications  Tracer SC+ Key   | Apply  Device Point Chiller 1 Start/Stop (B  Application  | D 1)<br>Device Point  | (x) <b>(1</b> |
| Virtual equipment remplate Mana Contains Chiller_1  Virtual equipment Project Name Contains  Point Name Contains  Chiller 1  Required Keys  Chiller Auto Stop Command BAS  Keys Used by Tracer SC+ Applications Tracer SC+ Key  Auto Running Capabity  | Auely  Device Point Chiller 1 Start/Stop (B  Application CCC  | D 1)<br>Device Point<br>Not used  |               |
| Virtual Guijment Template Mane Contribui<br>Virtual Guijment Type Contribuil<br>Point Name Contains Chiller 1<br>Required Keys<br>Tacer Sc+ Key<br>Chiller Auto Stop Command BAS<br>Keys Used by Tracer SC+ Applications<br>Tacer Sc+ Key<br>Attua Running Capady<br>Chiller Mate Stopht   | Apply   Device Point  Chiller 1 Start/Stop (B  Application CPC CC            | D 1)<br>Device Point<br>Not used<br>Not used  |               |
| Virtual Gaigment Template Mane Contains Chiller_1  Virtual Gaigment Template Mane Contains Chiller_1  Point Name Contains Chiller 1  Required Keys  Tracer SC- Key  Chiller Auto Stop Command BAS  Keys Used by Tracer SC-4 Applications  Tracer SC- Key  Autua Running Capathy  Chiller Mane Seboott  Chiller Mane Seboott  | Apply  Device Point Chiller 1 Star/Stop (B  Application CPC CPC CPC CPC CPC CPC CPC CPC CPC CP                | D 1)<br>Device Point<br>Not used<br>Not used<br>Not used  |               |
| Virtual Gaigment Template Mana Contains virtual Gaigment Template Mana Contains virtual Gaigment Mana Contains virtual Gaigm | Apply      Device Point     Chiller 1 Star/Stop (B      Application     cpc     cpc     cpc                   | D 1)<br>Device Point<br>Not used<br>Not used<br>Not used<br>Chiler 1 Chiled Water Selpoint (AV 23)  |               |
| Virtual cajament remplate man chiller_1  Pintan Faquiment Vapie a contrajaal  Pintar Point Name Contains  Pintar Name Contains  Pintar Name Contains  Chiller 1  Chil | Apply   | Device Point  Not used  Not used  Not used  Kot used  Chiler 1 Supply Temp (AV 24)  |               |
| Virtual cajament remplate Man Colling-1<br>Virtual cajament remplate Man Contains<br>Pilter Point Point Point Auno Contains<br>Required Keys<br>Tracer SC+ Key<br>Chiller Auto Stop Command BAS<br>Keys Used by Tracer SC+ Applications<br>Tracer SC- Key<br>Attual Running Capachy<br>Chiller Stepoint<br>Chiller Stepoint<br>Demand Link Stepoint<br>Dagoostic Shuddown Present  | Apply  Device Point  Chiller 1 Start/Stop (B  Application  CPC  CPC  CPC  CPC  CPC  CPC  CPC  C               | Device Point           Not used           Not used           Chiler 1 Childs Water Setpoint (AV 23)           Chiler 1 Supply Temp (AV 24)           Not used   |               |
| Virtual Gaignament Template Mane Contains virtual Gaignament Template Mane Contains virtual Gaignament Contains Contains Virtual Gaignament Contains Co | Apply   | Device Point Not used Not used Chiler 1 Supply Temp (AV 24) Chiler 1 Supply Temp (AV 24) Not used Not used Not used   |               |
| Virtual cajament remplate man chiller_1  Priorit Manne Contains  Priorit Manne Contains  Chiller 1  Priorit Manne Contains  Chiller 1  Priorit Manne Contains  Chiller 1  Priorit Manne Stop Command BAS  Fracer SC + Applications  Fracer SC + Applications  Fracer SC + Applications  Fracer SC + Represent  Chiller 4406 Stop Command BAS  Fracer SC + Applications  Fracer SC + Represent  Priorit Limit Setpoint  Diagnotic Schudsom Present  Priorit Matter Flow Status  Running Hods  | Apply   | Device Point           Not used           Not used           Chiler 1 Chille Water Selpoint (AV 23)           Chiller 1 Supply Tamp (AV 24)           Not used           Not used           Not used           Not used |               |
| Virtual equipment remplate man chiller_1  Virtual equipment remplate man chiller_2  Priter Point  Required Keys  Required Keys  Chiller Auto Stop Command BAS  Keys Used by Tracer SC+ Applications  Tracer SC+ Key  Attual Running capathy  Chiller Auto Stop Command IAS  Running capathy  Keys Used for Status Displays and Standard Graphics  | Apply   | D 1) Device Point Net used Not used Chiler 1 Child Water Sepoint (AV 23) Chiler 1 Supply Trom (AV 24) Not used Not used Not used Not used Not used Not used   |               |
| Virtual cajament remplate man chiller_1  | Apply   | D 1) Device Point Not used Not used Chiler 1: Supply Temp (AV 24) Chiler 1: Supply Temp (AV 24) Not used Not used Not used Not used Not used Not used   |               |
| Virtual equinomation template and centrifugial   | Austri<br>Device Point<br>Device Point<br>Device Point<br>CPC<br>CPC<br>CPC<br>CPC<br>CPC<br>CPC<br>CPC<br>CP | D 1) Device Point Not used Not used Not used Chiler 2 Stapoly Temp (AV 24) Not used Not used Not used Not used Not used   |               |
| Virtual equipment remplate may be available of a second of a secon | Apply  Apply  | Device Point  Not used  Not used  Not used  Chiler 1 Supply Temp (AV 23) Chiler 1 Supply Temp (AV 24)  Not used  Not used  Not used  Not used   |               |

 After all of the device points have been mapped to keys in the template, click Add Virtual Equipment. This completes the definition of the virtual equipment template. It can be reused on the remaining two chillers.

### **Editing Multi-equipment Templates**

Multi-equipment templates contain one or more virtual equipment templates as part of their definition. To add or remove one or more virtual devices to the template, edit the multi-equipment device template as follows.

- 1. On the **Devices** page, click the **Multi-equipment Devices** tab. See Figure 119, p. 155
- Select the appropriate device and then select Edit Multi-equipment Template from the Actions button. The Define Multi-equipment Device Template dialog box opens.

Figure 119. Edit multi-equipment templates

| Devices                                 |   |
|---|---|
| Unit Controllers Multi-equipment Device | s Routers and Bridges Application SC+   |
| Actions These devices below were instal | ed as multiple pieces of virtual equipment. Information about the virtual equipment can be found on the Unit Controllers tab. |
| Delete<br>Refresh Virtual Equipment     | Link  |
| Edit Multi-equipment Template           | BACnet MS/TP 2  |
|   |   |
|   |   |
|   |   |

3. Select to add or delete virtual equipment as needed.

Note: From the Actions menu, select View Device Points to display all the points in the installed device. This can be useful when determining which points to install.
 To modify an existing virtual equipment template, select the check box next to the virtual equipment and then click Edit from the Actions menu. The Edit Virtual Equipment dialog box opens.

- Click Edit Current Template. As an option, select the Filter Points check box. When the check box is selected, the filter mode drop-list and filter text box are displayed, in which filtering parameters can be applied. Click Next to continue. The Edit Virtual Equipment — Select Equipment dialog box opens.
- 5. Use the check boxes to select the virtual equipment. Click **Next**. The **Edit Virtual Equipment Map Keys** dialog box opens.
- Map the desired points to the Tracer SC+ keys. Click Next. The Virtual Equipment Map Remaining Points dialog box opens. The remaining unmapped points are shown on this page.
  - **Note:** These point mappings are not required to install the device, but if they remain unmapped the points will not be available in Tracer SC+. In order for a point to be used by a built-in application or a TGP2 custom program, a point must be mapped to an equipment key.
- 7. Click Next. The Edit Virtual Equipment Summary page appears. Review the edits, and then click Update Virtual Equipment.

### **Add Equipment References**

This action allows for the addition of point(s) from installed devices to a selected device.

- 1. From the **Devices** list page, select a device and then select **Add Equipment Reference** from the **Actions** button. The **Add Equipment Reference** dialog appears.
- To Add or Modify references, select Next. If adding references same or similar to previous work, the Import Reference selection can be used.

Note: Device has to be of the same Equipment Family.

- 3. Select points from left hand navigation to add to the right pane, select Next.
- 4. Modify Key mappings
  - a. Source This is the Key Name of point(s) selected on previous page.



b. Host – This is the Key Name that will be used in the Host device. Use (More Options) to edit key naming.

**Note:** Recommended to better identify origin of the Source point, thus adding equipment name should be considered.

5. Select **Update Reference** to finish add the equipment references.

# **Replacing a Device**

Before replacing a device, ensure that the new device has been properly configured. Devices are typically replaced when an installed device has failed.

Note: The selected device must match the functionality and configuration of the device it is replacing.

### **Replacing BACnet Devices**

- BACnet MS/TP devices: The MAC address must match the failed device. For Trane devices, this is done by setting the rotary address to match the failed device.
- BACnet IP devices: The replacement device must have the same network number, IP address, and UDP port as the failed device.

To replace a BACnet device:

- 1. From the **Devices** list page, select a device and then select **Replace Device** from the **Actions** button. The **Replace Device** dialog box appears.
- 2. Select a communication link to discover the replacement device, and then click Discover.
- 3. If **Remote Network via BACnet Router** was selected, the Select Remote Network section will appear. Select a network and then click Discover.
- 4. When discovery is complete, select a new device from the Replacement Device section, and then click **Replace**.
- 5. Click replace device. The replace device loading popup appears, which refreshes the page.

### **Replacing LonTalk® Devices**

Tracer® SC will initiate a discovery of the LonTalk® link. Replacement devices must have the same program ID and profile.

To replace a LonTalk® device:

- 1. From the **Devices** list page, select **replace device** from the actions button. The **Replace Device** page appears, which contains LonTalk® devices with the same program ID.
- 2. From the Select Replacement Device section, select one newly discovered device and then click **replace device**.

### **Replacing Modbus® Devices**

- 1. From the **Devices** list page, select a device and then select **Replace Device** from the **Actions** button. The **Replace Device** dialog box appears.
- Select a communication link to discover the replacement device, and then click **Discover**.
   If the communication link is Modbus® TCP enter the IP address, Port number, and address range.
- 3. When discovery is complete, select a new device from the Replacement Device section, and then click **Replace**.
- 4. Click replace device. The replace device loading popup appears, which refreshes the page.

# **Refreshing Equipment (Devices)**

This action updates configuration changes made to the equipment without the need to rediscover and reinstall the equipment. This action can be used on multiple pieces of equipment simultaneously.

Following are examples when refreshing equipment might be used:

A user has edited an equipment key assigned to a device and wants to update the device with new



data.

- A user has imported a new template from another device and wants to update the equipment to the new template definitions.
- A technician has upgraded the firmware in a device that adds new properties or communication performance enhancements between the device and Tracer SC+.

To refresh equipment:

- 1. From the **Devices** list page, select a device and then select **refresh equipment** from the actions button.
- 2. The refreshing device loading pop-up appears, which refreshes the page.
- 3. When the Device Refresh Status dialog box appears, click OK.

# Changing the Display Name of an Installed Device (Equipment)

To change the name of an installed device (equipment):

- 1. Select Devices from the Tracer Synchrony left navigation menu. The Devices page opens.
- 2. Select the check box to the left of the device that is to have its display name changed. From actions menu, select **change display name**. A popup window appears. Enter the new display name.
- 3. Click **Save**. The new display name will appear in the **display name** column.

### **Deleting a Device**

To delete a device:

- 1. Select Devices from the Tracer Synchrony left navigation menu. The Devices page opens.
- 2. Select the check box to the left of the device (or devices) that is to be deleted. From the actions, menu, select **delete**. A confirmation window appears.
- 3. Click Yes Delete. The devices will be removed from the list of devices.
  - **Note:** Before deleting a device, remove the device from TGP programs and applications such as Area, VAS, and Scheduling. The Tracer SC+ does not automatically remove a device from application memberships. Any graphics that reference information on the device that is to be deleted will need to be corrected.

### Add Equipment References

This action allows for the addition of point(s) from installed devices to a selected device.

- 1. From the **Devices** list page, select a device and then select **Add Equipment Reference** from the **Actions** button. The **Add Equipment Reference** dialog appears.
- To Add or Modify references, select Next. If adding references same or similar to previous work, the Import Reference selection can be used.

Note: Device has to be of the same Equipment Family.

- 3. Select points from left hand navigation to add to the right pane, select Next.
- 4. Modify Key mappings
  - a. Source This is the Key Name of point(s) selected on previous page.
  - b. Host This is the Key Name that will be used in the Host device. Use (More Options) to edit key naming.

**Note:** Recommended to better identify origin of the Source point, thus adding equipment name should be considered.

5. Select Update Reference to finish add the equipment references.

# Updating the IP Address of a Centralized Controller

A Trane®/Mitsubishi Electric VRF System integrates into the Tracer SC+ by connecting to the Mitsubishi



Centralized Controller. In the event that the Centralized Controller changes its IP address, Tracer SC+ must be updated in order to continue communication with the devices.

To update the IP address of a centralized controller:

- 1. Select Devices from the Tracer Synchrony left navigation menu. The Devices page opens.
- 2. Select the VRF (XML/IP) tab.
- 3. Select the check box to the left of the device from which the IP address will be updated, then select **Update IP Address of Centralized Controller** from the Actions menu.
- 4. Enter the new IP address of the Centralized Controller.
- 5. Click Apply.



# LEDs and the 7–Segment Display

This section describes how to interpret the activity of the Tracer SC+ LEDs and the 7-segment display.

# Powering Up/Powering Down the Tracer SC+ System Controller

To power up the Tracer SC+, press the power button.

All LEDs illuminate and the following sequence flashes on the 7-segment display: 8, 7, 9\*, 5, 4, L, dancing dash pattern. The dancing dashes persist while the Tracer SC is operating normally.

Note: 7-segment 6 was changed to 9 to indicate the new boot file had been successfully applied.

To power down the Tracer SC+, press the power button. The 7-segment display performs a shutdown sequence (3, -, 2, -, 1, -) before the Tracer SC+ powers down.

# The LEDs and the 7–Segment Display

The LEDs and the 7-segment display on the Tracer SC+ indicate the operation and communication status of the Tracer building automation system. The following figure and the corresponding table show their locations on the front of the controller.

Figure 120. Location of LEDs and the 7-segment display on the Tracer SC+



| Callout Number in<br>Figure | Description                    |
|-----------------------------|--------------------------------|
| 1                           | RS-485 communication link LEDs |
| 2                           | IMC LEDs                       |
| 3                           | Status LED                     |
| 4                           | Power button                   |
| 5                           | Ethernet LEDs                  |
| 6                           | 7-segment display              |

# Interpreting the LEDs

The following table identifies the LEDs and interprets their activity.

### Table 15. LED identification and interpretation

| LED type              | LED activity  | Indicates  |  |
|-----------------------|---|--|--|
| Status                | On steady (green)   | Power reception  |  |
|                       | Flashing (red), and an <b>F</b> appears on the 7-segment display followed by a code | Fatal error. Service required.                           |  |
|                       | Flashing (red), and an <b>H</b> appears on the 7-segment display followed by a code | Hardware failure. SC+ will probably need to be replaced. |  |
| Link 1 communication  | L1 TX flickers (green)  | Data transmission  |  |
| Link I communication  | L1 RX flickers (yellow)   | Data reception   |  |
| Link 2 communication  | L2 TX flickers (green)  | Data transmission  |  |
|                       | L2 RX flickers (yellow)   | Data reception   |  |
| Link 3 communication  | L3 TX flickers (green)  | Data transmission  |  |
|                       | L3 RX flickers (yellow)   | Data reception   |  |
|                       | IMC TX (green)  | Data transmission  |  |
|                       | IMC RX (yellow)   | Data reception   |  |
| Ethernet 1 Ethernet 2 | LINK on steady (green)  | Valid Ethernet connection                                |  |
|                       | ACT flickers (yellow)   | Data transmission and reception                          |  |

# Interpreting the 7–Segment Display

The 7–segment display shows the operating status of the Tracer SC+ as described in the following table.

Table 16. 7-segment display: Codes and interpretation

| Red/Green LED | 7-segment display  | Indicates   |
|---------------|--|---|
| Green         | 8  | Processor in reset, or no functioning software. A persistent <b>8</b> means that service is required. |
| Green         | 7  | Starting level 1 boot loader  |
| Green         | 9  | Starting level 2 boot loader  |
| Green         | 5  | Entering operating system. A persistent <b>5</b> means the operating system is malfunctioning.        |
| Green         | 4 (this number remains for a few seconds)                    | Booting operating system.   |
| Green         | -L   | Loading and initializing main program.  |
| Green         | Dancing dash dashes flash one at a time: top, middle, bottom | Normal operation  |
| Green         | 3, -, 2, -, 1, -<br>(sequence repeats)                       | Power button was pressed and Tracer SC+ is shutting down. May take 10 or more seconds.                |
| Green         | 3, 2, 1<br>(sequence repeats)                                | Main program shutting down due to reboot command. In most cases, the main program will be restarted.  |
| Flashing Red  | 7 F  | Mismatch between level 1 boot loader and hardware. Service is required.                               |
| Flashing Red  | 7 H  | Hardware failure. The SC+ will probably need to be replaced.  |
| Flashing Red  | 7 A  | Missing level 2 boot loader.  |

| Red/Green LED  | 7-segment display             | Indicates   |
|----------------|-------------------------------|---|
| Flashing Red   | 7 U                           | Mismatch between level 2 boot loader and hardware.  |
| Green          | Single digit during operation | Rotary switch was changed. The new setting of the changed switch is displayed on the 7-segment LED for several seconds.             |
|                | U, P, d                       | Firmware update is in progress.   |
|                | d, o, n, E                    | Updating of the operating system is finished. The Tracer SC+ can be powered off, the SD card removed, and the Tracer SC+ restarted. |
|                | F, o, r, C, E                 | Rotary switches set to 999; forced return to factory defaults in progress.  |
|                | C, L, E, A, r                 | Tracer SC is restoring factory defaults (whether by force return, UI command, or at the beginning of a database restore operation). |
|                | r                             | Database restore in progress.   |
| Flashing Red   | H, O, L, d                    | Main program is delayed due to multiple crashes (may take up to 4 hours).   |
| Red            | F                             | Cannot load operating system. May be remedied by SD-card update with appropriate software version.                                  |
| Flashing Green | U                             | Power button was pressed when main program was not running/not responsive. The SC+ is shutting down; wait for LEDs to turn off.     |

### Table 16. 7-segment display: Codes and interpretation (continued)

Normal start-up sequence: 8, 7, 9, 5, 4, -L, dancing dashes

**Shutdown sequence:** Press power button. LED displays 3, -, 2, - 1 - until the application shuts down. Press the power button to turn power off.



# Troubleshooting

The following troubleshooting suggestions are meant to help resolve most common problems associated with the Tracer SC+. If you are unable to resolve a problem, contact a qualified Trane service technician or the Trane Product Support team.

# **Troubleshooting with LEDs and the 7-Segment Display**

The LEDs and the 7-segment display can be used for troubleshooting. Refer to the following table for causes and resolutions to specific LED displays.

| Event  | Probable cause   | Resolution   |
|--|--|--|
| 7-segment display sequence does not follow the start-up sequence                 | May indicate a failure of the Trace®r SC+.   | To reset the Tracer SC+, press the power button to<br>shutdown, and then press again to restart. Contact<br>the Trane Product Support team if this does not<br>solve the problem |
| F code displays on the 7-segment display   | Indicates a fatal error.   | Contact the Trane Product Support team for assistance.   |
| H, o, L, D displays on the 7-segment display                                     | This code indicates that a recoverable error is present, and is waiting to restart. The restart process may take up to four hours. | Contact the Trane Product Support team if your<br>Tracer SC+ does not restart after the maximum<br>four hour period.   |
| Ethernet LINK LED is not illuminated   | This indicates that the Tracer SC+ is not connected to Ethernet.   | Check all cables and connections. It may be<br>possible that the Ethernet cable is not working.<br>Attempt to resolve by replacing the Ethernet cable.                           |
| Ethernet ACT LED is not illuminated  | This indicates that communication does not exist between the Tracer SC+ and Ethernet.  | Verify that the IP address you have entered is<br>correct.   |
| Red status LED along with an F code or H code on the 7-segment display           |  | Contact the Trane Product Support team   |
| Status LED is unlit.   | The Tracer SC+ is not receiving power.   | Verify that the power supply is functioning properly.  |
| 7-segment display shows 3, 2, 1 and then lower-<br>left, upper-right in sequence | Indicates that the application is shutting down and not restarting.  | Attempt to resolve the problem by cycling power to<br>the SC+. If it recurs, contact the Trane Product<br>Support team.  |

# **Force Return to Factory Defaults**

In some cases, a corrupt database or similar problem may prevent you from accessing the Tracer Synchrony user interface in order to return to factory defaults. For information about SC+ recovery methods, see "Recovery (USB Memory Stick)," p. 162.

If this occurs, do the following to return to factory defaults:

- 1. Power down the Tracer SC+.
- 2. Reset the rotary switches to 999.
- 3. Power up the Tracer SC. The 7-segment display shows F, o, r, C, E.
- 4. Within 30 seconds, set the rotary switches to the intended normal value. The 7-segment display shows C, L, E, A, r, indicating that the database is being cleared. It will then resume normal operation showing –L on the 7-segment display during start-up and then **dancing dashes**.

**Note:** If rotary switches are not reset within 30 seconds, the Tracer SC+ will power down leaving the database intact.

# **Recovery (USB Memory Stick)**

In the event the Tracer SC+/Synchrony becomes unresponsive, you can attempt to recover it by following the instructions below.

- Insert the USB memory stick with the Tracer SC+ firmware (.scfw) file into any one of the USB ports on the Tracer SC+ system controller.
- 2. Set the rotary switches on the Tracer SC+ to **998** and cycle power (or power up if already off). Or, set the rotary switches for **997** to return to factory defaults.

Upon power-up, the Tracer SC+ will complete the recovery process. When complete, the 7– Segment display will return to **dashing dances**.

# **Troubleshooting Network Connections**

Troubleshoot network connections to a Tracer SC+ by using the following tools and procedures.

### PING

PING is a PC utility that is provided with every Microsoft operating system. You can use it to verify the connectivity between two devices on an IP network.

To perform the test:

- 1. Select **Start > Run.**
- 2. In Run, type **ping** followed by the IP address of the device you want to verify connection with. Click Enter.

You will receive a message with either a positive or negative response. A positive response to PING, but a negative response to the web browser may indicate a problem with proxy settings, IP addressing, or network communication.

### **IPCONFIG**

IPCONFIG is a software program that is provided with every Microsoft operating system. It identifies all of the configured connections for your PC. Use this tool to verify your connection settings.

To perform the test:

- 1. Select Start > Run.
- 2. In Run, type cmd. Click Enter.
- 3. In the cmd/exe window, type ipconfig/. Click Enter.

You will receive a detailed list of all hardware and software connections and the associated settings.



This section contains specifications for Tracer® SC+ system controllers and for Tracer building automation systems.

| Tracer SC+ Controller |  |  |  |  |
|-----------------------|--|--|--|--|
|                       | The most recent version of web browsers are tested with each new firmware release and will provide the best user experience. Utilization of other operating systems and browsers may work given our adherence to web standards, but this is not recommended/supported. |  |  |  |
|                       | Microsoft <sup>®</sup> Windows   |  |  |  |
| Web Drewer            | Google Chrome  |  |  |  |
| web Browsers          | Mozilla Firefox  |  |  |  |
|                       | Microsoft Edge (chromium)  |  |  |  |
|                       | Apple <sup>®</sup> Mac OS  |  |  |  |
|                       | Google Chrome  |  |  |  |
|                       | Mozilla Firefox  |  |  |  |
|                       | Apple <sup>®</sup> iOS/iPadOS  |  |  |  |
|                       | Google Chrome  |  |  |  |
|                       | Mozilla Firefox  |  |  |  |
| Mobile Devices        | • Safari   |  |  |  |
|                       | Android  |  |  |  |
|                       | Google Chrome  |  |  |  |
|                       | Mozilla Firefox  |  |  |  |
| Concurrent Users      | • Five   |  |  |  |
|                       | Up to four languages are supported per Tracer SC+.   |  |  |  |
|                       | • English  |  |  |  |
|                       | Chinese (Simplified/Traditional)   |  |  |  |
|                       | French   |  |  |  |
|                       | French Canadian  |  |  |  |
|                       | Portuguese (Brazil)  |  |  |  |
|                       | • German   |  |  |  |
| Supported Languages   | Indonesian   |  |  |  |
|                       | • Japanese   |  |  |  |
|                       | Korean   |  |  |  |
|                       | Spanish (Latin America)  |  |  |  |
|                       | • Thai   |  |  |  |
|                       | Polish   |  |  |  |
|                       | Arabic   |  |  |  |

### Table 17. Controller specifications



| Power requirements    | 24 Vac @ 30 VA Class 2 transformer- Output:600mA at 24 Vdc@ 50C, Tracer® Plugin power supply w/single barrel connector - Output: 0.75A maximum at 24 Vdc @50C. Polarity: outer ground, inner 24 Vdc, PM014power supply module through inter-module-communication bus (IMC) - Output: 1.4A maximum @ 24 Vdc @ 70C  |
|-----------------------|---|
| Operating environment | <ul> <li>Temperature: From -40°F to 158°F (-40°C to 70°C) when 24 Vdc and 500 mA max. USB current.<br/>-40°C to 50°C (-40°F to 122°F) for all other configurations.</li> <li>Relative humidity: From 10% to 90%, non-condensing</li> </ul>  |
| Storage environment   | <ul> <li>Temperature: From -40°F to 158°F (-40°C to 70°C)</li> <li>Relative humidity: From 5% to 95%, non-condensing</li> </ul>   |
| Agency Listings       | CE:<br>• The European Union (EU) Declaration of Conformity is available from your local Trane® office.  |
| Processor             | Arm A9 Cortex Dual Core   |
| Memory                | FLASH 4 GB eMMC     SDRAM 1 GB DDR3   |
| Battery               | Coin cell battery (2032 type) that preserves regional settings (including date/time) for up to 30 days. Battery must be obtained from an outside vendor.  |
|                       | Protocol Communications   |
| BACnet                | <ul> <li>Tracer building automation systems communicates with BACnet devices that support:</li> <li>Communications based on the BACnet ASHRAE/ANSI standard</li> <li>ENV-1805-1/ENV-13321-1</li> <li>User Datagram Protocol/Internet (UDP/IP) compatible network</li> <li>Tracer SC+ is listed by BACnet Test Labs (BTL) as a BACnet Building Controller (B-BC).<br/>Listing information can be found at: http://www.bacnetinternational.net</li> </ul> |
| LonTalk®              | <ul> <li>Tracer building automation systems communicates with LonTalk devices that support:</li> <li>Communications based on the EIA-709.1 (LonTalk) standard</li> <li>LonTalk standard network variable types (SNVTs)</li> <li>FTT-10A or FT-X1 transceivers</li> <li>Twisted-pair physical media (Level 4 wiring)</li> <li>Note: Requires an external Tracer USB LonTalk module (part# X13651698001)</li> </ul>                                       |
| Modbus                | <ul> <li>Communications based on Modbus RTU defacto standard over EIA/TIA 485 (2–wire)</li> <li>Communications based on Modbus TCP defacto standard over 100BASE-TX<br/>Transmission Control Protocol/Internet Protocol (TCP/IP) compatible network</li> </ul>  |
| Trane VRF             | <ul> <li>Tracer building automation systems communicates with XML devices that support:</li> <li>Communication based on Trane®/Mitsubishi Electric VRF Centralized Controllers (TE-200, TE-50, or TW-50)</li> <li>User Datagram Protocol/Internet (UDP/IP) Compatible network</li> </ul>  |

| Table 17. Controller specifications (continue |
|---|
|---|



| <b>C</b>      |  |  |  |
|---------------|--|--|--|
|               | 240 per facility - per device limits below (per link/per facility)   |  |  |
|               | BACnet<br>Tracer UC210/400/600/800/BCI, Symbio™ 210/210e/400-B/500/700/800, BCI2- 60/240<br>Non-Trane BACnet - 32/240<br>Trane Communicating Thermostats - 60/240<br>Air-Fi® (BACnet Zigbee) - 30/240<br>Symbio 800 - 60/240 |  |  |
|               | LonTalk®<br>AH/CH/VV/ZN Series - 120/240<br>MP503 - 120/240<br>MP580 - 20/40   |  |  |
| Device Limits | Trane Communicating Thermostats - 120/240<br>Symbio 800 - 120/240  |  |  |
|               | Modbus®<br>TCP - 240/240<br>RTU - 30/90  |  |  |
|               | Trane VRF<br>XML/IP – 240/240  |  |  |
|               | Legacy Trane<br>Comm 2 - 240 through Comm 2 bridge<br>Comm 3 - 240 through BMTB or direct wired with Tracer SC+ v6.0 or greater<br>Comm 4 - 240 through BMTB or direct wired with Tracer SC+ v6.0 or greater                 |  |  |
|               | Medium Enclosure (optional)  |  |  |
| NEMA Туре     | NEMA-1   |  |  |
| Weight        | 14 lb. (6.5 kg)  |  |  |
| Mounting      | Wall-mounted with #10 (5 mm) screws and #10 wall anchors. Mounting surface must be able to support 60 lb. (28 kg)  |  |  |
|               | Large Enclosure (optional)   |  |  |
| NEMA Туре     | NEMA-1   |  |  |
| Weight        | 50 lb (23.0 kg)  |  |  |
| Mounting      | Wall-mounted with #10 (5 mm) screws and #10 wall anchors. Mounting surface must be able to support 120 lb. (56 kg)   |  |  |

Table 17. Controller specifications (continued)



# Resources

The following is a list of related Tracer® SC+ documentation and training resources.

Tracer SC+ System Controller Installation Sheet (BAS-SVN037\*-EN)

For installing the controller and providing AC power.

Tracer Synchrony Help

An online help system is included with the Tracer Synchrony user interface. Global help has a table of contents and is searchable. Contextual help is specific to the information on each page.

• Tracer BAS Operator Suite (Mobile App) Getting Started Guide (BAS-SVU23\*-EN)

Describes how to obtain, download, install, and set up the mobile app.

• BACnet® MS/TP Wiring Best Practices and Troubleshooting (BAS-SVX51\*-EN)

Provides best practices, procedures, and troubleshooting for wiring BACnet unit controllers to a Tracer SC+ system controller.

• Tracer Synchrony Air Systems Application Guide (BAS-APG036\*-EN)

Describes variable-air-volume strategies for variable air systems. It also includes constant-volume applications and area application strategies for Tracer SC+.

• Tracer Graphical Programming (TGP2) Applications Guide (BAS-APG008\*-EN)

Describes how to use the TGP2 editor and typical implementation strategies and best practices for using TGP2.

• Tracer® TU Service Tool User Guide (BAS-SVU046\*-EN)

This document describes how to use the Tracer TU service tool to

- Transfer programs to the Tracer SC+
- Start the Tracer Graphical Programming (TGP2) Editor and the Tracer Graphics Editor from within Tracer TU
- Backing up and restoring firmware and TGP2 programs
- Rover™ Service Tool Installation, Operation, and Programming Guide (EMTX-SVX01\*-EN)

Describes how to use the Rover service tool for configuring, monitoring, and testing Tracer controllers that use Comm4 and LonTalk® communications.

Trane University<sup>™</sup>

Trane University offers a comprehensive portfolio of technical courses to help you effectively monitor and coordinate your HVAC equipment and systems.

For more information, visit the portal page: https://tranetechnologies.sharepoint.com/sites/traneu/SitePages/Building%20System%20and%20Controls.aspx

- BACnet® Secure Connect Application Guide (BAS-APG049\*-EN)
- BAS Cyber Security Application Guide (BAS-APG047\*-EN)



# **Software Upgrades**

Tracer Synchrony software upgrades can be performed at the user interface or with a USB memory stick or with Tracer TU.

# **Tracer Synchrony User Interface**

A service tool is no longer required to upgrade/downgrade Tracer SC+ and can be performed from the Tracer Synchrony user interface. Navigate to the **Devices** page and select the **Application SC+** or **Base SC+** (depending on licensing) tab. Select **Upgrade Firmware** from the **Actions** button, select the firmware file and then click **Upload**. The Tracer SC+ will process the upgrade and you will be returned to the log in screen. The same functionality can be found under **Tools > Firmware Upgrade**.

### **USB Mass Storage**

Note: The file format of the USB memory stick must be FAT32 or NTFS.

USB memory sticks is primarily used as a recovery method in the event of Tracer SC+ becomes unresponsive. And, if necessary can also be used to perform software upgrades and downgrades.

- From the https://tranetechnologies.sharepoint.com/sites/softwaredownloads/SitePages/SC+.aspx page, copy a Tracer Synchrony firmware file (.scfw) to the USB memory stick. Make sure there is only one firmware file on the stick.
- 2. Insert the USB memory stick into any one of the USB ports on the Tracer SC+ system controller.
- 3. Set the rotary switches on the Tracer SC+ to **998** and cycle power (or power up if already off). This preserves controller configuration and programming.

To upgrade and return to factory defaults, set the rotary switches on the Tracer SC+ to 997.

*Important:* Setting the rotary switches to **997** will clear the database; all existing programming will be lost.

Upon power-up, the Tracer SC+ will process the upgrade. When complete, the 7–Segment display will return to **dashing dances**.



# **Appendix A: Building Network Installation Memo**

You can use this memo for communicating your networking needs to the IT staff.

To: IT Staff

From: Local Trane office

Date:

Subject: Tracer® building automation system installation

As part of the upcoming building renovation project, Trane has been selected to provide the new facilitywide Tracer building automation system. This system will control heating, air conditioning, and ventilation in the building, which will provide increased comfort and decreased utility costs.

Tracer SC+ controllers will be used for configuration and operation and to control the equipment in the building. As part of the construction specifications, Trane will be using the IP network for communication.

The Tracer building automation system uses the BACnet protocol, ASHRAE/ANSI 135-95 and IP communication adheres to annex J-1999 of the same standard.

Any point of access to the corporate Intranet can be used to connect the Tracer building automation system.

#### Critical networking requirements are as follows:

The items requested in the table below for each Tracer SC:

|          | Provided by IT                 |                           |             |                 | Provided by Trane |
|----------|--------------------------------|---------------------------|-------------|-----------------|-------------------|
| Location | Network<br>jacks<br>(100BaseT) | IP address <sup>(a)</sup> | Subnet mask | Gateway address | MAC address       |
|          |                                |                           |             |                 |                   |
|          |                                |                           |             |                 |                   |
|          |                                |                           |             |                 |                   |
|          |                                |                           |             |                 |                   |

(a) If using a DHCP server, please provide static IP addresses.

 For BACnet device communications, the UDP port address is 47808. If IT wants to use a different address, please enter it here:

UDP port: \_

A firewall that allows UDP at the designated port and exposes the IP addresses of the Tracer SC+.

NTP server address: \_\_\_\_\_\_ (for acquiring network time for use by Tracer SC+)

• SMTP server address: (for sending e-mail notifications of alarms)

Please e-mail the information requested to my e-mail address \_\_\_\_\_\_.
or fax this page to me \_\_\_\_\_\_.

If you have any questions or concerns, please call me at \_\_\_\_\_

Thank you,

**Project Manager** 



# Appendix C: Configuring Tracer SC+ as a Gateway for Tracer Summit to TIS

A Base Tracer SC+ controller without a license can function as a gateway for the Tracer Summit Workstation and Trane Intelligent Services. The connection, made through Trane Connect, allows the collection of BCU data to generate analytics and alarming.

Note: Only a Tracer SC+ controller without a license (BASE SC+) will work for this functionality.

Before configuring Tracer SC+ as a gateway for Tracer Summit to TIS, a Tracer Summit Workstation must be set up:

- 1. On Tracer Summit, open the Devices tab.
- 2. Click Create Workstation.
- 3. In the **Workstation Device ID** drop-down, select 250, which is a unique number.

Note: The BCU cannot have a device ID greater than 255 due to the DIP switches.

4. Click OK.

#### Figure 121. Create a workstation in Tracer Summit



When the Workstation appears listed, configure the Tracer SC+ as follows:

5. Install Tracer SC+ on the customer's site.

**Note:** This BCU feature is only supported on a Base SC+ (an SC+ without an application license), and on Tracer SC+ version 5.2 or higher.

- 6. Set up BACnet configuration settings.
  - a. At the Tracer Synchrony user interface from the left hand menu, navigate to Installation>Identification and Communications>BACnet Configuration tab.
  - b. In the Device ID field, enter 250. The Device ID must match the BCU in order to receive alarms.



| Figure 122. | BACnet configuration | (Device ID) |
|-------------|----------------------|-------------|
|-------------|----------------------|-------------|

| Identification and Communications |                |                      |                              |                      |
|-----------------------------------|----------------|----------------------|------------------------------|----------------------|
| < Installation Edit               |                |                      |                              |                      |
| Tracer SC+ Identification IP C    | onfiguration I | Intelligent Services | Network Connectivity and SSL | BACnet Configuration |
| BACnet Settings                   |                |                      |                              |                      |
| BACnet Device Name                | scottstestsite |                      |                              |                      |
| Rotary Switch Setting             | 300            | Service Filteri      | ng                           |                      |
| Device ID                         | 3000000        | ]                    |                              |                      |
| BACnet segment timeout            | 5000           |                      |                              |                      |
| BACnet APDU timeout               | 10000          |                      |                              |                      |
| BACnet APDU retries               | 3              |                      |                              |                      |
|                                   |                |                      |                              |                      |

- 7. Enable BCU support on the Tracer SC+:
  - a. At the Tracer Synchrony user interface from the left hand menu, navigate to Installation>Identification and Communications>Intelligence Services tab.
  - b. Click Edit.
  - c. From the BCU (BMTW/ X) Data drop-down, select Enabled.
- 8. Enable Trane Connect Remote Access:
  - a. In the Interface for Trane Connect Remote Access frame, select Enabled in the Tracer TU, Rover (VPN) field.
  - b. Check the Tracer Summit (BACnet over OpenVPN) box to enable Trane Connect. This sets up an additional BACnet IP datalink bound to the Trane Connect connection.
  - c. Enter a **BACnet network number**. This is the network number assigned to the Trane Connect datalink connection. As with all other links, this MUST be unique across the entire BACnet internetwork (particularly be aware of remote networks accessed via routers that may cause a conflict). If in doubt, choose a large number less than 65535. The default is 40,000.
  - d. Enter a UDP Port for BACnet number. This is the port for the BACnet IP over Trane Connect datalink. This port will be used when configuring the connection in Tracer Summit. Because Trane Connect is on a private IP subnet, it is not necessary to change this from the default of 47808 and it does not need to match your BCD UDP Port.
  - e. Click Save. You will be prompted to restart Tracer SC+. Click OK.

# Figure 123. Enabling BCU support Identification and Communications

| (Installation Edit  |                  |                    |                              |   |
|---|------------------|--------------------|------------------------------|---|
|   |                  |                    |                              |   |
| I :ion Modbus Configuration Air-Fi Configuration IP                               | Configuration In | telligent Services | Network Connectivity and SSL | • |
| Intelligent Services Data Collection  |                  |                    |                              |   |
| Installed Devices Disabled *  |                  |                    |                              |   |
| Interface for Trane Connect Remote Access   |                  |                    |                              | _ |
| Tracer Synchrony, Tracer TU, BAS Operator Suite,<br>Concierge Display (WebSocket) | Enabled          | ~                  |                              |   |
| Rover (OpenVPN)   | Enabled          | *                  |                              |   |
| ✓ Tracer Summit (BACnet over OpenVPN)   |                  |                    |                              |   |
| BACnet Network Number   | 40               | 000                |                              |   |
| UDP Port for BACnet   | 47               | 808                |                              |   |
|   |                  |                    |                              |   |

### 9. Generate alarm test on the Tracer Summit Workstation (created earlier).

- a. Create a binary output.
- b. Name the binary output test1.
- c. Configure the binary output to critical alarm.
- d. Test the alarm.
- 10. Set up the tile for the SC+ in TIS Command Center.
  - a. Log in to the TIS Command Center.
  - b. Register the SC+ by using Site Administration.

Important: Be sure to select SC/BCU in the Connectivity Type drop-down.

- c. Remove the old Connectivity Module (CM) out of network to ensure that no data is sent from the old CM/tile.
- d. Create a Feedback ticket with the following details as soon as the new tile is created to prevent loss of data.
  - Feedback Ticket Summary: Data migration from the old CM to the new SC+ gateway.
  - Description: Old CM site name and new SC+/BCU site name with the SC+ serial number.
  - **Note:** Data contained in all objects in the old tile (all existing mapping) will be migrated to the new SC+ gateway tile in the Command Center 3. New mapping is not required on the new tile.
- e. Do not make any updates in either tile (mappings, objects, etc.) until the Feedback ticket is closed.

Outdoor Conditions

75 °F / 50 % RH

Cancel



# Appendix D: Tracer SC+ LonTalk® UNVT and SVNT Support

## LonTalk® UNVT Support

The Tracer® SC+ system controller integrates previously non-supported standard network variable types (SNVTs) and user-defined network variable types (UNVTs). Some LonTalk® devices use proprietary (user-defined) network variables that previously were not possible to integrate into Tracer SC+.

The **UNVT More Options** dialog in the Tracer Synchrony user interface is used to define a single UNVT into one or many points as defined by the manufacturer of the LonTalk® device. Specific manufacturer product documentation that describes how the UNVT is defined is required. Product documentation for a specific vendor's UNVTs can typically be found in the following places:

- The integration guide from the manufacturer
- Device Resource Files (DRF) on LonMark
- Industry or community discussion boards

### **UNVT Mapping Procedure**

The **UNVT More Options** dialog is available when creating or modifying a LonTalk® device template. The following procedure describes how to use the **UNVT More Options** dialog.

 On the Edit Device Template - Map the Remaining Points in the Device screen, search for UNVTs (and previously unsupported SNVTs). These can be identified by the absence of a dropdown box in the Tracer SC+ Key column. In the figure below, nviManValue, nviFlowOffset, nviShare, nvoShare, nvoCtlDataG, nvoData, and nvoError are all UNVTs.

| Figure 124. | Edit device template (LonTalk® — search for UNVTs) |
|-------------|--|
|-------------|--|

| dit Dev                          | vice Template -   | Map the Remaining Points in the Device   |  | e e e e e e e e e e e e e e e e e e e |
|----------------------------------|---|--|--|---------------------------------------|
| Temp                             | late Informatio   | on   |  |                                       |
| Name<br>Type o<br>Name<br>Equipr | of Base Device<br>of Base Device<br>of Equipment Ter<br>nent Type<br>er Points Ap | VV550-02<br>VAV Box Space Temp Control<br>nplate VV550-02<br>VAV Box Space Temp Control<br>ply |  |                                       |
| Rema                             | iining Unmapp   | ed Points in the Device  |  |                                       |
| Crea                             | te Keys by Defau  | lt   |  |                                       |
| -                                | Device Point  | Device Point Name     Space remperature serpoint Locar   | Tracer SC+ Key<br>Space remperature Setpoint Locar | Key Usage                             |
|                                  | NV 35   | Space CO2 Concentration Active   | Space CO2 Concentration Active                     | Display Status                        |
|                                  | NV 38   | Unit Energy Demand   | Unit Energy Demand                                 | Display Status                        |
|                                  | NV 39   | Condenser Fan Circuit 1 Status   | Not used   | Display Status                        |
|                                  | NV 40   | Pump 1 Status  | Not used   | Display Status                        |
|                                  | NV 41   | nvo Trane VA V1700   | Not used   | Display Status                        |
|                                  | NV 42   | nvo Trane VA V1701   | Not used   | Display Status                        |
|                                  | NV 43.2   | Heating Capacity Primary Status  | Heating Capacity Primary Status                    | Display Status                        |
|                                  | NV 43.4   | Cooling Capacity Status  | Cooling Capacity Status                            | Display Status                        |
|                                  | NV 43.5   | Outdoor Air Damper Position  | Outdoor Air Damper Position                        | Display Status                        |
|                                  | NV 43.7   | Diagnostic Present   | Diagnostic Present                                 | Display Status                        |
|                                  | NV 44   | nvo Vent Status  | Not used   | Display Status 🔍 👻                    |
|                                  |   |  |  | Cancel Previous Next                  |

2. Click the more options icon () in the far-right column, which opens the UNVT More Options dialog.

The **UNVT More Options** dialog shows the raw value in hex in the **UNVT Information** section. The raw value displays the data length of the point, and it allows you to verify that the correct pieces of data are being used to create a point in Tracer SC+. The raw value is read-only when starting the UNVT editor – it does not automatically refresh.

- Using the vendor documentation that defines the UNVT, identify the point or points that must be extracted from the UNVT. Some UNVTs will be short and may represent a single point; other UNVTs may be very large and provide multiple points.
- In the Byte Offset column select not set and then select the starting location of the first point to be created in Tracer SC+. A byte offset of 0 starts with the left-most byte of data with sequential bytes moving left to right.

Figure 125. UNVT more options dialog box

| UNVT M | JNVT More Options - nvo Trane VA V1701 (NV 42)                              |               |            | ?          |                |  |   |
|--------|---|---------------|------------|------------|----------------|--|---|
| UNV    | UNVT Information  |               |            |            |                |  |   |
| Raw I  | Raw Data (Hex) 07097FFF00007FFF2D3800002D38FFFF000003FF01EF000000A300000000 |               |            |            |                |  |   |
|        | - Mannings  |               |            |            |                |  |   |
|        | mappings  |               |            |            |                |  |   |
|        | Byte Offset   | Туре          | Bit Offset | Bit Lenath | Tracer SC+ Kev |  |   |
|        | (not set) 🔻   | (select type) | •          |            | ,              |  | * |
|        |   |               |            |            |                |  |   |
|        |   |               |            |            |                |  |   |
|        |   |               |            |            |                |  |   |

- 5. select the appropriate (data) type in the Type field. The Type field includes SNVTs and proprietary data types. Based on the Byte Offset and Type that are defined, the raw bytes to be used will be highlighted in yellow in the Raw Data (Hex) field. Proprietary data type have a prefix of UNVT\_. Some examples of UNVT\_ data types are:
  - UNVT\_U08 Unsigned 8 bits
  - UNVT\_S08 Signed 8 bits
  - UNVT\_U16 Unsigned 16 bits
  - UNVT\_S16 Signed 16 bits
  - UNVT\_STATE\_08 1 to 8 bits of data. Use the Bit Offset and Bit Length fields.
  - UNVT\_STATE\_16 1 to 16 bits of data. Use the Bit Offset and Bit Length fields.
- 6. Select an existing Tracer SC+ key or click the more options icon () to create a new key. A key conversion may also be applied or created as needed.
- 7. Click Save Mappings, and continue the device template create/edit procedure.

The following figure shows an example of more complicated UNVT. This UNVT has many points, which use a variety of types with standard and custom keys.

# SNVT Types Supported by Tracer SC+

Standard Network Variable Types (SNVTs) facilitate interoperability by providing a well-defined interface for communication between devices made by different manufacturers. Devices can be installed in a network and connected to other devices by using network variables, providing the data types match.

The following table contains SNVT types supported by Tracer SC+

 Table 18.
 Supported SVNT types (alphabetical)

| SNVT Type      | SNVT Index |  |
|----------------|------------|--|
| SNVT_ABS_HUMID | 160        |  |
| SNVT_AMP       | 1          |  |

| SNVT Type         | SNVT Index |
|-------------------|------------|
| SNVT_AMP_AC       | 139        |
| SNVT_AMP_F        | 48         |
| SNVT_AMP_MIL      | 2          |
| SNVT_ANGLE_DEG    | 104        |
| SNVT_BTU_F        | 67         |
| SNVT_BTU_KILO     | 5          |
| SNVT_BTU_MEGA     | 6          |
| SNVT_CHLR_STATUS  | 127        |
| SNVT_COUNT        | 8          |
| SNVT_COUNT_F      | 51         |
| SNVT_COUNT_INC    | 9          |
| SNVT_COUNT_INC_F  | 52         |
| SNVT_DEFR_MODE    | 120        |
| SNVT_DEFR_STATE   | 122        |
| SNVT_DEFR_TERM    | 121        |
| SNVT_DENSITY_F    | 101        |
| SNVT_ELEC_KWH     | 13         |
| SNVT_ELEC_KWH_1   | 146        |
| SNVT_ELEC_WHR     | 14         |
| SNVT_ELEC_WHR_F   | 68         |
| SNVT_ENTHALPY     | 153        |
| SNVT_EVAP_STATE   | 118        |
| SNVT_FLOW         | 15         |
| SNVT_FLOW_F       | 53         |
| SNVT_FLOW_P       | 161        |
| SNVT_FREQ_F       | 75         |
| SNVT_FREQ_HZ      | 76         |
| SNVT_FREQ_KILOHZ  | 77         |
| SNVT_HVAC_EMERG   | 103        |
| SNVT_HVAC_MODE    | 108        |
| SNVT_HVAC_OVERIDE | 111        |
| SNVT_HVAC_STATUS  | 112        |
| SNVT_LENGTH       | 17         |
| SNVT_LENGTH_F     | 54         |
| SNVT_LENGTH_MIL   | 20         |
| SNVT_LEV_CONT     | 21         |
| SNVT_LEV_CONT_F   | 55         |

Table 18. Supported SVNT types (alphabetical) (continued)

| SNVT Type        | SNVT Index |
|------------------|------------|
| SNVT_LEV_DISC    | 22         |
| SNVT_LEV_PERCENT | 81         |
| SNVT_LUX         | 79         |
| SNVT_MASS_KILO   | 24         |
| SNVT_MASS_MEGA   | 25         |
| SNVT_MULTIPLIER  | 82         |
| SVNT_OCCUPANCY   | 109        |
| SNVT_PH_F        | 126        |
| SNVT_POWER       | 27         |
| SNVT_POWER_F     | 57         |
| SNVT_POWER_KILO  | 28         |
| SNVT_PPM         | 29         |
| SNVT_PPM_F       | 58         |
| SNVT_PRESS       | 30         |
| SNVT_PRESS_F     | 59         |
| SNVT_PRESS_P     | 113        |
| SNVT_PWR_FACT    | 98         |
| SNVT_PWR_FACT_F  | 99         |
| SNVT_RES         | 31         |
| SNVT_RES_F       | 60         |
| SNVT_RES_KILO    | 32         |
| SNVT_RPM         | 102        |
| SNVT_SETTING     | 117        |
| SNVT_SOUND_DB    | 33         |
| SNVT_SOUND_DB_F  | 61         |
| SNVT_SPEED       | 34         |
| SNVT_SPEED_F     | 62         |
| SNVT_SPEED_MIL   | 35         |
| SNVT_STATE       | 83         |
| SNVT_STATE_64    | 165        |
| SNVT_STR_ASC     | 36         |
| SNVT_SWITCH      | 95         |
| SNVT_TEMP_DIFF_P | 147        |
| SNVT_TEMP_F      | 63         |
| SNVT_TEMP_P      | 105        |
| SNVT_TEMP_SETPT  | 106        |
| SNVT_THERM_MODE  | 119        |

### Table 18. Supported SVNT types (alphabetical) (continued)

| SNVT Type        | SNVT Index |
|------------------|------------|
| SNVT_TIME_HOUR   | 124        |
| SNVT_TIME_F      | 64         |
| SNVT_TIME_MIN    | 123        |
| SNVT_TIME_SEC    | 107        |
| SNVT_TIME_STAMP  | 84         |
| SNVT_TOD_EVENT   | 128        |
| SNVT_TURBIDITY_F | 144        |
| SNVT_VOL         | 41         |
| SNVT_VOL_F       | 65         |
| SNVT_VOL_KILO    | 42         |
| SNVT_VOLT        | 44         |
| SNVT_VOLT_AC     | 138        |
| SNVT_VOLT_F      | 66         |
| SNVT_VOLT_KILO   | 46         |
| SNVT_VOLT_MIL    | 47         |
| SNVT_STATE_64    | 165        |

 Table 18.
 Supported SVNT types (alphabetical) (continued)

| Table 19. Supported SNVT ty | pes (arranged by index) |
|-----------------------------|-------------------------|
|-----------------------------|-------------------------|

| SNVT Type         | SNVT Index |
|-------------------|------------|
| SNVT_AMP          | 1          |
| SNVT_AMP_MIL      | 2          |
| SNVT_BTU_KILO     | 5          |
| SNVT_BTU_MEGA     | 6          |
| SNVT_COUNT        | 8          |
| SNVT_COUNT_INC    | 9          |
| SNVT_HVAC_OVERIDE | 11         |
| SNVT_ELEC_KWH     | 13         |
| SNVT_ELEC_WHR     | 14         |
| SNVT_FLOW         | 15         |
| SNVT_LENGTH       | 17         |
| SNVT_LENGTH_MIL   | 20         |
| SNVT_LEV_CONT     | 21         |
| SNVT_LEV_DISC     | 22         |
| SNVT_MASS_KILO    | 24         |
| SNVT_MASS_MEGA    | 25         |
| SNVT_POWER        | 27         |

#### **SNVT** Type SNVT Index SNVT\_POWER\_KILO 28 SNVT\_PPM 29 SNVT\_PRESS 30 SNVT\_RES 31 SNVT\_RES\_KILO 32 SNVT\_SOUND\_DB 33 SNVT\_SPEED 34 SNVT\_SPEED\_MIL 35 SNVT\_STR\_ASC 36 SNVT\_VOL 41 SNVT\_VOL\_KILO 42 SNVT\_VOLT 44 SNVT\_VOLT\_KILO 46 SNVT\_VOLT\_MIL 47 SNVT\_AMP\_F 48 SNVT\_COUNT\_F 51 SNVT\_COUNT\_INC\_F 52 SNVT\_FLOW\_F 53 SNVT\_LENGTH\_F 54 SNVT\_LEV\_CONT\_F 55 SNVT\_POWER\_F 57 SNVT\_PPM\_F 58 SNVT\_PRESS\_F 59 SNVT\_RES\_F 60 SNVT\_SOUND\_DB\_F 61 SNVT\_SPEED\_F 62 SNVT\_TEMP\_F 63 SNVT\_TIME\_F 64 SNVT\_VOL\_F 65 SNVT\_VOLT\_F 66 SNVT\_BTU\_F 67 SNVT\_ELEC\_WHR\_F 68 SNVT\_FREQ\_F 75 SNVT\_FREQ\_HZ 76 SNVT\_FREQ\_KILOHZ 77 SNVT\_LUX 79 SNVT\_LEV\_PERCENT 81

### Table 19. Supported SNVT types (arranged by index) (continued)

| SNVT Type        | SNVT Index |
|------------------|------------|
| SNVT_MULTIPLIER  | 82         |
| SNVT_STATE       | 83         |
| SNVT_TIME_STAMP  | 84         |
| SNVT_SWITCH      | 95         |
| SNVT_PWR_FACT    | 98         |
| SNVT_PWR_FACT_F  | 99         |
| SNVT_DENSITY_F   | 101        |
| SNVT_RPM         | 102        |
| SNVT_HVAC_EMERG  | 103        |
| SNVT_ANGLE_DEG   | 104        |
| SNVT_TEMP_P      | 105        |
| SNVT_TEMP_SETPT  | 106        |
| SNVT_TIME_SEC    | 107        |
| SNVT_HVAC_MODE   | 108        |
| SVNT_OCCUPANCY   | 109        |
| SNVT_HVAC_STATUS | 112        |
| SNVT_PRESS_P     | 113        |
| SNVT_SETTING     | 117        |
| SNVT_EVAP_STATE  | 118        |
| SNVT_THERM_MODE  | 119        |
| SNVT_DEFR_MODE   | 120        |
| SNVT_DEFR_TERM   | 121        |
| SNVT_DEFR_STATE  | 122        |
| SNVT_TIME_MIN    | 123        |
| SNVT_TIME_HOUR   | 124        |
| SNVT_PH_F        | 126        |
| SNVT_CHLR_STATUS | 127        |
| SNVT_TOD_EVENT   | 128        |
| SNVT_VOLT_AC     | 138        |
| SNVT_AMP_AC      | 139        |
| SNVT_TURBIDITY_F | 144        |
| SNVT_ELEC_KWH_1  | 146        |
| SNVT_TEMP_DIFF_P | 147        |
| SNVT_ENTHALPY    | 153        |
| SNVT_ABS_HUMID   | 160        |
| SNVT_FLOW_P      | 161        |
| SNVT_STATE_64    | 165        |

### Table 19. Supported SNVT types (arranged by index) (continued)



# Appendix E: Key Mapping and Enumerations for Unit Controllers

This section contains information necessary for installing unit controllers on a Tracer® SC+. For Object Data Points and Diagnostic Data Points on Symbio controllers, refer to the Integration guides for specific type of equipment. For example, *BACnet*® *Integration to IntelliPak*® *Rooftop Units with Symbio*™ 800 Controls, Integration Guide (ACC-SVP02\*-EN)

# Tracer UC400/Symbio™ 500 Controller Points

The following tables map Tracer SC+ user-display names to the most commonly used Tracer UC400/ Symbio™ 500 points for the following applications:

- Constant-volume air-handling unit (CV AHU)
- Air-handling unit variable-air-volume (VAV AHU)
- 2-heat/2-cool (2H/2C)
- Fan-coil unit
- VAV box

### Table 20. Tracer UC400/Symbio™ 500 unit controller points: CV AHU applications

| UC400/Symbio™ 500 point name                 | UC400/Symbio ™<br>500 point type | Description   |
|--|----------------------------------|---|
| Space Temperature Local                      | AI1                              |   |
| Space Temperature Setpoint Local             | AI2                              | Hardwired space temperature setpoint value  |
| Discharge Air Temperature Local              | AI                               | Hardwired discharge temperature sensor value  |
| Mixed Air Temperature                        | AI                               | Hardwired mixed air temperature sensor value  |
| Outdoor Air Temperature Local                | AI                               |   |
| Space Humidity Local                         | AI                               |   |
| Cooling Valve                                | AO                               | Position of the cooling valve   |
| Heating Valve                                | AO                               | Position of the heating valve   |
| Outdoor Air Damper                           | AO                               | Position of the outdoor air damper  |
| Discharge Air Temperature Setpoint Active    | AV                               | Temperature value the control system will maintain for the air leaving the discharge of the equipment   |
| Economizer Enable Temperature Setpoint BAS   | AV                               | A BAS supplied temperature value that is compared with the outdoor air temperature to determine when the economizer system should be enabled                  |
| Economizer Minimum Position Setpoint BAS     | AV                               | BAS supplied position value of the outdoor air damper when the minimum amount of outdoor air is required  |
| Economizer Minimum Position Setpoint Active  | AV                               |   |
| Economizer Minimum Position Setpoint Default | AV                               | Unit controller supplied position value of the outdoor air damper when the minimum amount of outdoor air is required and no other control source is available |
| Occupied Bypass Time                         | AV                               | Amount of time a unit will remain in occupied mode after a tenant override event has occurred   |
| Occupied Cooling Setpoint                    | AV                               |   |
| Occupied Heating Setpoint                    | AV                               |   |
| Occupied Offset                              | AV                               | Delta value applied to the space temperature setpoint to calculate the occupied cooling and heating setpoints   |
| Outdoor Air Temperature Active               | AV                               | Outdoor air temperature being used by the control system to make control decisions  |
# Table 20. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: CV AHU applications (continued)

| UC400/Symbio™ 500 point name      | UC400/Symbio ™<br>500 point type | Description  |
|-----------------------------------|----------------------------------|--|
| Outdoor Air Temperature BAS       | AV                               | BAS supplied outdoor air temperature   |
| Space Humidity Setpoint Active    | AV                               |  |
| Space Humidity Setpoint BAS       | AV                               | BAS supplied space air humidity value  |
| Space Humidity Setpoint Default   | AV                               |  |
| Space Temp Setpoint Default       | AV                               |  |
| Space Temperature Active          | AV                               | Space temperature value being used by the unit controller to make control decisions                          |
| Space Temperature BAS             | AV                               | BAS supplied space temperature value   |
| Space Temperature Setpoint Active | AV                               | Space temperature value being used by the unit controller to make control decisions                          |
| Space Temperature Setpoint BAS    | AV                               | BAS supplied space temperature setpoint value  |
| Standby Offset                    | AV                               | Delta value applied to the space temperature setpoint to calculate the standby cooling and heating setpoints |
| Unoccupied Cooling Setpoint       | AV                               | The space temperature that a unit will maintain when in unoccupied cooling mode                              |
| Unoccupied Heating Setpoint       | AV                               | The space temperature that a unit will maintain when in unoccupied heating mode                              |
| Mixed Air Low Limit Cutout        | BI                               | Indicates if the mixed air temperature is below the low limit setpoint                                       |
| Supply Fan Status                 | ВІ                               | The measured state of the supply fan   |
| Supply Fan Start Stop             | во                               | Commanded state of the supply fan hardware output  |
| Dehumidification Mode             | BV                               |  |
| Fan Failure Reset                 | BV                               | Reset for supply fan failure diagnostics   |
| Heat Cool Mode Active             | BV                               |  |
| Night Heat Cool                   | BV                               |  |
| Outdoor Air Temperature Failure   | BV                               |  |
| Space Temperature Failure         | BV                               |  |
| Start-up Delay Completed          | BV                               |  |
| Supply Fan Failure                | BV                               |  |
| Communication Status              | MI                               | Indicates if the unit is communicating with a parent device on the BAS network                               |
| Enthalpy Mode                     | MV                               |  |
| Heat Cool Mode Request            | MV                               | The mode of operation the BAS is requesting for unit control   |
| Heat Cool Mode Status             | MV                               | The mode of operation the unit is currently in   |
| Occupancy Request                 | MV                               | The mode of occupancy the BAS is requesting for unit control   |
| Occupancy Status                  | MV                               | The mode of occupancy the unit is currently in   |



# Table 21. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: VAV AHU applications

| UC400/Symbio™ 500 point name                 | UC400/Symbio™<br>500 point type | Description  |
|--|---------------------------------|--|
| Space Temperature Local                      | Al1                             |  |
| Space Temperature Setpoint Local             | AI2                             |  |
| Discharge Air Temperature Local              | AI                              | Hardwired discharge temperature sensor value   |
| Duct Static Pressure Local                   | AI                              |  |
| Mixed Air Temperature                        | AI                              | Hardwired mixed air temperature sensor value   |
| Outdoor Air Temperature Local                | AI                              |  |
| Cooling Valve                                | AO                              | Position of the cooling valve  |
| Heating Valve                                | AO                              | Position of the heating valve  |
| Outdoor Air Damper                           | AO                              | Position of the outdoor air damper   |
| Supply Fan Speed                             | AO                              | The supply fan speed value sent by unit to the fan controller  |
| Discharge Air Cooling Setpoint Active        | AV                              |  |
| Discharge Air Cooling Setpoint BAS           | AV                              | BAS supplied discharge air temperature setpoint when the unit is in cooling mode   |
| Discharge Air Cooling Setpoint Default       | AV                              |  |
| Discharge Air Heating Setpoint Active        | AV                              |  |
| Discharge Air Heating Setpoint BAS           | AV                              | BAS supplied discharge air temperature setpoint when the unit is in heating mode   |
| Discharge Air Heating Setpoint Default       | AV                              |  |
| Discharge Air Temperature Setpoint Active    | AV                              | Temperature value the control system will maintain for the air leaving the discharge of the equipment  |
| Duct Static Pressure Active                  | AV                              | Static air pressure value in the supply duct being used by the control system to make control decisions                                      |
| Duct Static Pressure BAS                     | AV                              | BAS supplied static air pressure value in the supply duct  |
| Duct Static Pressure Setpoint Active         | AV                              | Static pressure value the control system will maintain for the air in the supply duct  |
| Duct Static Pressure Setpoint BAS            | AV                              | BAS supplied static pressure value the control system will maintain for the air in the supply duct   |
| Duct Static Pressure Setpoint Default        | AV                              |  |
| Economizer Enable Temperature Setpoint BAS   | AV                              | A BAS supplied temperature value that is compared with the outdoor air temperature to determine when the economizer system should be enabled |
| Economizer Minimum Position Setpoint Active  | AV                              |  |
| Economizer Minimum Position Setpoint BAS     | AV                              | BAS supplied position value of the outdoor air damper when the minimum amount of outdoor air is required                                     |
| Economizer Minimum Position Setpoint Default | AV                              |  |
| Occupied Bypass Time                         | AV                              | Amount of time a unit will remain in occupied mode after a tenant override event has occurred  |
| Occupied Cooling Setpoint                    | AV                              |  |
| Occupied Heating Setpoint                    | AV                              |  |
| Occupied Offset                              | AV                              | Delta value applied to the space temperature setpoint to calculate the occupied cooling and heating setpoints                                |
| Outdoor Air Temperature Active               | AV                              | Outdoor air temperature being used by the control system to make control decisions   |

#### Table 21. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: VAV AHU applications (continued)

| UC400/Symbio™ 500 point name         | UC400/Symbio™<br>500 point type | Description  |
|--------------------------------------|---------------------------------|--|
| Outdoor Air Temperature BAS          | AV                              | BAS supplied outdoor air temperature   |
| Mixed Air Low Limit Setpoint Default | AV                              |  |
| Space Temp Setpoint Default          | AV                              |  |
| Space Temperature Active             | AV                              | Space temperature value being used by the unit controller to make control decisions                          |
| Space Temperature BAS                | AV                              | BAS supplied space temperature value   |
| Space Temperature Setpoint Active    | AV                              | Space temperature value being used by the unit controller to make control decisions                          |
| Space Temperature Setpoint BAS       | AV                              | BAS supplied space temperature setpoint value  |
| Standby Offset                       | AV                              | Delta value applied to the space temperature setpoint to calculate the standby cooling and heating setpoints |
| Unoccupied Cooling Setpoint          | AV                              | The space temperature that a unit will maintain when in unoccupied cooling mode                              |
| Unoccupied Heating Setpoint          | AV                              | The space temperature that a unit will maintain when in unoccupied heating mode                              |
| Mixed Air Low Limit Cutout           | BI                              | Indicates if the mixed air temperature is below the low limit setpoint                                       |
| Supply Fan Status                    | BI                              | The measured state of the supply fan   |
| Supply Fan Start Stop                | во                              | Commanded state of the supply fan hardware output  |
| Heat Cool Mode Active                | BV                              |  |
| Night Heat Cool                      | BV                              |  |
| Outdoor Air Temperature Failure      | BV                              |  |
| Space Temperature Failure            | BV                              |  |
| Start-up Delay Completed             | BV                              |  |
| Supply Fan Failure                   | BV                              |  |
| Supply Fan Failure Reset BAS         | BV                              |  |
| Communication Status                 | MI                              | Indicates if the unit is communicating with a parent device on the BAS network                               |
| Heat Cool Mode Request               | MV                              | The mode of operation the BAS is requesting for unit control   |
| Heat Cool Mode Status                | MV                              | The mode of operation the unit is currently in   |
| Occupancy Request                    | MV                              | The mode of occupancy the BAS is requesting for unit control   |
| Occupancy Status                     | MV                              | The mode of occupancy the unit is currently in   |

#### Table 22. Tracer UC400/Symbio™ 500 unit controller points: 2H/2C applications

| UC400/Symbio™ 500 point name     | UC400/Symbio™<br>500 point type | Description  |
|----------------------------------|---------------------------------|--|
| Space Temperature Local          | Al1                             |  |
| Space Temperature Setpoint Local | AI2                             | Hardwired space temperature setpoint value                           |
| Discharge Air Temperature Active | AI                              | The temperature of the air at the discharge opening of the equipment |
| Space CO2 Concentration Local    | AI                              |  |
| Supply Fan Speed                 | AO                              | The supply fan speed value sent by unit to the fan controller        |

# Table 22. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: 2H/2C applications (continued)

| UC400/Symbio™ 500 point name               | UC400/Symbio™<br>500 point type | Description  |
|--|---------------------------------|--|
| Auxiliary Heat Control Request             | AV                              | Maximum amount of reheat available to control space temperature  |
| Cabinet Style                              | AV                              | Describes the cabinet style of the unit                          |
| СооІ Туре                                  | AV                              | Describes the cooling type installed in the unit                 |
| Cooling Capacity Status                    | AV                              | Indicates the unit cooling capacity being utilized               |
| Cooling Enable BAS                         | AV                              | Allows a BAS to control the unit cooling system                  |
| Cooling Setpoint High Limit                | AV                              | Maximum value allowed for the Cooling Temperature Setpoint       |
| Cooling Setpoint Low Limit                 | AV                              | Minimum value allowed for the Cooling Temperature Setpoint       |
| Economizer Minimum Position Setpoint BAS   | AV                              | BAS supplied economizer position minimum setpoint value          |
| Economizer Minimum Position Setpoint Local | AV                              | Indicates the local economizer minimum position setpoint         |
| Economizer System Status                   | AV                              | Indicates the operating state of the waterside economizer system |
| Economizer Temperature Enable Setpoint     | AV                              | Temperature setpoint below which economizer mode can be used     |
| Filter Runtime Hours                       | AV                              | Indicates the number of hours air has flowed through the filter  |
| Filter Runtime Hours Setpoint              | AV                              | The setpoint value used by the filter run hours calculation      |
| Heat Primary Capacity Status               | AV                              | Indicates the unit primary heating capacity being utilized       |
| Heating Setpoint High Limit                | AV                              | Maximum value allowed for the Heating Temperature Setpoint       |
| Heating Setpoint Low Limit                 | AV                              | Minimum value allowed for the Heating Temperature Setpoint       |
| Occupied Bypass Time                       | AV                              | Time an override of the occupancy mode will stay in effect       |
| Occupied Offset                            | AV                              | Offset value used to calculate setpoints in occupied mode        |
| Outdoor Air Damper Position Status         | AV                              | Indicates the unit outside air damper position                   |
| Outdoor Air Temperature BAS                | AV                              | BAS supplied outdoor air temperature sensor value                |
| Preheat Type                               | AV                              | Describes the heating type installed in the unit                 |
| Reheat Type                                | AV                              | Describes the reheat type installed in the unit                  |
| Space CO2 Concentration Active             | AV                              | Space CO2 concentration value being used for unit control        |
| Space CO2 Concentration BAS                | AV                              | BAS supplied space CO2 sensor value                              |
| Space Humidity Active                      | AV                              | The space humidity currently used for unit control               |
| Space Humidity BAS                         | AV                              | BAS supplied space humidity sensor value                         |
| Space Temp Setpoint Default                | AV                              |  |
| Space Temperature Active                   | AV                              | The space temperature currently used for unit control            |
| Space Temperature BAS                      | AV                              | BAS supplied space air temperature sensor value                  |
| Space Temperature Setpoint Active          | AV                              | Space air temperature setpoint value being used for unit control |
| Space Temperature Setpoint BAS             | AV                              | Base value to calculate setpoints in occupied and standby modes  |
| Standby Offset                             | AV                              | Offset value used to calculate setpoints in standby mode         |
| Supply Fan Type                            | AV                              | Describes the supply fan type installed in the unit              |
| Unit Energy Demand                         | AV                              | Indicates the current heat/cool energy demand of the unit        |
| Unoccupied Cooling Setpoint                | AV                              | Cooling temperature setpoint used for control in unoccupied mode |
| Unoccupied Heating Setpoint                | AV                              | Heating temperature setpoint used for control in unoccupied mode |

#### Table 22. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: 2H/2C applications (continued)

| UC400/Symbio™ 500 point name  | UC400/Symbio™<br>500 point type | Description  |
|-------------------------------|---------------------------------|--|
| Occupancy Input               | BI                              |  |
| Cool Output 1                 | во                              | Indicates the commanded state of cooling output 1              |
| Cool Output 2                 | во                              | Indicates the commanded state of cooling output 2              |
| Heat Output 1                 | во                              | Indicates the commanded state of heating output 1              |
| Heat Output 2                 | во                              | Indicates the commanded state of heating output 2              |
| Cooling Fan Control Method    | BV                              | Fan control method when the unit is in cooling mode            |
| Cooling Fan Default Status    | BV                              | The fan speed when the unit is in cooling mode                 |
| Diagnostic Reset Command BAS  | BV                              | Command used to reset latching diagnostics                     |
| Filter Timer Reset            | BV                              | Command the unit to reset the accumulated filter run hours     |
| Heating Fan Control Method    | BV                              | Fan control method when the unit is in heating mode            |
| Heating Fan Default Status    | BV                              | The fan speed when the unit is in heating mode                 |
| Communication Status          | MI                              | Indicates if the unit is communicating with a parent device    |
| Timed Override Status         | MI                              | Timed override request or cancel from zone sensor              |
| Economizer Airside Enable BAS | MV                              | Command the state of the airside economizer system             |
| Economizer Type               | MV                              | General description of the equipment economizer system         |
| Emergency Override BAS        | MV                              | Command the unit into an emergency mode of operation           |
| Exhaust Return Fan Type       | MV                              | Describes the exhaust or return fan type installed in the unit |
| Heat Cool Mode Request        | MV                              | Command the unit to a specific application mode                |
| Heat Cool Mode Status         | MV                              | Indicates the current application mode of the equipment        |
| Occupancy Request             | MV                              | Command the unit to a specific occupancy mode                  |
| Occupancy Status              | MV                              | Indicates the current occupancy mode of the unit               |
| Outdoor Damper Status         | MV                              | Indicates the state of the outdoor air damper                  |
| Unit Type                     | MV                              | General description of the equipment type classification       |

#### Table 23. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: Fan-coil unit applications

| UC400/Symbio™ 500 point name     | UC400/Symbio™<br>500 point type | Description   |
|----------------------------------|---------------------------------|---|
| Space Temperature Local          | Al1                             |   |
| Space Temperature Setpoint Local | AI2                             | Setpoint value from space mounted sensor device                 |
| Discharge Air Temperature        | AI                              | Hardwired discharge temperature sensor value                    |
| Entering Water Temperature       | AI                              | The temperature of water entering the unit                      |
| Space CO2 Concentration Local    | AI                              |   |
| Supply Fan Speed                 | AO                              | The supply fan speed value sent by unit to the fan controller   |
| Water Valve Position             | AO                              |   |
| Auxiliary Heat Control Request   | AV                              | Maximum amount of reheat available to control space temperature |
| Cabinet Style                    | AV                              | Describes the cabinet style of the unit                         |
| Cool Type                        | AV                              | Describes the cooling type installed in the unit                |



# Table 23. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: Fan-coil unit applications (continued)

| UC400/Symbio™ 500 point name               | UC400/Symbio™<br>500 point type | Description  |
|--|---------------------------------|--|
| Cooling Capacity Status                    | AV                              | Indicates the unit cooling capacity being utilized               |
| Cooling Enable BAS                         | AV                              | Allows a BAS to control the unit cooling system                  |
| Cooling Setpoint High Limit                | AV                              | Maximum value allowed for the Cooling Temperature Setpoint       |
| Cooling Setpoint Low Limit                 | AV                              | Minimum value allowed for the Cooling Temperature Setpoint       |
| Economizer Airside Enable BAS              | AV                              | Command the state of the airside economizer system               |
| Economizer Minimum Position Setpoint BAS   | AV                              | BAS supplied economizer position minimum setpoint value          |
| Economizer Minimum Position Setpoint Local | AV                              | Indicates the local economizer minimum position setpoint         |
| Economizer Temperature Enable Setpoint     | AV                              | Temperature setpoint below which economizer mode can be used     |
| Exhaust Enable Position                    | AV                              | The minimum position of outdoor air damper to start exhaust fan  |
| Exhaust Return Fan Type                    | AV                              | Describes the exhaust or return fan type installed in the unit   |
| Fan Speed Command                          | AV                              | Allows a BAS to override the local unit fan speed                |
| Filter Runtime Hours                       | AV                              | Indicates the number of hours air has flowed through the filter  |
| Filter Runtime Hours Setpoint              | AV                              | The setpoint value used by the filter run hours calculation      |
| Heat Output Secondary Status               | AV                              | Indicates the amount of reheat provided by the unit              |
| Heating Setpoint High Limit                | AV                              | Maximum value allowed for the Heating Temperature Setpoint       |
| Heating Setpoint Low Limit                 | AV                              | Minimum value allowed for the Heating Temperature Setpoint       |
| Occupied Bypass Time                       | AV                              | Time an override of the occupancy mode will stay in effect       |
| Occupied Offset                            | AV                              | Offset value used to calculate setpoints in occupied mode        |
| Outdoor Air Damper Position                | AV                              | Indicates the unit outside air damper position                   |
| Outdoor Air Temperature Active             | AV                              | The outdoor air temperature currently used for unit control      |
| Outdoor Air Temperature BAS                | AV                              | BAS supplied outdoor air temperature sensor value                |
| Outdoor Damper Status                      | AV                              | Indicates the state of the outdoor air damper                    |
| Preheat Type                               | AV                              | Describes the heating type installed in the unit                 |
| Primary Heat Output                        | AV                              | Indicates the unit primary heating capacity being utilized       |
| Reheat Capacity                            | AV                              | Indicates the unit reheat capacity being utilized                |
| Reheat Type                                | AV                              | Describes the reheat type installed in the unit                  |
| Source Temperature BAS                     | AV                              | Temperature of the air or water entering the unit                |
| Space CO2 Concentration Active             | AV                              | Space CO2 concentration value being used for unit control        |
| Space Humidity Active                      | AV                              | The space humidity currently used for unit control               |
| Space Humidity BAS                         | AV                              | BAS supplied space humidity sensor value                         |
| Space Temp Setpoint Default                | AV                              |  |
| Space Temperature Active                   | AV                              | The space temperature currently used for unit control            |
| Space Temperature BAS                      | AV                              | BAS supplied space air temperature sensor value                  |
| Space Temperature Setpoint Active          | AV                              | Space air temperature setpoint value being used for unit control |
| Space Temperature Setpoint BAS             | AV                              | Base value to calculate setpoints in occupied and standby modes  |
| Standby Offset                             | AV                              | Offset value used to calculate setpoints in standby mode         |

#### Table 23. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: Fan-coil unit applications (continued)

| UC400/Symbio™ 500 point name    | UC400/Symbio™<br>500 point type | Description  |
|---------------------------------|---------------------------------|--|
| Supply Fan Type                 | AV                              | Describes the supply fan type installed in the unit              |
| Unit Energy Demand              | AV                              | Indicates the current heat/cool energy demand of the unit        |
| Unoccupied Cooling Setpoint     | AV                              | Cooling temperature setpoint used for control in unoccupied mode |
| Unoccupied Heating Setpoint     | AV                              | Heating temperature setpoint used for control in unoccupied mode |
| Occupancy Input                 | BI                              |  |
| ECM Fan Output                  | во                              |  |
| Fan Output                      | BO                              |  |
| Heat Output 1                   | BO                              |  |
| Heat Output 2                   | BO                              |  |
| Heat Output 3                   | BO                              |  |
| Cooling Fan Default Status      | BV                              | The fan speed when the unit is in cooling mode                   |
| Filter Timer Reset              | BV                              | Command the unit to reset the accumulated filter run hours       |
| Heating Fan Default Status      | BV                              | The fan speed when the unit is in heating mode                   |
| Reset Diagnostic                | BV                              | Command used to reset latching diagnostics                       |
| Supply Fan Switch Local Control | BV                              | Controls when the unit fan speed switch is used for control      |
| Communication Status            | MI                              | Indicates if the unit is communicating with a parent device      |
| Timed Override Status           | MI                              | Timed override request or cancel from zone sensor                |
| Baseboard Heat Status           | MV                              | Indicates the state of base board heating in the space           |
| Defrost System Status           | MV                              | Indicates the state of the unit defrost function                 |
| Dehumidification System Status  | MV                              | Indicates the state of the unit dehumidification function        |
| Economizer Type                 | MV                              | General description of the equipment economizer system           |
| Emergency Override BAS          | MV                              | Command the unit into an emergency mode of operation             |
| Heat Cool Mode Request          | MV                              | Command the unit to a specific application mode                  |
| Heat Cool Mode Status           | MV                              | Indicates the current application mode of the equipment          |
| Occupancy Request               | MV                              | Command the unit to a specific occupancy mode                    |
| Occupancy Status                | MV                              | Indicates the current occupancy mode of the unit                 |
| Unit Type                       | MV                              | General description of the equipment type classification         |
| Water Valve Override            | MV                              | Allows a user to command the position of the water valve         |

#### Table 24. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: VAV box applications

| UC400/Symbio™ 500 point name     | UC400/Symbio™<br>500 point type | Description                                     |
|----------------------------------|---------------------------------|---|
| Space Temperature Local          | Al1                             |   |
| Space Temperature Setpoint Local | AI2                             | Setpoint value from space mounted sensor device |
| Space CO2 Concentration Local    | AI                              |   |
| Discharge Air Temperature        | AI                              | Temperature of the air leaving the unit         |
| Pressure 1                       | AI                              |   |



# Table 24. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: VAV box applications (continued)

| UC400/Symbio™ 500 point name           | UC400/Symbio™<br>500 point type | Description  |
|--|---------------------------------|--|
| Supply Air Temperature Local           | AI                              |  |
| Air Valve Position Status              | AO                              | The current position of the air valve                            |
| Supply Fan Speed                       | AO                              | The supply fan speed value sent by unit to the fan controller    |
| Water Valve Position                   | AO                              |  |
| Air Flow Gain                          | AV                              |  |
| Air Flow Measurement Offset            | AV                              |  |
| Air Flow Minimum Setpoint Active       | AV                              | The minimum air flow that will be provided to the space          |
| Air Flow Nominal Status                | AV                              | Factory assigned air flow value based on unit size               |
| Air Flow Override Percent              | AV                              | Percent of air flow based on Air Flow Maximum Setpoint           |
| Air Flow Setpoint Active               | AV                              | Amount of air that the unit will to deliver to the space         |
| Air Flow Setpoint Maximum              | AV                              | Maximum air that may be provided when the supply air is cold     |
| Air Flow Setpoint Maximum Heat         | AV                              | Maximum air that may be provided when the supply air is hot      |
| Air Flow Setpoint Minimum              | AV                              | Minimum air that must be provided when the supply air is cold    |
| Air Flow Setpoint Minimum Heat         | AV                              | Minimum air that must be provided when the supply air is hot     |
| Air Flow Setpoint Minimum Local Heat   | AV                              | Minimum air flow setpoint when reheat is active                  |
| Air Flow Setpoint Minimum Standby      | AV                              | Minimum air supplied when supply air is cold and unit in standby |
| Air Flow Setpoint Minimum Standby Heat | AV                              | Minimum air supplied when supply air is hot and unit in standby  |
| Auxiliary Heat Control Request         | AV                              | Maximum amount of reheat available to control space temperature  |
| Cabinet Style                          | AV                              | Describes the cabinet style of the unit                          |
| Cool Type                              | AV                              | Describes the cooling type installed in the unit                 |
| Cooling Setpoint High Limit            | AV                              | Maximum value allowed for the Cooling Temperature Setpoint       |
| Cooling Setpoint Low Limit             | AV                              | Minimum value allowed for the Cooling Temperature Setpoint       |
| Discharge Air Flow                     | AV                              | The volume of air provided to the space                          |
| Heat Output Secondary Status           | AV                              | Indicates the amount of reheat provided by the unit              |
| Heating Setpoint High Limit            | AV                              | Maximum value allowed for the Heating Temperature Setpoint       |
| Heating Setpoint Low Limit             | AV                              | Minimum value allowed for the Heating Temperature Setpoint       |
| Occupied Bypass Time                   | AV                              | Time an override of the occupancy mode will stay in effect       |
| Occupied Offset                        | AV                              | Offset value used to calculate setpoints in occupied mode        |
| Preheat Type                           | AV                              | Describes the heating type installed in the unit.                |
| Reheat Type                            | AV                              | Describes the reheat type installed in the unit                  |
| Space CO2 Concentration Active         | AV                              | Space CO2 concentration value being used for unit control        |
| Space CO2 Concentration BAS            | AV                              | BAS supplied space CO2 sensor value                              |
| Space CO2 Limit                        | AV                              | CO2 concentration limit where CO2 demand ventilation ends        |
| Space CO2 Low Limit                    | AV                              | CO2 concentration limit where CO2 demand ventilation begins      |
| Space Temp Setpoint Default            | AV                              |  |
| Space Temperature Active               | AV                              | The space temperature currently used for unit control            |

#### Table 24. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: VAV box applications (continued)

| UC400/Symbio™ 500 point name                | UC400/Symbio™<br>500 point type | Description  |
|---|---------------------------------|--|
| Space Temperature BAS                       | AV                              | BAS supplied space air temperature sensor value                  |
| Space Temperature Setpoint Active           | AV                              | Space air temperature setpoint value being used for unit control |
| Space Temperature Setpoint BAS              | AV                              | Base value to calculate setpoints in occupied and standby modes  |
| Standby Offset                              | AV                              | Offset value used to calculate setpoints in standby mode         |
| Supply Air Temperature Active               | AV                              |  |
| Supply Air Temperature BAS                  | AV                              | Temperature of the air or water entering the unit                |
| Supply Fan Type                             | AV                              | Describes the supply fan type installed in the unit              |
| Unoccupied Cooling Setpoint                 | AV                              | Cooling temperature setpoint used for control in unoccupied mode |
| Unoccupied Heating Setpoint                 | AV                              | Heating temperature setpoint used for control in unoccupied mode |
| Ventilation Ratio                           | AV                              | The ratio of the ventilation setpoint to actual air flow         |
| Ventilation Ratio Limit BAS                 | AV                              | The maximum ventilation ratio used for air flow control          |
| Ventilation Setpoint Active                 | AV                              | The ventilation setpoint calculated by the unit                  |
| Ventilation Setpoint BAS                    | AV                              | The ventilation or air flow setpoint provided by the BAS         |
| Ventilation Setpoint Local                  | AV                              | The ventilation or air flow setpoint for stand alone operation   |
| Ventilation Standby Setpoint                | AV                              | The ventilation or air flow setpoint for stand by operation      |
| Occupancy Input                             | BI                              |  |
| ECM Fan Output                              | во                              |  |
| Fan Output                                  | во                              |  |
| Heat Output 1                               | во                              |  |
| Heat Output 2                               | во                              |  |
| Heat Output 3                               | во                              |  |
| Diagnostic: Air Flow Override Local         | BV                              | Binary point for alarming  |
| Diagnostic: Flow Sensor Calibration Failure | BV                              | Binary point for alarming  |
| Diagnostic: Flow Sensor Failure             | BV                              | Binary point for alarming  |
| Diagnostic: Low Primary Air Flow            | BV                              | Binary point for alarming  |
| Diagnostic: High Air Flow                   | BV                              | Binary point for alarming.                                       |
| Communication Status                        | MI                              | Indicates if the unit is communicating with a parent device      |
| Timed Override Status                       | MI                              | Timed override request or cancel from zone sensor                |
| Air Flow Minimum Setpoint Source            | MV                              | The application providing the air flow minimum setpoint value    |
| Air Flow Override                           | MV                              | Allows a user to override the air valve to a desired flow        |
| Emergency Override BAS                      | MV                              | Command the unit into an emergency mode of operation             |
| Heat Cool Mode Request                      | MV                              | Command the unit to a specific application mode                  |
| Heat Cool Mode Status                       | MV                              | Indicates the current application mode of the equipment          |
| Occupancy Request                           | MV                              | Command the unit to a specific occupancy mode                    |
| Occupancy Status                            | MV                              | Indicates the current occupancy mode of the unit                 |

| Appendix L. Ney mapping and Lnumerations for onit ophiloners |
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#### Table 24. Tracer UC400/Symbio<sup>™</sup> 500 unit controller points: VAV box applications (continued)

| UC400/Symbio™ 500 point name | UC400/Symbio™<br>500 point type | Description  |
|------------------------------|---------------------------------|--|
| Unit Type                    | MV                              | General description of the equipment type classification |
| Water Valve Override         | MV                              | Allows a user to command the position of the water valve |

# **Tracer MP501 Unit Controller Points**

The following table provides network variable information for an MP501 and serves as a guide for Tracer SC+ key mapping. Determine the configuration used in the MP501 and map the appropriate network variables.

#### Table 25. Network variable information and key mapping guide for the Tracer MP501 multi-purpose controller

|                  | MP501 con | ifigured f | for:    |     |                          | 0.11/7 7             | NV    |                                     | Point Type              |
|------------------|-----------|------------|---------|-----|--------------------------|----------------------|-------|-------------------------------------|-------------------------|
| Tempera-<br>ture | Pressure  | Flow       | Percent | РРМ | NV Name                  | SNVI Type            | Index | Tracer SC Key                       | Created in<br>Tracer SC |
| *                | *         | *          | *       | *   | nvoStage1                | SNVT_switch          | 27    | Generic Stage 1 Status              | BI                      |
| *                | *         | *          | *       | *   | nvoStage2                | SNVT_switch          | 28    | Generic Stage 1 Status              | BI                      |
| *                | *         | *          | *       | *   | nvoOutputPer-<br>cent    | SNVT_lev_<br>percent | 29    | Generic Output Percent<br>Status    | AI                      |
| х                | х         | х          | x       | х   | nvoRelayState            | SNVT_switch          | 30    | Generic Relay Status                | BI                      |
| x                | x         | х          | х       | х   | nvoBI1State              | SNVT_switch          | 31    | Generic Binary Input<br>Status      | ВІ                      |
| х                | х         | х          | x       | х   | nviLoopEnable            | SNVT_switch          | 32    | Generic Loop Enable BAS             | BO                      |
| x                | x         | x          | x       | x   | nviCmdOverr-<br>ide      | SNVT_lev_<br>percent | 33    | Generic Output Override<br>BAS      | AO                      |
| х                | x         | х          | x       | х   | nviRelayOverr-<br>ide    | SNVT_switch          | 34    | Generic Relay Override<br>BAS       | во                      |
|                  |           |            | x       |     | nviSetptPer-<br>cent     | SNVT_lev_<br>percent | 35    | Generic Percent Setpoint<br>BAS     | AO                      |
|                  |           | х          |         |     | nviSetptFlow             | SNVT_flow            | 36    | Generic Flow Setpoint BAS           | AO                      |
|                  | x         |            |         |     | nviSetpoint-<br>Pressure | SNVT_press_p         | 37    | Generic Pressure Setpoint<br>BAS    | AO                      |
| x                |           |            |         |     | nviSetptTemp             | SNVT_temp_p          | 38    | Generic Temperature<br>Setpoint BAS | AO                      |
|                  |           |            |         | х   | nviSetptPPM              | SNVT_ppm             | 39    | Generic PPM Setpoint<br>BAS         | AO                      |
|                  |           |            | x       |     | nvolnputPer-<br>cent     | SNVT_lev_<br>percent | 40    | Generic Input Percent<br>Status     | AI                      |
|                  |           | х          |         |     | nvolnputFlow             | SNVT_flow            | 41    | Generic Input Flow Status           | AI                      |
|                  | x         |            |         |     | nvolnputPres-<br>sure    | SNVT_press_p         | 42    | Generic Input Pressure<br>Status    | AI                      |
| x                |           |            |         |     | nvolnputTemp             | SNVT_temp_p          | 43    | Generic Input Temperature<br>Status | AI                      |
|                  |           |            |         | х   | nvolnputPPM              | SNVT_ppm             | 44    | Generic Input PPM Status            | AI                      |
|                  |           |            | х       |     | nvilnputPercent          | SNVT_lev_<br>percent | 45    | Generic Percent BAS                 | AO                      |

# Table 25. Network variable information and key mapping guide for the Tracer MP501 multi-purpose controller (continued)

| MP501 configured for:                                |          | NV/ Nome | SNV/T Type | NV  | Trager SC Key         | Point Type   |       |                         |           |
|--|----------|----------|------------|-----|-----------------------|--------------|-------|-------------------------|-----------|
| Tempera-<br>ture                                     | Pressure | Flow     | Percent    | РРМ | NV Name               | onvi iype    | Index | indeer de rieg          | Tracer SC |
|  |          | х        |            |     | nvilnputFlow          | SNVT_flow    | 46    | Generic Flow BAS        | AO        |
|  | х        |          |            |     | nvilnputPres-<br>sure | SNVT_press_p | 47    | Generic Pressure BAS    | AO        |
| х  |          |          |            |     | nvilnputTemp          | SNVT_temp_p  | 48    | Generic Temperature BAS | AO        |
|  |          |          |            | х   | nvilnputPPM           | SNVT_ppm     | 49    | Generic PPM BAS         | AO        |
| Note: Available based on MP501 output configuration. |          |          |            |     |                       |              |       |                         |           |

# **Tracer MP503 Unit Controller Points**

The following table provides network variable information for an MP503 and serves as a guide for Tracer SC+ key mapping.

|  | Table 26. | Network variable information | n and key mapping | guide for the | Tracer MP503 inp | ut/output module |
|--|-----------|------------------------------|-------------------|---------------|------------------|------------------|
|--|-----------|------------------------------|-------------------|---------------|------------------|------------------|

| NV Name         | SNVT Type          | NV Index | Tracer SC Key            | Point Type<br>Created in<br>Tracer SC |
|-----------------|--------------------|----------|--------------------------|---------------------------------------|
| nviBOP1Request  | UNVT_switch_binary | 1        | Binary Output Request 1  | во                                    |
| nviBOP2Request  | UNVT_switch_binary | 2        | Binary Output Request 2  | во                                    |
| nviBOP3Request  | UNVT_switch_binary | 3        | Binary Output Request 3  | во                                    |
| nviBOP4Request  | UNVT_switch_binary | 4        | Binary Output Request 4  | во                                    |
| nviBOP1Override | UNVT_switch_binary | 5        | Binary Output Override 1 | во                                    |
| nviBOP2Override | UNVT_switch_binary | 6        | Binary Output Override 2 | во                                    |
| nviBOP3Override | UNVT_switch_binary | 7        | Binary Output Override 3 | во                                    |
| nviBOP4Override | UNVT_switch_binary | 8        | Binary Output Override 4 | во                                    |
| nvoTemperature1 | SNVT_temp_p        | 14       | Temperature 1            | AI                                    |
| nvoTemperature2 | SNVT_temp_p        | 15       | Temperature 2            | AI                                    |
| nvoTemperature3 | SNVT_temp_p        | 16       | Temperature 3            | AI                                    |
| nvoTemperature4 | SNVT_temp_p        | 17       | Temperature 4            | AI                                    |
| nvoBIP1Status   | UNVT_switch_binary | 18       | Binary Input Status 1    | ВІ                                    |
| nvoBIP2Status   | UNVT_switch_binary | 19       | Binary Input Status 2    | ВІ                                    |
| nvoBIP3Status   | UNVT_switch_binary | 20       | Binary Input Status 3    | ВІ                                    |
| nvoBIP4Status   | UNVT_switch_binary | 21       | Binary Input Status 4    | BI                                    |
| nvoCurrent1     | SNVT_amp_mil       | 22       | Current 1                | AI                                    |
| nvoCurrent2     | SNVT_amp_mil       | 23       | Current 2                | AI                                    |
| nvoCurrent3     | SNVT_amp_mil       | 24       | Current 3                | AI                                    |
| nvoCurrent4     | SNVT_amp_mil       | 25       | Current 4                | AI                                    |



#### Table 26. Network variable information and key mapping guide for the Tracer MP503 input/output module (continued)

| nviBOP1Request | UNVT_switch_binary | 1  | Binary Output Request 1 | BO |
|----------------|--------------------|----|-------------------------|----|
| nvoVolts1      | SNVT_volt          | 26 | Voltage 1               | AI |
| nvoVolts2      | SNVT_volt          | 27 | Voltage 2               | AI |
| nvoVolts3      | SNVT_volt          | 28 | Voltage 3               | AI |
| nvoVolts4      | SNVT_volt          | 29 | Voltage 4               | AI |
| nvoBOP1Status  | UNVT_switch_binary | 30 | Binary Output Status 1  | BI |
| nvoBOP2Status  | UNVT_switch_binary | 31 | Binary Output Status 2  | BI |
| nvoBOP3Status  | UNVT_switch_binary | 32 | Binary Output Status 3  | BI |
| nvoBOP4Status  | UNVT_switch_binary | 33 | Binary Output Status 4  | BI |

# **Tracer SC+ Enumerations**

# Table 27. Tracer SC+ enumerations

| Tracer SC Point Name                 | Enumerations and State Text   |
|--------------------------------------|---|
| Active Base Loading Setpoint Source  | 1 = Front Panel<br>2 = External<br>3 = Ice<br>4 = BAS   |
| Active Chilled Water Setpoint Source | 1 = Front Panel<br>2 = External<br>3 = Ice<br>4 = BAS   |
| Active Current Limit Setpoint Source | 1 = Front Panel<br>2 = External<br>3 = Ice<br>4 = BAS   |
| Active Hot Water Setpoint Source     | 1 = Front Panel<br>2 = External<br>3 = Ice<br>4 = BAS   |
| Add Input                            | false = Inactive<br>true = Active   |
| Add Request Exist                    | false = Inactive<br>true = Active   |
| AHU Mode Request                     | 1 = Occupied<br>2 = Unoccupied<br>3 = Optimal Start<br>4 = Humidity Pulldown<br>5 = Optimal Stop<br>6 = Unoccupied Heating/Cooling<br>7 = Night Purge<br>8 = Unoccupied Humidify<br>9 = Unoccupied Dehumidify<br>10 = Unknown Operating Mod         |
| Air Flow Minimum Setpoint Source     | 1 = None (no min enforced)<br>2 = Cooling Minimum<br>3 = Heating Minimum<br>4 = Local Heating Minimum<br>5 = Standby Cooling Minimum<br>6 = Standby Heating Minimum<br>7 = Derived from Ventilation Requirements<br>8 = Pressure Dependent Mode Min |

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| Tracer SC Point Name                 | Enumerations and State Text   |
|--------------------------------------|---|
| Air Flow Override                    | 1 = Air Valves Auto Control<br>2 = Not Used<br>3 = Not Used<br>4 = Not Used<br>5 = Air Valves Full Open<br>6 = Air Valves Full Closed<br>7 = Air Valves Minimum Setpoint<br>8 = Air Valves Maximum Setpoint |
| Air Valve Position Control           | false = pressure independent control<br>true = position control/pressure dependent  |
| Alarm Relay Output Status            | false = De-energized<br>true = Energized  |
| All Chillers Are Unavailable         | false = None<br>true = Failure  |
| All Chillers Have Failed             | false = None<br>true = Failure  |
| Ambient Temperature Lockout Active   | false = Disabled<br>true = Enabled  |
| Ambient Temperature Lockout Function | false = Disabled<br>true = Enabled  |
| Auto Calibration Enabled             | false = Disabled<br>true = Enabled  |
| Auto Commissioning Active            | false = Disabled<br>true = Enabled  |
| Auto Commissioning Command           | false = Cancel<br>true = Start  |
| Auto Commissioning State             | 1 = Waiting<br>2 = Calibrating<br>3 = Flow Test<br>4 = Fan Test<br>5 = Reheat Test<br>6 = Finished<br>7 = Canceled  |
| Available                            | false = Unavailable<br>true = Available   |
| Base Loading Active                  | false = Inactive<br>true = Active   |
| Base Loading Auto/On Request BAS     | false = Auto<br>true = On   |
| Baseboard Heat Status                | 1 = Off<br>2 = On<br>3 = Not Present  |
| Binary Member Control Function       | false = Disabled<br>true = Enabled  |
| Boiler Pump 1 Fault Status           | false = Normal<br>true = In Alarm   |
| Boiler Pump 1 Flow Status            | false = No Flow<br>true = Flow  |
| Boiler Pump 1 Reset BAS              | false = Normal<br>true = Reset  |
| Boiler Pump 1 Start Stop Output      | false = Off<br>true = On  |
| Boiler Pump 1 VFD Fault Status       | false = Normal<br>true = In Alarm   |



| Tracer SC Point Name                    | Enumerations and State Text           |
|---|---------------------------------------|
| Boiler Pump 2 Fault Status              | false = Normal<br>true = In Alarm     |
| Boiler Pump 2 Flow Status               | false = No Flow<br>true = Flow        |
| Boiler Pump 2 Reset BAS                 | false = Normal<br>true = Reset        |
| Boiler Pump 2 Start Stop Output         | false = Off<br>true = On              |
| Boiler Pump 2 VFD Fault Status          | false = Normal<br>true = In Alarm     |
| Boiler Pump 3 Fault Status              | false = Normal<br>true = In Alarm     |
| Boiler Pump 3 Flow Status               | false = No Flow<br>true = Flow        |
| Boiler Pump 3 Reset BAS                 | false = Normal<br>true = Reset        |
| Boiler Pump 3 Start Stop Output         | false = Off<br>true = On              |
| Boiler Pump 3 VFD Fault Status          | false = Normal<br>true = In Alarm     |
| Bypass Chilled Water System Flow Status | false = No Flow<br>true = Flow        |
| Calibration Active                      | false = Inactive<br>true = Active     |
| Capacity Limited                        | false = Not Limited<br>true = Limited |
| Chilled Water Flow                      | false = No Flow<br>true = Flow        |
| Chilled Water Pump 1 Fault Status       | false = Normal<br>true = In Alarm     |
| Chilled Water Pump 1 Flow Status        | false = No Flow<br>true = Flow        |
| Chilled Water Pump 1 Reset BAS          | false = Normal<br>true = Reset        |
| Chilled Water Pump 1 Start Stop Output  | false = Off<br>true = On              |
| Chilled Water Pump 1 VFD Fault Status   | false = Normal<br>true = In Alarm     |
| Chilled Water Pump 2 Fault Status       | false = Normal<br>true = In Alarm     |
| Chilled Water Pump 2 Flow Status        | false = No Flow<br>true = Flow        |
| Chilled Water Pump 2 Reset BAS          | false = Normal<br>true = Reset        |
| Chilled Water Pump 2 Start Stop Output  | false = Off<br>true = On              |
| Chilled Water Pump 2 VFD Fault Status   | false = Normal<br>true = In Alarm     |
| Chilled Water Pump 3 Fault Status       | false = Normal<br>true = In Alarm     |
| Chilled Water Pump 3 Flow Status        | false = No Flow<br>true = Flow        |

| Tracer SC Point Name                     | Enumerations and State Text             |
|--|---|
| Chilled Water Pump 3 Reset BAS           | false = Normal<br>true = Reset          |
| Chilled Water Pump 3 Start Stop Output   | false = Off<br>true = On                |
| Chilled Water Pump 3 VFD Fault Status    | false = Normal<br>true = In Alarm       |
| Chilled Water Pump 4 Fault Status        | false = Normal<br>true = In Alarm       |
| Chilled Water Pump 4 Flow Status         | false = No Flow<br>true = Flow          |
| Chilled Water Pump 4 Reset BAS           | false = Normal<br>true = Reset          |
| Chilled Water Pump 4 Start Stop Output   | false = Off<br>true = On                |
| Chilled Water Pump 4 VFD Fault Status    | false = Normal<br>true = In Alarm       |
| Chilled Water Valve Status               | false = Closed<br>true = Open           |
| Chiller 1 Chilled Water Flow Status      | false = No Flow<br>true = Flow          |
| Chiller 1 Pump Request BAS               | false = Off<br>true = On                |
| Chiller 1 Pump Request Local             | false = Off<br>true = On                |
| Chiller 2 Chilled Water Flow Status      | false = No Flow<br>true = Flow          |
| Chiller 2 Pump Request BAS               | false = Off<br>true = On                |
| Chiller 2 Pump Request Local             | false = Off<br>true = On                |
| Chiller 3 Chilled Water Flow Status      | false = No Flow<br>true = Flow          |
| Chiller 3 Pump Request BAS               | false = Off<br>true = On                |
| Chiller 3 Pump Request Local             | false = Off<br>true = On                |
| Chiller 4 Chilled Water Flow Status      | false = No Flow<br>true = Flow          |
| Chiller 4 Pump Request BAS               | false = Off<br>true = On                |
| Chiller 4 Pump Request Local             | false = Off<br>true = On                |
| Chiller Auto Stop Command                | false = Stop<br>true = Auto             |
| Chiller Auto Stop Command BAS            | false = Stop<br>true = Auto             |
| Chiller Auto Stop Command Multistate BAS | 1 = Stop<br>2 = Auto                    |
| Chiller Available                        | false = Unavailable<br>true = Available |



| Tracer SC Point Name             | Enumerations and State Text  |
|----------------------------------|--|
| Chiller Failure                  | <ul> <li>1 = No Failures</li> <li>2 = Failed To Command Chiller Pump On</li> <li>3 = Failed To Confirm Chilled Water Flow</li> <li>4 = Failed To Command Chiller On</li> <li>5 = Failed To Confirm Chiller Running. Chiller Plant Reset Required</li> <li>6 = Failed To Command Chiller Off</li> <li>7 = Failed To Confirm Chiller Off</li> <li>8 = Failed To Confirm Chiller Pump Off</li> <li>9 = Failed To Confirm Chiller Chilled Water Flow Off</li> <li>10 = Chiller Manual Reset Active</li> <li>11 = Optional Chiller Failure Input Active</li> <li>12 = Communication Lost</li> </ul> |
| Chiller Failure Exists           | false = None<br>true = Failure   |
| Chiller Failure Reset            | false = None<br>true = Failure   |
| Chiller Lockout                  | false = Normal<br>true = Lockout   |
| Chiller Manual Reset Active      | false = None<br>true = Failure   |
| Chiller Mode Command BAS         | 1 = Cooling<br>2 = Heating<br>3 = Ice Building<br>4 = Free Cool  |
| Chiller Plant Enable             | false = Disabled<br>true = Enabled   |
| Chiller Plant Pump Request       | false = Disabled<br>true = Enabled   |
| Chiller Pump 1 Status            | false = Off<br>true = Running  |
| Chiller Pump 2 Status            | false = Off<br>true = Running  |
| Chiller Running State            | false = Off<br>true = On   |
| Chiller Setpoint Source          | 1 = BAS<br>2 = External<br>3 = Front Panel   |
| Chillers Running Out of Sequence | false = Inactive<br>true = Active  |
| Circuit 1 Enable                 | false = Disabled<br>true = Enabled   |
| Circuit 2 Enable                 | false = Disabled<br>true = Enabled   |
| Communication Lost               | false = None<br>true = Failure   |
| Communication Status             | 1 = Not Communicating<br>2 = No Logical Device Connected<br>3 = Communicating<br>4 = Start-up  |
| Compressor 1A Status             | false = Off<br>true = Running  |
| Compressor 1A Status             | 1 = Off<br>2 = Running<br>3 = Alarm<br><b>Note:</b> This enumeration is only valid for UC800 controllers.  |

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| Tracer SC Point Name               | Enumerations and State Text   |
|------------------------------------|---|
| Compressor 1B Status               | false = Off<br>true = Running   |
| Compressor 1B Status               | 1 = Off<br>2 = Running<br>3 = Alarm<br><b>Note:</b> This enumeration is only valid for UC800 controllers. |
| Compressor 1C Status               | false = Off<br>true = Running   |
| Compressor 1C Status               | 1 = Off<br>2 = Running<br>3 = Alarm<br><b>Note:</b> This enumeration is only valid for UC800 controllers. |
| Compressor 2A Status               | false = Off<br>true = Running   |
| Compressor 2A Status               | 1 = Off<br>2 = Running<br>3 = Alarm<br><b>Note:</b> This enumeration is only valid for UC800 controllers. |
| Compressor 2B Status               | false = Off<br>true = Running   |
| Compressor 2B Status               | 1 = Off<br>2 = Running<br>3 = Alarm<br><b>Note:</b> This enumeration is only valid for UC800 controllers. |
| Compressor 2C Status               | false = Off<br>true = Running   |
| Compressor 2C Status               | 1 = Off<br>2 = Running<br>3 = Alarm<br><b>Note:</b> This enumeration is only valid for UC800 controllers. |
| Compressor Lead Lag Enable Command | false = Disable<br>true = Enable  |
| Compressor Lockout Status          | false = Normal<br>true = Locked out   |
| Condenser Fan 1 Circuit 1 Status   | false = Off<br>true = Running   |
| Condenser Fan 1 Circuit 2 Status   | false = Off<br>true = Running   |
| Condenser Fan 2 Circuit 1 Status   | false = Off<br>true = Running   |
| Condenser Fan 2 Circuit 2 Status   | false = Off<br>true = Running   |
| Condenser Fan 3 Circuit 1 Status   | false = Off<br>true = Running   |
| Condenser Fan 3 Circuit 2 Status   | false = Off<br>true = Running   |
| Condenser Fan A Status             | false = Off<br>true = Running   |
| Condenser Fan B Status             | false = Off<br>true = Running   |



| Tracer SC Point Name               | Enumerations and State Text       |
|------------------------------------|-----------------------------------|
| Condenser Fan C Status             | false = Off<br>true = Running     |
| Condenser Fan Circuit 1 Status     | false = Off<br>true = Running     |
| Condenser Fan Circuit 2 Status     | false = Off<br>true = Running     |
| Condenser Fan D Status             | false = Off<br>true = Running     |
| Condenser Fan E Status             | false = Off<br>true = Running     |
| Condenser Fan F Status             | false = Off<br>true = Running     |
| Condenser Fan G Status             | false = Off<br>true = Running     |
| Condenser Fan H Status             | false = Off<br>true = Running     |
| Condenser Pump 1 Fault Status      | false = Normal<br>true = In Alarm |
| Condenser Pump 1 Flow Status       | false = No Flow<br>true = Flow    |
| Condenser Pump 1 Reset BAS         | false = Normal<br>true = Reset    |
| Condenser Pump 1 Start Stop Output | false = Off<br>true = On          |
| Condenser Pump 1 VFD Fault Status  | false = Normal<br>true = In Alarm |
| Condenser Pump 2 Fault Status      | false = Normal<br>true = In Alarm |
| Condenser Pump 2 Flow Status       | false = Normal<br>true = In Alarm |
| Condenser Pump 2 Reset BAS         | false = Normal<br>true = Reset    |
| Condenser Pump 2 Start Stop Output | false = Off<br>true = On          |
| Condenser Pump 2 VFD Fault Status  | false = Normal<br>true = In Alarm |
| Condenser Pump 3 Fault Status      | false = Normal<br>true = In Alarm |
| Condenser Pump 3 Flow Status       | false = No Flow<br>true = Flow    |
| Condenser Pump 3 Reset BAS         | false = Normal<br>true = Reset    |
| Condenser Pump 3 Start Stop Output | false = Off<br>true = On          |
| Condenser Pump 3 VFD Fault Status  | false = Normal<br>true = In Alarm |
| Condenser Pump 4 Fault Status      | false = Normal<br>true = In Alarm |
| Condenser Pump 4 Flow Status       | false = No Flow<br>true = Flow    |

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| Tracer SC Point Name               | Enumerations and State Text   |
|------------------------------------|---|
| Condenser Pump 4 Reset BAS         | false = Normal<br>true = Reset  |
| Condenser Pump 4 Start Stop Output | false = Off<br>true = On  |
| Condenser Pump 4 VFD Fault Status  | false = Normal<br>true = In Alarm   |
| Condenser Type                     | 1 = None<br>2 = Air Cooled Condenser<br>3 = Water Cooled Condenser<br>4 = Evaporative Condenser |
| Condenser Water Flow BAS           | 1 = Flow<br>2 = No Flow<br>3 = Auto   |
| Condenser Water Flow Status        | false = No Flow<br>true = Flow  |
| Condenser Water Pump Request       | false = Off<br>true = On  |
| Condenser Water Pump Status        | false = Off<br>true = On  |
| Cool Output 1                      | 1 = Off<br>2 = On<br>3 = Not Present  |
| Cool Output 1 Status               |   |
| Cool Output 2                      | 1 = Off<br>2 = On<br>3 = Not Present  |
| Cool Output 2 Status               | false = Off<br>true = On  |
| Cool Output 3                      | 1 = Off<br>2 = On<br>3 = Not Present  |
| Cool Output 4                      | 1 = Off<br>2 = On<br>3 = Not Present  |
| Cool Output 5                      | 1 = Off<br>2 = On<br>3 = Not Present  |
| Cool Output 6                      | 1 = Off<br>2 = On<br>3 = Not Present  |
| Cool Output 7                      | 1 = Off<br>2 = On<br>3 = Not Present  |
| Cool Output 8                      | 1 = Off<br>2 = On<br>3 = Not Present  |



| Tracer SC Point Name            | Enumerations and State Text   |
|---------------------------------|---|
| Cooling Fan Default Status      | 1 = No Default<br>2 = Off<br>3 = Low<br>4 = Undefined<br>5 = Medium<br>6 = Not Used<br>7 = Not Used<br>8 = Not Used<br>9 = High<br>10 = Not Used<br>11 = Not Used<br>12 = Not Used<br>13 = Not Used<br>14 = Not Used<br>15 = Not Used<br>16 = Not Used<br>17 = Auto               |
| Cooling Fan Operation Default   | false = Cycling<br>true = Continuous  |
| Cooling Reset Type Status       | 1 = None<br>2 = Outdoor Air<br>3 = Zone<br>4 = Return Air   |
| Cooling Type                    | 1 = Water Cooled<br>2 = Air Cooled  |
| Current Operation               | 1 = Disabled<br>2 = Waiting To Add<br>3 = Waiting To Subtract<br>4 = Starting Chiller<br>5 = Shutting Off Chiller<br>6 = Start Interval Active<br>7 = No Changes Needed<br>8 = System Chilled Water Request Active<br>9 = In Second Step<br>10 = Second Step Shutting Off Chiller |
| Daytime Warmup Enable Command   | false = Disable<br>true = Enable  |
| Dehumidification Command        | false = Disable<br>true = Enable  |
| Dehumidification Reheat Control | false = Disable<br>true = Enable  |
| Dehumidification Status         | false = Off<br>true = On  |
| Dehumidification System Status  | 1 = Off<br>2 = On<br>3 = Not Present  |
| Detailed Chiller Status         | 1 = Unit Is Running<br>2 = Stopped By Alarm<br>3 = Stopped By BMS<br>4 = Stopped By Clock<br>5 = Stopped By External Signal<br>6 = Stopped By Operator<br>7 = Oil Cycle Running   |
| Diagnostic Alarm Present        | false = Inactive<br>true = Active   |
| Diagnostic Condensate Overflow  | false = Normal<br>true = In Alarm   |
| Diagnostic Present              | false = Normal<br>true = In Alarm   |

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| Table 27. | Tracer SC+ enumerations | (continued) |
|-----------|-------------------------|-------------|
|-----------|-------------------------|-------------|

| Tracer SC Point Name                       | Enumerations and State Text   |
|--|---|
| Diagnostic Present                         | false = Inactive<br>true = Active<br><b>Note:</b> This enumeration is only valid for the Area system point.   |
| Diagnostic Shutdown Present                | false = Normal<br>true = In Alarm   |
| Dirty Filter Alarm                         | false = Normal<br>true = In Alarm   |
| Display Temperature Scale                  | false = °C<br>true = °F   |
| Drive Fault Status                         | false = Normal<br>true = In Alarm   |
| Drive Motor Status                         | false = Off<br>true = On  |
| Duct Static Optimization                   | 1 = Active<br>2 = Disabled<br>3 = No VAV Data<br>4 = In Test<br>5 = Maximum Heat<br>6 = Air Handler Off<br>7 = Air Valve Closed<br>8 = Unknown Status   |
| Duct Static Optimization Function          | false = Inactive<br>true = Active   |
| ECM Fan Output Status                      | false = Off<br>true = On  |
| Economizer Airside Enable Command          | 1 = Disabled<br>2 = Enabled<br>3 = Auto   |
| Economizer Decision Method                 | 1 = Absolute Temperature<br>2 = Relative Temperature<br>3 = Absolute Enthalpy<br>4 = Comparative Enthalpy   |
| Economizer Minimum Position Enable Command | false = Enable<br>true = Disable  |
| Economizer Status                          | false = Disabled<br>true = Enabled  |
| Economizer System Status                   | 1 = Disabled<br>2 = Enabled<br>3 = Not Present  |
| Economizer Type                            | <ul> <li>1 = None</li> <li>2 = 2 Position Ventilation</li> <li>3 = Modulation Economizer</li> <li>4 = 2 Position Ventilation/Waterside Economizer</li> <li>5 = Waterside Economizer</li> <li>6 = Airside/Waterside Economizer</li> <li>7 = TRAQ Damper</li> <li>8 = Airside Economizer and TRAQ Damper/Sensor</li> <li>9 = Waterside Economizer and TRAQ Damper/Sensor</li> <li>10 = Airside/Waterside Economizer and TRAQ Damper/Sensor</li> </ul> |
| Economizer Waterside Enable Command        | 1 = Disabled<br>2 = Enabled<br>3 = Auto   |
| Electric Heat Timer Reset                  | false = Normal<br>true = Reset  |
| Emergency Heat Status                      | false = Off<br>true = On  |



| Tracer SC Point Name                     | Enumerations and State Text   |
|--|---|
| Emergency Override Command               | 1 = Normal<br>2 = Pressurize<br>3 = Depressurize<br>4 = Purge<br>5 = Shutdown<br>6 = Fire |
| Emergency Stop                           | false = Off<br>true = On  |
| Energy Recovery Frost Avoidance Status   | false = Inactive<br>true = Active   |
| Energy Recovery Preheat Status           | false = Inactive<br>true = Active   |
| Energy Recovery Status                   | false = Inactive<br>true = Active   |
| Enforce Minimum Setpoint Differential    | false = Disabled<br>true = Enabled  |
| Evaporator Water Flow Status             | false = No Flow<br>true = Flow  |
| Evaporator Water Pump Request            | false = Off<br>true = On  |
| Exhaust Fan Failure                      | false = Normal<br>true = In Alarm   |
| Exhaust Fan Failure Reset                | false = Normal<br>true = Reset  |
| Exhaust Fan Output                       | 1 = Off<br>2 = On<br>3 = Not Present  |
| Exhaust Fan Proving Status               | 1 = Off<br>2 = On<br>3 = Not Present  |
| Exhaust Fan Status                       | false = Off<br>true = On  |
| Fail Chiller On Alarm                    | false = None<br>true = Failure  |
| Failed To Command Chiller Off            | false = None<br>true = Failure  |
| Failed To Command Chiller On             | false = None<br>true = Failure  |
| Failed To Command Chiller Pump Off       | false = None<br>true = Failure  |
| Failed To Command Chiller Pump On        | false = None<br>true = Failure  |
| Failed To Command System Pump Off        | false = None<br>true = Failure  |
| Failed To Command System Pump On         | false = None<br>true = Failure  |
| Failed To Confirm Chilled Water Flow Off | false = None<br>true = Failure  |
| Failed To Confirm Chilled Water Flow On  | false = None<br>true = Failure  |
| Failed To Confirm Chiller Off            | false = None<br>true = Failure  |
| Failed To Confirm Chiller Running        | false = None<br>true = Failure  |

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| Tracer SC Point Name                            | Enumerations and State Text                                       |
|---|---|
| Failed To Confirm System Chilled Water Flow Off | false = None<br>true = Failure                                    |
| Failed To Confirm System Chilled Water Flow On  | false = None<br>true = Failure                                    |
| Failed To Read Bypass Flow                      | false = None<br>true = Failure                                    |
| Fan Mode BAS                                    | 1 = On<br>2 = Auto<br>3 = Smart                                   |
| Fan Output Status                               | false = Off<br>true = On  |
| Fan Speeds Configured                           | 1 = Zero<br>2 = One<br>3 = Two<br>4 = Three<br>5 = Variable Speed |
| Filter Timer Reset                              | false = Normal<br>true = Reset                                    |
| Final Filter Status                             | 1 = Clean<br>2 = Dirty<br>3 = Not Present                         |
| Forced Rotation Enabled                         | false = Disabled<br>true = Enabled                                |
| Front Panel Auto Stop Status                    | 1 = Stop<br>2 = Auto  |
| Front Panel Base Loading Command                | false = Auto<br>true = On   |
| Front Panel Chiller Mode                        | 1 = Cooling<br>2 = Heating<br>3 = Ice Building<br>4 = Free Cool   |
| Frost Detection Input                           | 1 = Off<br>2 = On<br>3 = Not Present                              |
| Generic Binary Input Status                     | false = Off<br>true = On  |
| Generic Binary Input Status 1                   | false = Off<br>true = On  |
| Generic Binary Input Status 2                   | false = Off<br>true = On  |
| Generic Binary Input Status 3                   | false = Off<br>true = On  |
| Generic Binary Input Status 4                   | false = Off<br>true = On  |
| Generic Binary Output Override 1                | false = Off<br>true = On  |
| Generic Binary Output Override 2                | false = Off<br>true = On  |
| Generic Binary Output Override 3                | false = Off<br>true = On  |

false = Off

true = On false = Off

true = On

#### Table 27. Tracer SC+ enumerations (continued)

Generic Binary Output Override 4

Generic Binary Output Request



| Tracer SC Point Name            | Enumerations and State Text  |
|---------------------------------|--|
| Generic Binary Output Request 1 | false = Off<br>true = On   |
| Generic Binary Output Request 2 | false = Off<br>true = On   |
| Generic Binary Output Request 3 | false = Off<br>true = On   |
| Generic Binary Output Request 4 | false = Off<br>true = On   |
| Generic Binary Output Status    | false = Off<br>true = On   |
| Generic Binary Output Status 1  | false = Off<br>true = On   |
| Generic Binary Output Status 2  | false = Off<br>true = On   |
| Generic Binary Output Status 3  | false = Off<br>true = On   |
| Generic Binary Output Status 4  | false = Off<br>true = On   |
| Generic Heat Cool Mode Request  | 1 = Auto<br>2 = Heat<br>3 = Morning Warm-up<br>4 = Cool<br>5 = Night Purge<br>6 = Pre Cool<br>7 = Off<br>8 = Test<br>9 = Emergency Heat<br>10 = Fan Only<br>11 = Free Cool<br>12 = Ice-Making<br>13 = Max Heat<br>14 = Economizer<br>15 = Dehumidify<br>16 = Calibrate |
| Generic Heat Cool Mode Status   | 1 = Auto<br>2 = Heat<br>3 = Morning Warm-up<br>4 = Cool<br>5 = Night Purge<br>6 = Pre Cool<br>7 = Off<br>8 = Test<br>9 = Emergency Heat<br>10 = Fan Only<br>11 = Free Cool<br>12 = Ice-Making<br>13 = Max Heat<br>14 = Economizer<br>15 = Dehumidify<br>16 = Calibrate |
| Generic Loop Enable BAS         | false = Off<br>true = On   |
| Generic Relay Override BAS      | false = Off<br>true = On   |
| Generic Relay Status            | false = Off<br>true = On   |
| Generic Stage 1 Status          | false = Off<br>true = On   |
| Generic Stage 2 Status          | false = Off<br>true = On   |

| Tracer SC Point Name   | Enumerations and State Text          |
|------------------------|--------------------------------------|
| Generic State Input 1  | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Input 2  | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Input 3  | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Input 4  | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Input 5  | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Input 6  | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Input 7  | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Input 8  | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Output 1 | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Output 2 | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Output 3 | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Output 4 | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Output 5 | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Output 6 | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Output 7 | 1 = Off<br>2 = On<br>3 = Not Present |
| Generic State Output 8 | 1 = Off<br>2 = On<br>3 = Not Present |
| Head Relief Request    | false = Off<br>true = On             |



| Tracer SC Point Name   | Enumerations and State Text  |
|------------------------|--|
| Heat Cool Mode Request | 1 = Auto<br>2 = Heat<br>3 = Morning Warm-up<br>4 = Cool<br>5 = Night Purge<br>6 = Pre Cool<br>7 = Off<br>8 = Test<br>9 = Emergency Heat<br>10 = Fan Only<br>11 = Free Cool<br>12 = Ice-Making<br>13 = Max Heat<br>14 = Economizer<br>15 = Dehumidify<br>16 = Calibrate |
| Heat Cool Mode Status  | 1 = Auto $2 = Heat$ $3 = Morning Warm-up$ $4 = Cool$ $5 = Night Purge$ $6 = Pre Cool$ $7 = Off$ $8 = Test$ $9 = Emergency Heat$ $10 = Fan Only$ $11 = Free Cool$ $12 = Ice-Making$ $13 = Max Heat$ $14 = Economizer$ $15 = Dehumidify$ $16 = Calibrate$                |
| Heat Output 1          | 1 = Off<br>2 = On<br>3 = Not Present   |
| Heat Output 1 Status   | false = Off<br>true = On   |
| Heat Output 2          | 1 = Off<br>2 = On<br>3 = Not Present   |
| Heat Output 2 Status   | false = Off<br>true = On   |
| Heat Output 3          | 1 = Off<br>2 = On<br>3 = Not Present   |
| Heat Output 3 Status   | false = Off<br>true = On   |
| Heat Output 4          | 1 = Off<br>2 = On<br>3 = Not Present   |
| Heat Output 5          | 1 = Off<br>2 = On<br>3 = Not Present   |
| Heat Output 6          | 1 = Off<br>2 = On<br>3 = Not Present   |
| Heat Output 7          | 1 = Off<br>2 = On<br>3 = Not Present   |
| Heat Output 8          | 1 = Off<br>2 = On<br>3 = Not Present   |

| Tracer SC Point Name               | Enumerations and State Text   |
|------------------------------------|---|
| Heat/Cool Mode Request             | 1 = Auto<br>2 = Heat<br>3 = Morning Warm-up<br>4 = Cool<br>5 = Night Purge<br>6 = Pre Cool<br>7 = Off<br>8 = Test<br>9 = Emergency Heating<br>10 = Fan Only<br>11 = Economizing<br>12 = Ice Making<br>13 = Maximum Heat<br>14 = Economy<br>15 = Dehumidify<br>16 = Calibrate<br>17 = Emergency Cool<br>18 = Emergency Heat<br>19 = Humidify |
| Heat/Cool Mode Status              | 1 = Auto<br>2 = Heat<br>3 = Morning warm-up<br>4 = Cool<br>5 = Night Purge<br>6 = Pre Cool<br>7 = Off<br>8 = Test<br>9 = Emergency Heating<br>10 = Fan Only<br>11 = Free Cool<br>12 = Ice-Making<br>13 = Max Heat<br>14 = Economizer<br>15 = Dehumidify<br>16 = Calibrate   |
| Heating Fan Default Status         | false = Cycling<br>true = Continuous  |
| Heating Fan Operation Default      | false = Normal<br>true = In Alarm   |
| High Static Alarm                  | false = Normal<br>true = In Alarm   |
| Hot Gas Bypass Active              | false = Inactive<br>true = Active   |
| Hot Water Pump 1 Fault Status      | false = Normal<br>true = In Alarm   |
| Hot Water Pump 1 Flow Status       | false = No Flow<br>true = Flow  |
| Hot Water Pump 1 Reset BAS         | false = Normal<br>true = Reset  |
| Hot Water Pump 1 Start Stop Output | false = Off<br>true = On  |
| Hot Water Pump 1 VFD Fault Status  | false = Normal<br>true = In Alarm   |
| Hot Water Pump 2 Fault Status      | false = Normal<br>true = In Alarm   |
| Hot Water Pump 2 Flow Status       | false = No Flow<br>true = Flow  |
| Hot Water Pump 2 Reset BAS         | false = Normal<br>true = Reset  |
| Hot Water Pump 2 Start Stop Output | false = Off<br>true = On  |



| Tracer SC Point Name               | Enumerations and State Text  |
|------------------------------------|--|
| Hot Water Pump 2 VFD Fault Status  | false = Normal<br>true = In Alarm  |
| Hot Water Pump 3 Fault Status      | false = Normal<br>true = In Alarm  |
| Hot Water Pump 3 Flow Status       | false = No Flow<br>true = Flow   |
| Hot Water Pump 3 Reset BAS         | false = Normal<br>true = Reset   |
| Hot Water Pump 3 Start Stop Output | false = Off<br>true = On   |
| Hot Water Pump 3 VFD Fault Status  | false = Normal<br>true = In Alarm  |
| Hot Water Valve Status             | false = Closed<br>true = Open  |
| Humidification Command             | false = Disable<br>true = Auto   |
| Humidity Pulldown Can Occur        | false = Disabled<br>true = Enabled   |
| Humidity Pulldown Function         | false = Disabled<br>true = Enabled   |
| In Defrost                         | false = Not in Defrost<br>true = Defrost   |
| Include In Calculation Function    | false = Disabled<br>true = Enabled   |
| Include In Dehumidify Function     | false = Disabled<br>true = Enabled   |
| Include In Economize Function      | false = Disabled<br>true = Enabled   |
| Include In Humidify Function       | false = Disabled<br>true = Enabled   |
| Is Equipment                       | false = No<br>true = Yes   |
| Keypad Lockout                     | 1 = Setpoint, Mode, Fan, TOV<br>2 = Setpoint, Mode, Fan<br>3 = Setpoint, TOV<br>4 = Setpoint Only<br>5 = TOV Only<br>6 = No Access |
| Light 1 Request BAS                | false = Off<br>true = On   |
| Light 1 Request Local              | false = Off<br>true = On   |
| Light 1 Status                     | false = Off<br>true = On   |
| Light 2 Request BAS                | false = Off<br>true = On   |
| Light 2 Request Local              | false = Off<br>true = On   |
| Light 2 Status                     | false = Off<br>true = On   |
| Local Setpoint Control             | false = Remote control<br>true = Local control   |

**Enumerations and State Text** 

| Low Temperature Alarm                    | false = Normal<br>true = In Alarm   |
|--|---|
| Maintenance Ping                         | false = Off<br>true = On  |
| Manual Override Exists                   | false = Off<br>true = On  |
| Manual Reset Present                     | false = Inactive<br>true = Active   |
| Manufacturing Location                   | 1 = Field Applied<br>2 = La Crosse<br>3 = Pueblo<br>4 = Charmes<br>5 = Rushville<br>6 = Macon<br>7 = Waco<br>8 = Lexington<br>9 = Forsyth<br>10 = Clarksville<br>11 = Ft. Smith<br>12 = Penang<br>13 = Colchester<br>14 = Curitiba<br>15 = Taicang<br>16 = Taiwan<br>17 = Epinal<br>18 = Golbey |
| Maximum Capacity                         | false = Off<br>true = On  |
| Model Information                        | 1 = RTA<br>2 = CVH<br>3 = CVG<br>4 = CVR<br>5 = CDH<br>6 = RTH<br>7 = CGW<br>8 = CGA<br>9 = CCA<br>10 = RTW<br>11 = RTX<br>12 = RTU<br>13 = CCU<br>14 = CXA<br>15 = CGC<br>16 = RAU   |
| Morning Warmup Enable Command            | false = Disable<br>true = Enable  |
| MP Communication Status                  | 1 = Communications<br>2 = Communication Loss<br>3 = Failed to Establish<br>4 = Waiting To Establish   |
| Night Purge Economizing Referencer Input | false = Disabled<br>true = Enabled  |
| Night Purge Enable                       | false = Disabled<br>true = Enabled  |
| Night Purge Function                     | false = Disabled<br>true = Enabled  |
| Noise Reduction Active                   | false = Off<br>true = On  |
| Noise Reduction Request BAS              | false = Normal  |

true = Reduce Noise

#### Table 27. Tracer SC+ enumerations (continued)

**Tracer SC Point Name** 



| Tracer SC Point Name    | Enumerations and State Text  |
|-------------------------|--|
| Occupancy Input         | false = Occupied<br>true = Unoccupied  |
| Occupancy Request       | 1 = Occupied<br>2 = Unoccupied<br>3 = Occupied Bypass<br>4 = Occupied Standby<br>5 = Auto  |
| Occupancy Request       | 1 = Occupied<br>2 = Unoccupied<br>3 = Bypass<br>4 = Standby<br>5 = Unknown<br><b>Note:</b> This enumeration is only valid for the Area system point.   |
| Occupancy Status        | 1 = Occupied<br>2 = Unoccupied<br>3 = Occupied Bypass<br>4 = Occupied Standby<br>5 = Auto  |
| Occupancy Status        | 1 = Occupied<br>2 = Unoccupied<br>3 = Bypass<br>4 = Standby<br>5 = Unknown<br><b>Note:</b> This enumeration is only valid for the Area and VAS system point.   |
| Occupant Call           | false = Off<br>true = On   |
| Operating Mode          | 1 = Cooling<br>2 = Heating<br>3 = Ice Building<br>4 = Free Cool<br><b>Note:</b> This enumeration os only valid for chillers.   |
| Operating Mode          | 1 = Occupied         2 = Unoccupied         3 = Optimal Start         4 = Humidity Pulldown         5 = Optimal Stop         6 = Unoccupied Heating/Cooling         7 = Night Purge         8 = Unoccupied Humidify         9 = Unoccupied Dehumidify         10 = Unknown Operating Mode         Note: This enumeration is only valid for the Area and VAS system point.  |
| Operating Status        | 1 = Disabled<br>2 = Disabling<br>3 = Dispatch<br>4 = Turning System Water Request On<br>5 = Waiting for System Chilled Water Flow<br>6 = Unload<br>7 = Turning Chiller Pump On<br>8 = Waiting for Chiller Chilled Water Flow On<br>9 = Turning Chiller On<br>10 = Verifying Chiller On<br>11 = Turning Chiller Off<br>12 = Verifying Chiller Off<br>13 = Turning Chiller Pump Off<br>14 = Turning System Water Request Off<br>15 = Verifying System Chilled Water Flow Off |
| Optimal Start Can Occur | false = Disabled<br>true = Enabled   |
| Optimal Stop Can Occur  | false = Disabled<br>true = Enabled   |

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| Table 27. | Tracer SC+ | enumerations | (continued) | ) |
|-----------|------------|--------------|-------------|---|
|-----------|------------|--------------|-------------|---|

| Tracer SC Point Name                           | Enumerations and State Text   |
|--|---|
| Optional Chiller Failure Input Active          | false = None<br>true = Failure  |
| Outdoor Air Damper Status                      | 1 = At or Below Minimum Position<br>2 = Above Minimum Position<br>3 = Not Present   |
| Outdoor Air Temperature Compensation           | false = Disabled<br>true = Enabled  |
| Plant Type                                     | <ul> <li>1 = Constant Flow - Water always flows through all chillers (Subtract on Temperature)</li> <li>2 = Constant Flow - Water always flows through all chillers (Subtract on Capacity)</li> <li>3 = Variable Flow - Water flows though running chillers only (Subtract on Temperature)</li> <li>4 = Variable Flow - Water flows though running chillers only (Subtract on Capacity)</li> <li>5 = Decoupled System (Primary-Secondary) - Water flows through running chillers only (Subtract on Temperature)</li> <li>6 = Decoupled System (Primary-Secondary) - Water flows through running chillers only (Subtract on Flow)</li> <li>7 = Decoupled System (Primary-Secondary) - Water flows through running chillers only (Subtract on Flow)</li> <li>8 = Variable Primary Flow - Variable water flows through chillers</li> </ul> |
| Power Failure Recovery Function                | false = Normal<br>true = Rapid  |
| Prefilter Status                               | 1 = Clean<br>2 = Dirty<br>3 = Not Present   |
| PreHeat Valve Status                           | false = Closed<br>true = Open   |
| Primary Chilled Water Pump 1 Fault Status      | false = Normal<br>true = In Alarm   |
| Primary Chilled Water Pump 1 Flow Status       | false = No Flow<br>true = Flow  |
| Primary Chilled Water Pump 1 Reset BAS         | false = Normal<br>true = Reset  |
| Primary Chilled Water Pump 1 Start Stop Output | false = Off<br>true = On  |
| Primary Chilled Water Pump 1 VFD Fault Status  | false = Normal<br>true = In Alarm   |
| Primary Chilled Water Pump 2 Fault Status      | false = Normal<br>true = In Alarm   |
| Primary Chilled Water Pump 2 Flow Status       | false = No Flow<br>true = Flow  |
| Primary Chilled Water Pump 2 Reset BAS         | false = Normal<br>true = Reset  |
| Primary Chilled Water Pump 2 Start Stop Output | false = Off<br>true = On  |
| Primary Chilled Water Pump 2 VFD Fault Status  | false = Normal<br>true = In Alarm   |
| Primary Chilled Water Pump 3 Fault Status      | false = Normal<br>true = In Alarm   |
| Primary Chilled Water Pump 3 Flow Status       | false = No Flow<br>true = Flow  |
| Primary Chilled Water Pump 3 Reset BAS         | false = Normal<br>true = Reset  |



| Tracer SC Point Name                           | Enumerations and State Text  |
|--|--|
| Primary Chilled Water Pump 3 Start Stop Output | false = Off<br>true = On   |
| Primary Chilled Water Pump 3 VFD Fault Status  | false = Normal<br>true = In Alarm  |
| Primary Chilled Water Pump 4 Fault Status      | false = Normal<br>true = In Alarm  |
| Primary Chilled Water Pump 4 Flow Status       | false = No Flow<br>true = Flow   |
| Primary Chilled Water Pump 4 Reset BAS         | false = Normal<br>true = Reset   |
| Primary Chilled Water Pump 4 Start Stop Output | false = Off<br>true = On   |
| Primary Chilled Water Pump 4 VFD Fault Status  | false = Normal<br>true = In Alarm  |
| Primary Filter Status                          | 1 = Clean<br>2 = Dirty<br>3 = Not Present  |
| Pump Out Relay Circuit 1                       | false = Off<br>true = On   |
| Pump Out Relay Circuit 2                       | false = Off<br>true = On   |
| Purge Compressor Relay Circuit 1               | false = Off<br>true = On   |
| Purge Compressor Relay Circuit 2               | false = Off<br>true = On   |
| Purge Regenerating Valve Solenoid Circuit 1    | false = Off<br>true = On   |
| Purge Regenerating Valve Solenoid Circuit 2    | false = Off<br>true = On   |
| Refrigerant Type                               | 1 = R-11<br>2 = R-12<br>3 = R-22<br>4 = R-123<br>5 = R-134A<br>6 = R-407C<br>7 = R-410A<br>8 = R-113<br>9 = R-114<br>10 = R-500<br>11 = R-502<br>12 = R-404A |
| ReHeat Valve Status                            | false = Closed<br>true = Open  |
| Release Overrides                              | 1 = No Release<br>2 = Temperature setpoint release<br>3 = Fan speed command release<br>4 = Occupant call release<br>5 = Release all overrides                |
| Request Pending                                | 0 = None<br>1 = Add<br>2 = Subtract  |

| Tracer SC Point Name                             | Enumerations and State Text  |
|--|--|
| Requested Operating Mode                         | 1 = Occupied<br>2 = Unoccupied<br>3 = Optimal Start<br>4 = Humidity Pulldown<br>5 = Optimal Stop<br>6 = Unoccupied Heating/Cooling<br>7 = Night Purge<br>8 = Unoccupied Humidify<br>9 = Unoccupied Dehumidify<br>10 = Unknown Mode |
| Reset Diagnostic                                 | false = Normal<br>true = Reset   |
| Return Fan Failure                               | false = Normal<br>true = In Alarm  |
| Return Fan Failure Reset                         | false = Normal<br>true = In Alarm  |
| Return Fan Output                                | 1 = Off<br>2 = On<br>3 = Not Present   |
| Return Fan Proving Status                        | 1 = Off<br>2 = On<br>3 = Not Present   |
| Return Fan Status                                | false = Off<br>true = On   |
| Reversing Valve                                  | false = Denergized<br>true = Energized   |
| Reversing Valve Status                           | 1 = Heating<br>2 = Cooling<br>3 = Not Present  |
| Rotation Input                                   | false = Inactive<br>true = Active  |
| Run Enabled                                      | false = Run Not Enabled<br>true = Run Enabled  |
| Running Mode                                     | 1 = Chiller Off<br>2 = Chiller In Start Mode<br>3 = Chiller In Run Mode<br>4 = Chiller In Pre-Shutdown Mode<br>5 = Chiller In Service Mode   |
| Secondary Chilled Water Pump 1 Fault Status      | false = Normal<br>true = In Alarm  |
| Secondary Chilled Water Pump 1 Flow Status       | false = No Flow<br>true = Flow   |
| Secondary Chilled Water Pump 1 Reset BAS         | false = Normal<br>true = Reset   |
| Secondary Chilled Water Pump 1 Start Stop Output | false = Off<br>true = On   |
| Secondary Chilled Water Pump 1 VFD Fault Status  | false = Normal<br>true = In Alarm  |
| Secondary Chilled Water Pump 2 Fault Status      | false = Normal<br>true = In Alarm  |
| Secondary Chilled Water Pump 2 Flow Status       | false = No Flow<br>true = Flow   |
| Secondary Chilled Water Pump 2 Reset BAS         | false = Normal<br>true = Reset   |
| Secondary Chilled Water Pump 2 Start Stop Output | false = Off<br>true = On   |



| Tracer SC Point Name                             | Enumerations and State Text   |
|--|---|
| Secondary Chilled Water Pump 2 VFD Fault Status  | false = Normal<br>true = In Alarm   |
| Secondary Chilled Water Pump 3 Fault Status      | false = Normal<br>true = In Alarm   |
| Secondary Chilled Water Pump 3 Flow Status       | false = No Flow<br>true = Flow  |
| Secondary Chilled Water Pump 3 Reset BAS         | false = Normal<br>true = Reset  |
| Secondary Chilled Water Pump 3 Start Stop Output | false = Off<br>true = On  |
| Secondary Chilled Water Pump 3 VFD Fault Status  | false = Normal<br>true = In Alarm   |
| Secondary Chilled Water Pump 4 Fault Status      | false = Normal<br>true = In Alarm   |
| Secondary Chilled Water Pump 4 Flow Status       | false = No Flow<br>true = Flow  |
| Secondary Chilled Water Pump 4 Reset BAS         | false = Normal<br>true = Reset  |
| Secondary Chilled Water Pump 4 Start Stop Output | false = Off<br>true = On  |
| Secondary Chilled Water Pump 4 VFD Fault Status  | false = Normal<br>true = In Alarm   |
| Send Allow VAV Auxillary Heat at Night           | false = Disabled<br>true = Enabled  |
| Send VAV Drive Max to VAV Boxes                  | false = Disabled<br>true = Enabled  |
| Send VAV Source Temperature To VAV Boxes         | false = Disabled<br>true = Enabled  |
| Series Chiller Plant                             | false = No<br>true = Yes  |
| Service Test Status                              | 1 = Inactive $2 = Fan On$ $3 = IGV Open$ $4 = IGV Closed$ $5 = Min Vent$ $6 = Econ Open$ $7 = Cool 1$ $8 = Cool 2$ $9 = Cool 3$ $10 = Dehumidification/Reheat$ $11 = Heat 1$ $12 = Heat 2$ $13 = Heat 3$ $14 = Heat 4$ $15 = Defrost$ $16 = Emergency Heat$ |
| Service Test Mode Status                         | false = Inactive<br>true = Active   |
| Soft Start Function                              | false = Disabled<br>true = Enabled  |
| Space Temperature Setpoint Use Local             | false = Disabled<br>true = Enabled  |
| Subtract Input                                   | false = Inactive<br>true = Active   |
| Subtract Request Exist                           | false = Inactive<br>true = Active   |

| Table 27. | Tracer SC+ enumerations | (continued) |
|-----------|-------------------------|-------------|
|-----------|-------------------------|-------------|

| Tracer SC Point Name                | Enumerations and State Text                              |
|-------------------------------------|--|
| Sunblind 1 Request BAS              | false = Close<br>true = Open                             |
| Sunblind 1 Request Local            | false = Close<br>true = Open                             |
| Sunblind 1 Status                   | false = Close<br>true = Open                             |
| Sunblind 2 Request BAS              | false = Close<br>true = Open                             |
| Sunblind 2 Request Local            | false = Close<br>true = Open                             |
| Sunblind 2 Status                   | false = Close<br>true = Open                             |
| Supply Air Tempering Enable Command | false = Disable<br>true = Enable                         |
| Supply Air Tempering Status         | false = Disable<br>true = Enable                         |
| Supply Fan Configuration Status     | false = Cycling<br>true = Continuous                     |
| Supply Fan Failure                  | false = Normal<br>true = In Alarm                        |
| Supply Fan Failure Reset            | false = Normal<br>true = Reset                           |
| Supply Fan Mode Command             | false = Cycling<br>true = Continuous                     |
| Supply Fan Output                   | 1 = Off<br>2 = On<br>3 = Not Present                     |
| Supply Fan Proving Status           | 1 = Off<br>2 = On<br>3 = Not Present                     |
| Supply Fan Speed Setpoint BAS       | 1 = Auto<br>2 = Off<br>3 = Low<br>4 = Medium<br>5 = High |
| Supply Fan Speed Setpoint Local     | 1 = Auto<br>2 = Off<br>3 = Low<br>4 = Medium<br>5 = High |
| Supply Fan Staged Speed Status      | 1 = Auto<br>2 = Off<br>3 = Low<br>4 = Medium<br>5 = High |
| Supply Fan Status                   | false = Off<br>true = On                                 |
| Supply Fan Switch Local Control     | false = Disable<br>true = Enable                         |
| System Chilled Water Flow           | false = No Flow<br>true = Flow                           |
| System Chilled Water Flow Lost      | false = None<br>true = Failure                           |



| Tracer SC Point Name                          | Enumerations and State Text   |
|---|---|
| System Chilled Water Flow Sensor Exists       | false = No<br>true = Yes  |
| System Chilled Water Pump Request             | false = Disabled<br>true = Enabled  |
| System Chilled Water Request Failures Enabled | false = Disabled<br>true = Enabled  |
| System Chilled Water Return Sensor Failure    | false = None<br>true = Failure  |
| System Chilled Water Supply Sensor Failure    | false = None<br>true = Failure  |
| System Control Command                        | false = Stand Alone Control<br>true = BAS Control   |
| System Control Status                         | false = Stand Alone Control<br>true = BAS Control   |
| System Failure Exists                         | false = None<br>true = Failure  |
| System Mode                                   | <ul> <li>1 = Off</li> <li>2 = Ambient Lockout</li> <li>3 = Shutdown in Progress</li> <li>4 = Softstart</li> <li>5 = Normal</li> <li>6 = Rapid Power Failure Recovery</li> <li>Note: This enumeration is only valid for the Chiller Plant Control system point.</li> </ul> |
| System Mode                                   | <ol> <li>1 = Off</li> <li>2 = Air Handler Start-up Delay</li> <li>3 = On</li> <li>4 = Common Space VAV Shutdown Delay</li> <li>5 = Unknown</li> <li>Note: This enumeration is only valid for the VAS system point.</li> </ol>   |
| Tenant Override Function                      | false = Disabled<br>true = Enabled  |
| Timed Override Active                         | false = Inactive<br>true = Active   |
| Timed Override Duration Setpoint              | 1 = 0 Hour<br>2 = 1 Hour<br>3 = 2 Hours<br>4 = 3 Hours<br>5 = 4 Hours<br>6 = 5 Hours<br>7 = 6 Hours<br>8 = 7 Hours<br>9 = 8 Hours<br>10 = 9 Hours<br>11 = 10 Hours<br>12 = 11 Hours<br>13 = 12 Hours  |
| Timed Override Function                       | false = Disabled<br>true = Enabled  |
| Timed Override in Control                     | false = Inactive<br>true = Active   |
| Timed Override Option Input                   | 1 = Auto<br>2 = Timed Override Request<br>3 = Timed Override Cancel   |
| Timed Override Status                         | 1 = Idle<br>2 = On<br>3 = Cancel  |
| Tower 1 Fan 1 Fault Status                    | false = Normal<br>true = In Alarm   |
Appendix E: Key Mapping and Enumerations for Unit Controllers

| Tracer SC Point Name                      | Enumerations and State Text       |  |  |  |  |  |
|---|-----------------------------------|--|--|--|--|--|
| Tower 1 Fan 1 Flow Status                 | false = No Flow<br>true = Flow    |  |  |  |  |  |
| Tower 1 Fan 1 Low Speed Start Stop Output | false = Off<br>true = On          |  |  |  |  |  |
| Tower 1 Fan 1 Reset BAS                   | false = Normal<br>true = Reset    |  |  |  |  |  |
| Tower 1 Fan 1 Start Stop Output           | false = Off<br>true = On          |  |  |  |  |  |
| Tower 1 Fan 1 VFD Fault Status            | false = Normal<br>true = In Alarm |  |  |  |  |  |
| Tower 1 Fan 2 Fault Status                | false = Normal<br>true = In Alarm |  |  |  |  |  |
| Tower 1 Fan 2 Flow Status                 | false = No Flow<br>true = Flow    |  |  |  |  |  |
| Tower 1 Fan 2 Low Speed Start Stop Output | false = Off<br>true = On          |  |  |  |  |  |
| Tower 1 Fan 2 Reset BAS                   | false = Normal<br>true = Reset    |  |  |  |  |  |
| Tower 1 Fan 2 Start Stop Output           | false = Off<br>true = On          |  |  |  |  |  |
| Tower 1 Fan 2 VFD Fault Status            | false = Normal<br>true = In Alarm |  |  |  |  |  |
| Tower 1 Isolation Valve Output            | false = Close<br>true = Open      |  |  |  |  |  |
| Tower 1 Isolation Valve Status            | false = Close<br>true = Open      |  |  |  |  |  |
| Tower 1 Request BAS                       | false = Off<br>true = On          |  |  |  |  |  |
| Tower 1 Request Local                     | false = Off<br>true = On          |  |  |  |  |  |
| Tower 2 Fan 1 Fault Status                | false = Normal<br>true = In Alarm |  |  |  |  |  |
| Tower 2 Fan 1 Flow Status                 | false = No Flow<br>true = Flow    |  |  |  |  |  |
| Tower 2 Fan 1 Low Speed Start Stop Output | false = Off<br>true = On          |  |  |  |  |  |
| Tower 2 Fan 1 Reset BAS                   | false = Normal<br>true = Reset    |  |  |  |  |  |
| Tower 2 Fan 1 Start Stop Output           | false = Off<br>true = On          |  |  |  |  |  |
| Tower 2 Fan 1 VFD Fault Status            | false = Normal<br>true = In Alarm |  |  |  |  |  |
| Tower 2 Fan 2 Fault Status                | false = Normal<br>true = In Alarm |  |  |  |  |  |
| Tower 2 Fan 2 Flow Status                 | false = No Flow<br>true = Flow    |  |  |  |  |  |
| Tower 2 Fan 2 Low Speed Start Stop Output | false = Off<br>true = On          |  |  |  |  |  |
| Tower 2 Fan 2 Reset BAS                   | false = Normal<br>true = Reset    |  |  |  |  |  |
| Tower 2 Fan 2 Start Stop Output           | false = Off<br>true = On          |  |  |  |  |  |

#### Table 27. Tracer SC+ enumerations (continued)



#### Table 27. Tracer SC+ enumerations (continued)

| Tracer SC Point Name                      | Enumerations and State Text       |  |  |  |  |  |  |  |
|---|-----------------------------------|--|--|--|--|--|--|--|
| Tower 2 Fan 2 VFD Fault Status            | false = Normal<br>true = In Alarm |  |  |  |  |  |  |  |
| Tower 2 Isolation Valve Output            | false = Close<br>true = Open      |  |  |  |  |  |  |  |
| Tower 2 Isolation Valve Status            | false = Closed<br>true = Open     |  |  |  |  |  |  |  |
| Tower 2 Request BAS                       | false = Off<br>true = On          |  |  |  |  |  |  |  |
| Tower 2 Request Local                     | false = Off<br>true = On          |  |  |  |  |  |  |  |
| Tower 3 Fan 1 Fault Status                | false = Normal<br>true = In Alarm |  |  |  |  |  |  |  |
| Tower 3 Fan 1 Flow Status                 | false = No Flow<br>true = Flow    |  |  |  |  |  |  |  |
| Tower 3 Fan 1 Low Speed Start Stop Output | false = Off<br>true = On          |  |  |  |  |  |  |  |
| Tower 3 Fan 1 Reset BAS                   | false = Normal<br>true = Reset    |  |  |  |  |  |  |  |
| Tower 3 Fan 1 Start Stop Output           | false = Off<br>true = On          |  |  |  |  |  |  |  |
| Tower 3 Fan 1 VFD Fault Status            | false = Normal<br>true = In Alarm |  |  |  |  |  |  |  |
| Tower 3 Fan 2 Fault Status                | false = Normal<br>true = In Alarm |  |  |  |  |  |  |  |
| Tower 3 Fan 2 Flow Status                 | false = No Flow<br>true = Flow    |  |  |  |  |  |  |  |
| Tower 3 Fan 2 Low Speed Start Stop Output | false = Off<br>true = On          |  |  |  |  |  |  |  |
| Tower 3 Fan 2 Reset BAS                   | false = Normal<br>true = Reset    |  |  |  |  |  |  |  |
| Tower 3 Fan 2 Start Stop Output           | false = Off<br>true = On          |  |  |  |  |  |  |  |
| Tower 3 Fan 2 VFD Fault Status            | false = Normal<br>true = In Alarm |  |  |  |  |  |  |  |
| Tower 3 Isolation Valve Output            | false = Close<br>true = Open      |  |  |  |  |  |  |  |
| Tower 3 Isolation Valve Status            | false = Closed<br>true = Open     |  |  |  |  |  |  |  |
| Tower 3 Request BAS                       | false = Off<br>true = On          |  |  |  |  |  |  |  |
| Tower 3 Request Local                     | false = Off<br>true = On          |  |  |  |  |  |  |  |
| Tower Low Water Level Status              | false = Off<br>true = On          |  |  |  |  |  |  |  |
| Tower Makeup Water System Status          | false = Off<br>true = On          |  |  |  |  |  |  |  |
| Tower Sump Water Heater Status            | false = Off<br>true = On          |  |  |  |  |  |  |  |

Appendix E: Key Mapping and Enumerations for Unit Controllers

| Tracer SC Point Name                | Enumerations and State Text   |  |  |  |  |  |
|-------------------------------------|---|--|--|--|--|--|
| Trane Unit Type                     | 1 = 1 Heat/1 Cool<br>2 = Heat Pump<br>3 = Blower Coil<br>4 = Unit Ventilator<br>5 = Fan Coil<br>6 = Rooftop<br>7 = Air Handler<br>8 = Vertical Self Contained<br>9 = Unitary<br>10 = VAV Box<br>11 = Fan Coil |  |  |  |  |  |
| Unload at Start                     | false = Disabled<br>true = Enabled  |  |  |  |  |  |
| Unload Request                      | false = Inactive<br>true = Active   |  |  |  |  |  |
| Unoccupied Dehumidify Function      | false = Disabled<br>true = Enabled  |  |  |  |  |  |
| Unoccupied Heating/Cooling Function | false = Disabled<br>true = Enabled  |  |  |  |  |  |
| Unoccupied Humidify Function        | false = Disabled<br>true = Enabled  |  |  |  |  |  |
| VAV Drive Maximum Status            | false = Auto<br>true = Open   |  |  |  |  |  |
| Ventilation Optimization Function   | false = Inactive<br>true = Active   |  |  |  |  |  |
| Ventilation Optimization Status     | 1 = Active<br>2 = Disabled<br>3 = No VAV Data<br>4 = Air Handler Not Occupied<br>5 = No Qualified VAVs<br>6 = Unknown   |  |  |  |  |  |
| Water Pump Request                  | false = Off<br>true = On  |  |  |  |  |  |
| Water Valve Override                | 1 = Off<br>2 = Not Valid<br>3 = Not Valid<br>4 = Not Valid<br>5 = Open<br>6 = Close   |  |  |  |  |  |



Appendix E: Key Mapping and Enumerations for Unit Controllers

#### Table 27. Tracer SC+ enumerations (continued)

| Tracer SC Point Name               | Enumerations and State Text   |  |  |  |  |  |
|------------------------------------|---|--|--|--|--|--|
| When Will A Chiller Be Added?      | <ul> <li>1 = Suspended</li> <li>2 = No Chillers Available</li> <li>3 = Normal Add Input In Fault Add Delay Timer Active</li> <li>4 = Normal Add Input In Fault Add Delay Timer Not Active</li> <li>5 = Normal Add Delay Timer Active</li> <li>6 = Normal Add Delay Timer Not Active</li> <li>7 = Soft Start Add Input In Fault Add Delay Timer Active</li> <li>8 = Soft Start Add Input In Fault Add Delay Timer Not Active</li> <li>9 = Soft Start Add Delay Timer Active</li> <li>10 = Soft Start Add Delay Timer Not Active</li> <li>11 = Rapid Power Fail Recovery</li> </ul>   |  |  |  |  |  |
| When Will A Chiller Be Subtracted? | <ul> <li>1 = Suspended</li> <li>2 = No Chillers Available</li> <li>3 = On Temp Subtract Input In Fault Subtract Delay Timer Active</li> <li>4 = On Temp Subtract Input In Fault Subtract Delay Timer Not Active</li> <li>5 = On Temp Subtract Delay Timer Active</li> <li>6 = On Temp Subtract Delay Timer Not Active</li> <li>7 = On Flow Subtract Input In Fault Subtract Delay Timer Active</li> <li>8 = On Flow Subtract Input In Fault Subtract Delay Timer Not Active</li> <li>9 = On Flow Subtract Delay Timer Active</li> <li>10 = On Flow Subtract Delay Timer Not Active</li> <li>11 = On RLA Subtract Input In Fault Subtract Delay Timer Active</li> <li>12 = On RLA Subtract Delay Timer Active</li> <li>13 = On RLA Subtract Delay Timer Active</li> <li>14 = On RLA Subtract Delay Timer Not Active</li> </ul> |  |  |  |  |  |



# **Appendix F: Configuring TCP/IP and BACnet Settings**

Configuration for TCP/IP and BACnet settings is located in the Identification and Communications section on the Tracer Synchrony Installation page.

The following instructions provide example configuration settings when both the Tracer SC+ with an application license and the Tracer SC+ with a base license both reside on the same subnet and a BBMD is not required.

# Tracer SC+(app) and Tracer SC+(base) Reside on the Same Subnet

#### Configure the Tracer SC+(app)

- 1. Log on to the Tracer SC+(app) controller.
- 2. Navigate to the Identification and Communications section on the Tracer Synchrony Installation page.
- 3. Click the IP Configuration tab and then click Edit.
- 4. Click Use the Following Address radio button and enter the following:
  - IP address 192.168.1.10
  - Subnet Mask 255.255.255.0
  - Default Gateway 192.168.1.254
- 5. Click Save. An error message appears stating that your PC will restart. Click OK.
- 6. Return to the Identification and Communications page. Click the **BACnet Configuration** tab, and then click **Edit**.
- 7. Enter the following:
  - Rotary Switch Setting 1
  - Device ID 10000
  - BACnet Network Number for Ethernet Port 1 1
  - UDP Port for BACnet over IP using Ethernet Network Port 1-55110
  - This Tracer SC+ is a BACnet Broadcast Management Device (BBMD) No
  - BACnet Network Number for MS/TP Port 1 11
  - Baud Rate for MS/TP Port 1 76800 bps
  - BACnet Network Number for MS/TP Port 2 12
  - Baud Rate for MS/TP Port 2 76800 bps
- 8. Click Save

#### Configure the Tracer SC+(base)

- 1. Log on to the Tracer SC+(base) controller.
- Navigate to the Identification and Communications section on the Tracer Synchrony Installation page.
- 3. Click the IP Configuration tab and then click Edit.
- 4. Click Use the Following Address radio button and enter the following:
  - IP address 192.168.1.20
  - Subnet Mask 255.255.255.0
- 5. Click Save. An error message appears stating that your PC will restart. Click OK.
- 6. Return to the **Identification and Communications** page. Click the **BACnet Configuration** tab and then click **Edit**.
- 7. Enter the following:
  - Rotary Switch Setting 2

- Device ID 20000
- BACnet Network Number for Ethernet Port 1 1
- UDP Port for BACnet over IP using Ethernet Network Port 1— 55110
- This Tracer SC+ is a BACnet Broadcast Management Device (BBMD) No
- BACnet Network Number for MS/TP Port 1 21
- Baud Rate for MS/TP Port 1 —76800 bps
- BACnet Network Number for MS/TP Port 2 22
- Baud Rate for MS/TP Port 2 76800 bps
- 8. Click Save.

## Tracer SC+(app) and Tracer SC+(base) Reside on Separate Subnets

The following instructions provide example configuration settings when both the Tracer SC+(app) and the Tracer SC+(base) both reside on separate subnets and a BBMD is required for both.

#### Configure the Tracer SC+(app)

- 1. Log on to the Tracer SC+(app) controller.
- Navigate to the Identification and Communications section on the Tracer Synchrony Installation page.
- 3. Click the IP Configuration tab and then click Edit.
- 4. Click Use the Following Address radio button and enter the following:
  - Click Use the Following Address radio button and enter the following:
  - IP address 192.168.1.10
  - Subnet Mask 255.255.255.0
  - Default Gateway 192.168.1.254
- 5. Click Save. An error message appears stating that your PC will restart. Click OK.
- 6. Return to the Identification and Communications page. Click the **BACnet Configuration** tab, then click **Edit**.
- 7. Enter the following:
  - Rotary Switch Setting —1
  - Device ID 10000
  - BACnet Network Number for Ethernet Port 1—1
  - UDP Port for BACnet over IP using Ethernet Network Port 1— 46410
  - This Tracer SC+ is a BACnet Broadcast Management Device (BBMD) Yes
  - BACnet Network Number for MS/TP Port 1—11
  - Baud Rate for MS/TP Port 1— 76800 bps
  - BACnet Network Number for MS/TP Port 2 12
  - Baud Rate for MS/TP Port 2 —76800 bps

#### Configure the Tracer SC+(base)

- 1. Log on to the Tracer SC+(base) controller.
- 2. Navigate to the Identification and Communications section on the Tracer Synchrony Installation page.
- 3. Click the IP Configuration tab and then click Edit.
- 4. Click Use the Following Address radio button and enter the following:
  - IP address 192.168.1.20
  - Subnet Mask 255.255.255.0

Appendix F: Configuring TCP/IP and BACnet Settings

- 5. Click Save. An error message appears stating that your PC will restart. Click OK.
- 6. Return to the Identification and Communications page. Click the **BACnet Configuration** tab and then click **Edit**.
- 7. Enter the following:
  - Rotary Switch Setting 2
  - Device ID 20000
  - BACnet Network Number for Ethernet Port 1 1
  - UDP Port for BACnet over IP using Ethernet Network Port 1 46410
  - This Tracer SC+ is a BACnet Broadcast Management Device (BBMD) Yes
  - BACnet Network Number for MS/TP Port 1 21
  - Baud Rate for MS/TP Port 1 76800 bps
  - BACnet Network Number for MS/TP Port 2 22
  - Baud Rate for MS/TP Port 2 76800 bps
- 8. Click Save.
- 9. Set up a BDT table.

### Setting Up the BDT Table

A broadcast distribution table (BDT) contains BACnet IP broadcast management devices (BBMDs). BDTs are required for a Tracer SC+(app) and Tracer SC+(base) controllers when both reside on separate subnets.

- Log on to the Tracer SC+(app) controller.
- 2. From the left navigation menu click **Installation>Identification and Communications>BACnet Configuration**. The BACnet IP Configuration frame contains the BBMD information.
- 3. Click BDT Setup. The BDT Setup dialog opens.
- 4. In the provided fields, enter the IP address of the Tracer SC+(base).
- 5. Click Test Communication to verify communication.
- 6. Click Save and Send.

Repeat the above steps if using more than one Tracer SC+(base).



# **Appendix G: Networking and IT Security**

This section provides details on how Tracer products interact with an IT network. For more detailed information, refer to the *IT Security Best Practices Guide*, (BAS-SVU035\*-EN).

### **Network**

#### **HTTP and HTTPS Ports**

Tracer SC+ and Tracer Ensemble use HTTP and HTTPS to exchange data between a web client and server. The facility network administrator must open these ports to enable access to the BAS from an external network location.

#### Simple Network Management Protocol (SNMP)

SNMP is not supported by Tracer SC+ or Tracer Ensemble. Internet protocol (IP) network configuration of either system is performed with the user interface. Application administration privileges are required to modify device network configuration.

#### **Active Directory Services**

Microsoft active directory services are supported by Tracer SC+ and Tracer Ensemble. User credentials are managed with the software application. For more information see "Active Directory Setup," p. 45.

#### **Domain Name Services (DNS)**

Tracer SC+ and Tracer Ensemble support outbound DNS functionality. With this capability it is easy to configure the system to send alarm and event messages by e-mail to multiple users of the system.

#### **Network Bandwith Usage**

A Trane BAS system requires very little network bandwidth because of the network architecture design. For small to medium size facilities, only the Tracer SC+ resides on the building LAN. The Tracer SC+ uses BACnet MS/TP or LonWorks FTT-10 protocols to communicate with equipment-level controllers. Neither protocol is IP based.

- Communication among Tracer SC+s in a multi-Tracer SC+ facility. This communication is BACnet IP (UDP) based and the amount of traffic will vary depending on how the system is configured. Generally, this communication will be infrequent and will utilize very small IP packets.
- Communication between an active web client and the Tracer SC+ web server. The server application Web pages and images are optimized for a Web environment and the transfer of a Web page uses very little bandwidth.
- Communication between multiple BAS sites and Tracer Ensemble. Tracer Ensemble provides a
  web based user interface to manage multiple BAS sites. The bandwidth required for communication
  is typical of other client/server applications.

#### IP Addressing and Network Address Translation (NAT) Routing

The BACnet protocol requires that all BACnet IP devices be assigned a static IP address. Because of this requirement, BACnet systems do not support Network Address Translation. To enable external communication with the system, the network firewall must be configured to accept packets directed at the Tracer SC+ IP address.

#### Virtual Local Area Network (VLAN)

Trane BAS systems may reside on VLAN networks. The same rules apply as stated in the IP Addressing and NAT Routing section above.

## Security

#### Software

Tracer Synchrony is a Web application that requires a modern browser including the most recent versions of each supported browser. For more information, see "Software and Service Tools," p. 22.

#### **Network Connectivity and SSL**

This section covers important network security and configurations that will make your customer's Tracer SC+ more secure. Although enhancing network security is favorable, in some cases it restricts user access or increases the number of steps to gain access.

The following configurations are done in the Network Connectivity frame, which is accessible from the Identification and Communication page.

| Figure 126. | Network connectivity and SSL tab |
|-------------|----------------------------------|
|             |                                  |

| lentification and           | Outdoor Conditions<br>/ RH                           |                      |                  |                      |                             |
|-----------------------------|--|----------------------|------------------|----------------------|-----------------------------|
| Installation Edit           |  |                      |                  |                      |                             |
| ication BACnet Configuratio | n Modbus Configuration                               | Air-Fi Configuration | IP Configuration | Intelligent Services | Network Connectivity and SS |
| Network Connectivity        |  |                      |                  |                      |                             |
| Allow changes to network o  | onnectivity via IP network                           | Yes                  |                  |                      |                             |
| Allow browser and mobile a  | ccess via HTTP (port 80)                             | Yes                  |                  |                      |                             |
| HTTP Port Number            |  | 80                   |                  |                      |                             |
| HTTPS Port Number           |  | 443                  |                  |                      |                             |
| Allow Trane Diagnostic Acce | ss (port 8022)                                       | Yes                  |                  |                      |                             |
| Allow Rover Passthrough vi  | a IP (port 1628)                                     | Yes                  |                  |                      |                             |
| Current Certificate File    | Issued to *<br>Issued by *<br>Valid from Jan 1, 2014 | 12:00:00 AM - Dec 27 | 2033 12:00:00 AM |                      |                             |
| Generate Certificate Signin | j Request  | ,                    |                  |                      |                             |
| New Certificate             |  |                      | Browse           |                      |                             |
|                             | Upload Certificate file                              |                      |                  |                      |                             |
|                             |  |                      |                  |                      |                             |

Allow changes to network connectivity via IP network — If selected, you can access the Network Connectivity and SSL tab over the Internet. If not selected, you must connect locally to Tracer SC+ by using a USB cable to view and make changes to the Network Connectivity and SSL section.

**Note:** When this option is left unchecked (not selected), the Network Connectivity and SSL tab will not appear on the Tracer Synchrony user interface when connected over TCP/IP. Any changes, including those made to this option, must be done locally at the Tracer Synchrony user interface while connected via a USB cable. Selections made for this option affects all users of Tracer Synchrony.

Allow browser and mobile access via HTTP (port 80) — If selected, you can access Tracer SC+ through the HTTP port, versus HTTPS (secured). If unchecked (not selected), you will encounter a dialog box stating that the connection is untrusted. This is to be expected and users have the option to add the URL as an exception.

HTTP Port Number — The default value is 80. It is recommend that you retain the default.

HTTPS Port Number — The default value is 443. It is recommend that you retain the default.

Allow Trane Diagnostic Access (port 8022) — This is a low level services port, which provides access to Trane Technical Support when Yes is selected. If not selected, access to this port is denied to all users including Trane Technical Support.

Allow Rover Passthrough via IP (port 1628) — This field displays enable/disable status.

#### SSL Certificate

An SSL certificate establishes a secure encrypted connection between a browser and a server (website). This section describes the process required to obtain an SSL certificate for a customer's Tracer SC+.

#### To request an SSL certificate:

- 1. From the Tracer Synchrony user interface, navigate to the network Connectivity and SSL tab. Click the **Generate Certificate Signing Request** button, which opens the accompanying dialog box.
- 2. Enter the requested information in the fields and then click Generate. Print or save the document.
- 3. Forward the document to an Internet Services organization for approval.

#### To upload a new SSL certificate:

- 1. In the New Certificate field, click Browse.
- 2. Select the appropriate file and then click Upload Certificate File.

#### Web Server Security Settings

This section allows you to see and edit which Web Server Ciphers are being used.

**Minimum Web Server TLS Version** — To change the TLS version, click **Edit** at the top of the page. A drop-down box appears from which you can select a TLS Version. Setting a Minimum Web Server TLS Version will remove lower TLS Ciphers from the table. Click Save.

**Note:** Selecting the highest TLS Version as the minimum may break your connection to the Web Server. **Web Server Cipher RFC Name** — This is the name of each specific cipher that is supported. Only ciphers at or above the Minimum TLS Version are displayed.

**Allow Cipher**— To change the settings, click **Edit** at the top of the page. Ciphers can be individually Enabled/Disabled by checking the box in the **Allow Cipher** Column.

**Note:** TLS Minimum Versions can also be managed for Email, LDAP, and more if necessary. These settings are only available through evox. Contact Technical Support for more information on modifying these settings.

#### **Client Access and Password**

Tracer SC+ and Tracer Ensemble support individual user accounts and a role-based security access system. Tracer SC+ emphasizes ease of use while protecting the BAS from inadvertent access by unauthorized users. Trane strongly recommends the enforcement of optional complex password requirements. Tracer SC+ administrators have the authority to require users to adhere to the following when setting up a password:

- Password minimum length (must be at least 6 characters)
- Password requires mixed case
- Password requires a symbol
- Password cannot contain user information (cannot contain the user ID)
- Previous passwords blocked from reuse (valid range is 1 to 175)
- Password expiration

#### **Network Ports**

The Tracer SC+ has two Ethernet Ports on the device. They are used for IP communications using BACnet, BACnet/SC, TCP, HTTP, HTTP(S), etc. The ports can be enabled, disabled, and customized in the Installation and Communication section at the Tracer Synchrony user interface. Following are standard default port numbers and configurations.

#### Incoming

- Port 80/443: TCP/HTTP(S) Used for initial device setup and configuration and to provide runtime status of the device.
- Port 47808: UDP Used for BACnet IP communications. This port can be changed if dictated by job requirements, or personal preference.

#### Outgoing

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- Port 443: TCP /HTTPS Used for sending data to Trane and to communicate control messages to the Tracer SC+.
- Port 1194: UDP/TLS Used to provide high speed, secure access for the Trane Intelligent Services Center (ISC) to service a building system.
- Port 47808: UDP Used for BACnet IP communications. This port can be changed if dictated by job requirements, or personal preference.

#### **Firewalls**

Trane systems do not have built in firewalls and rely on the network security infrastructure for protection. Trane recommends that Tracer products be installed behind a firewall. For correct operation behind a firewall, the following ports should be opened:

#### Incoming

If remote access to the web browser interface is required, Tracer SC+ supports the following options:

- Internet routable (external) IP address of Tracer SC+.
- VPN as defined in VPN Client access.

#### Outgoing

If the existing network configuration allows outbound communications to the Internet, then no additional work is required (standard configuration). If outbound ports are restricted, then ports 443 (HTTPS) and 1194 (UDP) must be opened for the assigned IP address of the Tracer SC+.

#### **VPN Client Access**

A Virtual Private Network (VPN) can be used to allow a user to access the BAS from outside a firewall. This is a typical configuration for remote access of a Tracer BAS system. You may need to contact your administrator to request VPN access.

#### VPN LAN to LAN Access

Trane supports some LAN to LAN trusted network connections, but recommends the secure tunneling methods built into Tracer SC+. Contact Trane Product Support for inquiries regarding LAN to LAN connections.

#### **Cellular Routers**

Cellular Routers can be connected directly to the Tracer SC+ as a convenient way to allow external access to the BAS system prior to its connection to the building network. Permanent use of a router may be an efficient way to isolate the BAS from the IT network. Monthly cost and BAS performance should be considered prior to selecting this option. Trane has created a standard solution, process, and support system for Trane offices to use when the preferred remote access method cannot be achieved or the customers's network is not available. For more information, refer to the *Trane*® *Cellular Router Solution Installation, Operation, and Maintenance Guide, (BAS-SVX067\*-EN).* 

#### **Air-Fi® Wireless**

Trane BAS systems can be ordered with an Air-Fi<sup>®</sup> Wireless System instead of a wired fieldbus. Air-Fi<sup>®</sup> is communicated over the Zigbee (IEEE 802.15.4) wireless protocol and can coexist with other wireless protocols, including Wi-Fi. Trane Air-Fi<sup>®</sup> networks are secured so that only Trane devices can operate with them. Although wireless access might extend beyond the site perimeter, the Air-Fi<sup>®</sup> network uses authentication encryption to provide confidentiality and integrity of the data.

#### **Physical Security**

The BACnet protocol is an open standard protocol. There are many vendor and publicly offered software tools that, when connected to a network, can read and write data to any vendor's BACnet system. This is a core benefit of the BACnet protocol. Physical access to devices and networks should be controlled to a level appropriate for your facility. Physically mounting devices in restricted access areas is a good best practice.

#### **Special Considerations: Anti-virus Software**

Trane does not support the installation of anti-virus software on Tracer SC+, as it may interrupt its intended operation. Services not in use have been turned off to mitigate susceptibility to viruses and malicious software (malware).

#### **Hardening Report**

The Hardening Report is the output document of a security scan done by the Tracer SC+. The Hardening Report shows the current Tracer SC+ settings related to network and user security. It is intended to ensure that Trane's IT Security Best Practices are followed when installing a Tracer SC+.



# **Appendix H: Setting Up the Tracer 10-inch Display**

The Tracer 10-inch Display can be used on Tracer SC+ sites to help non-technical users in the following scenarios:

- To access a subset of zones. For example, a nurses station in a hospital that has access to a small number of surgical suites.
- To only display custom graphics. For example, a chiller plant custom graphic.

A Tracer SC+ can accommodate a maximum of three Tracer 10-inch Displays.

To install a Tracer 10-inch Display:

- 1. At the Tracer Synchrony user interface, create a new user assigned to the role of either Tracer 10-inch Display *or* Tracer 10-inch Display without schedules.
- 2. During the creation process, configure the display settings in the **Tracer 10-inch Display Settings** section (see the following figure).
- 3. Click Save.
- 4. Connect the display to the Tracer SC+ controller via Ethernet or WiFi. The display must be on the same network as the Tracer SC+.
- On the Tracer 10-inch Display, enter the newly created user name and password to connect it to the Tracer SC+.
- **Note:** To show the same view on multiple displays, use the same user credentials. To display different views on the displays, create multiple users.

Figure 127. Configuring display settings

| <b>TRAME</b> Tracer <sup>®</sup> Synchr | rony <sup>TM</sup> mayrasc  | A State of the sta |
|---|---|--|
| Tree 🕨                                  | User Preferences  | Outdoor Conditions   |
| Facility 🔻                              |   | , , , , , , , , , , , , , , , , , , ,  |
| Building Summary                        | Tracer 10" Display Settings   | ^<br>^   |
| Alarms                                  | These settings apply to a Tracer 10" Display that is connected to Tracer SC+ using this us<br>Require a PIN to allow the user to access the Settings screen | er profile.  |
| Spaces                                  | PIN   |  |
| Equipment                               | Require a PIN to allow the user to enable zones and adjust temperatures   |  |
| Applications                            | PIN C   |  |
| Data Logs                               | ✓ Limit setpoint adjustment for energy efficiency   |  |
| Points                                  | Setpoint Adjustment Limit +/- 3   |  |
| Schedules                               | Language English +  |  |
| Reports                                 | Move zones to the Hidden Zones list to remove them from the zones list in the Tracer 10"<br>default to graphics or schedules.                               | Display. If all zones are hidden, the zones list screen will be hidden and the display will  |
| Alarm Configuration                     |   |  |
| Tools                                   | Hidden Zones  | Zone Order - Displayed Zones   |
| Installation                            | Class Room 110 Ad   | VAV4   |
| Devices                                 |   | Class Room 120<br>Class Room 100   |
|   |   | VAV1   |
|   |   | VAV2<br>VAV5   |
|   |   | VAV3   |
|   |   | Save Cancel  |



# Appendix J: Connecting Air-Fi® Wireless Sensors to Tracer® SC+

Beginning with version 5.1, Tracer SC+ supports direct connection of Air-Fi wireless sensors. Tracer SC + supports a maximum of eight networks, with six sensors maximum per network, allowing a total number of 48 sensors.

Applications include (but not limited to):

- Refrigerator/Freezer monitoring sensor
- · Monitoring sensor for remote areas
- Direct connection to devices that cannot be connected to unit controllers (for example, VRF)

**Note:** This application only configures sensors directly connected to the Tracer SC+. An Air-Fi sensor connected to a unit controller must be configured using the Tracer TU service Tool.

Note: Sensor 1 for each network is enabled by default.

Note: More than one sensor per network requires SC+ Configuration.

## Setting Up an Air-Fi® Network on Tracer Synchrony

- Set the Addresses, mount, and wire the Air-Fi® Wireless Communications Interface (WCI) and the Air-Fi® Wireless Communications Sensors (WCSs) according to instructions in the Air-Fi® Wireless System Installation, Operation, and Maintenance (BAS-SVX40\*-EN).
- 2. At the Tracer Synchrony user-interface, click **Installation** from the left navigation menu, then click **Air-Fi Networks and Sensors**.
- Click the Create Network button. A new network displays.
- 4. Edit the BACnet Network Number if needed. The BACnet network numbers are provided by default but can be edited by clicking the edit (pencil) icon. BACnet network numbers should not be duplicated.
- 5. Click the check icon when finished.
- 6. To delete networks: Select a network and then click the delete (trash can) icon. All sensors in the network will be deleted when the network is deleted.

**Note:** Networks reflected here are all of the Air-Fi networks on the SC+ including the WCIs connected to unit controllers.

#### Figure 128. Air-Fi Networks and Sensors

| Air-Fi Network                   | ks and Sensors     |                     |                          |             |                     | ō      | utdoor Conditions<br>/ RH |
|----------------------------------|--------------------|---------------------|--------------------------|-------------|---------------------|--------|---------------------------|
| < Installation Create Network Op | pen/Close Networks |                     |                          |             |                     |        |                           |
| Address (NET)                    | Network Name       | Description         | BACnet Network<br>Number | Open/Closed | Open Time Remaining | Status | Actions                   |
| ▶1                               | Air-Fi Network 1   | My Air-Fi Network 1 | 1003                     | Closed      |                     |        | ~ ×                       |
| ▶ 8                              | Air-Fi Network 8   |                     | 1000                     | Closed      |                     |        | /1                        |

Air-Fi BACnet vitals were added back to the **BACnet Configuration** tab under **Identification and Communications**. This makes troubleshooting BACnet Network numbers easier by having them all on one page. Air-Fi Setup is still done under **Installations/Air-Fi Networks and Sensors**, so a quick link button was added in the Air-Fi Network area of **BACnet Configuration**.

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Appendix J: Connecting Air-Fi® Wireless Sensors to Tracer® SC+

#### Figure 129. Air-Fi Identification and Communications

| dentification and Communications |                  |                      |            |                    |                    |                         |                            |  |  |  |  |
|----------------------------------|------------------|----------------------|------------|--------------------|--------------------|-------------------------|----------------------------|--|--|--|--|
|                                  |                  |                      |            |                    |                    |                         |                            |  |  |  |  |
| < Installation Edit              |                  |                      |            |                    |                    |                         |                            |  |  |  |  |
| Tracer SC+ Identification        | IP Configuration | Intelligent Services | Network Co | nnectivity and SSL | BACnet Configurati | on Modbus Configuration | Cellular Module Configurat |  |  |  |  |
| MS/TP Address                    |                  | 0                    |            |                    |                    |                         |                            |  |  |  |  |
| Baud Rate                        |                  | 76800 bps            |            |                    |                    |                         |                            |  |  |  |  |
| Link 2                           |                  |                      |            |                    |                    |                         |                            |  |  |  |  |
| BACnet MS/TP                     |                  | Enabled              |            |                    |                    |                         |                            |  |  |  |  |
| BACnet Network Number            |                  | 3002                 |            |                    |                    |                         |                            |  |  |  |  |
| MS/TP Address                    |                  | 0                    |            |                    |                    |                         |                            |  |  |  |  |
| Baud Rate                        |                  | 76800 bps            |            |                    |                    |                         |                            |  |  |  |  |
| Link 3                           |                  |                      |            |                    |                    |                         |                            |  |  |  |  |
| BACnet MS/TP                     |                  | Enabled              |            |                    |                    |                         |                            |  |  |  |  |
| BACnet Network Number            |                  | 3003                 |            |                    |                    |                         |                            |  |  |  |  |
| MS/TP Address                    |                  | 0                    |            |                    |                    |                         |                            |  |  |  |  |
| Baud Rate                        |                  | 76800 bps            |            |                    |                    |                         |                            |  |  |  |  |
| Air-Fi Networks                  |                  |                      |            |                    |                    |                         |                            |  |  |  |  |
|                                  |                  |                      |            |                    |                    |                         |                            |  |  |  |  |
| Address(NET) Network N           | lame             | BACnet Network N     | umber      | Description        | Air-F              | Networks and Sensors    |                            |  |  |  |  |

# Configuring Air-Fi® Sensors Connected Directly to Tracer SC+ Without a Unit Controller

- 1. At the Tracer Synchrony user-interface, click **Installation** from the left navigation menu, then click **Air-Fi Networks and Sensors**.
- 2. Select the network to which you want to add sensors. Use the arrow to the left of the network name to expand the frame and to display network details.
- 3. Click the Add Sensor button.

**Note:** A maximum of six sensors can be added to each network. If the maximum has already been reached, the Add Sensor button will be disabled.

- 4. Select the sensor use:
  - a. Monitoring refers to sensors that will be used to monitor such as a freezer sensor. If Monitoring is selected, the table will auto populate with the values from the sensor.
  - b. Device refers to sensors that are directly connected to Tracer SC+ but that will be matched with a piece of equipment. For example, a VRF Indoor Unit. The installed device does not use a unit controller to communicate to the Air-Fi® sensor.
    - 1. If Device is selected for sensor use, click on the referencer icon on the Device column to choose an installed device.
    - 2. Select the family type and equipment.

| A | ir-Fi               | Networ        | rks and                                | Sensors          |               |               |               |      |                        |     |
|---|---------------------|---------------|--|------------------|---------------|---------------|---------------|------|------------------------|-----|
|   | < Insta             | Ilation       |  |                  |               |               |               |      |                        |     |
| 1 | Create  <br>Address | Network (NET) | Open/Close<br>Network                  | Networks<br>Name | Description   |               |               |      | BACnet Netwo<br>Number | ork |
|   | ▼ 8                 |               | Air-Fi Net                             | work 8           |               |               |               |      | 1000                   |     |
|   | Add                 | Sensor        |  |                  |               |               |               |      |                        |     |
|   | ID                  | Sensor Nan    | ne                                     | Sensor Use       | Device        | Heat SetPoint | Cool SetPoint | Spac | e Temperature          | Hun |
|   | 1                   | Sensor 1      |  | Monitoring       |               |               | 74.0 °F       | 72.5 | ۶F                     |     |
|   | 2                   | Sensor 2      |  | Device           | 2             |               |               |      |                        |     |
| 4 |                     |               | Select Data<br>Family Typ<br>Equipment | a Destination    | <b>v</b><br>v | Cance         | al Apply      |      |                        |     |

Figure 130. Adding Sensors (select family type and equipment)

Tracer SC+ automatically proposes points on that device to send the sensor data. Notice that the rest of the table is populated with point names from the selected device. If a default point does not exist on the device, dashes and the referencer icon will be shown to allow the user to select the point where the sensor value will be sent to. To change the selection of points, click on the referencer icons.

- 5. Click the check mark when finished with the configuration.
  - On view mode, hover over the point name to see the values from the sensor.
- 6. To delete a sensor, click the trash can icon.
- 7. To edit a sensor configuration, click the pencil icon.

Note: A maximum of six sensors can be directly connected to the Tracer SC+ for each network.

Figure 131. Air-Fi edit sensors

| Air-F   | Fi N                         | letwor        | ks an       | d Sensors   |        |               |                         |             |                             |                           |        |           |                 |                        |         | Outdoor Cond | ditions<br>रम |
|---------|------------------------------|---------------|-------------|-------------|--------|---------------|-------------------------|-------------|-----------------------------|---------------------------|--------|-----------|-----------------|------------------------|---------|--------------|---------------|
| < Inst  | tallati<br>e Neti            | ion<br>work C | )pen/Close  | e Networks  |        |               |                         |             |                             |                           |        |           |                 |                        |         |              |               |
| Address | Address (NET)   Network Name |               | Description | Description |        |               | BACnet Network Open/Cle |             | /Closed Open Time Remaining |                           | Status |           | Action          | 15                     |         |              |               |
| ▼8      |                              |               | Air-Fi Ne   | twork 8     |        |               |                         | 1000 Closed |                             | 0 minutes Communicating w |        | ith a WCI | 1.              |                        |         |              |               |
| Add     | Add Sensor                   |               |             |             |        |               |                         |             |                             |                           |        |           |                 |                        |         |              |               |
| ID      | 5                            | ensor Nam     | ie          | Sensor Use  | Device | Heat SetPoint | Cool SetPoint           | Space       | e Temperature               | Humidit                   | ty     | CO2       | Occupancy Input | Last Reception<br>Time | Battery | Actions      |               |
| 1       | S                            | ensor 1       |             | Monitoring  |        |               | 74.0 °F                 | 77.4 °      | F                           |                           |        |           |                 | 110 Seconds            | •///    | 2.8          |               |



# Appendix K: Opening an Air–Fi® Network with Synchrony

- 1. Navigate to Air-Fi Networks and Sensor page.
- 2. Click Open/Close Networks tab.
- 3. Toggle the network to Open or Closed. The network will stay open for up to 90 minutes.

Figure 132. Air-Fi open/close networks

| Open/Close Networks |                  |             |  |  |  |
|---------------------|------------------|-------------|--|--|--|
| Air-Fi Networks     |                  |             |  |  |  |
| Address (NET) 🔺     | Network Name     | Open        |  |  |  |
| 8                   | Air-Fi Network 8 | $\bigcirc$  |  |  |  |
|                     |                  | Save Cancel |  |  |  |



# **Appendix L: Network Troubleshooting Tools**

# **Protocol Capture Tool (Formerly BACnet Capture Tool)**

Protocol Capture tool can be found under Tools > Protocol Capture.

#### Figure 133. Protocol capture

| Protocol Capture<br>BACnet - Log |                    |   |  |  |  |  |
|----------------------------------|--------------------|---|--|--|--|--|
| < Tools Crea                     | te Capture         |   |  |  |  |  |
| Capture Status <b>BA</b>         | Cnet - Log         | v   |  |  |  |  |
| Capture Title:                   | East Wing          |   |  |  |  |  |
| Capture Status:                  | Finished           |   |  |  |  |  |
| Token Passing:                   | Disabled           |   |  |  |  |  |
| Last Capture:                    | Start:             | Sun Feb 11 2024 18:29:24 GMT-0600 (Central Standard Time) |  |  |  |  |
|                                  | Stop:              | Sun Feb 11 2024 18:30:24 GMT-0600 (Central Standard Time) |  |  |  |  |
|                                  | Capture Size:      | 24286 Bytes   |  |  |  |  |
| Export Capture:                  | View or Export fil | le from System Logs                                       |  |  |  |  |
|                                  |                    |   |  |  |  |  |

The page shows the status of the last capture.

**Capture Status selection** – Multiple Capture Status windows. Use the selection window to select the appropriate one. Settings of the Capture Status window will automatically filter to appropriate protocol when Create Capture is used.

**Capture Title** – Name of the last capture to be run or name of the one currently running or scheduled. **Capture Status** 

- · Idle The capture has not yet begun running.
- Running The capture is currently running.
- Finished The capture is completed; a download file is available.
- Scheduled The capture has been scheduled to run at a specific time.

Token Passing - When applicable it will show if it was enabled for capture.

#### Last Capture

- If the status is Scheduled or Running, it will show the start time and planned capture duration.
- If the status is Idle or Finished, it will show the previous capture start/stop time and the size of the capture.

**Export Capture** – Two options will be displayed based off Protocol link. Log files will have a link to navigate to System Logs. Pcap files will have a link to download the file.

In System Logs, two file structures are used to store captures and are named according to their Protocol (bacnetCapture, modbusCapture). Logs file can be viewed or exported to view with Serial Spy.

## How to Create New Protocol Capture

To create a new capture, click Create Capture. The Create Capture dialog box opens.

Capture Title - Text box in which the user needs to give title of the capture.

**Link Selection** – All active BACnet/Modbus/VRF links on the Tracer SC+ are shown here. Select one Protocol and one or more of its links.

File Selection – Applicable for BACnet only. Use Log File to capture Link data and Pcap for IP traffic.

**Enable Token Passing** – Applicable for BACnet only. Enabling this option will limit link selection only to MS/TP and only one link at a time. Capture will include Token passing data for that particular link.

Users can either start the capture now or schedule the capture, by selecting the preferred radio button.

**Start capture now** – Allows the user to capture the network now. Users are required to provide the duration of the capture (default it is 1 hour or 60 minutes) and the maximum limit is 12 hours or 720 minutes.

**Schedule the Capture** – Users can schedule the capture by providing the start date and time duration of the capture (default it is 1 hour or 60 minutes) and the maximum limit is 12 hours or 720 Minutes.

Once the required fields are filled, users must click **Start Capture** to begin the capture or click **Schedule Capture** in the event of scheduling a capture.

Figure 134. Create capture

| Create Capture ?   |
|--|
| The capture will continue until the capture file is the maximum size or the duration is reached, whichever occurs first.   |
| Capture Title East wing  |
| Orapture BACnet Data Orapture Modbus Data Orapture XML/VRF Data     Orapture XML/VRF     Orapture XML |
| Log File v Enable Token Passing  |
| BACnet / Air-Fi Network 1 Link 2 (L2) - BACnet MS/TP   |
| BACnet IP (Ethernet 1 IPv4)  |
| Link 1 (L1) - BACnet MS/TP   |
| Ensure that the Duration or Scheduled Start will be sufficient to capture the problem that you are troubleshooting.  |
| In Start Capture Now   |
| Duration 1 📥 Minutes 👻   |
| ○ Start Capture at a Scheduled Time  |
| Cancel Start Capture   |

**Note:** Once the capture has been created, users will not be allowed to create another capture until the current capture completes the activity.

## **Stop Capture**

Click **Stop Capture** to stop the capture while it is in running status. Once stopped, the capture status shows **Finished** and displays the **Create Capture** button.

#### Figure 135. Stop capture

| Protocol Ca<br>BACnet - Log | pture  |  |
|-----------------------------|--|--|
| < Tools Stop (              | Capture  |  |
| Capture Status BAC          | net - Log  | Ŧ  |
| Capture Title:              | East wing  |  |
| Capture Status:             | Running  |  |
| Token Passing:              | Enabled  |  |
| Schedule:                   | Start:<br>Requested Duration:<br>Actual Duration:<br>Capture Size: | Sun Feb 11 2024 20:39:26 GMT-0600 (Central Standard Time)<br>1 Minute<br>0 Seconds<br>68 Bytes |

# **Cancel/Edit Scheduled Capture**

To cancel a scheduled capture, click **Cancel Scheduled Capture**. Once cancelled, the capture status shows **Idle** and displays the **Create Capture** button.

To edit a scheduled capture, click **Edit Schedule Capture** which opens the edit dialog box (same as create).

Figure 136. Cancel/Edit scheduled capture

| pture               |  |
|---------------------|--|
| Scheduled Capture   | Edit Schedule Capture  |
| et - Log            | -  |
| East Wing           |  |
| Scheduled           |  |
| Enabled             |  |
| Start:              | Sun Feb 11 2024 20:45:00 GMT-0600 (Central Standard Time)  |
| Requested Duration: | 1 Minute   |
| Actual Duration:    | 0 Seconds  |
| Capture Size:       | 0 Bytes  |
|                     | Scheduled Capture<br>et - Log<br>East Wing<br>Scheduled<br>Enabled<br>Start:<br>Requested Duration:<br>Actual Duration:<br>Capture Size: |

## **Export Capture**

View or export the capture through System Logs in tools or download file from appropriate link.

| Figure 137. | System | logs |
|-------------|--------|------|
|-------------|--------|------|

| Protocol Ca<br>BACnet - Log | pture                            |  |
|-----------------------------|----------------------------------|--|
| < Tools Creat               | e Capture                        |  |
| Capture Status BAC          | net - Log                        | •  |
| Capture Title:              | East Wing                        |  |
| Capture Status:             | Finished                         |  |
| Token Passing:              | Enabled                          |  |
| Last Capture:               | Start:<br>Stop:<br>Capture Size: | Sun Feb 11 2024 20:45:00 GMT-0600 (Central Standard Time)<br>Sun Feb 11 2024 20:46:00 GMT-0600 (Central Standard Time)<br>279168 Bytes |
| Export Capture:             | View or Export fil               | e from System Logs 🚽   |

Figure 138. Download file

| Protocol Ca<br>Modbus - TCP       | pture                            |   |
|-----------------------------------|----------------------------------|---|
| < Tools Create                    | e Capture                        |   |
| Capture Status Mode               | ous - TCP                        | *   |
| Capture Title:<br>Capture Status: | Modbus Test<br>Finished          |   |
| Last Capture:                     | Start:<br>Stop:<br>Capture Size: | Fri Feb 09 2024 11:14:20 GMT-0600 (Central Standard Time)<br>Fri Feb 09 2024 11:15:20 GMT-0600 (Central Standard Time)<br>299 Bytes |
| Export Capture:                   | Download file fron               | n ModbusTest_Modbus_10_28_22_7_502.pcap   |

# Log Files

When a capture finished, follow link on the status page to **System Logs** or navigate to **Tools > System Logs**.

- Protocol Capture tool uses the same file format add hydra, comm, and other log files. As the main .log file fills, the data is then pushed to .log.1, which pushes to .log.2 and so forth.
- Protocol Capture tool BACnet log files are saved as bacnetCapture.log, bacnetCapture.log.1 through 4. Modbus log files are saved as modbusCapture.log, modbustCapture.log.1 through 4.
   Note: New data will be stored in the bacnetCapture.log file.
- Each capture log file holds 2 MB data, with a total maximum of 10 MB spread across all five log files. *Note:* Capture larger than 10 MB will be missing the data from the beginning of the Capture.

#### Viewing a Log File

The best practice is to export the log file and view it with Serial Spy.

# **Service Filtering**

Service Filtering can be found under Installation>Identification and Communications>BACnet Configuration.

#### Figure 139. Service filtering

| Identification and Communications                   |                 |                      |                              |                      |  |  |
|---|-----------------|----------------------|------------------------------|----------------------|--|--|
| < Installation Edit<br>Tracer SC+ Identification IF | • Configuration | Intelligent Services | Network Connectivity and SSL | BACnet Configuration |  |  |
| BACnet Settings                                     |                 |                      |                              |                      |  |  |
| BACnet Device Name                                  | scottstestsite  |                      |                              |                      |  |  |
| Rotary Switch Setting                               | 300             | Service Filtering    |                              |                      |  |  |
| Device ID   | 3000000         |                      |                              |                      |  |  |
| BACnet segment timeout                              | 5000            |                      |                              |                      |  |  |
| BACnet APDU timeout                                 | 10000           |                      |                              |                      |  |  |
| BACnet APDU retries                                 | 3               |                      |                              |                      |  |  |
|   |                 |                      |                              |                      |  |  |

#### **Filtered Services**

Select associated checkbox to filter unwanted request traffic on one or multiple links. SC+ keeps track of downstream device IDs and thus will allow them to pass through while blocking the rest.

#### **Blocked Services**

Select associated checkbox to block unwanted request traffic on one or multiple links. SC+ will block all selected services.

**Note:** Global WHO HAS checkbox blocks all WHO HAS requests at the SC+ level, versus one or more of its links.

| ervice Flitering                  |            |      |            |           |          |              |               |        |
|-----------------------------------|------------|------|------------|-----------|----------|--------------|---------------|--------|
| Filtered Services                 | Select All |      | MS/TP Link | 1         | MS/TP    | Link 2       | Air-Fi Networ | k 1    |
| І АМ                              | V          |      | <b>V</b>   |           | <b>v</b> |              | V             |        |
| WHO IS                            | ~          |      | •          |           | ~        |              | *             |        |
| Blocked Services                  | Global     | Sele | ct All     | MS/TP Lir | nk 1     | MS/TP Link 2 | Air-Fi Netw   | vork 1 |
| WHO HAS                           | <b>v</b>   |      |            |           |          |              |               |        |
| I HAVE                            |            | ~    |            |           |          | ~            |               |        |
| Unconfirmed COV<br>Notification   |            | 1    |            | ~         |          | ~            | V             |        |
| Unconfirmed Event<br>Notification |            | 1    |            | ~         |          | ~            | ~             |        |
| Unconfirmed Private<br>Transfer   |            | ¥    |            | ~         |          | ~            | V             |        |
| Unconfirmed Text<br>Message       |            |      |            |           |          |              |               |        |
|                                   |            |      |            |           |          |              |               |        |
|                                   |            |      |            |           |          |              | Save          | Canc   |

Figure 140. Service filtering checkboxes



# Appendix M: Setting Up A2L System Mitigation

Equipment mitigation for A2L refrigerant leak detection events is to be provided by the equipment controller based on the status and validity of the leak detection system. For single zone applications, no additional system control is necessary. However, multiple zone applications require mitigation coordination between the air handling unit and associated VAV terminals.

Beginning at version 6.1, VAS now includes a check box to indicate whether this instance of VAS includes A2L equipment, in which case additional mitigation and coordination is required.

As shown in Figure 141, p. 239, the check box now appears on the **Configuration > Configuration** page of VAS.

| < Applicatio  | ons                  |   |          |                                |
|---------------|----------------------|---|----------|--------------------------------|
| Status        | Alarms               | Data Logs Functions and Calculations        | Configur | ration Members Support Details |
| Configuration | Functions            |   |          |                                |
| Setup         |                      |   |          |                                |
| Name          | Test                 | Startup Delay Time                          | 2        | Minutes                        |
| Description   |                      | Shut Down Delay Time                        | 5        | Minutes                        |
|               |                      | VAV Air Handler Startup Temperature Setpoin | 72.00    | ۰F                             |
| System Typ    | e Standard VA        | w   |          |                                |
| Send A        | low VAV to use A     | Auxiliary Heat at Night                     |          |                                |
| Optiona       | al Source Temperatur | e to vav boxes<br>ature Reference: 🦿        |          |                                |
| Send di       | ive max to VAV l     | boxes                                       |          |                                |
| 🗹 Enable      | A2L Mitigation       | Sequence                                    |          |                                |
| Deviation C   | alculation Method    | d Maximum -                                 |          |                                |
|               |                      |   |          |                                |
|               |                      |   |          |                                |

Figure 141. Enable A2L mitigation sequence

As shown in Figure 142, p. 239, Trane equipment with A2L refrigerant includes the BACnet point *Refrigerant Mitigation Active*, that automatically maps to the equipment template in Tracer SC +/Synchrony during installation. The new key has been added to both the Equipment and Spaces templates.

| Figure 142. | Equipment f | emplate – Re | efrigerant r | nitigation | active |
|-------------|-------------|--------------|--------------|------------|--------|
|-------------|-------------|--------------|--------------|------------|--------|

| Device Template - Map Required and Suggested Keys |                                  |  |       |
|---|----------------------------------|--|-------|
| equired Keys                                      |                                  |  |       |
| Fracer SC+ Key                                    | <ul> <li>Device Point</li> </ul> |  |       |
| Occupancy Request                                 | Occupancy Request (MV 1          | - Occupied)  | v     |
|   |                                  |  |       |
| Keys Used by Tracer SC+ Applications              |                                  |  |       |
| Tracer SC+ Key                                    | <ul> <li>Application</li> </ul>  | Device Point   |       |
| Economizer Airside Enable BAS                     | Area and VAS                     | Economizer Airside Enable BAS (MV 11 - Auto)               | · ··· |
| Economizer Minimum Position Setpoint BAS          | Area and VAS                     | Economizer Minimum Position Setpoint BAS (AV 36 - 10.00 %) | ×     |
| Heat Cool Mode Request                            | Area and VAS                     | Heat Cool Mode Request (MV 3 - Heat)                       | *     |
| Occupied Offset                                   | Area                             | Occupied Offset (AV 3 - 1.50 °F)                           | v     |
| Occupied Standby Offset                           | Area                             | Occupied Standby Offset (AV 4 - 4.00 °F)                   | v     |
| Space Temperature Active                          | Area and VAS                     | Space Temperature Active (AV 74 - 76.36 °F)                | v     |
| Space Temperature Setpoint BAS                    | Area and VAS                     | Space Temperature Setpoint BAS (AV 7 - 71.49 °F)           | ×     |
| Timed Override Status                             | Area                             | tov_Space Temperature Local (MI 1 - Idle)                  | *     |
| Unoccupied Cooling Setpoint                       | Area                             | Unoccupied Cooling Setpoint (AV 5 - 85.00 °F)              | v     |
| Unoccupied Heating Setpoint                       | Area                             | Unoccupied Heating Setpoint (AV 6 - 60.00 °F)              | v     |
| Refrigerant Mitigation Active                     | VAS                              | Refrigerant Mitigation Active (BV 11283 - Inactive)        | v     |

The **Refrigerant Mitigation Active** key is not normally mapped with R-410A equipment. In cases where **Refrigerant Mitigation Active** is not automatically mapped for R-454B equipment, it may be necessary to manually map the applicable point in the unit controller. Since third party controllers will likely use a BACnet point with a different name, carefully select the applicable point in the third-party controller.

ASHRAE Standard 15 requires mitigation actions within 15 seconds of leak detection. In cases where leak detection occurs during the unoccupied mode, it is important to provide an adequate path for air flow prior to starting the air handling unit supply fan. To avoid a race condition between the VAV box position override and the supply fan operation, the user may select VAV boxes to override open during unoccupied, pre-positioning those boxes in case leak detection occurs. Refer to below figure.

From the VAS > Members > VAV Box page, select one or more VAV members, then Actions > Edit Configuration. Select which members to override fully open during unoccupied, the Finish.

| Use the che | k box to sele | ct configurations for each m | tember       | Use in Ventilation |               | Cond Source |                 |          |
|-------------|---------------|------------------------------|--------------|--------------------|---------------|-------------|-----------------|----------|
| Name        |               | Calculation                  | Optimization | Optimization       | Send Max Heat | Temperature | Is Common Space | Override |
| Manufactu   | ing           | V                            |              |                    | ~             | V           | V               | V        |
| Training    |               | V                            |              |                    | V             | V           |                 |          |
|             |               |                              |              |                    |               |             |                 |          |
|             |               |                              |              |                    |               |             |                 |          |
|             |               |                              |              |                    |               |             |                 |          |
|             |               |                              |              |                    |               |             |                 |          |
|             |               |                              |              |                    |               |             |                 |          |
|             |               |                              |              |                    |               |             |                 |          |
|             |               |                              |              |                    |               |             |                 |          |
|             |               |                              |              |                    |               |             |                 |          |
|             |               |                              |              |                    |               |             |                 |          |
|             |               |                              |              |                    |               |             |                 |          |
|             |               |                              |              |                    |               |             |                 |          |

Figure 143. Edit Configuration – Unoccupied Override

The A2L system configuration and status are summarized on the **Configuration > Functions** page in a dedicated section titled A2L Mitigation. As shown in Figure 144, p. 240, the **Mitigation Sequence** reflects whether the VAS is configured for A2L mitigation sequences. The **Mitigation Status** reflects the state of the Refrigerant Mitigation Active point in the connected equipment controller.

Figure 144. A2L mitigation status

| Status       | Alarms     | Data Logs        | Functions and Calculations | Configuration | Members | Support | Details |
|--------------|------------|------------------|----------------------------|---------------|---------|---------|---------|
| onfiguration | Functions  | 5                |                            |               |         |         |         |
| 2L Mitigat   | ion        |                  |                            |               |         |         |         |
| Chatria      |            |                  |                            |               |         |         |         |
| Status       |            |                  |                            |               |         |         |         |
| Mitigation   | Sequence E | nabled           |                            |               |         |         |         |
|              |            | and a shift of a |                            |               |         |         |         |

To ensure proper operation during mitigation, the *Air Flow Override* key in the VAV Box Spaces template must be properly referenced to the applicable point in the associated VAV Box controllers. For Trane controls, this mapping is normally accomplished automatically. For non-Trane controllers, mapping and/or key conversion will likely be necessary.

During the unoccupied mode and just after auto calibration, VAS sends an enumeration of FULLY OPEN to the VAV boxes designated for unoccupied override. Similarly, VAS sends FULLY OPEN to the remaining VAV boxes during mitigation. Once the mitigation has ended, VAS releases the override to the undesignated boxes but leaves the override in place to the designated boxes until the transition to

occupied mode. When auto calibration is disabled, VAS overrides the boxes to FULLY OPEN in the unoccupied mode while monitoring the Heat Cool Mode Status. When the Heat Cool Mode Status is CALIBRATE, VAS will temporarily release the air flow override, allowing the VAV box to calibrate. Once calibration has ended, VAS will reinitiate the flow override.

In addition to the flow override, Figure 5 shows how the Auxiliary Heat Control Request must also be mapped correctly in the VAV members to properly disable electric heat during mitigation. This point is normally mapped automatically for Trane VAV Boxes. Like the override above, mapping and/or key conversion will likely be necessary for non-Trane VAV Boxes.

During mitigation, VAS sends a value of ZERO to the Auxiliary Heat Control Request point to disable electric heat. Once mitigation has ended, VAS releases the override, allowing electric heat to operate as needed. VAS will forego sending the override during mitigation when the Reheat Type is either hot water or steam, enforcing the overridden value only for electric reheat.

| Figure 145. | VAV override template mapping |  |
|-------------|-------------------------------|--|
|             |                               |  |

|  |  |                                    |  | · · · ·         |      |
|--|--|------------------------------------|--|-----------------|------|
| Edit Device Template - Map R   | equired and Suggested Keys   |                                    |  |                 |      |
| Template Information   |  |                                    |  |                 |      |
| Name of Base Device<br>Type of Base Device<br>Name of Equipment Template<br>Equipment Type | Training<br>VAV Box Space Temp Control<br>hjtf<br>VAV Box Space Temp Control |                                    |  |                 |      |
| Filter Points Apply  |  |                                    |  |                 |      |
| Required Keys  |  |                                    |  |                 |      |
| Tracer SC+ Key   | •  | Device Point                       |  |                 |      |
| Occupancy Request  |  | Occupancy Request (MV 6 - Occupied | ))   | * **            |      |
|  |  |                                    |  |                 |      |
| Keys Used by Tracer SC+  | Applications   |                                    |  |                 |      |
| Tracer SC+ Key   | *  | Application                        | Device Point                                       |                 |      |
| Air Flow Override  |  | VAS                                | Air Flow Override (MV 2 - Air Valves Auto Control) |                 |      |
| Air Valve Position Command   |  | VAS                                | Air Valve Position Command (AV 72 - 33.00 %)       | v               | _    |
| Auto Commissioning Command   |  | VAS                                | Auto Commissioning Command (BV 11 - Cancel)        |                 |      |
| Auxiliary Heat Control Request   |  | VAS                                | Auxiliary Heat Control Request (AV 67 - 100.00 %)  | ×               |      |
| Discharge Air Flow   |  | VAS                                | Discharge Air Flow (AV 20 - 660.00 cfm)            | v               |      |
| Heat Cool Mode Request   |  | Area and VAS                       | Heat Cool Mode Request (MV 4 - Auto)               | · · ·           |      |
| Heat Cool Mode Status  |  | VAS                                | Heat Cool Mode Status (MV 5 - Cool)                | · ···           |      |
| Occupied Offset  |  | Area                               | Occupied Offset (AV 30 - 1.50 °F)                  | · ···           |      |
| Occupied Standby Offset  |  | Area                               | Standby Offset (AV 34 - 2.50 °F)                   | · · · ·         |      |
| Source Temperature BAS   |  | VAS                                | Supply Air Temperature BAS (AV 29 - 58.73 °F)      | v               |      |
| Space Temperature Active   |  | Area and VAS                       | Space Temperature Active (AV 59 - 74.30 °F)        |                 |      |
|  |  |                                    |  | Cancel Breadour | Novt |
|  |  |                                    |  | ennosi Previous | mext |

Trane VAV boxes include an option for auto calibration. When enabled, auto calibration initiates the calibration sequence in the VAV box just after the transition from occupied to unoccupied mode. Though template/point mapping for Trane controllers is normally automatic, mapping for non-Trane controller may not be applicable, depending on the BACnet points and associated functionality in those non-Trane controllers. As shown in Figure 146, p. 241, the Auto Calibration point in the controller is automatically mapped for Trane VAV boxes to the Auto Calibration Enabled template key.

Figure 146. Auto calibration template mapping

|                                |  |  |                             |                                  |             | nanananan 🕈 manana 💽 mana 📥 manananinina ar |
|--------------------------------|--|--|-----------------------------|----------------------------------|-------------|---|
| emp                            | late Information   |  |                             |                                  |             |   |
| lame<br>ype o<br>lame<br>quipt | of Base Device<br>of Base Device<br>of Equipment Template<br>ment Type | Training<br>VAV Box Space Temp Control<br>hgt/<br>VAV Box Space Temp Control |                             |                                  |             |   |
| ) rilb                         | er Points Apply  |  |                             |                                  |             |   |
| ema                            | ining Unmapped Poir  | nts in the Device  |                             |                                  |             |   |
| Cree                           | te Keys by Default   | Add Tracer SC+ Equipment Point   |                             |                                  |             |   |
| -                              | Device Point   | Device Point Name  | Device Point Value          | Tracer SC+ Key                   | Key Usage   |   |
|                                | 8V 2   | Default Supply Air Temperature Hode  | Cold                        | Not used                         |             |   |
|                                | BV 3   | Diagnostic: Air Flow Override Local  | Inactive                    | Not used                         |             |   |
|                                | BV 6   | Pressure Dependent Mode Reheat Enable  | Disable                     | Not used                         | ×           |   |
| 1                              | BV 7   | Diagnostic: Flow Sensor Calibration Failure                                  | Active                      | Not used                         |             |   |
| 2                              | BV 8   | Auto Calibrate   | Enable                      | Auto Calibration Enabled         | Read Only   |   |
|                                | 8V 9   | Diagnostic: Low Primary Air Flow   | Inactive                    | Not used                         | *           |   |
| 1                              | BV 12  | Diagnostic: High Air Flow  | Inactive                    | Not used                         | -           |   |
| 2                              | BV 13  | Diagnostic: Flow Sensor Failure  | Active                      | Diagnostic: Flow Sensor Failure  | Read Only   |   |
|                                | BV 16  | Air Damper Trigger   | On                          | Not used                         | *           |   |
|                                | HI 2   | Air Flow Override Local  | Normal                      | Not used                         | × Read Only |   |
|                                | HI 3   | Communication Status   | Communication Up            | Not used                         | × Read Only |   |
| ¥                              | MI 4   | Wireless Sensor Battery Level  | Good                        | Wireless Sensor Battery Level    | Read Only   |   |
| <b>v</b>                       | MV 1   | Air Flow Minimum Setpoint Source   | Pressure Dependent Mode Min | Air Flow Minimum Setpoint Source | Read Only   |   |
|                                | MALE OF  | Auto Commissionino Stato   | Ronin                       | Auto Commissionino Stato         | Read Only   |   |





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